



संदर्भ Ref.:नि.से.वि.ISD/222/2023-24

दिनांक Date : August 25, 2023

बीएसई लिमिटेड BSE Ltd. बीएसई लिस्टिंग सेंटर BSE Listing Centre स्क्रिप कोड Scrip Code - 532 477	नेशनल स्टॉक एक्स्चेंज ऑफ इंडिया लिमिटेड National Stock Exchange of India Ltd. निप्स NEAPS स्क्रिप कोड Scrip Symbol-UNIONBANK-EQ सिक्योरिटी Security - UBI-AT/BB
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Sub: Qualified Institutions Placement of equity shares of face value ₹ 10 each by Union Bank of India (the “Bank”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), (the “Issue”).

- Ref.: 1. Our Letter bearing No. ISD/211/2023-24 dated August 21, 2023
2. Our Letter bearing No. ISD/212/2023-24 dated August 21, 2023
3. Our Letter bearing No. ISD/216/2023-24 dated August 24, 2023

Madam / Sir,

Please note that the Committee of Directors for Raising Capital Funds of the Bank (“Committee”) has, at its meeting held today i.e. August 25, 2023 approved the allotment of 57,77,00,751 Equity Shares of face value Rs.10.00 each to eligible Qualified Institutional Buyers at the Issue Price of Rs.86.55 per Equity Share (including a premium of Rs.76.55 per Equity Share) against the floor price of Rs.91.10 per Equity Share after considering 4.9945% discount, aggregating to Rs.4999,99,99,999.05 (Rupees Four Thousand Nine Hundred Ninety Nine Crore Ninety Nine lacs Ninety Nine Thousand Nine Hundred Ninety Nine and Five paise only) pursuant to the Issue in accordance with the SEBI ICDR Regulations.

The Issue opened on August 21, 2023 and closed on August 24, 2023 and the same was intimated to you through our letters dated August 21, 2023 and August 24, 2023 respectively.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Bank stands increased from Rs. 6,834.75 crore, comprising of 683,47,47,466 Equity Shares to Rs.7412.45 crore, comprising of 741,24,48,217 Equity Shares of Face Value of Rs. 10.00 each.

Please find attached the list of allottees -QIBs (grouped on common PAN basis) who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as Annexure A.

The meeting of the Committee commenced at 11:45 AM and concluded at 12:30 PM.

Thanking you,

भवदीय Yours faithfully,

(सीएस एस. के. दाश CS S. K. Dash)

कंपनी सचिव Company Secretary

एफ़सीएस FCS - 4085

Encl: Annexure-A

यूनियन बैंक ऑफ इंडिया, निवेशक सेवायें प्रभाग, यूनियन बैंक भवन, 239, विधान भवन मार्ग, नरीमन पॉइंट, मुंबई- 400021.

Union Bank of India, Investor Services Division, Union Bank Bhavan, 239, Vidhan Bhavan Marg, Nariman Point, Mumbai - 400021.

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ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE QIP ISSUE

SR.NO.	ALLOTTEE	CATEGORY	ALLOTMENT (NO. OF SHARES)	% ALLOTMENT
1	SBI LIFE INSURANCE CO. LTD	IC	66435586	11.50
2	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	IC	57770075	10.00
3	LIFE INSURANCE CORPORATION OF INDIA	IC	57770075	10.00
4	BNP PARIBAS ARBITRAGE	FPI	52813977	9.14
5	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	IC	35817446	6.20
6	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	FPI	30690540	5.31

भवदीय Yours faithfully,

(सीएस एस. के. दाश CS S. K. Dash)
कंपनी सचिव Company Secretary
एफ़सीएस FCS - 4085