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AKKREDITERING  
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NS-EN 9001 : 2000  
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# Oriental Trimex Limited

(An ISO 9001-2000 Certified Company)

Registered & Corporate Office : 26/25, Bazar Marg,  
Old Rajender Nagar, New Delhi-110060  
CIN : L74899DL1996PLC078339



August 5, 2022

To, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai, Maharashtra 400001	To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai, Maharashtra 400051
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Sub: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015-  
Outcome of Board Meeting

Dear Sir/Madam,

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, please find enclosed herewith statement of un-audited financial results for the quarter ended 30.06.2022 along with Limited Review Report, as approved and taken on records by the Board of Directors at its meeting held today i.e. August 5, 2022.

Further, We would like to inform you also that the Board of Directors of the Company, at its meeting held today, has approved, pursuant to the provisions of the Companies Act, 2013 and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and other applicable laws and subject to the approval of the shareholders of the Company, to create, offer, issue and allot on a preferential issue basis:

Total 1,66,84,250 no. of equity shares of Rs 10 each at a price of Rs 14.54 aggregating to INR 24,25,89,000 shall be issued on a preferential basis. It shall rank pari pasu in all respect with existing shares of the company, against receipt of full payment of share application monies in the escrow accountant details of allottees, number of shares are as under:

Sr. No	Name	Category Promoter/Public	Share
1	Hina Iliyas	Public	447043
2	Amama Ejaz	Public	447043
3	Huma	Public	447043
4	Mohammad Iliyas	Public	5364512
5	Mahwesh Khan	Public	1341128
6	Mohammad Arshi	Public	1341128
7	Neha Garg	Public	275103





8	Samarth Garg	Public	240715
9	Tushar Aggarwal	Public	343879
10	Anshu Babra	Public	343879
11	Prachi Babra	Public	343879
12	Pitam Goel	Public	343879
13	Nitin Kumar Gupta & Sons	Public	171939
14	Sumit Kumar Gupta & Sons	Public	171939
15	Deeksha Saini	Public	343879
16	Amit Jindal	Public	171939
17	Radhey Shyam Agrwal	Public	515818
18	Nirmal Kumar Agarwal	Public	515818
19	Palak Sethi	Public	343879
20	Vinod Sethi	Public	171939
21	Arpit Jain HUF	Public	68776
22	Kamala Devi	Public	1375516
23	Noor	Public	687758
24	Esha Raina	Public	171939
25	Om Parkash Sharma	Public	100000
26	Rajender Parshad Gupta	Public	343879
27	Sanjay Kumar	Public	50000
28	Laxman Singh	Public	50000
29	Neeraj Kumar	Public	25000
30	Santosh Kuswaha	Public	100000
31	Sohan Lal	Public	25000

Total 1,34,11,279 no. of warrants convertible into equity shares of Rs. 10 each at a price of Rs 14.54( including premium of Rs. 4.54) aggregating to INR 19,50,00,000/-, which is in excess of Rs. 10 per equity share, being price determined with respect to the Relevant Date that is 29<sup>th</sup> July 2022 (30 days prior to AGM), on preferential basis, to the following and as under:



S.No	Name of Allottee	Category Promoter /Public	Number of warrants to be issued
1	Rakesh Kumar Goel	Public	687758
2	Gaurav Goel	Public	687758
3	Noor	Public	2751032
4	Kamala Devi	Public	2063274
5	Esha Raina	Public	343879
6	Brainex Wealth Management Services Pvt. Ltd.	Public	3438790
7	Brainex Research and Advisory Pvt. Ltd.	Public	3438790

Total 1,00,00,000 no. of warrants convertible into equity shares Rs. 10 each at a price of Rs 14.54 (including premium of Rs. 4.54) aggregating to INR 14,54,00,000/-, which is in excess of Rs. 10 per equity share, being price determined with respect to the Relevant date that is 29th July 2022 (30 days prior to AGM), on preferential basis, to the following and as under:

S.No	Name of Allottee	Category Promoter /Public	Number of warrants to be issued
1	Rajesh Kumar Punia	Promoter	5,00,000
2	Savita Punia	Promoter	5,00,000
3	Oriental Buildmat Exports Pvt Ltd	Promoter	45,00,000
4	Oriental Tiles Limited	Promoter	45,00,000

The proposed issue of securities will strengthen the Company's capital base. It will help the company be debt-free by clearing the dues of the existing Lender EDELWEISS ARC, and developing and starting operations at the Quarry of black granite allotted to the company by the state government of Odisha.

The Board has also approved the convening of an Annual General Meeting (AGM) of the Company on Monday, 29<sup>th</sup> August 2022, *inter alia*, for seeking approval of the Members for the issue of equity shares and warrants on a preferential basis and alteration of MOA to enhance the Authorized Share Capital of the Company, to enable issuance of the Warrants and Equity shares and has approved the draft of the notice for same including the appointment of Scrutinizer. The Notice of the said AGM shall be submitted to the Stock Exchanges in due course in compliance with the provisions of the SEBI Listing Regulations.

Accordingly, the Relevant Date in terms of the provisions of Chapter V of the SEBI ICDR Regulations for determination of the floor price for the proposed preferential issue of Equity Shares and Warrants convertible into Equity Shares is Friday, 29<sup>th</sup> July 2022 ("Relevant Date"), the date 30 days prior to the date of passing of a resolution at the proposed date of holding Annual General Meeting.

Further, the details required under SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 09<sup>th</sup> September 2015 with respect to Issuance of Securities is enclosed as Annexure A.

The meeting of the Board of Directors commenced at 4 PM and concluded at 6 PM.

We hereby request you to take the above information on your record.

Thanking you





Yours truly,

**For ORIENTAL TRIMEX LTD,**  
For Oriental Trimex Limited

*Rajesh Punia*

Rajesh Punia

Rajesh Kumar Punia Managing Director

Managing Director

DIN: 00010289



Annexure-A

S.No.	Particulars	Details																																																																																																				
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	1. Equity Shares of face value of Rs.10/- each; and 2. Warrants exercisable into Equity Shares.																																																																																																				
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment																																																																																																				
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Total 1,66,84,250 no. of equity shares of Rs 10 each at a price of Rs 14.54 aggregating to INR 24,25,89,000 shall be issued on a preferential basis. It shall rank pari pasu in all respect with existing shares of the company, against receipt of full payment of share application monies in the escrow accountant details of allottees, number of shares are as under: <table border="1" data-bbox="561 981 1501 1921"> <thead> <tr> <th>S.No</th> <th>Name of Allottee</th> <th>Category Promoter /Public</th> <th>Number of share to be issued</th> </tr> </thead> <tbody> <tr><td>1</td><td>Hina Iliyas</td><td>Public</td><td>447043</td></tr> <tr><td>2</td><td>Amama Ejaz</td><td>Public</td><td>447043</td></tr> <tr><td>3</td><td>Huma</td><td>Public</td><td>447043</td></tr> <tr><td>4</td><td>Mohammad Iliyas</td><td>Public</td><td>5364512</td></tr> <tr><td>5</td><td>Mahwesh Khan</td><td>Public</td><td>1341128</td></tr> <tr><td>6</td><td>Mohammad Arshi</td><td>Public</td><td>1341128</td></tr> <tr><td>7</td><td>Neha Garg</td><td>Public</td><td>275103</td></tr> <tr><td>8</td><td>Samarth Garg</td><td>Public</td><td>240715</td></tr> <tr><td>9</td><td>Tushar Aggarwal</td><td>Public</td><td>343879</td></tr> <tr><td>10</td><td>Anshu Babra</td><td>Public</td><td>343879</td></tr> <tr><td>11</td><td>Prachi Babra</td><td>Public</td><td>343879</td></tr> <tr><td>12</td><td>Pitam Goel</td><td>Public</td><td>343879</td></tr> <tr><td>13</td><td>Nitin Kumar Gupta &amp; Sons</td><td>Public</td><td>171939</td></tr> <tr><td>14</td><td>Sumit Kumar Gupta &amp; Sons</td><td>Public</td><td>171939</td></tr> <tr><td>15</td><td>Deeksha Saini</td><td>Public</td><td>343879</td></tr> <tr><td>16</td><td>Amit Jindal</td><td>Public</td><td>171939</td></tr> <tr><td>17</td><td>Radhey Shyam Agrwal</td><td>Public</td><td>515818</td></tr> <tr><td>18</td><td>Nirmal Kumar Agarwal</td><td>Public</td><td>515818</td></tr> <tr><td>19</td><td>Palak Sethi</td><td>Public</td><td>343879</td></tr> <tr><td>20</td><td>Vinod Sethi</td><td>Public</td><td>171939</td></tr> <tr><td>21</td><td>Arpit Jain HUF</td><td>Public</td><td>68776</td></tr> <tr><td>22</td><td>Kamala Devi</td><td>Public</td><td>1375516</td></tr> <tr><td>23</td><td>Noor</td><td>Public</td><td>687758</td></tr> <tr><td>24</td><td>Esha Raina</td><td>Public</td><td>171939</td></tr> </tbody> </table>	S.No	Name of Allottee	Category Promoter /Public	Number of share to be issued	1	Hina Iliyas	Public	447043	2	Amama Ejaz	Public	447043	3	Huma	Public	447043	4	Mohammad Iliyas	Public	5364512	5	Mahwesh Khan	Public	1341128	6	Mohammad Arshi	Public	1341128	7	Neha Garg	Public	275103	8	Samarth Garg	Public	240715	9	Tushar Aggarwal	Public	343879	10	Anshu Babra	Public	343879	11	Prachi Babra	Public	343879	12	Pitam Goel	Public	343879	13	Nitin Kumar Gupta & Sons	Public	171939	14	Sumit Kumar Gupta & Sons	Public	171939	15	Deeksha Saini	Public	343879	16	Amit Jindal	Public	171939	17	Radhey Shyam Agrwal	Public	515818	18	Nirmal Kumar Agarwal	Public	515818	19	Palak Sethi	Public	343879	20	Vinod Sethi	Public	171939	21	Arpit Jain HUF	Public	68776	22	Kamala Devi	Public	1375516	23	Noor	Public	687758	24	Esha Raina	Public	171939
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For ORIENTAL TRIMEX LTD.

*Rajesh Punia*  
Rajesh Punia  
Managing Director





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26	Rajender Parshad Gupta	Public	343879
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3	Oriental Buildmat Exports Pvt Ltd	Promoter	45,00,000
4	Oriental Tiles Limited	Promoter	45,00,000

4. In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):

i. Names of the investors;

As above

For ORIENTAL TRIMEX LTD.

*Rajesh Punia*  
Rajesh Punia  
Managing Director



<p>ii. Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;</p>	<p>(i) Equity Shares of face value of Rs. 10/- each of the Company shall be issued and allotted at an issue price of Rs. 14.54/- per equity share inclusive of a premium of Rs. 4.54/- per equity share for cash consideration; and</p> <p>(ii) Warrants each carrying a right to subscribe to 1 Equity Share of face value of Rs. 10/- each of the Company at a premium of Rs. 4.54/- per equity share for each Warrant ("Exercise Price"), from time to time, in one or more tranches, anytime within a period not exceeding 18 months from the date of allotment of the Warrants, for cash consideration.</p> <p>No. of investors – As mentioned above.</p>
<p>iii. In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;</p>	<p>Each Warrant carries a right to subscribe to 1 Equity Share of face value of Rs. 10/- each of the Company at a premium of Rs. 4.54/- per equity share for each Warrant ("Exercise Price"), on a preferential basis, from time to time,, in one or more tranches, at any time within a period not exceeding 18 months from the date of allotment of the Warrants.</p>

For ORIENTAL TRIMEX LTD.

*Rajesh Punia*

Rajesh Punia  
Managing Director





# ORIENTAL TRIMEX LIMITED

CIN : L74899DL1996PLC078339

AN ISO 9001-2000 CERTIFIED COMPANY

REGD OFFICE:26/25, BAZAR MARG, OLD RAJINDER NAGAR NEW DELHI-110060

**UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2022**

Rupees in Lakh except per share data

Sl. No.	PARTICULARS	Quarter Ended			Year Ended
		30-Jun-22	30-Jun-21	31-Mar-22	31-Mar-22
		Unaudited	Unaudited	Audited	Audited
I	Revenue from Operations	200.31	81.99	774.55	1,853.23
II	Other Income	21.42	0.70	97.18	192.69
III	<b>Total Revenue</b>	<b>221.73</b>	<b>82.69</b>	<b>871.73</b>	<b>2,045.92</b>
IV	<b>Expenses</b>				
	Cost of Materials Consumed	4.52	-	15.25	24.99
	Purchases of Stock-in-Trade	57.90	50.33	806.50	1,753.75
	Change in Inventories of FG-WIP and Stock in Trade	154.04	47.12	(121.62)	(27.75)
	Employee Benefit Expense	9.27	9.92	31.06	67.75
	Finance Cost	152.18	121.88	152.51	532.71
	Other Expenses	20.52	19.95	29.07	84.99
	Depreciation and Amortisation Expense	36.56	36.68	36.50	146.58
	<b>Total Expenses</b>	<b>434.99</b>	<b>285.88</b>	<b>949.27</b>	<b>2,583.02</b>
V	<b>Profit before Exceptional items and Tax (III-IV)</b>	<b>(213.26)</b>	<b>(203.19)</b>	<b>(77.54)</b>	<b>(537.10)</b>
VI	Exceptional Items (Net)	-	-	-	-
VII	<b>Profit after exceptional items and before Tax (V - VI)</b>	<b>(213.26)</b>	<b>(203.19)</b>	<b>(77.54)</b>	<b>(537.10)</b>
VIII	<b>Tax Expense</b>				
	- Current Tax	-	-	-	-
	- Deferred Tax	-	-	-	49.49
	- Income Tax for earlier years	-	-	-	-
	- Excess Provision for tax written back	-	-	-	-
IX	<b>Profit (Loss) for the year from Continuing Operations (VII -VIII)</b>	<b>(213.26)</b>	<b>(203.19)</b>	<b>(77.54)</b>	<b>(586.59)</b>
X	Profit (Loss) for the year from Discontinuing Operations	-	-	-	-
XI	Tax Expenses of Discontinuing Operations	-	-	-	-
XII	Profit (Loss) from Discontinuing Operations (after tax)	-	-	-	-
XIII	<b>Profit (Loss) for the year (IX + XIII)</b>	<b>(213.26)</b>	<b>(203.19)</b>	<b>(77.54)</b>	<b>(586.59)</b>
XIV	<b>Other Comprehensive Income</b>				
	A (i) Items that will not be reclassified to profit or loss		-	-	4.16
	(ii) Income tax relating items that will not be reclassified to profit and		-	-	-
	B (i) Items that will be reclassified to profit or loss		-	-	-
	(ii) Income tax relating items that will be reclassified to profit and loss		-	-	-
XV	<b>Total Comprehensive Income for the period (XIII-XIV)</b>	<b>(213.26)</b>	<b>(203.19)</b>	<b>(77.54)</b>	<b>(582.43)</b>
	( Comprises profit (loss) and other comprehensive Income for the				
XVI	Paid up Equity Share Capital	2,851.52	2,851.52	2,851.52	2,851.52
XVII	Other Equity -Reserve & Surplus ( excluding revaluation reserve)	-	-	-	2,080.16
XVIII	<b>Earning per Equity Share (for continuing operation) after exceptional</b>				
	- Basic before exceptional items	(0.75)	(0.71)	(0.27)	(1.88)
	- Basic after exceptional items	(0.75)	(0.71)	(0.27)	(1.88)
	- Deluted before exceptional items	(0.75)	(0.71)	(0.27)	(1.88)
	- Deluted after exceptional items	(0.75)	(0.71)	(0.27)	(1.88)



ORIENTAL TRIMEX LTD.

*Rajesh Punia*  
Rajesh Punia  
Managing Director



**NOTES:-**

- 1 The above results have been reviewed and recommended by the Audit Committee and approved and adopted by the Board of Directors of the Company in its meeting held on Friday, 5th August, 2022.
- 2 The basic/diluted EPS has been computed as per AS-20.
- 3 The Company operates in single segment "Flooring segment including stone articles" as such report is being done on a single segment basic.
- 4 The company has considered the possible effects that may result from the pandemic relating to COVID-19 in the preparation of these financial results. As the situation of pandemic is still continuing the extent to which the same will impact company's future financial results is currently uncertain and will depend on further developments.
- 5 Company has decided in Board meeting to raise funds of Rs 58.30 Cr through preferential equity which will be used to pay debts of Edelwiess ARC for making company debts free and meeting the working capital requirement as detailed in notice to shareholders dated 05.08.2022.
- 6 Previous period figures have been regrouped/re-arranged/recast, wherever, considered necessary

Place: New Delhi  
Date: 05.08.2022



For Oriental Trimex Limited

**ORIENTAL TRIMEX LTD.**

*Rajesh Punia*

**Rajesh Punia**

**Managing Director**

**Rajesh Punia**

**Managing Director**



**Independent Auditors Limited Review Report**

To

**The Board of Directors  
Oriental Trimex Limited**

We have reviewed the accompanying statement of unaudited financial results of **Oriental Trimex Limited** for the quarter ended 30.06.2022 being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue report on the statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, engagements to Review of Interim Financial Information performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S. Agarwal & Co.  
Chartered Accountants  
FRN: 000808N

B.S. Chaudhary  
Partner  
Membership No.: 406200

Place: Delhi  
Date: 05.08.2022  
UDIN: 22406200AOIRPG4650

