

INTELLIVATE CAPITAL VENTURES LIMITED

CIN: L27200MH1982PLC028715

Registered Office: 120, SV Road, Reporters Bungalow Near Shopper's Stop Opp. Bata, Ground Floor, Andheri West, Mumbai-400058

Corporate Office: 301,302, 3rd Floor, Vipul Agora Mall, MG Road, Sector-28, Gurugram, Haryana 122002
Phone No: 91- 8750131314

Website: www.intellivatecapitalventures.in; E-mail: amfinecompliance@gmail.com

Ref No. : ICVL/BSE/2024-25

Date: 06/05/2024

To,
The Manager
BSE Limited,
Corporate Relationship Department
Phirozee Jeejee Bhoy Towers,
Dalal Street,
Mumbai-400001

Scrip code: 506134

Reference: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

Subject: Intimation with respect to redemption of unlisted Redeemable Non-Convertible Non-Cumulative Preference Shares.

Dear Sir/Madam,

We wish to inform you that the Company has redeemed 10% Non-Convertible Non-Cumulative Preference Share having face value of Rs. 1/- each in one or more tranches, as per details given below:

Number of Preference Share redeemed	39,80,018
Face Value of Preference Share	Rs 1/-
Premium paid along with redemption as per the terms of issue	Rs 7.6683/- each preference share
Date of issue of Preference Share	28/06/2022
Date of Allotment of Preference Shares	05/11/2022
Tenure of Preference Share	7 years
Due date of redemption of Preference shares	04/11/2029
Actual date of redemption of Preference shares	10/11/2023
Total Redemption amount paid including premium	3,45,00,000

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Please note that, as per the terms of the issuance of RNCPS, the premium payable upon their redemption is Rs. 13.50 per RNCPS at the end of 7 years, i.e. the redemption date. Since the RNCPS are proposed to be redeemed currently, the company proposes to redeem the preference shares at a premium of Rs. 7.67 per RNCPS on a proportionate basis.

The Board Meeting, in its meeting held today, commenced at 04:00 P.M and concluded at 05:30 P.M, took note of the completion of redemption of preference shares after the approval of E-form Sh-7 via SRN No. AA7024705.

You are requested to take the same on record.

**Thanking You
Yours Faithfully,
For Intellivate Capital Ventures Limited**

**Narender Sharma
Company Secretary & Compliance Officer**