

Ref. No.: UTI/AMC/CS/SE/2022-23/0203

Date: 27th May, 2022

National Stock Exchange of India Limited

Exchange Plaza Plot No. C/1

G Block Bandra-Kurla Complex

Bandra (East) Mumbai – 400 051.

Scrip Symbol: UTIAMC

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai – 400 001.

Scrip Code / Symbol: 543238 / UTIAMC

Sub: Annual Secretarial Compliance Report for the financial year ended 31st March, 2022

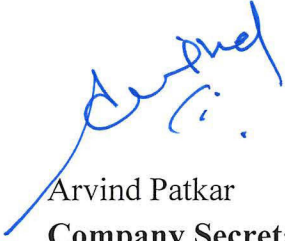
Dear Sir / Madam,

Pursuant to Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/27/2019 dated 8th February, 2019, we are forwarding herewith a copy of Annual Secretarial Compliance Report dated 9th May, 2022 for the financial year ended 31st March, 2022 issued by Mr. Vishal N Manseta, Practicing Company Secretary.

We request you to kindly take the aforesaid information on record and disseminate the same on your respective websites.

Thanking you,

For **UTI Asset Management Company Limited**



Arvind Patkar

Company Secretary and Compliance Officer



Encl.: As above



VISHAL N. MANSETA (B.Com, A. C. S.)

Practicing Company Secretary

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Mira Road (East), Thane - 401107. Mob. : +91 99870 66314, +91 93217 99780
Web : www.vishalmanseta.com Email : vishal_manseta@rediffmail.com / vishal@vishalmanseta.com

Secretarial Compliance Report of UTI Asset Management Company Limited for the period from April 01, 2021 to March 31, 2022

I have examined:

- All the documents and records made available to me and explanation provided by **UTI Asset Management Company Limited** ("the Company"),
- the filings / submissions made by the Company to the stock exchanges,
- website of the Company, and
- any other document / filing, as may be relevant, which has been relied upon to make this certification.

for the period from April 01, 2021 to March 31, 2022 ("Review Period") in respect of compliance with the provisions of:

- the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
- the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars / guidelines issued thereunder, have been examined, includes: -

- Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;
- Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011; *
- Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; *
- Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021;
- Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008; *



- g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013; *
- h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
- i) Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018;
- j) Securities and Exchange Board of India (Registrars to an Issue and Share Transfer Agents) Regulations, 1993 regarding the Companies Act and dealing with client;
- k) Securities and Exchange Board of India (Mutual Funds) Regulations, 1996;
- l) Securities and Exchange Board of India (Investment Advisers) Regulations, 2013; and
- m) The Securities and Exchange Board of India (Portfolio Managers) Regulations, 2020.

**The Regulations were not applicable during the review period.*

and based on the above examination and taking into account the relaxations granted by the Ministry of Corporate Affairs and Securities and Exchange Board of India in view of the COVID-19 pandemic, I hereby report that, during the Review Period:

- a) The Company has complied with the provisions of the above Regulations and circulars / guidelines issued thereunder, except in respect of matters specified below:-

Sr. No.	Compliance Requirement (Regulations/ circulars / guidelines including specific clause)	Deviations	Observations / Remarks of the Practicing Company Secretary
Nil			

- b) The Company has maintained proper records under the provisions of the above Regulations and circulars / guidelines issued thereunder in so far as it appears from my examination of those records.



- c) The following are the details of actions taken against the Company / directors / material subsidiaries either by SEBI or by Stock Exchanges [including under the Standard Operating Procedures issued by SEBI through various circular(s) under the aforesaid Acts / Regulations and circulars / guidelines issued thereunder]:

Sr. No.	Action taken by	Details of violation	Details of action taken E.g. fines, warning letter, debarment, etc.	Observations/ remarks of the Practicing Company Secretary, if any.
NIL				

- d) The Company has taken the following actions to comply with the observations made in previous reports:

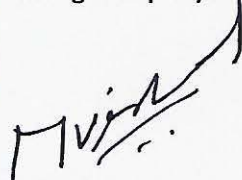
Sr. No.	Observations of the Practicing Company Secretary in the previous reports	Observations made in the secretarial compliance report for the year ended March 31, 2022	Actions taken by the Company, if any	Comments of the Practicing Company Secretary on the actions taken by the Company
Not Applicable				

- e) The reporting under clause 6(A) and 6(B) of SEBI circular No. CIR/CFD/CMD1/114/2019 dated October 18, 2019 on "Resignation of statutory auditors from listed entities and their material subsidiaries" is not applicable during the Review Period.

Place : Mumbai
Date : 09th May, 2022
UDIN : A025183D000292362



For Vishal N. Manseta
(Practicing Company Secretary)


Vishal N. Manseta
M. No: 25183
C.P. No: 8981
PRC No:1584/2021