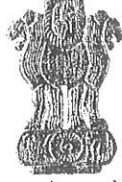


रसिका चौबे

अपर सचिव

Rasika Chaube

Additional Secretary



सत्यमेव जयते



भारत सरकार
इस्पात मंत्रालय
GOVERNMENT OF INDIA
MINISTRY OF STEEL

Date: July 22, 2021

To,

NMDC Limited

Khanij Bhavan, 10-3-
311/A, Castle Hills,
Masab Tank, Hyderabad,
Telangana - 500 028

The General Manager

BSE Limited

Phiroze Jeejeebhoy
Towers

Dalal Street

Mumbai - 400 001

India

Manager

Department

**National Stock Exchange of
India Limited**

Exchange Plaza, Plot No.

C/1, G Block Bandra Kurla

Complex, Bandra (East)

Mumbai - 400 051

India

- Listing

The Manager

The Calcutta Stock

Exchange Limited,

7, Lyons Range,

Kolkata - 700001

Script Code: **24131**

ISIN: **INE584A01023**

Dear Sir/ Madam,

Sub: Filing of report under Regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations").

This is to inform you that in accordance with the approval given by Alternative Mechanism on July 5, 2021, the President of India, acting through and represented by the Ministry of Steel, Government of India, proposed to sell up to 89,08,907 equity shares of NMDC Limited (the "Company") having face value of ₹ 1 each and sold 1,47,942 equity shares of the Company having face value of ₹ 1 each to the eligible employees of the Company at a price of ₹ 165.50 per equity share on July 20, 2021.


In compliance with Regulation 29(2) of the SEBI Takeover Regulations, we are hereby notifying the information regarding sale of equity shares to the eligible employees of the Company made by us on July 22, 2021. As required under Regulation 29(3) of SEBI Takeover Regulations, we are informing you about the said sale within 2 working days of such sale.

Enclosed is the report in the format as prescribed by the Securities and Exchange Board of India.

The above is for your information and records.

Yours sincerely,

**For and on behalf of the President of India
Ministry of Steel, Government of India**


Smt. Rasika Chaube
Additional Secretary

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	NMDC Limited (the "Company")		
2. Name(s) of the Seller acquirer and Persons Acting in Concert (PAC) with the acquirer	The President of India, acting through and represented by the Ministry of Steel, Government of India (the "Seller")		
3. Whether the Seller acquirer belongs to Promoter/Promoter group	Yes, the Seller is the Promoter of the Company.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE") and The National Stock Exchange of India Limited ("NSE")		
5. Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition / disposal under consideration, holding of :			
a) Shares carrying voting rights	1,78,17,81,513	60.80%	60.80%
b) Shares in the nature of encumbrance (Pledge/ Lien/ non-disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the seller acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c+d)	1,78,17,81,513	60.80%	60.80%
Details of acquisition/ sale of shares held by the Seller			
a) Shares carrying voting rights	1,47,942	0.005%	0.005%
b) VRs acquired/ sold otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any	Nil	Nil	Nil

other instrument that entitles the acquirer/ seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold			
d) Shares encumbered/invoked/released by the acquirer/ seller	Nil	Nil	Nil
Total (a+b+c+-d)	1,47,942	0.005%	0.005%
After the acquisition/ sale, holding of the Seller:			
a) Shares carrying voting rights	1,78,16,33,571	60.79%	60.79%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
Total (a+b+c+d)	1,78,16,33,571	60.79%	60.79%
6. Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Off-market <i>via</i> Employee Offer for Sale by the President of India, acting through and represented by the Ministry of Steel, Government of India.		
7. Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 20, 2021		
8. Equity share capital / total voting capital of the TC before the said acquisition/ sale	Number of Shares: 2,93,06,05,850 Amount (in ₹): 2,93,06,05,850 (Face value of ₹ 1/- per equity share)		
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Number of Shares: 2,93,06,05,850 Amount (in ₹): 2,93,06,05,850 (Face value of ₹ 1/- per equity share)		
10. Total diluted share/voting capital of the TC after the said	Number of Shares: 2,93,06,05,850 Amount (in ₹): 2,93,06,05,850 (Face value of ₹ 1/- per equity share)		

acquisition/ sale#	
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Yours sincerely,

**For and on behalf of the President of India
Ministry of Steel, Government of India**



**Smt. Rasika Chaube
Additional Secretary**

Date: July 22, 2021
Place: New Delhi