

Date: June 08, 2023

To,
The Manager (Department of Corporate Services)
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001

Scrip Code: 539006

Subject : Outcome of the Meeting of Board of Directors of PTC Industries Limited (“Company”).

Dear Sir/Madam,

With reference to the captioned subject and in terms of Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby inform your good office that the Board of Directors of PTC Industries Limited (“Company”) at their Meeting held today i.e., on **Thursday, June 08, 2023**, has, inter-alia, subject to approval of members of the Company, considered and approved the following:

1. Issue and allot Equity Shares of face value of Rs.10/- (Rupees Ten Only) each, on preferential basis, aggregating **up to Rs. 45,00,00,000 (Rupees Forty Five Crore Only)**, at such issue price as may be determined by the Board/ a Committee of Directors in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, to the below-mentioned persons belonging to the Non-Promoter Category, subject to shareholders’ approval:

S. No.	Name of the Proposed Allottee	Category	Amount in Rupees
1.	Dymon Asia Multi-Strategy Investment (Singapore) Pte. Ltd.	Non- Promoter	Upto 45,00,00,000/-

*Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, with respect to preferential issue, is enclosed as **Annexure I**.*

2. Approved the draft notice of Extra-ordinary General Meeting. The related details will be submitted to the exchange separately in due course of time.

The Meeting of the Board of Directors commenced at 08:30 PM and concluded at 8:50.

You are requested to kindly take the above information on your records.

Thanking You,

Yours Sincerely,
For **PTC Industries Limited**

Smita Agarwal
Director and CFO
DIN: 00276903

Encl: As above

Annexure I

Details on Preferential Allotment in terms of SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015:

S. No.	Particulars	Disclosures						
1.	Type of securities proposed to be issued	Equity Shares						
2.	Type of issuance	Preferential Allotment						
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	Issue of Equity Shares aggregating up-to Rs.45,00,00,000/- at such issue price as may be determined by the Board in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.						
4.	Name and number of the Investor(s)	<p>Issuance of Equity Shares to the following proposed allottee:</p> <table border="1"> <thead> <tr> <th>S. No.</th> <th>Name of the Proposed Allottee</th> <th>Category</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Dymon Asia Multi-Strategy Investment (Singapore) Pte. Ltd.</td> <td>Non-Promoter</td> </tr> </tbody> </table>	S. No.	Name of the Proposed Allottee	Category	1.	Dymon Asia Multi-Strategy Investment (Singapore) Pte. Ltd.	Non-Promoter
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5.	Issue price	At such issue price as may be determined by the Board/ Committee of Directors in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.						
6.	Tenure/ Conversion	Not Applicable						
7.	Nature of Consideration (Whether cash or consideration other than cash)	Cash						

For PTC Industries Limited

Smita Agarwal
Director and CFO
DIN: 00276903