



November 9, 2023

BSE Limited  
Listing Department  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

National Stock Exchange of India Limited  
Listing Department  
Exchange Plaza, 5th floor  
Plot No. C/1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai 400 051

Dear Sir/Madam,

**Sub: Disclosure under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Further to the disclosure made by ICICI Bank Limited (“**Bank**”) on June 29, 2023 regarding the proposed delisting of equity shares of ICICI Securities Limited (“**ICICI Securities**”) pursuant to a scheme of arrangement, we would like to inform you that today (at 3:55 p.m.), the Bank has received approval from Reserve Bank of India for making ICICI Securities a wholly owned subsidiary, subject to certain conditions. Certain other statutory/regulatory approval(s), as required under applicable laws, are awaited.

We request you to take note of the above.

Yours sincerely,  
**For ICICI Bank Limited**

**Prachiti D. Lalingkar**  
**Company Secretary**

Copy to-

- (i) New York Stock Exchange (NYSE)
- (ii) Singapore Stock Exchange
- (iii) Japan Securities Dealers Association
- (iv) SIX Swiss Exchange Ltd.

**ICICI Bank Limited**  
ICICI Bank Towers  
Bandra-Kurla Complex  
Mumbai 400 051, India.

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CIN.: L65190GJ1994PLC021012

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