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CIN: L99999MH1863PLC000002



**THE BOMBAY BURMAH TRADING CORPORATION, LIMITED**

REGD. OFFICE : 9, WALLACE STREET, FORT,  
MUMBAI 400 001, INDIA.

28<sup>th</sup> March, 2023

The Secretary  
BSE Ltd.,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
MUMBAI 400 001.  
**Scrip Code: 501425**

The Manager – Listing Department,  
National Stock Exchange of India Ltd.,  
Exchange Plaza, 5th Floor,  
Plot No.C/1, 'G' Block,  
Bandra-Kurla Complex,  
Bandra (E),  
MUMBAI 400 051.  
**Scrip Code: BBTC**

Dear Sirs,

**Sub: Intimation pursuant to Outcome of Debenture Issue Committee of the Corporation for:**

**a). Allotment of Fully Paid, Senior, Secured, Rated, Unlisted, Transferable, Redeemable Non-Convertible Debentures on Private Placement Basis**

**b). Approval for Early Redemption of Non-Convertible Debentures under ISIN: INE050A07063**

Pursuant to Regulation 30 and Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, this is to inform you that the Debenture Issue Committee of the Corporation has, at its meeting held on 28th March, 2023 approved the following:

a). Allotment of 500 Fully Paid Senior Secured Rated Unlisted Transferable Redeemable Non-Convertible Debentures (NCDs) of the face value of Rs. 10,00,000/- (Rupees Ten Lakhs only) each aggregating to Rs. 50 crores (Rupees Fifty Crores only) for cash, at par; on private placement basis. The details are as below:

Security Name	Fully Paid Senior Secured Rated Unlisted Transferable Redeemable Non-Convertible Debentures
Issuer Name	The Bombay Burmah Trading Corporation, Limited
Mode of Issue	Private Placement
Date of allotment	28 <sup>th</sup> March, 2023
Proposed to be listed	No, Unlisted

b). Early Redemption of Principal Protected Market Linked Debentures aggregating to Rs. 50 crs having ISIN: INE050A07063 pursuant to the requests received on 25<sup>th</sup> March from 100% Debenture Holders. The early redemption date has been fixed for 28<sup>th</sup> April, 2023 and accordingly the record date shall be 13<sup>th</sup> April, 2023.

Kindly take the above on record and oblige.

Thanking You,

Yours faithfully,  
For The Bombay Burmah Trading Corporation, Limited

Sanjay Kumar Chowdhary  
Company Secretary & Compliance Officer