

December 22, 2023

The Manager
The Department of Corporate Services
BSE Limited
P. J. Towers
Dalal Street, Mumbai - 400 001
Scrip Code - 540775

The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Symbol - KHADIM

Dear Sir / Madam,

Subject: Corrigendum to the Notice of the Extra-Ordinary General Meeting of Khadim India Limited (the "Company") scheduled to be held on Saturday, December 23, 2023

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a Corrigendum to the Notice of the Extra-Ordinary General Meeting (EGM) of the Members of the Company scheduled to be held on Saturday, December 23, 2023 at 11:30 a.m. IST through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM").

The aforesaid Corrigendum to the Notice of the EGM is self-explanatory in nature.

The same is also available on the website of the Company at www.khadims.com.

You are requested to take note of the above.

Thanking you,

Yours faithfully,

For **Khadim India Limited**

Company Secretary & Head - Legal
Membership No.: A21358

Encl: As above

CORRIGENDUM TO THE NOTICE DATED NOVEMBER 24, 2023 OF THE EXTRA-ORDINARY GENERAL MEETING ('EGM') OF KHADIM INDIA LIMITED ('THE COMPANY') TO BE HELD ON SATURDAY, DECEMBER 23, 2023 AT 11:30 A.M. IST THROUGH VIDEO CONFERENCING / OTHER AUDIO VISUAL MEANS

The Company had issued EGM Notice dated November 24, 2023 together with Explanatory Statement in accordance with the applicable provisions of the Companies Act, 2013 (the "Act"), the rules made thereunder, circulars issued by the Ministry of Corporate Affairs ("MCA") and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations") thereto, for seeking approval of the Members of the Company on the special business item in the form of Special Resolution as proposed therein. The EGM Notice has already been circulated to the Members on December 01, 2023, in due compliance with the provisions of the Act, MCA Circular and Listing Regulations.

The Company through this corrigendum wishes to make certain changes, as follows, in the Explanatory Statement constituting an integral part of the Notice of EGM dated November 24, 2023, to the consideration of the Members and the said Explanatory Statement may please be read and considered with following altered provisions accordingly:

1) Fifth para of Point "H" in Item No. 1 of the Explanatory Statement attached with Notice of the EGM dated November 24, 2023 will be replaced with the following:

*"In the proposed case, the Articles of Association of the Company provides for issuance of shares to any persons, if it is authorised by a Special Resolution, either for cash or for a consideration other than cash, if the price of such shares is determined by the valuation report of a registered valuer **subject to the Rules**. However, as required by the stock exchanges where the shares of the Company are listed, the Company has taken a Valuation Report dated December 21, 2023 from CA Nikhil Jain, Registered Valuer (Securities of Financial Assets) IBBI Regn. No. IBBI/RV/06/2019/12211 having office at 4, Synagogue Street, Suite 205, 2nd Floor, Kolkata - 700 001 and the copy of the same has been hosted on the website of the Company at www.khadims.com. As per the Valuation Report, the minimum price, in terms of Regulation 164 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, at which Warrants / resultant Equity Shares can be issued is ₹ 365/- (Rupees Three Hundred Sixty Five Only).*

Further, the proposed allotment is also not more than 5% (Five per cent) of the post issue fully diluted Equity Share Capital of the Company. Furthermore, there is no Qualified Institutional Buyer in the list of proposed allottee(s)."

On and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum as uploaded on the website of the Company at www.khadims.com and website of National Securities Depositories Limited (NSDL), www.evoting.nsdl.com, and Stock Exchanges i.e., www.bseindia.com and www.nseindia.com.

All other contents / information mentioned in the EGM Notice dated November 24, 2023 shall remain unchanged.

By Order of the Board of Directors
For Khadim India Limited
Sd/-
Abhijit Dan
Company Secretary & Head - Legal
Membership No.: A21358

Dated: December 22, 2023
Place: Kolkata