

Date: 12.03.2024

ISIN: INE526R01028  
SCRIP CODE: 539017  
SCRIP ID: STARHFL  
PAN NO. AAGCA1988C

To,  
BSE LIMITED,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai -400001

Sub: Outcome of Meeting of the Board of Directors held on Tuesday, 12<sup>th</sup> March, 2024.

**Ref: Disclosure pursuant to Regulation 30 and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations, 2015).**

Dear Sir/Madam,

Pursuant to the provisions of Regulations 30 and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform that the meeting of the Board of Directors of the Company was held today i.e., 12<sup>th</sup> March, 2024 through video-conferencing which commenced at 01:00 P.M IST and concluded at 01:24 P.M. and has, inter-alia, approved the following:

1. Allotment of 1,100 (One Thousand One Hundred) Secured, Rated, Listed, Senior, Redeemable, Taxable, Transferable Non-convertible debentures of Face Value of ₹ 1,00,000 (Indian Rupees One Lakh Only) each aggregating to ₹ 11,00,00,000 (Indian Rupees Eleven Crores Only) to the identified entity listed below:

Sr. No	Name	No. of Listed NCDs	Amount (INR)
1.	A K Securitization and Credit Opportunities Funds II	1,100	11,00,00,000/-

In this regard, please find enclosed herewith the details pursuant to the SEBI Circular No.SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 dated July 13, 2023 as Annexure I.

Kindly take the above information on record.

Thanking you,

**For M/s. Star Housing Finance Limited**

**Shreyas Mehta**  
Company Secretary & Compliance Officer  
M.No. A38639  
Enclosure: As above

**Annexure I**

1.	Type of securities allotted	Secured, Rated, Listed, Senior, Redeemable, Taxable, Transferable Non-Convertible Debentures
2.	Type of issuance	Private Placement
3.	Total number of securities allotted	1,100 (One thousand one hundred)
4.	Size of the issue	INR 11,00,00,000/- (Indian Rupees Eleven Crores Only)
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes on Bombay Stock Exchange
6.	Tenure of the instrument – Date of allotment and date of maturity	Tenor: 44 months 13 days Date of Allotment: 12 <sup>th</sup> March, 2024 Date of Maturity: 25 <sup>th</sup> November, 2027
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon: 13.35%  Schedule of payment: As shall be more particularly set out in the offer document.
8.	Charge/security, if any, created over the assets	Exclusive charge by way of hypothecation over receivables.  Detailed information with respect to charge shall be more particularly set out in the offer document.
9.	Special right/interest/privileges attached to the instrument and changes thereof	Not applicable
10.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	Not applicable
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	Not applicable
12.	Details of redemption of debentures	The face value of the Debentures shall be redeemed at par, on the Redemption Date. The Debentures will not carry any obligation, for interest or otherwise, after the Redemption Date. The Debentures shall be taken as discharged on payment of the Redemption Amount by the Issuer on the Final Redemption Date to the registered Debenture Holders whose name appear in the Debenture Register on the Record Date. Such payment will be a legal discharge of the liability of the Issuer towards the Debenture Holders.
13.	Rating	IND BBB/Stable