

March 9, 2022

**BSE Limited**  
**Corporate Relations Department**  
Phiroze Jeejeeboy Towers  
Dalal Street, Fort,  
Mumbai- 400 001  
**Scrip Code: 543248**

**National Stock Exchange of India Limited**  
**Listing Department**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot no. C/1,  
G Block, Bandra Kurla Complex, Bandra E  
Mumbai- 400 051  
**SYMBOL: RBA**

**Subject: Intimation to Stock Exchanges under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")**

In continuation to our intimations to the stock exchanges dated August 27, 2021, November 1, 2021, and December 16, 2021 on Acquisition of Controlling Stake in Burger King Indonesia, we, hereby wish to update you that Restaurant Brands Asia Limited ("**Company**") has successfully completed the acquisition of controlling stake of 87.75% in PT Sari Burger Indonesia ("**BK Indonesia**") on March 9, 2022 as per the terms of the sale and purchase agreement executed by and amongst the Company, QSR Indoburger Pte. Ltd. ("**QSR Indo**"), PT Mitra Adiperkasa TBK ("**MAP**"), F&B Asia Ventures (Singapore) Pte. Ltd. and BK Indonesia on December 16, 2021 ("**SPA**") and the Share Subscription cum Shareholders' Agreement executed between the Company, PT Mitra Adiperkasa TBK, and BK Indonesia on December 16, 2021, as amended ("**SSHA**"), including the following:

- a) purchase of 416,796 equity shares from QSR Indo and MAP at IDR 3,369,328.80 per equity share for an aggregate amount of IDR 1,404,322,766,525; and
- b) subscribing to 184,346 fresh equity shares of BK Indo at IDR 3,369,328.80 per equity share, for an aggregate amount of IDR 621,122,286,965, in the manner as determined pursuant to the SPA and on such terms and conditions as agreed in the SSHA.

Consequent to the above, BK Indonesia has become a subsidiary of the Company wherein the Company holds 87.75% of the equity shares in BK Indonesia.

The details of the acquisition, as required pursuant to SEBI Listing Regulations read with the SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015, have already been provided vide our intimation dated December 16, 2021.

You are requested to take note of the same and disseminate to all concerned.

Thanking You,

For **Restaurant Brands Asia Limited**  
(Formerly known as Burger King India Limited)

*Madhulika*

**Madhulika Rawat**  
**Company Secretary and Compliance Officer**  
**Membership No.: F8765**



**restaurant brands asia limited**

(Formerly known as Burger King India Limited)