

Ref. No.: ISD/21-22/319

January 3, 2022

To,

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| The Deputy General Manager, Corporate Relationships Dept. BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code-532 477 | The Deputy General Manager, Listing Dept. National Stock Exchange of India Ltd. Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. Scrip Symbol/Series-UNIONBANK-EQ |
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Madam/Sir,

Subject: Certificate confirming the payment of Interest / Principal Obligations of Non-Convertible debt Bonds of the Bank for the quarter - October 2021 to December 2021

Pursuant to Regulation 57(5)(a) of SEBI (LODR) Regulations, 2015, we confirm the payment of Interest/Principal obligations for Non-Convertible debt bonds of the Bank during the quarter October 2021 - December 2021, details of which are as under:

| Sr. No. | Particulars | ISIN | Due Date | Date of Payment | Nature of Payment |
|---------|---|--------------|------------|--|---------------------------------------|
| 1. | Basel III Compliant Tier II Bonds | INE434A08075 | 24-10-2021 | 25-10-2021 (Since 24.10.2021 was a holiday) | Annual Interest Payment |
| 2. | Basel III Compliant Additional Tier I Bonds | INE434A08083 | 31-10-2021 | 01-11-2021 (Since 31.10.2021 was a holiday) | Annual Interest Payment |
| 3. | Basel III Compliant Additional Tier I Bonds | INE692A08037 | 04-11-2021 | 03-11-2021 (Since 04.11.2021 was a holiday) | Redemption by Call & Interest Payment |
| 4. | Basel III Compliant Tier II Bonds | INE112A08051 | 08-11-2021 | 08-11-2021 | Annual Interest Payment |
| 5. | Basel III Compliant Tier II Bonds | INE112A08044 | 14-11-2021 | 15-11-2021 (Since 14.11.2021 was a holiday) | Annual Interest Payment |
| 6. | Basel III compliant Tier II | INE692A09266 | 22-11-2021 | 22-11-2021 | Annual Interest Payment |
| 7. | Basel III Compliant Tier II | INE692A08045 | 24-11-2021 | 24-11-2021 | Annual Interest Payment |
| 8. | Basel III Compliant Tier II | INE692A08102 | 26-11-2021 | 26-11-2021 | Annual Interest Payment |
| 9. | Basel III Compliant Additional Tier I Perpetual | INE692A08110 | 15-12-2021 | 15-12-2021 | Annual Interest Payment |
| 10. | Basel II Compliant Lower Tier II | INE692A09241 | 28-12-2021 | 28-12-2021 | Annual Interest Payment |





Pursuant to Regulation 57(5)(b) of SEBI (LODR) Regulations, 2015, we confirm that there are no unpaid interest/principal obligations in relation to Non-Convertible debt bonds of the Bank at the end of December 2021 quarter.

This is for your information and appropriate dissemination.

Thanking you.

Yours faithfully,

(Mangesh Mandrekar)
Company Secretary

