



**SKY GOLD LTD**

GLOBAL EXPERTISE, REGIONAL DESIGNS.

Manufacturers & Exporters of : C.Z. & Plain Gold Jewellery



22nd January, 2024

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalai Street, Fort,  
Mumbai 400001

To,  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai 400051

**Scrip Code: 541967**

**Trading Symbol: SKYGOLD**

**Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**"Conversion of 1,29,150 warrants into equal number of equity shares of the Company"**

Dear Sirs,

This is in furtherance to the intimation given by the Company on December 7, 2023 w.r.t. allotment of 1,76,400 (One Lakh Seventy-Six Four Hundred) convertible warrants, each convertible into equity shares of face value of Rs. 10/- each, ("Warrants") at an issue price ("Warrant Issue Price") of Rs. 425/- each, after receipt of subscription amount being 25% of the issue price from the allottees on preferential basis as per the list forming part of the said letter.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that members of the Board of Directors of the Company through resolution by circulation on January 22, 2024, considered and approved the conversion of 1,29,150 (One Lakh Twenty-Nine Thousand One Hundred Fifty) convertible warrants into 1,29,150 (One Lakh Twenty-Nine Thousand One Hundred Fifty) equity shares of face value of Rs. 10/- each, on preferential basis, upon receipt of an amount aggregating to Rs. 5,48,88,750/- (Rupees Five Crore Forty Eight Lakhs Eighty Eight Thousand Seven Hundred Fifty only) at the rate of Rs. 318.75/- (Rupees Three Hundred Eighteen and Paise Seventy-Five Only) per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018 and list of allottees along with name of warrant holders whose warrants are pending for conversion is enclosed as **Annexure-I**.

Consequent to this conversion of warrants/allotment of Equity Shares, 47,250 warrants remains pending for conversion and these warrant holders are entitled to get their warrants converted into

Registered / Factory / Corporate Office : Plot No. D-222/2, TTC Industrial Area, MIDC Shirawane, Navi Mumbai - 400 706.

E : skygoldltdmumbai@gmail.com | investors@skygold.co.in

Account Dept. No. : +91 91374 33902

Order Dept. No. : +91 9320 9292 99

Order Dept. E : skyorders916@gmail.com

w : www.skygold.co.in

CIN No. : L36911MH2008PLC181989



# SKY GOLD LTD

GLOBAL EXPERTISE, REGIONAL DESIGNS.

Manufacturers & Exporters of : C.Z. & Plain Gold Jewellery



equal number of Equity Shares of the Company by paying the remaining 75% i.e., Rs. 318.75 per warrant within 18 months from the date of warrant allotment. Post allotment of the aforesaid shares, the paid-up capital of the Company has increased from Rs. 13,07,66,800/- (1,30,76,680 equity shares of face value of Rs. 10/- each fully paid up) to Rs. 13,20,58,300/- (1,32,05,830 equity shares of face value of Rs. 10/- each fully paid up). The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular dated September 9, 2015, bearing reference no. CIR/CFD/CMD/4/2015 ("SEBI Circular"), are provided in 'Annexure II'.

This outcome is also being made available on the Company's website at: [www.skygold.co.in](http://www.skygold.co.in)

Kindly take the same on your records and oblige.

**For Sky Gold Limited**

**Mangesh Chauhan**  
**Managing Director & CFO**  
**DIN: 02138048**  
**Place: Navi Mumbai**  
**Enclosed: As above**

Registered / Factory / Corporate Office : Plot No. D-222/2, TTC Industrial Area, MIDC Shirawane, Navi Mumbai - 400 706.

E : skygoldltdmumbai@gmail.com | investors@skygold.co.in

Account Dept. No. : +91 91374 33902

Order Dept. No. : +91 9320 9292 99

Order Dept. E : skyorders916@gmail.com

w : www.skygold.co.in

CIN No. : L36911MH2008PLC181989



# SKY GOLD LTD

GLOBAL EXPERTISE, REGIONAL DESIGNS.

Manufacturers & Exporters of : C.Z. & Plain Gold Jewellery



## Annexure I

**The names of the allottees of Equity Shares pursuant to Conversion of Warrants allotted on Preferential Basis:**

Sr. No	Name of Allottees	Category	No. of warrants held	No. warrants applied for conversion	No. of Equity shares allotted	Amount Received being 75% of the issue price per warrant (in Rs.)
1	Karan Shantilal Chauhan	Non- promoter	23,400	23,400	23,400	74,58,750.00
2	Viva Manish Jain	Non- promoter	94,500	47,250	47,250	1,50,60,937.50
3	Ashika Sanjay Chauhan	Non- promoter	17,500	17,500	17,500	55,78,125.00
4	Kinal Bharat Chauhan	Non- promoter	11,700	11,700	11,700	37,29,375.00
5	Rishab Manish Chauhan	Non- promoter	17,500	17,500	17,500	55,78,125.00
6.	Sukanraj Jain	Non- promoter	11,800	11,800	11,800	37,61,250.00
	<b>Total</b>		<b>1,76,400</b>	<b>1,29,150</b>	<b>1,29,150</b>	<b>4,11,66,562.50</b>

Registered / Factory / Corporate Office : Plot No. D-222/2, TTC Industrial Area, MIDC Shirawane, Navi Mumbai - 400 706.

E : skygoldltdmumbai@gmail.com | investors@skygold.co.in

Account Dept. No. : +91 91374 33902

Order Dept. No. : +91 9320 9292 99

Order Dept. E : skyorders916@gmail.com

w : www.skygold.co.in

CIN No. : L36911MH2008PLC181989



# SKY GOLD LTD

GLOBAL EXPERTISE, REGIONAL DESIGNS.

Manufacturers & Exporters of : C.Z. & Plain Gold Jewellery



## Annexure II

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular dated September 9, 2015 are as under:

Sr. No.	Particulars	Description
1	Type of securities issued	Equity Shares pursuant to conversion of warrants.
2	Type of issuance	Preferential allotment
3	Total number of securities issued or the total amount for which the securities issued (approximately)	Issue of 1,29,150 Equity Shares of face value of Rs. 10/- each upon conversion of equal number of Warrants at an issue price of Rs. 425 each (Rupees Four Hundred Twenty Five only) upon receipt of balance amount at the rate of Rs. 318.75 (Rupees Three Hundred Eighteen and Paise Seventy-Five Only) per warrant (being 75% of the issue price per warrant) aggregating to Rs. Rs. 5,48,88,750/- (Rupee Five Crore Forty Eight Lakh Eighty Eight Thousand Seven Hundred Fifty only)
<b>Additional information in case of preferential issue:</b>		
4	Name of the Allottee	As per Annexure I
5	Post allotment of securities Outcome of the subscription,  Issue price / allotted price (in case of convertibles),  Number of investors	Pursuant to this allotment, the paid-up share capital of the Company is increased to Rs. 13,20,58,300/- (1,32,05,830 equity shares of face value of Rs. 10/- each fully paid up).  Warrants had been allotted on December 7, 2023 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 106.25 per warrant (being 25% of the issue price per warrant).  Now, 1,29,150 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 318.75 per warrant (being 75% of the issue price per warrant)  6 (Six)

Registered / Factory / Corporate Office : Plot No. D-222/2, TTC Industrial Area, MIDC Shirawane, Navi Mumbai - 400 706.

E : skygoldtdmumbai@gmail.com | investors@skygold.co.in

Account Dept. No. : +91 91374 33902

Order Dept. No. : +91 9320 9292 99

Order Dept. E : skyorders916@gmail.com

w : www.skygold.co.in

CIN No. : L36911MH2008PLC181989





# SKY GOLD LTD

GLOBAL EXPERTISE, REGIONAL DESIGNS.

Manufacturers & Exporters of : C.Z. & Plain Gold Jewellery



6	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument	<p>The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18(eighteen) months from the date of allotment of the warrants.</p> <p>An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s);</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.</p>
---	---	---

Registered / Factory / Corporate Office : Plot No. D-222/2, TTC Industrial Area, MIDC Shirawane, Navi Mumbai - 400 706.

E : skygoldltdmumbai@gmail.com | investors@skygold.co.in

Account Dept. No. : +91 91374 33902

Order Dept. No. : +91 9320 9292 99

Order Dept. E : skyorders916@gmail.com

w : www.skygold.co.in

CIN No. : L36911MH2008PLC181989