

Ref No: SSSL/22/2023-2024

Date: May 21, 2023

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai 400 001.	National Stock Exchange of India Limited (NSE) Exchange Plaza Bandra Kurla Complex Bandra (E), Mumbai 400 051
BSE Scrip Code: 520151	NSE Symbol: SHREYAS

Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**Re: Initial public announcement dated May 21, 2023 made in accordance with Regulation 8 of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended (“Delisting Regulations”).**

This is in continuation of our letter dated May 21, 2023 regarding the initial public announcement made by NovaaOne Capital Private Limited, manager to the offer, for and on behalf of the promoter, Transworld Holdings Limited (“Acquirer”), in accordance with Regulation 8 of Delisting Regulations, to express the Acquirer’s intention to: (a) acquire all Equity Shares of the Company that are held by public shareholders (as defined under the Delisting Regulations); and consequently (b) voluntarily delist the Equity Shares of the Company from the BSE Limited and the National Stock Exchange of India Limited, by making a delisting offer in accordance with the Delisting Regulations.

By way of an update, we wish to inform you that M/s. N L Bhatia & Associates, Unique Identification Number: P1996MH055800, peer review company secretary, has been appointed in accordance with Regulation 10 of the Delisting Regulations to carry out due diligence in accordance with Regulation 10(3) and other applicable provisions of the Delisting Regulations.

Thanking you.

Yours faithfully,

For Shreyas Shipping and Logistics Limited**Namrata Malushte**
Company Secretary & Compliance Officer