



Ref:: SD:225/226/11/12::2021

17.08.2021

The Vice President BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street MUMBAI - 400 001	The Vice President Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex, Bandra [E] MUMBAI - 400 051
Scrip Code: 532483	Scrip Code: CANBK

Dear Sir/Madam,

Sub: Qualified Institutions Placement of equity shares of face value Rs. 10 each (the "Equity Shares") by Canara Bank (the "Bank") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") (the "QIP")

The Exchanges are hereby informed that subsequent to the approval accorded by the Board of Directors of the Bank, at their meeting held on May 28, 2021 and approval of Shareholders of the Bank by way of a Special Resolution at the Annual General Meeting held on August 3, 2021 for the QIP issue amounting upto Rs 2500 Crores, the Sub Committee of the Board - Capital Planning Process of the Bank has, at its meeting held today, i.e., August 17, 2021, *inter alia*, passed the following resolutions:

- (i) Authorized the opening of the QIP Issue today, i.e., August 17, 2021.
- (ii) Approved and adopted the Preliminary Placement Document dated August 17, 2021 (the "**Preliminary Placement Document**") and the application form dated August 17, 2021, in connection with the QIP; and
- (iii) Approved the floor price of ₹ 155.58 per Equity Share for the QIP.

In relation to the QIP, we have filled the Preliminary Placement Document dated August 17, 2021 with your office today.

We further wish to inform you that the 'Relevant Date' for the purpose of the QIP, in terms of Regulation 171(a)(i) of the SEBI ICDR Regulations, is August 17, 2021 and accordingly the floor price in respect of the aforesaid QIP, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹ 155.58 per Equity Share. The Bank may at its discretion offer a discount of not more than 5% on the floor price so calculated for the QIP.

In terms of Regulation 29(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the Sub Committee of the Board - Capital Planning Process of Board of Directors of the Bank is scheduled to be held on Monday, August 23, 2021, to, *inter alia*, consider and

सचिवालय विभाग
प्रधान कार्यालय
112, जे सी रोड बेंगलूरु - 560002
E-Mail - hosecretarial@canarabank.com

Secretarial Department
Head Office
112 J C Road, Bengaluru - 560002
www.canarabank.com
F +91 80 22248831
T +91 80 22100250





determine the issue price for the Equity Shares as well the number of shares to be allotted to qualified institutional buyers, pursuant to the QIP.

The meeting of the Sub Committee of the Board - Capital Planning Process commenced at 4.00 p.m. and the meeting was concluded at 5.30 p.m.

We request you that the above notification be taken on record, and the same may be treated as compliance under applicable clause(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking You,

Yours faithfully,

केनरा बैंक
For CANARA BANK

A handwritten signature in blue ink that reads 'Vinay Mohta'.

सहायक महा प्रबंधक और कंपनी सचिव
Assistant General Manager & Company Secretary

VINAY MOHTA
COMPANY SECRETARY

