

LKP Finance Ltd.

Regd. Off.: 112 - A / 203, Embassy Centre, Nariman Point, Mumbai - 400 021.

Tel.: 4002 4785 / 86 • Fax : 2287 4787 • Website : www.lkpsec.com

CIN: L65990MH1984PLC032831

Date: March 15, 2021

To, **BSE Limited**Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Dear Sir/ Madam,

Sub.: Voluntarily delisting of the equity shares of LKP Finance Limited (Scrip Code: 507912)

Reg.: Rejection of Discovered Price determined in accordance with reverse book building process

In connection with the aforesaid delisting offer, this is to inform you that the Promoters/ Acquirers have decided not to accept the discovered price of Rs. 140/- (Rupees One Hundred and Forty only) per Equity Share, determined pursuant to the book building process, and have also decided not to make any counter offer in terms of Regulation 16(1A) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009, as amended (Copy of letter as received from the Promoters/ Acquirers is enclosed).

This is for your information and records.

Thanking you,

Yours Sincerely, For **LKP Finance Limited**

Girish Innani

General Manager (Legal) & Company Secretary 9821930869

Encl.: as above

Date: March 15, 2021

To,

Aryaman Financial Services Limited

60, Khatau Building, Ground Floor, Alkesh Dinesh Modi Marg, Opp. P.J. Tower (BSE Bldg.) Fort, Mumbai – 400 001

Dear Sir.

Sub.: Voluntarily delisting of the equity shares of LKP Finance Limited

Reg.: Discovered Price and Counter-Offer

This is with reference to the Delisting Offer of equity shares of LKP Finance Limited.

In this regard, we, the Promoters/ Acquirers, would like to inform you that we have decided not to accept the discovered price of Rs. 140/- (Rupees One Hundred and Forty Only) per Equity Share, determined pursuant to the book building process and as also confirmed by the Registrar.

Further, we have also decided not to make any counter offer in terms of Regulation 16(1A) of the Delisting Regulations.

Thanking you,

Yours sincerely,

On behalf of the Promoters/ Acquirers (Mr. Mahendra Vasantrai Doshi- on behalf of himself and the partnership firm LK Panday, Sea Glimpse Investments Private Limited and Bhavana Holdings Private Limited)

Mahendra Vasantrai Doshi

Cc: **LKP Finance Limited** 203, Embassy Centre, Nariman Point, Mumbai 400021