

**MOLD-TEK****Packaging Limited**

(Formerly known as Moldtek Plastics Ltd.)

Date: 4<sup>th</sup> October, 2021

To, The Manager, Department of Corporate Services, BSE Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-40000 1. Scrip Code: 533080	To, The Manager, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400051. Ref: MOLDTKPAC - EQ
--	---

Dear Sir,

**SUBJECT: NEWSPAPER CLIPPINGS – “PAYMENT OF FIRST AND FINAL CALL - FOR THE ATTENTION OF REGISTERED MEMBERS OF PARTLY PAID-UP EQUITY SHARES”**

The Company has, on 2<sup>nd</sup> October, 2021 published in the following newspapers “Payment of First and Final Call - For the attention of registered members of Partly paid-up Equity Shares”:

All editions of:


- (i) Financial Express (published in all editions across India) (English newspaper); and
- (ii) Nava Telangana (published in Hyderabad edition) (Telugu newspaper).

Clippings so published are attached for your information and dissemination on your website.

Kindly take the above information on record.

Thanking you,

For Mold-Tek Packaging Limited



**Thakur Vishal Singh**  
Company Secretary

Corporate Office :

Plot # 700, Road No. 36, Jubilee Hills, Hyderabad - 500 033, Telangana, INDIA.  
Phone : +91-40-40300300, Fax : +91-40-40300328, E-mail : ir@moldtekindia.com  
Website : www.moldtekgroup.com CIN No: L21022TG1997PLC026542

From the Front Page

GST collections rise 23% in Sept



The average monthly gross GST collection for the second quarter of the current financial year has been ₹1.15 lakh crore, which is 5% higher than the average monthly collection of ₹1.1 lakh crore in the first quarter of the year. "This clearly indicates that the economy is recovering at a fast pace. Coupled with economic growth, anti-evasion activities, especially action against fake billers have also been contributing to the enhanced GST collections. It is expected that the positive trend in the revenues will continue and the second half of the year will post higher revenues," the ministry of finance said in a statement. The Centre released GST compensation of ₹22,000 crore to states to meet their GST revenue gap, the ministry added.

The Centre's net tax receipts rose 12.7% on year to ₹6.45 lakh crore or 41.7% of FY22BE in the April-August period, compared with just 17.4% of the corresponding target reported in the year-ago period. Even as the weighted average GST rate continues to be around 11% against the revenue-neutral rate computed of a little over 15% and major items like auto fuels are still outside the net, the collections have shown an upswing for several months till the pandemic's second wave hit businesses, recovering quickly after taking a hit in June (₹2,849 crore).

During September, the revenues from domestic transaction (including import of services) are 20% higher than the revenues from these sources during the same month last year.

Of the gross GST revenue collected in September 2021, central GST was ₹20,578 crore, state GST ₹26,767 crore, integrated GST ₹60,911 crore (including ₹29,555 crore collected on import of goods) and cess ₹8,754 crore (including ₹623 crore collected on import of goods).

GST collections from key manufacturing states such as Maharashtra, Tamil Nadu, Gujarat and Karnataka showed year-on-year growth of 21-29% in September.

The government has settled ₹28,812 crore to CGST and ₹24,140 crore to SGST from IGT as regular settlement. The total revenue of Centre and the States after regular settlements in the month of September 2021 is ₹49,390 crore for CGST and ₹50,907 crore for the SGST.

For the second year in a row, the Centre will borrow under a special, relatively low-cost mechanism in 2021-22 to bridge a yawning shortfall in the GST compensation cess pool and transfer the funds to states as back-to-back loans sans any big fiscal cost to states. The plan is to borrow under this window ₹1.59 lakh crore in 2021-22.

While the amount borrowed under the RBI-enabled mechanism last year was ₹1.1 lakh crore, the Centre recently acknowledged in Parliament that an amount of ₹81,179 crore was yet to be released to the state governments towards fully compensating them for their GST revenue shortfall for the financial year 2020-21.

G-sec listing: FTSE Russell to offer India update in March 2022

India has been planning to list certain categories of government securities on global bond indices, in sync with a Budget announcement in February. Earlier this month, principal economic adviser Sanjeev Sanyal said preparatory work was almost over and some announcement was likely this fiscal.

The government has not budgeted any amount to be raised through this route for this fiscal. As such, robust tax

collections and expenditure curbs in the first half have reduced the need for more market borrowing to fund extra spending commitments. However, any funds so raised would proportionately reduce the government's gross domestic market borrowing from the budgeted ₹12.05 lakh crore for FY22 and have a benign effect on bond yields.

The benchmark 10-year government bond yield, which had dropped below the 6% mark in early October 2020, started inching up since January 2021 to exceed 6% again on January 27, as supplies of papers outstripped demand. On Friday, it closed at 6.23%.

Moreover, the plan to Indian sovereign bonds in global bond indices is aimed at not just financing a portion of its elevated fiscal deficit in the aftermath of the Covid-19 outbreak but deepening the country's bond market. Any such move would potentially draw higher foreign flows, as many overseas funds track global indices.

In an interview to FE in late August, chief economic adviser Krishnamurthy V Subramanian said overseas players were apprehensive about the stability of India's tax regime, thanks to damaging steps like the retrospective tax amendment in 2012. But the fear had been put to rest after the current government recently junked this amendment, he added. Sources had earlier said jittery overseas fund managers wanted India to freeze tax rates on sovereign debt papers after their listing.

US tech giants get fresh chance to weigh in on House antitrust bills

One company still hasn't responded.

A person familiar with the antitrust subcommittee's work said the bills could still change as members have more opportunities to submit amendments that could help build broader support in the House. The legislation still has to go to the Rules Committee before getting a vote on the House floor.

Senate companion bills, which could be introduced as soon as this month, may give an indication of which elements of the bills have enough bipartisan support to make it through both chambers.

The House proposals, which would apply to companies that meet certain thresholds for market capitalization and monthly users, are aimed at Amazon, Apple, Google and Facebook. It would ultimately be up to the Justice Department or the Federal Trade Commission to determine whether a company is covered.

One bill from New York Democrat Hakeem Jeffries and Ken Buck of Colorado, the antitrust subcommittee's top Republican, would make it harder for the tech platforms to win approval for acquisitions.

Senators Tom Cotton, an Arkansas Republican, and Amy Klobuchar, a Minnesota Democrat and the chair of the Senate antitrust subcommittee, are working on a similar measure. The senators have discussed setting the definition of a covered platform as any company that meets the requirements when the bill is signed into law, rather than risking that other firms could grow and meet the size threshold later, according to two people familiar with the bill's drafting.

Klobuchar and Senator Chuck Grassley, an Iowa Republican, are working on a Senate bill similar to a proposal introduced by Cicilline. That bill would prohibit the a tech platform from giving special treatment to its own apps and services over those of competitors that depend on the platform.

One of the House proposals would force companies to divest from certain lines of business. The other would require companies to allow consumers to move data, like photos and contacts, between platforms.

—BLOOMBERG

Ethanol consumption set to rise as govt looks to increase rate of fuel blending

FE BUREAU Pune, October 1

FOOD SECRETARY SUDHANSHU Pandey on Friday said the country's fuel ethanol consumption is set to rise and the government is targeting the implementation of motor fuel blending at the rate of E20 (20:80 ethanol: gasoline) by the year 2024. Motor fuel blending of 20% will become mandatory from 2025, he said.

While delivering the inaugural addressing an event organised by the Indian Sugar Mills Association (ISMA), he said that a policy was made to divert excess production to ethanol production. "The industry came forward in a big way and last year 2 million tonne of sugar were diverted towards ethanol production."

Outlining India's journey towards the use of ethanol, he said that a policy was made to divert excess production to ethanol production. "The industry came forward in a big way and last year 2 million tonne of sugar were diverted towards ethanol production."

"India started this journey very late and the country was not sure about achieving a balance between sugar and ethanol. With our own consumption of 26 million tonne,



Food secretary Sudhanshu Pandey

in public stock holding. Many countries thought that stock is burdening the market. But during the Covid-19 pandemic, almost 60 million tonne of foodgrains were distributed free of cost to 800 million people. This helped the country fight Covid-19 pandemic in an effective way. Now India will be moving towards E20 target by using about 17 million tonne of foodgrains for ethanol production," he said.

The country also intends to move towards flexifuel engines so that higher level of blending is permitted in the country, he declared. Pandey said that the automobile industry has been invited to bring in technology which is already available globally so that surplus foodgrains and sugarcane are used, providing relief to all stakeholders in the entire eco system.

While delivering the inaugural addressing an event organised by the Indian Sugar Mills Association (ISMA), he said that a policy was made to divert excess production to ethanol production. "The industry came forward in a big way and last year 2 million tonne of sugar were diverted towards ethanol production."

Outlining India's journey towards the use of ethanol, he said that a policy was made to divert excess production to ethanol production. "The industry came forward in a big way and last year 2 million tonne of sugar were diverted towards ethanol production."

We were producing 40-45 lakh tonne of surplus sugar every year," he pointed out. With sugar prices remaining depressed, the impact was felt by farmers with delayed payments and mounting arrears.

Abhinash Verma, director general, ISMA, stated that India has become a surplus sugar producer in the last 10 years. The country is expected to produce 31 million tonne of sugar in the 2021-22 season with an estimated sugar consumption of 26.5 million tonne and exports of 6 million tonne, he said. The closing balance as on September 30, is 7 million tonne, he added.

To reduce surplus sugar, mills are diverting to production of ethanol and opting for exports, he said. With incentives coming from the government, the industry is targeting the production of 14 billion litres of ethanol by 2025 from 3.5 billion litres of annual capacity in 2018. The target is to divert 6 million tonne of surplus to ethanol by 2025, he said.

Credit profile of India Inc shows strong improvement in H1 FY22: Rating agencies

PRESS TRUST OF INDIA Mumbai, October 1

DESPITE THE SEVERE second Covid wave, corporate credit profiles showed strong improvement, with more rating upgrades than downgrades witnessed in the first half of the current fiscal.

The increase in upgrades of corporates reflects a sharp and sustained recovery in demand, rating agencies said.

Three domestic rating agencies — Crisil Ratings, India Ratings and Research, and Icria Ratings on Friday came out with their reports on the performance of their rated companies during the first half of FY2022.

In the April-September period, Crisil Ratings saw its credit ratio increasing further to 2.96 times, with 488 upgrades and 165 downgrades.

India Ratings and Research upgraded the ratings of 150 issuers while downgrading ratings of only 49 issuers during this period. The corporate downgrade to upgrade ratio (D-U ratio) was at a low of 0.3 (1HFY21: 2.1; FY21: 1.4).

India Ratings said for comparison of FY22 performance, FY19 has been used, as the performance in FY20 and FY21 was impacted by the pandemic.

Icria Ratings upgraded the ratings of 303 entities, reflecting an improvement in the credit profile of 10 per cent of the portfolio entities.

At the same time, with only 163 instances of downgrades in H1 FY2022, the incremental pressures on the credit quality of India Inc - because of weak economic growth and the pandemic seem to have largely subsided, Icria said.

Crisil Ratings MD Gurpreet Chhatwal said, "A sustained recovery in domestic demand, government impetus to infrastructure spending, and export growth, spurred by a buoyant global economy as well as the 'China plus one' sourcing strategy of global players, have led to a strong rebound in business risk profiles of India Inc, thereby driving the increase in upgrades."

Among manufacturing sectors, steelmakers benefited from a combination of strong global demand and production cutbacks in China owing to environmental concerns, leading to high realisations, Crisil said.

Pharmaceuticals and speciality chemicals also sustained their strong performance trajectory, backed by global demand, it added.

"The services sector, too, is finally turning the corner after a debilitating fiscal 2021. Its credit ratio rose to above 1 time for the first time since the onset of the pandemic, on the back of select sectors," Chhatwal said.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

**PUBLIC ANNOUNCEMENT**

**BVG India Limited**  
Humanity Ahead

Our Company was originally incorporated as 'Bharat Vikas Utility Services Limited' on March 20, 2002 at Pune, Maharashtra as a public limited company under the Companies Act, 1956. Our Company received a certificate of commencement of business dated September 26, 2002. Subsequently, our Company changed its name from 'Bharat Vikas Utility Services Limited' to 'BVG India Limited', pursuant to a resolution of our Shareholders dated July 6, 2004. Consequently, the Registrar of Companies issued a fresh certificate of incorporation dated July 7, 2004. For details in relation to changes in the address of the Registered office, see "History and Certain Corporate Matters" on page 155 of the Draft Red Herring Prospectus filed with the Securities and Exchange Board of India ("SEBI") dated September 30, 2021 ("DRHP").

Registered Office: 'BVG House' Premier Plaza, Pune - Mumbai Road, Chinchwad, Pune - 411 019, Maharashtra, India.  
Corporate Office: Midas Tower, 4<sup>th</sup> Floor, Phase 1, Hinjewadi, Rajiv Gandhi Infotech Park, Hinjewadi, Pune - 411 057, Maharashtra, India. Tel: +91-20-3509 0000  
Contact Person: Rajini Ramchand Pannani, Company Secretary and Compliance Officer; E-mail: jpcos@bvgindia.com; Website: www.bvgindia.com; Corporate Identity Number: U74999PN2002PLC016834

**PROMOTERS OF OUR COMPANY: HANMANTRAO RAMDAS GAIKWAD AND UMESH GAUTAM MANE**

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF BVG INDIA LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION ("OFFER") CONSISTING OF A FRESH ISSUANCE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹2,000.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 1,698,458 EQUITY SHARES BY HANMANTRAO RAMDAS GAIKWAD AND UP TO 300,523 EQUITY SHARES BY UMESH GAUTAM MANE ("PROMOTER SELLING SHAREHOLDERS"), UP TO 3,383,589 EQUITY SHARES BY STRATEGIC INVESTMENTS FM (MAURITIUS) ALPHA LIMITED AND UP TO 774,194 EQUITY SHARES BY STRATEGIC INVESTMENTS FM (MAURITIUS) B LIMITED ("INVESTOR SELLING SHAREHOLDERS") AND UP TO 1,039,450 EQUITY SHARES BY OTHER SELLING SHAREHOLDERS (AS DEFINED HEREUNDER), COLLECTIVELY WITH THE PROMOTER SELLING SHAREHOLDERS AND THE INVESTOR SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES CUMULATIVELY OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES" AGGREGATING UP TO ₹[●] MILLION ("OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY IN CONSULTATION WITH THE LEAD MANAGERS, MAY CONSIDER A PRIVATE PLACEMENT OF EQUITY SHARES, AS MAY BE PERMITTED UNDER APPLICABLE LAW TO ANY PERSON(S), AGGREGATING UP TO ₹400 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. AT A PRICE TO BE DECIDED BY THE COMPANY AND THE INVESTOR SELLING SHAREHOLDERS IN CONSULTATION WITH THE LEAD MANAGERS ("PRE-IPO PLACEMENT"). IF THE PRE-IPO PLACEMENT IS COMPLETED, THE FRESH ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR.

THE FACE VALUE OF EQUITY SHARES IS ₹10 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE INVESTOR SELLING SHAREHOLDERS IN CONSULTATION WITH THE LEAD MANAGERS AND WILL BE ADVERTISED IN [●] EDITIONS OF [●], [●] EDITIONS OF [●] AND [●] EDITIONS OF [●] (WHICH ARE WIDELY CIRCULATED ENGLISH NATIONAL DAILY, HINDI NATIONAL DAILY AND MARATHI NEWSPAPERS RESPECTIVELY, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID / OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In case of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Lead Managers and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"). The Offer is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations and through a Book Building Process wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, the "QIB Portion". Our Company and the Investor Selling Shareholders may, in consultation with the Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), out of which at least one-third shall be available for allocation to domestic Mutual Funds only, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders, other than Anchor Investors, are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID in case of RIBs using the UPI Mechanism) which will be blocked by the SCSBs, or the bank accounts linked with the UPI ID, as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" beginning on page 346 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on September 30, 2021. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively and the websites of the Book Running Lead Managers ("BRLMs") i.e. ICICI Securities Limited, JM Financial Limited and HSBC Securities and Capital Markets (India) Private Limited at www.icicisecurities.com, www.jmf.com and https://www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by our Company and/or the Company Secretary and Compliance Officer or the BRLMs at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21<sup>st</sup> day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 21 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure of our Company, see "Capital Structure" on page 70 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association of our Company, see "History and Certain Corporate Matters" on page 155 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
<b>ICICI Securities</b> ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: bvg.ipo@icicisecurities.com Website: www.icicisecurities.com Investor grievance ID: customercare@icicisecurities.com Contact Person: Shekher Asnani / Anurag Byas SEBI Registration Number: INM000011179	<b>JM FINANCIAL</b> JM Financial Limited 7 <sup>th</sup> Floor, Energy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 6630 3030 E-mail: bvg.ipo@jmf.com Website: www.jmf.com Investor grievance ID: grievance_id@jmf.com Contact Person: Prachee Dhuri SEBI Registration Number: INM000010361	<b>HSBC</b> HSBC Securities and Capital Markets (India) Private Limited 52/60, Mahatma Gandhi Road, Fort, Mumbai - 400 001, Maharashtra, India Tel: +91 22 2268 5555 E-mail: bvgipo@hsbc.co.in Website: https://www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback Investor grievance ID: investor.grievance@hsbc.co.in Contact Person: Sanjana Maniar / Dhananjay Sureka SEBI Registration Number: INM000010353	<b>LINKintime</b> Link Intime India Private Limited C-101, 1 <sup>st</sup> Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel: +91 22 4918 6200 E-mail: bvgindia.ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance e-mail: bvgindia.ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Pune  
Date: October 01, 2021

BVG India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on September 30, 2021. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and is available on the websites of the BRLMs i.e. ICICI Securities Limited, JM Financial Limited and HSBC Securities and Capital Markets (India) Private Limited at www.icicisecurities.com, www.jmf.com and https://www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" to be included in the Red Herring Prospectus. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the Securities Act, "Rule 144A") in transactions exempt from, or not subject to, registration requirements of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

For **BVG India Limited**  
On behalf of the Board of Directors  
Sd/-  
Company Secretary and Compliance Officer

**MOLD-TEK PACKAGING LIMITED**  
Registered office: 8-2-293/82/A/700, Ground Floor, Road No. 36, Jubilee Hills, Hyderabad Telangana 500033, India.  
Telephone: 040-40300300 | Facsimile: 040-40300328 | E-mail: cs@moldteckpackaging.com | Website: www.moldteckpackaging.com  
Corporate Identity Number: L21022GT1997PLC026542

**FOR THE ATTENTION OF REGISTERED MEMBERS OF PARTLY PAID-UP EQUITY SHARES**  
**PAYMENT OF FIRST AND FINAL CALL**

The Company has dispatched the First and Final Call Notice on 1<sup>st</sup> October, 2021 to all the holders of partly paid-up equity shares whose names appeared on the register of members of the Company as on 23 September 2021 (being the "Record Date"). The last date for making payment of First and Final Call of INR 135 per partly paid-up equity share (consists of face value of INR 3.75 and a premium of INR 131.25 per share) is Tuesday, 19<sup>th</sup> October, 2021. First and Final Call Notice can also be downloaded from our website www.moldteckpackaging.com

Call payment period	From	To	Duration
	Tuesday, 5th October, 2021	Thursday, 19th October, 2021	15 days

Mode of payment	
Online ASBA	Through the website of Self-Certified Syndicate Banks ("SCSBs")
Physical ASBA	By submitting physical application to designated branch of SCSBs.
Online	3-in-1 online trading account
Cheques/ Demand Drafts (made payable to)	MTP-L- First & Final Call Money - R A/C (for resident shareholders) MTP-L- First & Final Call Money -NR A/C (for non-resident shareholders)
R-WAP	Using the R-WAP facility at www.linkintime.co.in

Please refer SEBI Website for the list of existing SCSBs [Self-Certified Syndicate Banks]. Shareholders may note the consequences of failure to pay First and Final Call given below:

- The Company shall be entitled to deduct from any dividend payable, all sums of money outstanding on account of calls and interest due thereon in relation to the partly paid-up equity shares; and
- The partly paid-up equity shares, including the amount already paid thereon is liable to be forfeited in accordance with the Articles of Association of the Company and the terms that had been set out in the Letter of Offer dated 17th October 2020.

For any query related to the First and Final Call:  
(a) Refer FAQs on our website www.moldteckpackaging.com; (b) Call toll-free number +91-22-49186200/ [040-40300323] (Monday to Saturday-10 AM to 6 PM); or (c) E-mail at moldteck.callmoney@linkintime.co.in/cs@moldteckpackaging.com

This notice is for information of shareholders holding partly paid-up equity shares of the Company for payment of the First and Final Call and is not for publication, distribution, directly or indirectly outside India and this does not constitute an offer or invitation or inducement to purchase or sell or to subscribe for, any new securities of the Company.

For **Mold-Tek Packaging Limited**  
Sd/-  
**Thakur Vishal Singh**  
Company Secretary

Date: 01/10/2021  
Place: Hyderabad

