

SPECTRA INDUSTRIES LIMITED

Tel.: 2889 3933, 77 Fax : 91-22-2889 1342
E-mail : sepl12@rediffmail.com
Website : www.spectraindustries.co.in

Plot No. 9, Spectra Compound, 4th Floor,
Ramchandra Lane Extn., Kachpada II,
Malad (West), Mumbai - 400 064.

CIN : L74999MH1992PLC067849

To,
The General Manager
BSE Limited
Phiroz Jeejeebhoy Towers, Dalal Street,
Mumbai 400 001

Date: July 21, 2023

Script: 513687

Dear Sir(s),

Ref: Intimation under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Sub: Outcome of 1st (First) Meeting of the Committee of Creditors (COC) – Spectra Industries Limited

This has reference to our intimation regarding the initiation of corporate insolvency resolution process ("CIRP") in the case of Spectra Industries Limited ("the Company") under Section 7 of the Insolvency and Bankruptcy Code, 2016 (Code).

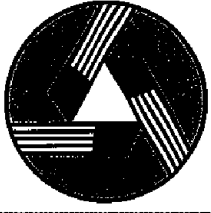
We wish to inform you that the 01st (First) meeting of the Committee of Creditors of the Company was duly convened and conducted on Saturday, July 15, 2023 at 04:00 P.M. via video conferencing through Webex Application.

In furtherance thereof, pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in accordance with the requirements of sub-clause 16(g) of Clause A of Part A of Schedule III of Listing Regulations, the undersigned hereby intimates that the following matters were discussed in 09th meeting of the Committee of Creditors (CoC) held on Saturday, 15th July, 2023 via video conferencing through Webex Application:

1. Discussion on the compliances undertaken by the IRP from the insolvency commencement date i.e. 16th June 2023 till date of 1st CoC Meeting i.e. 15th July 2023.
2. Discussion on the order dated 14th July 2023 passed by Hon'ble NCLAT in the matter of Spectra industries Limited filed by the suspended board of directors of the corporate debtor.



Factory : C-1, MIDC, Murbad, Dist Thane.
Maharashtra-421 401. Tel.: 02524-224298



SPECTRA INDUSTRIES LIMITED

Tel.: 2889 3933, 77 Fax : 91-22-2889 1342
E-mail : sepl12@rediffmail.com
Website : www.spectraindustries.co.in

Plot No. 9, Spectra Compound, 4th Floor,
Ramchandra Lane Extn., Kachpada II,
Malad (West), Mumbai - 400 064.

CIN : L74999MH1992PLC067849

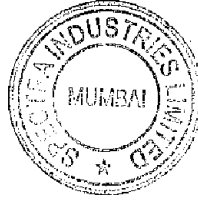
Kindly take the same on records.

Thanking you.

Yours faithfully,

For Spectra Industries Limited

KAMAL KISHORE GURNANI
Digitally signed by KAMAL KISHORE GURNANI
Date: 2023.07.21 18:13:26 +0530



Kamal Kishor Gurnani

As Interim Resolution Professional of Spectra Industries Limited
vide Hon'ble NCLT, Mumbai order dated 16th June 2023.

Correspondence Address: Renascence Insolvency Resolution
Professionals Private Limited, 101, Kanakia Atrium 2, Cross Road
A, Chakala MIDC, Andheri East, Mumbai – 400093.

Email: kamalgurnaniip@gmail.com, kamal@rirp.co.in, cirp.maxima@rirp.co.in

IBBI Registration No.: IBBI/IPA-001/IP/P-01463/2018-2019/12338

AFA valid till 14th December, 2023

Date: 21 July, 2023

Place: Mumbai

Factory : C-1, MIDC, Murbad, Dist Thane.
Maharashtra-421 401. Tel.: 02524-224298