

Date: January 18, 2023

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001

BSE Script Code: 539289

Listing Department
National Stock Exchange of India
Limited
Bandra Kurla Complex
Bandra East
Mumbai – 400 051

NSE Symbol: AURUM

Dear Sir/Madam,

Sub.: Consolidated and Standalone Unaudited Financial Results for the quarter and nine months ended December 31, 2022.

In continuation of our intimation dated January 10, 2023 and pursuant to Regulation 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we attach the Unaudited Financial Results (Consolidated and Standalone) for quarter and nine months ended December 31, 2022, duly reviewed, and recommended by the Audit Committee and approved by the Board of Directors of the Company, at their respective meetings held today.

The meeting of the Board of Directors commenced at 11:30 a.m. and concluded at 1:40 p.m.

You are requested to take the above on record.

Thanking you.

Yours faithfully,
For **Aurum PropTech Limited**



Kunal Karan
CFO



Independent Auditor's Review Report on Consolidated Unaudited Quarterly and year to date financial results of Aurum Proptech Limited (Formerly known as Majesco Limited) pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To The Board of Directors Aurum Proptech Limited (Formerly known as Majesco Limited)

1. We have reviewed the accompanying statement of consolidated unaudited financial results of Aurum Proptech Limited (Formerly known as Majesco Limited) ('the Holding Company'), its subsidiaries, (the Holding Company and its subsidiaries together referred to as the 'Group') and its share of the net loss after tax and total comprehensive loss of its associate for the quarter ended December 31, 2022 and the year to-date results for the period from April 01, 2022 to December 31, 2023 ('the Statement'), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India and in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. This Statement includes the results of the Holding Company and the following entities:

Sr. No	Name of the Entity	Relationship with the Holding Company
1.	K2V2 Technologies Private Limited	Subsidiary
2.	Aurum Realtech Services Private Limited	Subsidiary
3.	Aurum Software and Solutions Private Limited	Subsidiary
4.	Monk Tech Labs Pte. Ltd.	Subsidiary
5.	Helloworld Technologies India Private Limited	Subsidiary (w.e.f. June 17,2022)
6.	Integrow Asset Management Private Limited	Associate (upto August 31, 2022) Subsidiary (w.e.f. September 01, 2022)
7.	Aurum Analytica Private Limited (Formerly known as Blink Advisory Services Private Limited)	Subsidiary (w.e.f. October 15, 2022)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditor referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The consolidated unaudited financial results include the Group's share of net loss after tax and comprehensive loss of Rs. NIL and Rs. 117 Lakhs for the quarter ended December 31, 2022 and April 1, 2022 to August 31, 2022 respectively, in respect of one associate, whose interim financial information has not been reviewed by us. The said one associate became a subsidiary from September 1, 2022, whose financial information for the period ended December 31, 2022, are included in the consolidated unaudited financial results, which has not been reviewed by us. We did not review the financial information of the said subsidiary, whose financial information reflects total revenue of Rs. 79 Lakhs and total net loss after tax and total comprehensive loss of Rs. 189 Lakhs for the period ended December 31, 2022. This financial information has been reviewed by another auditor whose report has been furnished


MSKA & Associates

Chartered Accountants

to us by the Management and our conclusion on the Statement in so far as it relates to the amounts and disclosures included in respect of this associate and then subsidiary, is based solely on the report of such other auditor and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of the above matter.

For M S K A & Associates
Chartered Accountants
ICAI Firm Registration No.105047W



Vishal Divadkar
Partner
Membership No.: 118247
UDIN: 23118247BGYDKE7511

Place: Mumbai
Date: January 18, 2023

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIALS RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2022

Sl no	Particulars	Quarter ended			Nine months ended		Year ended
		December 31, 2022 (Unaudited)	September 30, 2022 (Unaudited)	December 31, 2021 (Unaudited)	December 31, 2022 (Unaudited)	December 31, 2021 (Unaudited)	March 31, 2022 (Audited)
1	Income						
	Revenue from operations	3,856	2,830	753	8,150	761	1,579
	Other income	259	254	121	621	381	522
	Total income	4,115	3,084	874	8,771	1,142	2,101
2	Expenses						
	Employee benefit expenses	1,548	1,363	623	3,925	1,052	1,771
	Finance costs	246	171	8	476	8	25
	Depreciation and amortization expenses	1,292	807	88	2,432	129	278
	Other expenses	2,371	2,063	511	5,561	776	1,638
	Total expenses	5,457	4,404	1,230	12,394	1,965	3,712
3	Loss before tax	(1,342)	(1,320)	(356)	(3,623)	(823)	(1,611)
4	Tax expenses						
	Deferred tax charge / (benefit)	(248)	(281)	(70)	(692)	(160)	(352)
	Total tax	(248)	(281)	(70)	(692)	(160)	(352)
5	Loss after tax	(1,094)	(1,039)	(286)	(2,931)	(663)	(1,259)
6	Share of loss of associates	-	(43)	-	(117)	(15)	(68)
7	Loss for the period	(1,094)	(1,082)	(286)	(3,048)	(678)	(1,327)
8	Other comprehensive income / (loss)						
	(i) Items that will not be reclassified to profit or loss	(3)	5	9	3	1	(11)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	(1)	(2)	(1)	(0)	3
	(iii) Exchange differences on translation of foreign operations	3	(4)	(0)	15	(0)	(1)
	Total other comprehensive income / (loss), net of tax	0	0	7	17	1	(9)
9	Total comprehensive loss	(1,094)	(1,082)	(279)	(3,031)	(677)	(1,336)
10	Loss attributable to:						
	Equity shareholders of the company	(826)	(793)	(235)	(2,305)	(627)	(1,116)
	Non-controlling interest	(268)	(289)	(51)	(743)	(51)	(211)
	Other comprehensive income / (loss) attributable to:						
	Equity shareholders of the company	(3)	(0)	5	3	(1)	(6)
	Non-controlling interest	3	(0)	2	14	2	(3)
	Total comprehensive loss attributable to:						
	Equity shareholders of the company	(829)	(793)	(230)	(2,302)	(628)	(1,122)
	Non-controlling interest	(265)	(289)	(49)	(729)	(49)	(214)
11	Paid up equity share capital	1,968	1,968	1,431	1,968	1,431	1,431
12	Reserves excluding revaluation reserves as per balance sheet						15,377
13	Earning per share of INR 5/- each (not annualized)-						
	Basic (INR)	(2.17)	(2.12)	(0.77)	(6.05)	(2.06)	(3.67)
	Diluted (INR)	(2.17)	(2.12)	(0.77)	(6.05)	(2.06)	(3.67)

UNAUDITED CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2022

The Group operations predominantly relate to providing software solutions in the real estate sector. The organisational and reporting structure of the Group is based on Strategic Business Units (SBU) concept. The SBU's are primarily cost centre segments. SBU's are the operating segments for which separate financial information is available and for which operating results are evaluated regularly by management in deciding how to allocate resources and in assessing performance. The Chief Operating Decision Maker (CODM) reviews the operations of the group as one operating segment on the basis of SBUs.

The Group's primary reportable segments which Company re-assessed during the current quarter ended December 31, 2022 consist of the following SBUs, which are based on the risks and returns in different areas of the operations: Software as a Service, Real Estate as a Service and Others. 'Others' include operations of the Group not forming part of reportable segments. SAAS operations comprise of activities where the Group derives revenue from customers for the use of the IT products it owns. RAAS operations comprise of activities where the Group derives revenue from customers on use of real estate related services it provides.

SL No.	Particulars	Quarter ended			Nine months ended		Year ended
		December 31, 2022 (Unaudited)	September 30, 2022 (Unaudited)	December 31, 2021 (Unaudited)	December 31, 2022 (Unaudited)	December 31, 2021 (Unaudited)	March 31, 2022 (Audited)
1	Segment Revenue						
	Software as a service (SAAS)	559	473	369	1,543	369	778
	Real estate as a service (RAAS)	3,297	2,357	384	6,607	392	801
	Others	-	-	-	-	-	-
	Total	3,856	2,830	753	8,150	761	1,579
2	Segment Results						
	Software as a service (SAAS)	(408)	(562)	(83)	(1,386)	(127)	(280)
	Real estate as a service (RAAS)	(376)	(175)	(59)	(757)	(179)	(424)
	Total	(784)	(737)	(142)	(2,143)	(306)	(704)
	Less: Finance cost	246	171	8	476	8	25
	Less: Other un-allocable expenditure - net	312	412	206	1,004	509	882
	Loss before tax	(1,342)	(1,320)	(356)	(3,623)	(823)	(1,611)
	The following table sets forth the Group's total assets and total liabilities:						
3	Segment Assets						
	Software as a service (SAAS)	4,792	4,544	2,006	4,792	2,006	3,775
	Real estate as a service (RAAS)	19,835	14,429	4,446	19,835	4,446	5,741
	Unallocable Corporate Assets	11,297	14,820	13,958	11,297	13,958	12,541
	Total Assets	35,924	33,793	20,410	35,924	20,410	22,057
4	Segment Liabilities						
	Software as a service (SAAS)	1,346	1,230	334	1,346	334	415
	Real estate as a service (RAAS)	10,535	6,848	744	10,535	744	652
	Unallocable Corporate Liabilities	1,665	1,689	1,289	1,665	1,289	2,116
	Total Liabilities	13,546	9,767	2,367	13,546	2,367	3,183



NOTES :

- 1 These Consolidated results for the quarter and nine months ended December 31, 2022 are in compliance with the Indian Accounting Standards (IND AS) notified by the Ministry of Corporate Affairs as prescribed under section 133 of The Companies Act, 2013.
The above results were reviewed by the Audit Committee on January 18, 2023 and were thereafter approved by the Board at its meeting held on January 18, 2023.
- 2 The consolidated financial results relate to Aurum PropTech Group. The Group consists of Aurum PropTech Limited (the Company) and its subsidiaries and associates mentioned below :
 - K2V2 Technologies Private Limited (Subsidiary)
 - Aurum RealTech Services Private Limited (Subsidiary)
 - Aurum Softwares & Solutions Private Limited (Subsidiary)
 - Monk Tech Labs Pte. Ltd (Subsidiary)
 - Helloworld Technologies India Private Limited (Subsidiary)
 - Integrow Asset Management Private Limited (Associate upto August 31, 2022) (Subsidiary w.e.f September 01, 2022)
 - Aurum Analytica Private Limited (formerly known as Blink Advisory Services Private Limited) (Subsidiary) (effective October 15, 2022)
- 3 The Board of Directors of the Company approved the Rights Issue (the Issue) of 4,29,44,533 equity shares of the Company for an issue size of approximately INR 34,356 lakhs at a price of Rs. 80/- per fully paid equity shares (including a premium of Rs. 75/- per equity share) at a ratio of 3 equity shares for every 2 equity shares held, at its meeting held on December 17, 2021. The terms of payment of Issue price were 25% on application and balance in one or more calls as may be decided by the Board / Committee of the Board from time to time. On April 08, 2022, the Rights Issue committee "the Committee" approved Letter of Offer to be filed with Securities Exchange Board of India (SEBI) and finalised April 14, 2022 as the record date for the purpose of determining the equity shareholders who are eligible to apply for the equity shares in the Issue. After receiving approval from SEBI, the Issue was open during April 26, 2022 to May 10, 2022. The number of shares applied under the Issue was 4,56,34,534 partly paid equity shares which was 106.26 % of the Issue size. The shareholders have been allotted 4,29,44,533 partly paid equity shares at a price of Rs. 20/- (including a premium of Rs. 18.75/- per equity share) each on May 17, 2022 on proportionate basis. The Company received BSE and NSE listing approval on May 18, 2022 and May 19, 2022 respectively. The Company has made an application for trading approval from BSE and NSE.

Out of the total allotment of 4,29,44,533 partly paid equity shares, Aurum Realstate Developers Private Limited (formerly known as Aurum Platz IT Private Limited) was allotted 2,60,00,000 partly paid equity shares, totalling to 3,60,32,859 partly paid equity shares representing 50.34% of the voting share capital of the Company.

During the quarter ended June 30, 2022, the Company has issued 4,29,44,533 equity shares of INR 5 each with paid up value of INR 1.25 each. EPS of the current quarter and comparative periods in the results have been calculated giving effect of this new issue.
- 4 The Board of Directors of the Company in its meeting held on July 23, 2021 has approved the change of Company name from Majesco Limited to Aurum PropTech Limited Pursuant to board resolution and subsequent approval by Shareholders in Annual General Meeting held on September 06, 2021, the Company has received new certificate of incorporation from Ministry of Corporate Affairs on October 01, 2021. Subsequently, the stock exchanges BSE and NSE where the shares of the Company are listed has also changed the name w.e.f. October 22, 2021.

In BSE, the new scrip code is 539289, Scrip ID is AURUM, and new name is Aurum PropTech Limited.

In NSE, the symbol is AURUM, and new name is Aurum PropTech Limited.
- 5 The Board of Directors of the Company in its meeting held on October 30, 2021, approved the acquisition of 49% of equity shares (on a fully diluted basis) of Integrow Asset Management Private Limited ("Integrow"), for an aggregate cash consideration of about INR 1,000 lakhs and subscription of Optionally Convertible Debentures for INR 1,500 lakhs. The Company has completed equity investment by paying requisite amount on January 31, 2022 and had kept the right to exercise majority control in the Board of Integrow in abeyance until August 31, 2022. Basis the terms of the agreement with respect to the Company's rights over control of the Board composition, this was accounted as an 'Investment in Associate', at cost until August 31, 2022.

Further during the previous quarter on September 1, 2022, the Company has reinstated its right to exercise majority control in the board of Integrow, and accordingly based on Company's rights over the control of Board composition it now exercises control over Integrow in accordance with IND AS 110. Integrow has been accounted as a Subsidiary of the Company and the assets and liabilities have been recorded at fair value based on the purchase price allocation conducted by an independent valuer. The Company in its consolidated Financial Statement has recorded their provisional fair value and resultant goodwill and intangible assets as per IND AS 103 and will record any necessary adjustments during this measurement period.
- 6 The Board of Directors of the Company in its meeting held on May 26, 2022, has approved the acquisition of 100% of equity shares of Blink Advisory Services Private Limited ("Blink Advisory"), for an aggregate cash consideration of up to INR 2,350 lakhs and investment of INR 2,100 lakhs as per the requirements of the business.

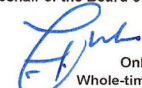
Subsequently the purchase consideration was finalised at INR. 1,850 lakhs. On October 15, 2022, the Company has completed the equity investment and paid INR. 1,850 lakhs, out of which INR 1,700 lakhs has been paid directly to the equity shareholders and balance INR 150 lakhs to Blink Advisory to repay the identified liabilities of Blink Advisory.

The Company has acquired control over Blink Advisory w.e.f. October 15, 2022 and as required under IND AS 110 Blink Advisory has been accounted as a subsidiary of the Company and the assets and liabilities have been recorded at provisional fair values based on the purchase price allocation conducted by an independent valuer. The Company has recorded these provisional fair values and resultant goodwill as per Ind AS 103 and will make any necessary adjustments during the measurement period. The Company has further provided an intercompany loan of INR 150 lakhs to Blink Advisory.

Post the investment the name of Blink Advisory has changed to Aurum Analytica Private Limited "AAPL" w.e.f. December 22, 2022 on approval of the same by the Ministry of Corporate Affairs.
- 7 The Board of Directors of the Company in its meeting held on March 23, 2022, approved the acquisition of 100% equity share capital of Helloworld Technologies India Private Limited ("HWT"), for an aggregate cash consideration of up to INR 4,200 lakhs and investment of INR 1,800 lakhs towards subscription of further equity shares or convertible notes of HWT and, or, advancing loan and, or, line of credit to HWT. During the previous quarter ended June 30, 2022 the Company has completed the equity investment by paying INR 3,811 lakhs on June 23, 2022 to Nestaway Technologies Private Limited, who were holding 100% shares of HWT. The Company has acquired control over HWT w.e.f. June 17, 2022 and as required under IND AS 110 HWT has been accounted as a subsidiary of the Company and the assets and liabilities have been recorded at provisional fair values based on the purchase price allocation conducted by an independent valuer. The Company has recorded these provisional fair values and resultant goodwill and intangible assets as per Ind AS 103 and will make any necessary adjustments during the measurement period. The Company has further provided an intercompany loan of INR 620 lakhs to HWT.
- 8 During the quarter ended December 31, 2022, the Company granted total 22.94 lakh options under 'Aurum PropTech Employee Stock Option Plan 2021' to its eligible employees, out of which 12.80 lakh options were in lieu of options earlier granted. Fair value of these options as on the date of grant is determined using Black - Scholes valuation technique by an independent third-party valuer.
- 9 The Company had received incorporation approval for two wholly owned subsidiaries viz. 1) Aurum Softwares and Solutions Private Limited and 2) Aurum RealTech Services Private Limited with authorized capital of INR 1000 lakhs and INR 300 lakhs respectively. The Company had invested INR 600 lakhs and INR 200 Lakhs respectively in the two wholly owns subsidiaries till the end of March 31, 2022.
During the previous quarter, the company has further invested INR 100 lakhs in Aurum RealTech Services Private Limited.
- 10 **Deferred Tax**
During the quarter and nine months period ended December 31, 2022, Group has recognised deferred tax asset of INR 248 lakhs, and INR 692 Lakhs respectively mainly relating to unused tax losses that are considered to be able to offset against the Group's taxable profits expected to arise in the subsequent years. Management has based the assessment on the basis of business plan of improved business performance largely due to organisation restructuring and hiring of skilled resources to take business to the next level.
- 11 Other comprehensive income represents remeasurement of defined benefit obligation.
- 12 0 denotes amount less than INR 0.5 lakhs
- 13 Previous period's / year's figures have been regrouped and reclassified wherever necessary.



For and on behalf of the Board of Directors


Onkar Shetye
Whole-time Director
Place : Navi Mumbai
Date : January 18, 2023

Independent Auditor's Review Report on unaudited quarterly and year to date standalone financial results of Aurum Proptech Limited (Formerly known as Majesco Limited) pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To The Board of Directors of Aurum Proptech Limited (Formerly known as Majesco Limited)

1. We have reviewed the accompanying statement of unaudited standalone financial results of Aurum Proptech Limited (Formerly known as Majesco Limited) ('the Company') for the quarter ended December 31, 2022 and the year to-date results for the period April 01, 2022 to December 31, 2022 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India and in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

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4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M S K A & Associates
Chartered Accountants
ICAI Firm Registration No.105047W



Vishal Divadkar
Partner
Membership No.: 118247
UDIN: 23118247BGYDKD9217

Place: Mumbai
Date: January 18, 2023

Aurum PropTech Limited (Formerly known as Majesco Limited)

Registered Office : Gen-4/1, Aurum Building Q1, TTC Industrial Area, Thane Belapur road, Ghansoli, Navi Mumbai, Thane, Maharashtra, 400710, India
CIN No. L72300MH2013PLC244874

(Amount in INR lakhs, unless otherwise stated)

STATEMENT OF STANDALONE UNAUDITED FINANCIALS RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2022

Sl no	Particulars	Quarter ended			Nine months ended		Year ended
		December 31, 2022 (Unaudited)	September 30, 2022 (Unaudited)	December 31, 2021 (Unaudited)	December 31, 2022 (Unaudited)	December 31, 2021 (Unaudited)	March 31, 2022 (Audited)
1	Income						
	Revenue from operations	261	190	66	604	74	165
	Other income	204	209	105	500	365	490
	Total income	465	399	171	1,104	439	655
2	Expenses						
	Employee benefit expenses	248	261	141	706	570	756
	Finance costs	22	20	1	63	1	12
	Depreciation and amortization expenses	176	159	52	470	93	189
	Other expenses	294	299	190	836	455	778
	Total expenses	740	739	384	2,075	1,119	1,735
3	Loss before tax	(275)	(340)	(213)	(971)	(680)	(1,080)
4	Tax expenses						
	Income tax - current	-	-	-	-	-	-
	Deferred tax charge / (benefit)	(73)	(104)	(40)	(248)	(130)	(228)
	Total tax	(73)	(104)	(40)	(248)	(130)	(228)
5	Loss after tax	(202)	(236)	(173)	(723)	(550)	(852)
6	Other comprehensive (loss) / income						
	(i) Items that will not be reclassified to profit or loss	(5)	3	2	(7)	(5)	(2)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	1	(0)	(1)	2	1	-
	Total other comprehensive (loss) / income	(4)	3	1	(5)	(4)	(2)
7	Total comprehensive loss	(206)	(233)	(172)	(728)	(554)	(854)
8	Paid up equity share capital (Face value of INR 5/- each)	1,968	1,968	1,431	1,968	1,431	1,431
9	Reserves excluding revaluation reserves as per balance sheet	NA	NA	NA	NA	NA	15,337
10	Earning per share of INR 5/- each (not annualized)						
	Basic (INR)	(0.53)	(0.63)	(0.57)	(1.90)	(1.81)	(2.80)
	Diluted (INR)	(0.53)	(0.63)	(0.57)	(1.90)	(1.81)	(2.80)

UNAUDITED STANDALONE SEGMENT INFORMATION FOR THE QUARTER ENDED AND NINE MONTHS ENDED DECEMBER 31, 2022

The Company operations predominantly relate to providing software solutions in the real estate sector. The organisational and reporting structure of the Company is based on Strategic Business Units (SBU) concept. The SBU's are primarily cost center segments. SBU's are the operating segments for which separate financial information is available and for which operating results are evaluated regularly by management in deciding how to allocate resources and in assessing performance. These SBU's provide end-to-end information technology solutions on time and material contracts or fixed contracts, entered into with customers. The Chief Operating Decision Maker (CODM) reviews the operations of the group as one operating segment on the basis of SBUs.

The Company's primary reportable segments consist of the following SBUs, which are based on the risks and returns in different areas of the operations: Software as a Service (SAAS), Real Estate as a Service (RAAS) and Others. SAAS operations comprise of activities where the Company derives revenue from customers for the use of the IT products it owns. RAAS operations comprise of activities where the Company derives revenue from customers on use of real estate related services it provides. 'Others' include operations of the Company not forming part of reportable segments.

The following table sets forth Revenues and Results by areas of operations based on the cost center under which billing to customer has been made during the reported period:

SL No.	Particulars	Quarter ended			Nine months ended		Year ended
		December 31, 2022 (Unaudited)	September 30, 2022 (Unaudited)	December 31, 2021 (Unaudited)	December 31, 2022 (Unaudited)	December 31, 2021 (Unaudited)	March 31, 2022 (Audited)
1	Segment Revenue						
	Software as a Service (SAAS)	-	-	-	-	-	-
	Real Estate as a Service (RAAS)	261	190	66	604	74	165
	Total	261	190	66	604	74	165
2	Segment Results						
	Software as a Service (SAAS)	(68)	(49)	(32)	(181)	(48)	(107)
	Real Estate as a Service (RAAS)	62	(64)	(79)	(34)	(238)	(353)
	Total	(6)	(113)	(111)	(215)	(286)	(460)
	Less: Finance cost	22	20	1	63	1	12
	Less : Other un-allocable expenditure - net	247	207	101	693	394	608
	Loss before tax	(275)	(340)	(213)	(971)	(680)	(1,080)
	The following table sets forth the Company's total assets and total liabilities:						
3	Segmental Assets						
	Software as a Service (SAAS)	3,079	2,877	968	3,079	968	2,396
	Real Estate as a Service (RAAS)	12,061	9,909	3,970	12,061	3,970	5,243
	Unallocable Corporate Assets	12,349	14,468	13,512	12,349	13,512	11,103
	Total Assets	27,489	27,254	18,450	27,489	18,450	18,742
4	Segmental Liabilities						
	Software as a Service (SAAS)	235	283	58	235	58	23
	Real Estate as a Service (RAAS)	607	643	130	607	130	71
	Unallocable Corporate Liabilities	2,276	1,782	1,245	2,276	1,245	1,880
	Total Liabilities	3,118	2,708	1,433	3,118	1,433	1,974



NOTES :

- 1 These Standalone results for the quarter and nine months ended December 31, 2022 are in compliance with the Indian Accounting Standards (IND AS) notified by the Ministry of Corporate Affairs as prescribed under section 133 of The Companies Act, 2013.
The above results were reviewed by the Audit Committee on January 18, 2023 and were thereafter approved by the Board at its meeting held on January 18, 2023.
- 2 The Board of Directors of the Company approved the Rights Issue (the Issue) of 4,29,44,533 equity shares of the Company for an issue size of approximately INR 34,356 lakhs at a price of Rs. 80/- per fully paid equity shares (including a premium of Rs. 75/- per equity share) at a ratio of 3 equity shares for every 2 equity shares held, at its meeting held on December 17, 2021. The terms of payment of Issue price were 25% on application and balance in one or more calls as may be decided by the Board / Committee of the Board from time to time. On April 08, 2022, the Rights Issue committee "the Committee" approved Letter of Offer to be filed with Securities Exchange Board of India (SEBI) and finalised April 14, 2022 as the record date for the purpose of determining the equity shareholders who are eligible to apply for the equity shares in the Issue. After receiving approval from SEBI, the Issue was open during April 26, 2022 to May 10, 2022. The number of shares applied under the Issue was 4,56,34,534 partly paid equity shares which was 106.26 % of the Issue size. The shareholders have been allotted 4,29,44,533 partly paid equity shares at a price of Rs. 20/- (including a premium of Rs. 18.75/- per equity share) each on May 17, 2022 on proportionate basis. The Company received BSE and NSE listing approval on May 18, 2022 and May 19, 2022 respectively. The Company has made an application for trading approval from BSE and NSE.

Out of the total allotment of 4,29,44,533 partly paid equity shares, Aurum Realestate Developers Private Limited (formerly known as Aurum Platz IT Private Limited) was allotted 2,60,00,000 partly paid equity shares, totalling to 3,60,32,859 partly paid equity shares representing 50.34% of the voting share capital of the Company.

During the quarter ended June 30, 2022, the Company has issued 4,29,44,533 equity shares of INR 5 each with paid up value of INR 1.25 each. EPS of the current quarter and comparative periods in the results have been calculated giving effect of this new issue.
- 3 The Board of Directors of the Company in its meeting held on July 23, 2021 has approved the change of Company name from Majesco Limited to Aurum PropTech Limited Pursuant to board resolution and subsequent approval by Shareholders in Annual General Meeting held on September 06, 2021, the Company has received new certificate of incorporation from Ministry of Corporate Affairs on October 01, 2021. Subsequently, the stock exchanges BSE and NSE where the shares of the Company are listed has also changed the name w.e.f. October 22, 2021.

In BSE, the new scrip code is 539289, Scrip ID is AURUM, and new name is Aurum PropTech Limited.

In NSE, the symbol is AURUM, and new name is Aurum PropTech Limited.
- 4 The Board of Directors of the Company in its meeting held on October 30, 2021, approved the acquisition of 49% of equity shares (on a fully diluted basis) of Integrow Asset Management Private Limited ("Integrow"), for an aggregate cash consideration of about INR 1,000 lakhs and subscription of Optionally Convertible Debentures for INR 1,500 lakhs. The Company has completed equity investment by paying requisite amount on January 31, 2022 and had kept the right to exercise majority control in the Board of Integrow in abeyance until August 31, 2022. Basis the terms of the agreement with respect to the Company's rights over control of the Board composition, this was accounted as an 'Investment in Associate', at cost until August 31, 2022.

Further during the previous quarter on September 1, 2022, the Company has reinstated its right to exercise majority control in the board of Integrow, and accordingly based on Company's rights over the control of Board composition it now exercises control over Integrow in accordance with IND AS 110. Integrow has been accounted as a Subsidiary of the Company w.e.f. September 1, 2022 and the assets and liabilities have been recorded at fair value based on the purchase price allocation conducted by an independent valuer. The Company in its consolidated Financial Statement has recorded their provisional fair value and resultant goodwill and intangible assets as per IND AS 103 and will record any necessary adjustments during this measurement period.
- 5 The Board of Directors of the Company in its meeting held on May 26, 2022, has approved the acquisition of 100% of equity shares of Blink Advisory Services Private Limited ("Blink Advisory"), for an aggregate cash consideration of up to INR 2,350 lakhs and investment of INR 2,100 lakhs as per the requirements of the business.

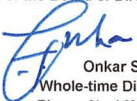
Subsequently the purchase consideration was finalised at INR, 1,850 lakhs. On October 15, 2022, the Company has completed the equity investment and paid INR. 1,850 lakhs, out of which INR 1,700 lakhs has been paid directly to the equity shareholders and balance INR 150 lakhs to Blink Advisory to repay the identified liabilities of Blink Advisory.

The Company has acquired control over Blink Advisory w.e.f. October 15, 2022 and as required under IND AS 110 Blink Advisory has been accounted as a subsidiary of the Company and the assets and liabilities have been recorded at provisional fair values based on the purchase price allocation conducted by an independent valuer. The Company has recorded these provisional fair values and resultant goodwill as per Ind AS 103 and will make any necessary adjustments during the measurement period. The Company has further provided an intercompany loan of INR 150 lakhs to Blink Advisory.

Post the investment the name of Blink Advisory has changed to Aurum Analytica Private Limited "AAPL" w.e.f. December 22, 2022 on approval of the same by the Ministry of Corporate Affairs.
- 6 The Board of Directors of the Company in its meeting held on March 23, 2022, approved the acquisition of 100% equity share capital of Helloworld Technologies India Private Limited ("HWT"), for an aggregate cash consideration of up to INR 4,200 lakhs and investment of INR 1,800 lakhs towards subscription of further equity shares or convertible notes of HWT and, or, advancing loan and, or, line of credit to HWT. During the previous quarter ended June 30, 2022 the Company has completed the equity investment by paying INR 3,811 lakhs on June 23, 2022 to Nestaway Technologies Private Limited, who were holding 100% shares of HWT. The Company has acquired control over HWT w.e.f. June 17, 2022 and as required under IND AS 110 HWT has been accounted as a subsidiary of the Company and the assets and liabilities have been recorded at provisional fair values based on the purchase price allocation conducted by an independent valuer. The Company has recorded these provisional fair values and resultant goodwill and intangible assets as per Ind AS 103 and will make any necessary adjustments during the measurement period. The Company has further provided an intercompany loan of INR 620 lakhs to HWT.
- 7 During the quarter ended December 31, 2022, the Company granted total 22.94 lakh options under 'Aurum PropTech Stock Option Plan 2021' to its eligible employees, out of which 12.80 lakh options were in lieu of options earlier granted. Fair value of these options as on the date of grant is determined using Black - Scholes valuation technique by an independent third-party valuer.
- 8 The Company had received incorporation approval for two wholly owned subsidiaries viz. 1) Aurum Softwares and Solutions Private Limited and 2) Aurum RealTech Services Private Limited with authorized capital of INR 1000 lakhs and INR 300 lakhs respectively. The Company had invested INR 600 lakhs and INR 200 Lakhs respectively in the two wholly owns subsidiaries till the end of March 31, 2022.
During the previous quarter, the company has further invested INR 100 lakhs in Aurum RealTech Services Private Limited.
- 9 **Deferred Tax**
During the quarter and nine months period ended December 31, 2022, Company has recognised deferred tax asset of INR 73 lakhs, and INR 248 Lakhs respectively mainly relating to unused tax losses that are considered to be able to offset against the Company's taxable profits expected to arise in the subsequent years. Management has based the assessment on the basis of business plan of improved business performance largely due to organisation restructuring and hiring of skilled resources to take business to the next level.
- 10 Other comprehensive income represents remeasurement of defined benefit obligation.
- 11 "0" denotes amount less than INR 0.5 lakhs
- 12 Previous period's / year's figures have been regrouped and reclassified wherever necessary.



For and on behalf of the Board of Directors


Onkar Shetye
Whole-time Director
Place : Navi Mumbai
Date : January 18, 2023