

BSE Limited
1st Floor, Rotunda Building
P.J. Towers, Dalal Street, Fort
Mumbai - 400 001

Company Code : 517206

The National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051
Company Code: LUMAXIND

Subject: Disclosure of Inter-se Transfer of Shares between Promoter/ Promoter Group received under Regulation 10(5) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Sir/Ma'am,

With reference to the captioned subject, we would like to inform that the Company has received an information regarding proposed Inter-se Transfer of Shares which is as follows:

| S.No. | Date of Transaction | Name of the Persons (belonging to Promoter Group)- Transferor | Name of the Persons (belonging to Promoter Group)- Acquirer | Number of shares proposed to be transferred | % of shareholding |
|-------|---------------------|---|---|---|-------------------|
| 1. | On or after | Mr. Dhanesh Kumar Jain | Mr. Deepak Jain | 10,07,603 | 10.78 |
| 2. | 27.06.2019 | Mr. Dhanesh Kumar Jain | Mr. Anmol Jain | 11,02,106 | 11.79 |

This being the "Inter-se" Transfer of Shares amongst the Promoter Group falls within the exemption under Regulation 10(1)(a)(i) & 10(1)(a)(ii) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Further, the aggregate shareholding of Promoter and Promoter Group before and after the above transfer shall remain the same.

In this connection, the necessary disclosure received under Regulation 10(5) for the aforesaid transfer is enclosed for your information and records.

Thanking you,

Yours faithfully,

For **LUMAX INDUSTRIES LIMITED**


ANKITA GUPTA
COMPANY SECRETARY
M.NO. A50166



Lumax Industries Limited
Plot No. -878, Udyog Vihar
Phase-V, Gurugram - 122016
Haryana, India

T +91 124 4760000
E lil.ho@lumaxmail.com

www.lumaxworld.in

Lumax Industries Limited - REGD. OFFICE : 2nd Floor, Harbans Bhawan-II, Commercial Complex, Nangal Raya, New Delhi - 110046
T - +91 11 4985 7832, E - cao@lumaxmail.com

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | |
|-----|--|---|
| 1. | Name of the Target Company (TC) | Lumax Industries Limited |
| 2. | Name of the acquirer(s) | 1. DEEPAK JAIN 2. ANMOL JAIN |
| 3. | Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters | Yes |
| 4. | Details of the proposed acquisition | |
| | a. Name of the person(s) from whom shares are to be acquired | Sh. DHANESH KUMAR JAIN |
| | b. Proposed date of acquisition | on or after 27.06.2019 |
| | c. Number of shares to be acquired from each person mentioned in 4(a) above | 21,09,709 |
| | d. Total shares to be acquired as % of share capital of TC | 22.57% |
| | e. Price at which shares are proposed to be acquired | Nil, Inter-se transfer by way of gift |
| | f. Rationale, if any, for the proposed transfer | Being gift from father to son(s) |
| 5. | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer | Regulation 10(1)(a)(i) & 10(1)(a)(ii) |
| 6. | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. | NA |
| 7. | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8. | NA |
| 8. | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable. | NA |
| 9. | Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) | Yes, the same is attached as an Annexure 1 and Annexure 2 |
| 10. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to | Yes, the same is attached as an Annexure 1 and Annexure 2 |

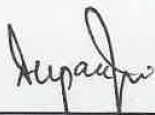
Deepak Jain

Anmol Jain

| exemptions has been duly complied with. | | | | | |
|---|--------------------------------------|---------------------------------|-----------------------------------|--------------------------------|-----------------------------------|
| 11. | Shareholding details | Before the proposed transaction | | After the proposed transaction | |
| | | No. of shares /voting Rights | % w.r.t total share capital of TC | No. of shares /voting rights | % w.r.t total share capital of TC |
| | - Acquirer(s)- | | | | |
| | 1. Deepak Jain | 1,64,428 | 1.76 | 11,72,031 | 12.54 |
| | 2. Anmol Jain | 69,925 | 0.75 | 11,72,031 | 12.54 |
| | - PACs (other than sellers) (*) | | | | |
| | 1. M/s Dhanesh Kumar Jain (HUF) | 1,42,970 | 1.53 | 1,42,970 | 1.53 |
| | 2. Lumax Auto Technologies Limited | 5,25,000 | 5.62 | 5,25,000 | 5.62 |
| | 3. Lumax Finance Private Limited | 4,93,367 | 5.28 | 4,93,367 | 5.28 |
| | Seller (s) Sh. DHANESH KUMAR JAIN | 21,09,709 | 22.57 | - | - |

Note:

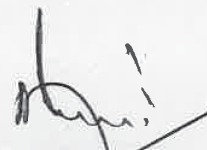
- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



(DEEPAK JAIN)

Acquirer belonging to Promoter Group

Date: 15.06.2019
Place: New Delhi



(ANMOL JAIN)

Acquirer belonging to Promoter Group

Date: 21.06.2019
Place: New Delhi

DECLARATION

BSE Limited
1st Floor, Rotunda Building
P.J. Towers, Dalal Street, Fort
Mumbai - 400 001

The National Stock Exchange
of India Limited
Listing Department
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Company Code : 517206


Company Code: LUMAXIND

Sir/Ma'am,

I, Undersigned hereby undertake and confirm as under with respect to proposed inter se transfer of Equity shares in terms of Regulation 10(1)(a)(i) & 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011 and subsequent amendments thereto that:

1. I propose to acquire 10,07,603 Equity Shares of Lumax Industries Limited from Sh. Dhanesh Kumar Jain. The above-mentioned acquisition will be an inter-se transfer of shares between promoters, through an off-market transaction by way of gift.
2. The transferor and transferee have complied with the applicable provisions of Chapter II of SEBI (SAST) Regulations, 1997 and Chapter V of SEBI (SAST) Regulations, 2011.
3. All the applicable conditions as mentioned in Regulation 10(1)(a) of SEBI (SAST) Regulations, 2011 with respect to exemption have been duly complied with.

Yours Sincerely,



(DEEPAK JAIN)

Acquirer belonging to Promoter Group

Date: 15.06.2019

Place: New Delhi

DECLARATION

BSE Limited
1st Floor, Rotunda Building
P.J. Towers, Dalal Street, Fort
Mumbai - 400 001

The National Stock Exchange
of India Limited
Listing Department
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Company Code : 517206

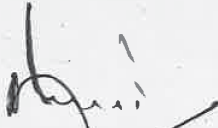
Company Code: LUMAXIND

Sir/Ma'am,

I, Undersigned hereby undertake and confirm as under with respect to proposed inter se transfer of Equity shares in terms of Regulation 10(1)(a)(i) & 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011 and subsequent amendments thereto that:

1. I propose to acquire 11,02,106 Equity Shares of Lumax Industries Limited from Sh. Dhanesh Kumar Jain. The above-mentioned acquisition will be an inter-se transfer of shares between promoters, through an off-market transaction by way of gift.
2. The transferor and transferee have complied with the applicable provisions of Chapter II of SEBI (SAST) Regulations, 1997 and Chapter V of SEBI (SAST) Regulations, 2011.
3. All the applicable conditions as mentioned in Regulation 10(1)(a) of SEBI (SAST) Regulations, 2011 with respect to exemption have been duly complied with.

Yours Sincerely,



(ANMOL JAIN)

Acquirer belonging to Promoter Group

Date: 21.06.2019

Place: New Delhi