

ANUPAM RASAYAN INDIA LTD.

ARILSLDSTX20221004063

The General Manager Listing Department

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai -400001, India

SCRIP CODE: 543275

The Manager

Listing Department

National Stock Exchange of India Limited

Date: October 04, 2022

'Exchange Plaza', C-1, Block-G,

Bandra Kurla Complex

Bandra (East), Mumbai 400051, India

SYMBOL: ANURAS

<u>Re:</u> Qualified institutions placement of equity shares of face value of ₹ 10 each (the "Equity Shares") to qualified institutional buyers (the "QIP" or "Issue").

<u>Subject:</u> Outcome of the meeting of Fund Raise Committee of the Board of Directors, held on Tuesday, October 04, 2022.

Dear Sir/Madam,

Please note that the Fund Raise Committee of the Board of Directors of the Company, at its meeting held today i.e. Tuesday, October 04, 2022, has, approved allotment of 6,896,097 Equity Shares of face value ₹ 10 each to eligible qualified institutional buyers at the issue price of ₹ 725 per Equity Share, i.e., at a premium of ₹ 715 per Equity Share, (which includes a discount of ₹ 37.88 (4.97% of the floor price) to the floor price), aggregating to approximately ₹ 5000 million, pursuant to the Issue.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 1,002,871,990 consisting of 100,287,199 Equity Shares to ₹ 1,071,832,960 consisting of 107,183,296 Equity Shares.

The QIP opened on September 28, 2022 and closed on October 03, 2022 and the same was intimated to you through our letters dated September 28, 2022 and October 03, 2022, respectively.

Further, please find attached herewith the list of allottees who have been allotted more than five percent of the Equity Shares offered in the Issue, marked as **Annexure A**.

The meeting of the Fund Raise Committee commenced at 10:00 a.m. and concluded at 11:05 a.m.

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

For Anupam Rasayan India Limited

Suchi Agarwal Company Secretary and Compliance Officer M.N.- A32822

Encl: As above

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CIN - L24231GJ2003PLC042988



ANUPAM RASAYAN INDIA LTD.

ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5 PER CENT OF THE EQUITY SHARES OFFERED IN THE QUALIFIED INSTITUTIONS PLACEMENT

Sr. No.	Name of Allottee	Number of Equity Shares allotted	% of Total Issue size
1.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED	413793	6%
	A/C ADITYA BIRLA SUN IFE MULTI-CAP FUND		
2.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED	344827	5%
	A/C ADITYA BIRLA SUN LIFE EQUITY ADVANTAGE		
	FUND		
3.	QUANT MUTUAL FUND-QUANT SMALL CAP FUND	496551	7.2%
4.	FIDELITY FUNDS - INDIA FOCUS FUND	626025	9.08%
5.	FRANKLIN INDIA SMALLER COMPANIES FUND	344827	5%
6.	SMALLCAP WORLD FUND INC	2812000	40.78%
7.	BNP PARIBAS ARBITRAGE - ODI	399999	5.80%
	Total	54,38,022	

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