

Sr. No. DMR/SE/23-24/78

Date: 29.08.2023

The Manager,
BSE SME Platform
Corporate Relationship Department
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001
Email: bsesme.info@bseindia.com
BSE Scrip Code: 543410

Subject: Intimation for allotment of securities in DM Consulting Engineers Private Limited

Dear Sir/Madam,

In continuation to our letter dated April 29, 2023, and pursuant to the Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Company has been allotted 98,000 equity shares constituting 49% of the total shareholding of DM Consulting Engineers Private Limited.

The details as required under SEBI Circular dated July 13, 2023 are annexed as **Annexure-1**.

This is for your information and record.

Yours Faithfully
For **DMR Hydroengineering & Infrastructures Limited**

Ravinder Kumar Bhatia
Company Secretary & Compliance Officer
Encl: as above



Annexure-I

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.;	<p>Name: DM Consulting Engineers Private Limited (“DM Consulting”)</p> <p>Authorised Capital: Rs. 20,00,000/- divided into 200,000 equity shares of Rs. 10/- each</p> <p>Paid Up Share Capital: Rs. 20,00,000/- divided into 200,000 equity shares of Rs. 10/- each</p> <p>Size/Turnover: The turnover of DM Consulting for the financial year ended March 31, 2023 is Rs. 7,75,000/-.</p>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	<p>The strategic investment in DM Consulting is a Related Party Transaction.</p> <p>Mr. Subhash Chander Mittal, Chairman and Managing Director, and Ms. Neelam Mittal, Whole-time Director of the Company are the promoters of DM Consulting.</p> <p>The Proposed transaction is on arm's length basis which is based on the valuation report of the Registered Valuer.</p>
3.	Industry to which the entity being acquired belongs;	<p>DM Consulting is engaged in the business of Engineering, Procurement and Construction.</p> <p>Further, it will also be engaged in the business of green energy and new materials which will be beneficial for the sustainable environment.</p>
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	<p>DM Consulting is engaged in the business of Engineering, Procurement and Construction.</p> <p>Further, it will also be engaged in the business of green energy and new materials which will be beneficial for the sustainable environment.</p> <p>With the strategic investment, the Company will be able to venture into the new avenues for growth.</p>

5.	Brief details of any governmental or regulatory approvals required for the acquisition;	Not applicable.
6.	Indicative time period for completion of the acquisition;	DM Consulting has vide its board meeting dated 29.08.2023 has allotted the equity shares to the Company.
7.	Nature of consideration - whether cash consideration or share swap and details of the same;	Cash consideration
8.	Cost of acquisition or the price at which the shares are acquired;	The Company has acquired 98,000 fully paid-up equity shares having face value of INR 10/- each, at a premium of INR 1.74/- per equity share aggregating to Rs. 11,50,520/-.
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	Post the allotment, the Company holds 49% of the equity shareholding of DM Consulting.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>DM Consulting Engineers Private Limited was incorporated on December 09, 2014, in India, with the objective of providing engineering and infrastructure consultancy services.</p> <p>Post changing its main objects, DM Consulting is now focussing on the business of Engineering, Procurement and Construction. Further, it will also be engaged in the business of green energy and new materials which will be beneficial for the sustainable environment.</p> <p>The total revenue from operations of last 3 financial years are as follows:</p> <p>FY 2022-23 of Rs. 7,75,000/- FY 2021-22 of Rs. 8,74,125/- FY 2020-21 of Rs. 7,67,350/-</p>