## **BANAS FINANCE LIMITED**

CIN: L65910MH1983PLC030142

E/109, Crystal Plaza, New Link Road, Andheri (W), Mumbai - 400 053
Tel No : +91 9152096140 • Email : banasfin@gmail.com • www.banasfinance.com

Date: 09/05/2024

To, The Department of Corporate Services, BSE Limited, Ground Floor, P.J. Towers, Dalal Street Fort, Mumbai-400001

### **Scrip Code - 509053**

### Sub: Compliance under Regulation 30 of SEBI (LODR) 2015, and 2018 Amendments thereof.

Dear Sir,

Pursuant to Regulation 30 of the Listing Regulations, please find enclosed Newspaper Publication for Letter of Offer for Right Issue published in the following newspapers on 9<sup>th</sup> May, 2024.

- 1. Financial Express [English Newspaper]
- 2. Mumbai Lakshadweep [Marathi Newspaper]
- 3. Jansatta [ Hindi Newspaper]

We hope you will find it in order and request you to take the same on your records.

Thanking You, Yours Faithfully,

### For Banas Finance Limited

GIRRAJ Digitally signed by GIRRAJ KISHOR AGRAWAL Date: 2024.05.09

GIAGRAWAL Agrawal 5'30'

Director

DIN - 00290959

**FINANCIAL EXPRESS** 



## J.G.Chemicals Limited

CIN: L24100WB2001PLC093380

Adventz Infinity@5, Unit No. 1511, Street No. 18, BN Block, Sector - V. Salt Lake City, Kolkata - 700 091, India, Email: corporate@jqchem.com | Web: www.jqchem.com

Extract of the Audited Consolidated Financial Results for the Quarter and Year ended March 31, 2024 (7 in Crores)

| Quarter<br>ended | Quarter<br>ended  | Quarter<br>ended   | Year<br>ended   | Year<br>ended  |  |
|------------------|---|--|---|--|--|
| (Audited)        | (Unaudited)   | (Audited)  | (Audited)   | 31-03-2023<br>(Audited)  |  |
| 181.36           | 161.32  | 194.25   | 667.69  | 784.58   |  |
| 18.15            | 14.68   | 16.11  | 44.90   | 76.70  |  |
| 18.15            | 14.68   | 16.11  | 43.10   | 76.70  |  |
| 13,60            | 10.64   | 11.75  | 32,11   | 56.79  |  |
| 17.60            | 11.35   | 11.81  | 36.83   | 56.89  |  |
| 39.19            | 31.72   | 31.72  | 39.19   | 31.72  |  |
|                  |   |  | 366.32  | 181.81   |  |
| *4.00            | *3.22   | *3.57  | 9.60  | 17.32  |  |
|                  | ended<br>31-03-2024<br>(Audited)<br>181.36<br>18.15<br>18.15<br>13.60<br>17.60<br>39.19 | ended ended 31-03-2024 31-12-2023 (Audited) (Unaudited)  181.36 161.32 18.15 14.68 18.15 14.68 13.60 10.64 17.60 11.35 39.19 31.72 | ended         ended         ended           31-03-2024         31-12-2023         31-03-2023           (Audited)         (Unaudited)         (Audited)           181.36         161.32         194.25           18.15         14.68         16.11           18.15         14.68         16.11           13.60         10.64         11.75           17.60         11.35         11.81           39.19         31.72         31.72 | ended         ended         ended         ended           31-03-2024         31-12-2023         31-03-2023         31-03-2024           (Audited)         (Unaudited)         (Audited)         (Audited)           181.36         161.32         194.25         667.69           18.15         14.68         16.11         44.90           18.15         14.68         16.11         43.10           13.60         10.64         11.75         32.11           17.60         11.35         11.81         36.83           39.19         31.72         31.72         39.19           366.32 |  |

1.Additional information on Audited Standalone Financial Results is as follows:

| Particulars                            | Quarter<br>ended<br>31-03-2024<br>(Audited) | Quarter<br>ended<br>31-12-2023<br>(Unaudited) | Quarter<br>ended<br>31-03-2023<br>(Audited) | Year<br>ended<br>31-03-2024<br>(Audited) | Year<br>ended<br>31-03-2023<br>(Audited) |
|--|---|---|---|--|--|
| Revenue from operations                | 67.15                                       | 53.76   | 83.74                                       | 244.65                                   | 335.30                                   |
| Profit before exceptional item and tax | 6.42  | 5.44  | 5.89  | 16.21                                    | 34.25                                    |
| Profit before tax                      | 6.42  | 5.44  | 5.89  | 14.40                                    | 34.25                                    |
| Profit after tax                       | 4.87  | 3.81  | 4.30  | 10.79                                    | 25.22                                    |

- 2. The Audited Consolidated Financial Results and Audited Standalone Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 08th May, 2024. The Statutory Auditors have expressed an unmodified audit
- The above is an extract of the detailed format of Financial Results filed with Stock Exchanges under Regulation 33 of SEBI (LODR) Regulations, 2015. The full format of the standalone and consolidated Financial Results for the quarter and year ended March 31, 2024, are available on the BSE Limited website (URL: www.bseindla.com), the National Stock Exchange of India Limited website (URL: www.nseindia.com) and on the Company's website (URL: www.jgchem.com) By order of the Board

For J.G.Chemicals Limited

Anirudh Jhunihunwala Managing Director and CEO



Date: 08.05.2024

Place: Kolkata

# TCI FINANCE LIMITED

Regd Office: Plot No 20, Survey No 12, 4th Floor, Kothaguda, Kondapur, Hyderabad - 500081. CIN: L65910TG1973PLC031293, www.tcifl.in Phone No: 040-71204284 & Fax No: 040-23112318

### STATEMENT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2024 ( TIN LAKHS)

|   | QU                    | ARTER END               | YEAR ENDED            |                       |                       |
|---|-----------------------|-------------------------|-----------------------|-----------------------|-----------------------|
| PARTICULARS   | 31-03-2024<br>Audited | 31-12-2023<br>Unaudited | 31-03-2023<br>Audited | 31-03-2024<br>Audited | 31-03-2023<br>Audited |
| Total income from operations (Net)  | 0.07                  | 0.02                    | 0.02                  | 65.09                 | 0.07                  |
| Net Profit / (Loss) from ordinary activities after tax  | (44.19)               | 27.12                   | (40.30)               | (43.47)               | (251.01)              |
| Net Profit / (Loss) for the period after tax  |                       |                         |                       |                       |                       |
| (after Extraordinary items)   | (48.69)               | 27.12                   | (40.30)               | (47.97)               | (251.01)              |
| Total Comprehensive Income for the period (comprising Profit (Loss) and other Comprehensive Income for the period)          | (482.59)              | (571.68)                | (958.30)              | (50.67)               | (1,610.69)            |
| Equity Share Capital  | 1287                  | 1287                    | 1287                  | 1287                  | 1287                  |
| Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of previous year                                      |                       |                         |                       | (7,756)               | (7,705)               |
| Earnings Per Share (before extraordinary items)  (*10/- each) Earnings Per Share  (before extraordinary items) (*10/- each) |                       |                         |                       |                       |                       |
| Basic:  | (0.38)                | 0.21                    | (0.31)                | (0.37)                | (1.95)                |
| Diluted :   | (0.38)                | 0.21                    | (0.31)                | (0.37)                | (1.95)                |
| Earnings Per Share (after extraordinary items)  |                       |                         |                       |                       |                       |
| (₹10/- each) Earnings Per Share   |                       |                         |                       |                       |                       |
| (after extraordinary items) ( 10/- each) Basic :  | (0.38)                | 0.21                    | (0.31)                | (0.37)                | (1.95)                |
| Diluted :   | (0.38)                | 0.21                    | (0.31)                | (0.37)                | (1.95)                |

# Notes:

- 1) The above results have been reviewed by the audit committee and approved by the Board of Directors at their meeting held on May 8, 2024 The above is an extract of the detailed format of year ended March 31, 2024 Results filed with the
- Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format for the year ended March 31, 2024 are available for investors at www.tcifl.in, www.bseindia.com & www.nseindia.com.

For and on behalf of the Board Sd/-

Mahendra Kumar Agarwal Director **DIN: 0179779** 

Place: Hyderabad Date: 08-05-2024

DIAGNOSTIC CENTRE

# **VIJAYA DIAGNOSTIC CENTRE LIMITED**

CIN: L85195TG2002PLC039075

Regd. Office: No. 6-3-883/F, FPA Building, Near Topaz Building, Punjagutta, Hyderabad-500082, Telangana, India

Phone: 040-23420422, Website: www.vijayadiagnostic.com, Email: ir@vijayadiagnostic.in

Extract of Audited Consolidated Financial Results for the guarter and year ended 31 March 2024

| S.<br>No. | Particulars  | 3 months ended<br>31 Mar 2024<br>(Audited) | Year ended<br>31 Mar 2024<br>(Audited) | 3 months ended<br>31 Mar 2023<br>(Audited) |
|-----------|--|--|--|--|
| 1         | Total Income from Operations (net)   | 15,520.52                                  | 54,780.53                              | 12,099.28                                  |
| 2         | Net Profit for the period before Tax and Exceptional items #   | 4,386.85                                   | 16,073.09                              | 3,650.09                                   |
| 3         | Net Profit for the period before Tax and after Exceptional items #                                       | 4,386.85                                   | 15,868.09                              | 3,650.09                                   |
| 4         | Net Profit for the period after Tax and after Exceptional items #  | 3,367.76                                   | 11,963.71                              | 2,772.67                                   |
| 5         | Total comprehensive income for the period #  | 3,342.00                                   | 11,952.49                              | 2,778.50                                   |
| 6         | Paid-up equity share capital (Face value of Re. 1 each)  | 1,023.46                                   | 1,023.46                               | 1,020.71                                   |
| 7         | Other equity (excluding revaluation reserve) as per audited<br>balance sheet of previous year            | 53,452.23                                  | 53,452.23                              | 45,802.27                                  |
| 8         | Earnings per equity share (Face value of Re. 1 each) (non annualized for quarter and year-to-date ended) | TATESIA                                    | 120020                                 | 200000                                     |
|           | - Basic (in Rs.)   | 3.27                                       | 11.62                                  | 2.69                                       |
|           | - Diluted (in Rs.) # Before Non-controlling interest   | 3.26                                       | 11,59                                  | 2.68                                       |

# Notes:

1. Key numbers of the standalone financial results are as under:

| S.<br>No. | Particulars  | 3 months ended<br>31 Mar 2024<br>(Audited) | Year ended<br>31 Mar 2024<br>(Audited) | Corresponding<br>3 months ended<br>31 Mar 2023<br>(Audited) |
|-----------|--|--|--|---|
| 1         | Total Income from Operations (net)                     | 14,105.20                                  | 52,502.27                              | 11,833.29   |
| 2         | Profit for the period before tax and exceptional items | 3,980.21                                   | 15,452.17                              | 3,554.45  |
| 3         | Profit for the period before tax (PBT)                 | 3,980.21                                   | 15,247.17                              | 3,554.45  |
| 4         | Profit for the period after tax (PAT)                  | 3,050.91                                   | 11,460.20                              | 2,692.40  |
| 5         | Total Comprehensive Income                             | 3,023.93                                   | 11,447.76                              | 2,697.46  |

- The above financial results for the quarter and the year ended 31 March 2024 were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 08 May 2024.
- 3. The above is an extract of the detailed format of quarterly and year ended financial results filed with the stock exchange under Regulation 33 of the SEBI LODR Regulations, 2015. The full format of the guarterly and year ended financial results are available on the stock exchange websites (www.nseindia.com and www.bseindia.com) and the Company's website (www.vijayadiagnostic.com).

for and on behalf of the Board of Directors of Vijaya Diagnostic Centre Limited

> Sunil Chandra Kondapally **Executive Director** DIN: 01409332

Place: Hyderabad Date: May 08, 2024

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Monday, May 06, 2024 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited ('BSE'), where presently the Equity Shares of the Company are listed; and the Securities and Exchange Board of India ("SEBI")

# **BANAS FINANCE LIMITED**

Corporate Identification Number: L65910MH1983PLC030142;

Registered Office: E-109, Crystal Plaza, New Link Road, Andheri (West), Mumbai - 400053, Maharashtra, India; Contact Number: +91-9152096140; Contact Person: Prajna Prakash Naik, Company Secretary & Compliance Officer; Email Address: banasfin@gmail.com; Website: www.banasfinance.wordpress.com

PROMOTERS OF THE COMPANY ARE GIRRAJ KISHOR AGRAWAL, TANU GIRRAJ AGRAWAL, HANDFUL INVESTRADE PRIVATE LIMITED, AND HUNNAR JEWELS LIMITED (FORMERLY KNOWN AS AGRAWAL BULLION LIMITED LIMITED).

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY (THE 'COMPANY' OR THE 'ISSUER') ONLY

RIGHTS ISSUE OF 4.80,46,232 (FOUR CRORES EIGHTY LAKHS FORTY SIX THOUSAND TWO HUNDRED AND THIRTY TWO) EQUITY SHARES OF FACE VALUE OF 10.00/- (RUPEES TEN ONLY) ('EQUITY SHARES') EACH AT AN ISSUE PRICE OF ₹10.00/- (RUPEES TEN ONLY) PER EQUITY SHARE ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT NOT EXCEEDING .4804.62 LAKHS (RUPEES FORTY-EIGHT CRORE FOUR LAKHS SIXTY TWO THOUSAND THREE HUNDRED AND TWENTY ONLY) ON A RIGHT ISSUE BASIS TO THE ELIGIBLE SHARE-HOLDERS OF BANAS FINANCE LIMITED ('COMPANY' OR 'ISSUER') IN THE RATIO OF 1 (ONE) RIGHTS SHARES FOR EVERY 1 (ONE) EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, APRIL 26, 2024 ('ISSUE). THE ISSUE PRICE AT PAR WITH THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 143 OF THE LETTER OF OFFER

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON: LAST DATE FOR ON MARKET RENUNCIATION\* ISSUE CLOSES ON\*\* **THURSDAY, 30 MAY, 2024** MONDAY, MAY 13, 2024 FRIDAY, 17 MAY, 2024

Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. Our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Simple, Safe, Smart way of making an application-"Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the ASBA\* bank account. For further details, check selection on ASBA below. Make use of it!!!

Application in this Issue shall be made using the ASBA Facility In accordance with Regulation 76 of the SEBI (ICDR) Regulations, the SEBI Right Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that subject to the SCSBs Complying with the requirement of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012. Within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI registered SSB(s). Such Account shall be used solely for the purpose making an application in this Issue and clear demarcated funds should be available in such account for such an Application.

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN - 'INE521L20022 subject to requisite approvals. For details of credit of the Rights Entitlement, see 'Terms of the Issue - Credits of Right Entitlements in demat accounts of Eligible Equity Shareholders' on page 143 of the Letter of Offer. In accordance with the Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue circulars the credit of Rights Entitlement and Allotment of rights equity shares shall be made in dematerialized only.

Eligible Equity Shareholders, whose Rights Entitlements are credited in demat suspense escrow account opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of the demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than Tuesday, May 28, 2024, being 2 (Two) Working Days prior to the Issue Closing Date being Thursday, May 30, 2024, to enable the credit of the Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts on Wednesday 29 May, 2024, being at least 1 (One) day before the Issue Closing Date being Thursday, May 30, 2024, to enable such Eligible Equity Shareholders are also requested to ensure that the demat account is active, details of which have been provided to the Company or the Registrar to facilitate the aforementioned transfer. Eligible Equity Shareholders holding Equity Shares in physical form can update the details of their demat account on the website of the Registrar www.purvashare.com; Such Eligible Equity Shareholders can make an application only after the Rights Entitlement is credited to the respective demat accounts.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY, FOR DETAILS, PLEASE SEE THE SECTION ENTITLED TERMS OF THE ISSUE - PROCESS OF MAKING AN APPLICATION IN THE ISSUE ON PAGE 143 OF THE LETTER OF OFFER

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): An Investor wishing to participate in this Issue through the ASBA facility is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (If made available by such SCSB) for Authorizing such SCSB to block application Money payable on the application in their respective ASBA Accounts. For the list of the banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to the 156. For details on Designated Branches of SCSBs collecting the Application Form, please refer above mentioned links. ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of the Application Form as detail above. In such cases of non-receipt of the Application form, through the physical delivery (where applicable) and all eligible Equity shareholders not being in a position to obtain it from any other source may make an application to subscribe to this

issue on the plain paper with the same details as per Application form that is available on the website of the Registrar, Stock Exchange or the Lead manager. An eligible Equity shareholders shall submit the plain application paper to the designated branch of the SCSBs to the block application money in the said bank account maintained with the same SCSB. Applications on the plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address

Please note that Eligible Equity Shareholders who are making an applications on the plain paper shall not be entitled to renounce their Rights Entitlement and should not utilize the Application form for any purpose including renunciation even if it is received subsequently.

The Application on the plain paper duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per the specimen recorded with per him/her bank, must reach the office of the Designated

Name of our Company, being Banas Finance Limited; Name and Addressee of the Equity shareholders including joint holders (in the same order and as per specimens recorded with our company or the depository);

- Folio Number (in case of Eligible Equity shareholders who hold Equity shareholder in physical form as on the Record Date)/DP and Client ID;

THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

- Except for the application on the behalf of the central and state government, the residents of Sikkim and the officials appointed by courts, PAN of the Eligible Equity shareholder and for each Eligible Equity shareholders in case of joint ventures, irrespective of the total value total value of Equity shares applied for pursuant to this issue
- Number of Equity shareholders as per Record Date;
- Allotment option (only Dematerialised form);
- Number of Equity shares entitled to:
- Number of rights Equity shares applied for within rights entitlement;
- Number of additional right Equity shares applied for, if any (applicable only if entire rights entitlement have been applied for);

Branch of the SCSBs before Issue Closing Date being Thursday, May 30, 2024, and should contain following particulars:

- 10. Total number of rights Equity shares applied for;
- 11. On Application, Investors will have to pay an amount of ₹10.00/- (Rupees Ten Only) per Rights Share, as determined by the Board of Directors at its sole discretion; 12. Details of the ASBA account such as a SCSB account, name, address, and branch of the relevant SCSB
- 13. In case of the non-resident Eligible Equity shareholders making an application with an Indian address, details of NRE/FCNR/NRO account such as account number, name, address, and branch of the SCSB with which the
- 14. Authorisation of the designated branch of the SCSB to block an account equivalent to the Application Money in the ASBA account
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB) 16. All such Eligible Equity Shareholders are deemed to have accepted following:
- "I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the 'United States') except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, If we understand that this application should not be

from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Managers or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. If We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. I/We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

forwarded to or transmitted in or to the United States at any time. If we understand that none of the Company, the Registrar, the Lead Managers or any other person acting on behalf of the Company will accept subscriptions

I/We acknowledge that we, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements. OVERSEAS SHAREHOLDERS - The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement letter, any other offering material and the issue of the Rights Entitlement and the

Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India are restricted by legal requirements prevailing in those jurisdictions. Our Company is making this Issue of the Right Shares on a rights basis to the Equity Shareholders will dispatch the Letter of Offer/Abridged Letter of Offer to such Eligible Shareholders who have provided an Indian address to our Company. Those overseas Shareholders, who have not updated our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to e-mail the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement letter, shall not be sent the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement letter. NO OFFER IN THE UNITED STATES -

The Rights Entitlements and The Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the 'U.S. Securities Act') and may not be offered or sold within the United

States, except pursuant to an exemption from or in a transaction not subject to, the registration required of the U.S. Securities Act and Applicable State Securities Laws. Accordingly, the Rights Entitlements (including their credit) and the rights Equity Shares are only being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of thejurisdiction where those offers, Neither our company nor any person acting on the behalf of our company, will accept a subscription or renunciation from any person or, agent of the any person, who appears to be, who our company, any other person acting on

the behalf of the company, has Reasons to be believe is, in the United States when the buy order ismade. No Application Forms should be postmarked in the United States, electronically transmitted from the United States or otherwise dispatched from United States and from any other jurisdiction where it would be illegal to make an offer of securities under the Letter of offer. Our company is undertaking this issue on the Rights basis to the Eligible Equity Shares and will dispatched the letter of offer or Abridged letter of offer, and the Application Form, only to the Eligible Equity Shareholders who have provided an Indian address to our company. Any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted and agreed, by accepting the delivery of the letter of offer, that is not and that at the time of subscribing Rights Entitlements or Rights Equity Shares, it will not be, in the united states and authorized to acquire Rights Entitlements and Rights Equity Shares in compliance with the applicable laws and regulations. Our Company, in consultation with the Lead manager, reserves the right to treat as invalid any Application Form which (i) appears to our company and its agents to have been executed in, electronically submitted transmitted from

or dispatched from united states or other jurisdiction where the offer and sales of rights of Equity shares is not permitted under the law of the such jurisdiction; (ii) does not includes the relevant certifications set out in the Application Form, including to the effect that the person submitting and/or renouncing the Application Form is outside the United States and such person is Eligible to subscribe for the rights Equity shares under the applicable securities laws and complying with the laws of jurisdiction applicable to such person in connection with this issue or; (iii) where either a registered Indian address is not provided or where our company believes acceptances of such Application Form may infringe applicable legal or regulatory requirements, and our company shall not be bound to issue or allot any rights Equity shares in respect of any such Application Form. LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Thursday, May 30, 2024 i.e. issue closing date. Our board or the rights issue

committee may extend such date for such period as it may determine from time to time, subject to the issue period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date) If the Application Form is not submitted with an SCSB, uploaded with stock exchange and the application money is not blocked with the SCSB or if the Application Form is not accepted at the R-WAP on or before the issue closing

date or such date as may be extended by board or any committee thereof, the invitation to the offer contained in the letter of offer shall be deemed to be have been declined and our board or any committee thereof shall be at liberty

to dispose of the Equity shares hereby offered, as set out in the section entitled - Basis of Allotment on the page no 167 of "LoF" ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in Dematerialised Form. In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholder, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, hold Equity Shares in physical form as on Record Date who have not furnished the details of their demait account

to the Registrar or Company at least two Working Days prior to the issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this issue during the Issue Period subject to certain conditions. Such resident Eligible Equity Shareholders must check the procedure for application by and credit of Rights Equity Shareholders in the sections entitled. 'Term of the Issue'- Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form and 'Terms of the issue' - Allotment Advice or Refund/Unblocking of ASBA Accounts beginning on page 168 of the Letter of Offer. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM. LISTING: The Existing shares of the company are listed on BSE Limited ("BSE") or ("Stock Exchange"). The Company has received "In-principle" approval from BSE for listing the rights Equity shares to be allotted pursuant to the

issue letter bearing reference number LOD/RIGHT/DA/FIP/50/2023-24 dated Monday, April 08, 2024. Our Company also will make application to BSE Limited to obtained trading approvals for the rights entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2021, for the purpose of the issue, the designated stock exchange is BSE. DISCLAIMER CLAUSE OF SEBI: Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of

'Disclaimer clause of SEBI' beginning on page 137 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness of completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the letter of offer for the full text of disclaimer clause of BSE beginning. on page 138 of Letter of Offer

ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANKS, REFUND BANKER; Industrid Bank Limited DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR regulations the letter of offer, the Application Form, the Right Entitlement letter and other issue material will

be sent/ dispatched only to the Eligible Equity shareholders who have provided Indian address to our company and who are located in jurisdiction where offer and sale of the Rights Entitlement or Rights Equity shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdiction. Further, Letter of offer will be sent / dispatched to the Eligible Equity shareholder who have provided Indian

address to our company and who have made a request in this regard. In accordance with the above, the dispatched of the Abridged letter of offer, the Rights Entitlement letter along with the Application Form has been completed on 143 by Registrar to the Issue. Eligible Equity Shareholder can also obtain of their respective rights entitlement from the website of the registrar i.e. www.purvashare.com; by entering their DP/ID and client ID or folio number (for Eligible Equity shareholder who hold Equity shares in physical form as on Record Date) and PAN. The link shall also be available on our company website www.banasfinance.wordpress.com

Our company along with Lead Manager have taken and will continue to undertake all adequate steps to reach out the Eligible Equity shareholder who have provided their Indian address through means as may be considered feasible by our company and our company or the Lead Manager will not be liable for considered or choosing or not considering or choosing any specific means to reach out to the Eligible Equity shareholder.

Investors can access the letter of offer. Abridged letter of offer, and the Application Form (provided that the Eligible Equity shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the website of (i) our company www.banasfinance.wordpress.com , (ii) Registrar to an issue www.purvashare.com; (iii) stock exchange www.bseindia.com. The investors can visit following links for the below mentioned purposes - a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties

faced by the investors www.purvashare.com;, b) Updating of an Indian address/Email address /phone -mobile number in the records maintained by registrar or our company www.banasfinance.wordpress.com, c) Updating of an demat account details by Eligible Equity Shareholders holding shares in physical form www.banasfinance.wordpress.com, d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders; newissue@purvashare.com; The LOF is also available on the website of SEBI at www.sebi.gov.in

# COMPANY DETAILS

BANAS FINANCE LIMITED E-109, Crystal Plaza, New Link Road, Andheri (West), Mumbai - 400053, Maharashtra, India;

Contact Details: +91-9152096140

E-mail: banasfin@gmail.com

Contact Person: Prajna Prakash Naik, Company Secretary and Compliance Officer,



REGISTRAR TO THE ISSUE PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED

Contact Number: +22-49614132/022-35220056. E-mail ID / Investor grievance e-mail: newissue@purvashare.com;

Website: www.purvashare.com:

Validity of Registration: Permanent.

For, Banas Finance Limited

On behalf of the Board of Directors

Girraj Kishor Agrawal

Place: Mumbai Date: Thursday, May 09, 2024

financialexp.epapr.in

with a photocopy of the acknowledgement slip.

with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s), e-mail address of the Sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along

BANAS Website: ww.banasfinance.wordpress.com Corporate Identification Number: L65910MH1983PLC030142 Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar,

**Executive Director** 

### केरळमध्ये वेस्ट नाईल तापाबाबत अलर्ट जारी



तिरुअनंतपुरम, दि.८ केरळच्या कोझिकोड, त्रिशूर आणि मलप्पुरमम ध्ये वेस्ट नाईल तापाची ६ प्रकरणे नोंदवली गेली आहेत. तर त्रिशूरमध्ये या तापामुळे एका वृद्धाचा मृत्यू झाल्याची माहिती पुढे आलीय. त्यामुळे केरळच्या आरोग्य विभागाने राज्यात वेस्ट नाईल तापाबाबत अलर्ट जारी केला आहे.

यूएस सेंटर फॉर अँड डिसीज कंट्रोल प्रिव्हेंशननुसार, हा आजार मच्छर चावल्याने होतो. तापासोबतच उलट्या, जुलाब आणि डोकेदुखीच्या तकारी आहेत. वेस्ट नाईल तापाच्या १० पैकी ६ प्रकरणांमध्ये लक्षणे दिसत नाहीत. अशा परिस्थितीत आरोग्य विभागाने कोणतीही रञ्णांची अधिकृत आकडेवारी शेअर केलेली नाही. मात्र, सर्व मान्सूनपूर्व जिल्ह्यांच्या मोहिमेसह रवच्छता देखरेख ठेवण्याच्या सूचना देण्यात आल्या आहेत.राज्याच्या आरोग्य मंत्री वीणा जॉर्ज यांनी सांगितले की, सर्व जिल्हे आणि स्थानिक स्वराज्य नियमित संस्थांना रवच्छता करण्याच्या आणि डासांची उत्पत्ती रोखण्यासाठी आवश्यक उपाययोजना करण्याच्या सूचना दिल्या आहेत.

यापूर्वी २०११ म ध्येही राज्यातील अनेक जिल्ह्यांमध्ये वेस्ट नाईल तापाचे रञ्ग आढळून आले होते. वेस्ट नाईल ताप हा सामान्यतः पक्ष्यांमध्ये पसरणारा रोग आहे. हा आजार या पक्ष्यांकडून मच्छरांत पसरतो, मच्छरांच्या चाव्याव्दारे हा आजार माणसापर्यंत पोहोचतो. तथापि, वेस्ट नाईल ज्वर व्यक्तीकडून दुसऱ्या व्यक्तीपर्यंत पसरणे अत्यंत दुर्मिळ आहे. यूएस सेंटर्स फॉर डिसीज कंट्रोल प्रिव्हेंशननुसार, वेस्ट नाईल तापाने ग्रस्त १० पैकी ८ लोकांमध्ये कोणतीही लक्षणे दिसत नाहीत. इतर लोकांमध्ये उलट्या, जुलाब ताप, डोकेदुखी, रनायू आणि दुखणे, चक्कर येणे, रम रणशक्ती कमजोर होणे अशी लक्षणे दिसतात.

### जाहीर सूचना

तर्वसामान्य जनतेस येथे सूचना देण्यात येत आहे की, **श्री. बी. गागराज शेट्टी** हे फ्लॅट क्र.१०४, क्षेत्रफळ ४०.८९ चौ.मी. बेल्टअप क्षेत्र, १ला मजला, डी विंग, मर्क्युरी सी अँण्ड डी बेल्डिंग कोहौसोलि. म्हणून ज्ञात सोसायटी, तन्वर हॉस्पिटलच्य मागे. मिरा भाईंदर रोड, गांव गोडदेव, मिरा रोड (पर्व), ठाणे ४०११०७ या जागेचे एकमेव मालक होते आणि त्यांच्याक गप्रमाणपत्र क्र.३४ अंतर्गत अनुक्रमांक १६६ ते १७ (दोन्हीसह) असलेले रु.५०/– प्रत्येकीचे ५ पुर्णपणे भरण केलेले शेअर्सचे धारक असल्याने मक्युंरी सी ॲण्ड डी बिल्डिं कोहौसोलि.चे सदस्य होते (यापुढे सदर फ्लॅट).

सदर फ्लॅटचे मालक **श्री. बी. नागराज शेट्टी** यांचे मिरा रोड जिल्हा ठाणे येथे ०२.०२.२००८ रोजी निधन झाले, त्यांच्य पश्चात माझे अशील **श्रीमती लिझ्झी नागराज शेट्टी (पत्नी**) । **नवीन एन. शेट्टी (मुलगा)** हे कायदेशीर वारसदार आहे नवीन एन. शेट्टी (मुलगा) यांचे ना-हरकतनुसार आणि सोसायटीच्या उप-विधी अंतर्गत सदर मर्क्युरी सी ॲण्ड डी बिल्डिंग कोहौसोलि. यांनी सोसायटीच्या सदस्या म्हणून माझे अशील **श्रीमती लिझ्झी नागराज शेट्टी** यांचे नाव दाखल केत आणि दिनांक ३१.०५.२००९ रोजी भागप्रमाणपत्रात नोंद केर्ल आता माझे अशील **श्रीमती लिझ्झी नागराज शेट्टी** यांना सद फ्लॅट भावी खरेदीदाराकडे विक्री करण्याची इच्छा आहे. म्हणू माझ्या अशिलाच्या सूचनेनुसार मी याद्वारे सदर फ्लॅटबाबर वारसदार किंवा अन्य दावेदार/आक्षेपकर्ता यांच्याकडून दाव किंवा आक्षेप पुराव्यांसह सदर सूचना प्रकाशनापासून **१५ दिवसा** माझे कार्यालय पत्ता येथे मोहोरबंद लिफाफ्यात त्यांचे दावा आक्षेपबाबत दस्तावेजी पुराव्यांसह मागवित आहे.

नर **१५ दिवसात** कोणताही दावा/आक्षेप प्राप्त न झाल्य माझे अशील हे सदर फ्लॅट भावी खरेदीदाराकडे विक्री करण्या<del>च</del> व्यवहार करण्यास मुक्त असतील आणि सदर सूचना प्रकाश रखेपासून **१५ दिवसांच्या** समाप्तीनंतर कोणताही दावा/आक्षे वेचारात घेतला जाणार नाही. नांक: ०९.०५.२०२४

(वकील उच्च न्यायालय नोटरी भारत शास कार्यालय: बी/७८, शांती शॉपिंग सेन्टर, मिरा रोड रेल्वे स्थान समोर, मिरा रोड (पूर्व), जिल्हा ठाणे-४०११०७.

### PUBLIC NOTICE

Take notice that my client Smt. Vimal Maruti Karande has informed me to publish this public notice that original Share Certificate No.13, bearing distinctive No.61 to 65 (both inclusive) in respect of Flat No.35, issued by Bhanu Park Ćooperative Housing Society Ltd., Navghar Road, Bhayandar (E), Taluka & Dist: Thane-401105 standing in the name of Smt. Vimal Marut Karande is lost /misplaced from possession of my client, which is not traceable despite he diligent search. My client has lodged N. C Complaint No.14371/2024, Dated 6th May 2024 in Navghar police station. My client has purchased the above Flat from Smt. Charulata **Purohit** and is member of the society.

Take notice that any person, institution (financia or otherwise) having any claim or right in respec of the said flat by way of inheritance, share, sale mortgage, lease, lien, gift possession o incumbrance, howsoever, or otherwise is hereb required to intimate to the under signed within 15 (fifteen) days from the date of this notice publication of his/her claim with all supporting documents, failing which I shall issue the equired letter of "no claim" without reference to such claim and the claims, if any, of such persor shall be treated as waived and not binding upor my client. That my client stands entitled to seel and obtain the duplicate share certificate from the society in lieu of lost/untraced certificate

Date: 09/05/2024 (Advocate High Court) Off: B/109, Narmada Jyoti CHSL, B. P. Road, Bhayandar (E), Dist: Thane- 401105

## रोज वाचा 'दै. मुंबई लक्षदीप'

### जाहीर नोटीस

याद्वारे समस्त जनतेस कळविणेत येते की, माझे अशिल **श्रीमती निर्मला सुभाष सूद्,** वय ७६ वर्ष, राहणार- फ्लॅट नं. ७०१, मीरा टॉवर, न्यू लिंक रोड, आझाद नगर, ओशिवरा, अंधेरी (पश्चिम) मुंबई- ४०००५३ यांना वारसाहक्काने आलेली मालकीची जमिन मिळकत ही गाव मौजे-चकाला, तालुका- अंधेरी येथील स. नं (१) ८८/७, क्षेत्र - ०,००,२५ (हे.आरचौ.मी) (२) ८८/१२, क्षेत्र ०.००,५१ (हे. आर.चौ.मी), **(३)** ९५/१२ क्षेत्र - ०.०५०६ (हे.आर चौ.मी), **(४)** ९६/५ क्षेत्र - ०.०१.५२ (हे. आर. चौ. मी) **(५)** ९७/२ क्षेत्र - ०.०८.३६ (हे. आर.चौ.मी) ही ७/१२ सदरी माझ्या अशिलांची खापरपंजी **श्रीमती जाव आंद्रे सोज** (डिसोजा) यांचे नाव आहे. त्यांचे दिनांक २८.०१.१९३२ रोजी मयत झाले आहे. ते स्वातंत्र्यापूर्वी काळात मयत झाले असून त्यांच्या मृत्युची नोंद झालेली नाही तसेच ७/१२ वारसाची नोंद्र घेणे कामी आम्हाला जन्म-मत्य तताऱ्याची आवश्यकता आहे. तसेच मृत्यूचा दाखला काढणेकामी कोणत्याही व्यक्तीचा कायदेशीर आक्षेप हरकत असल्यास त्यांनी ही नोटीस प्रसिद्ध झाल्यापासून **१५ दिवसांच्या** आपल्याजवळील पुराव्यासह तहसीलदार अंधेरी यांचे कार्यालय तथा मला किंवा माझे अशील यांन लेखी कळवावे, अन्यथा तसा कुठल्याही प्रकारचा हक्क हितसंबंध, आक्षेप नाही असे समजण्यात येईल.

सही/-राजकुमार प्रकाश मोहिते दिनांकः ०९/०५/२०२४ वकील, उच्च न्यायालय, मुंबई आर/सी. १०, शिंदे वादी, ऑपोजिट. क्लासिक हॉटेल, ओल्ड नागरदास रोड, अंधेरी (पूर्व), मुंबई - ४०० ०९३

### जाहीर नोटीस

याद्वारे समस्त जनतेस कळविणेत येते की. माझे अशिल श्रीमती निर्मला सुभाष सूद, वय ७६ वर्ष, राहणार - फ्लॅट नं. ७०१, मीरा टॉवर, न्यू लिंक रोड आझाद नगर, ओशिवरा, अंधेरी (पश्चिम) मुंबई ४०००५३ यांना वारसाहक्काने आलेली मालकीर्च जिमन मिळकत ही गाव मौजे चकाला. तालका अंधेरी येथील स. नं (१) ९९/१२ (२) ९९/१३ ह्या ७/१२ सदरी माझ्या अशिलांची खापरपंजी शेखाबा फ्रान्सीस गोन्सालवीस उर्फ अतुबाई दुमिंग फ्रान्सीस गोन्सालवीस यांचे नाव आहे. त्यांचे दिनांक १५,१२.१९४८ रोजी स्वातंत्र्यापूर्वी काळात तिचे निधन झाले असून तिच्या मृत्युची नोंद झालेली नाही. तसेच ७/१२ वारसाची नोंद घेणे कामी आम्हाला जन्म-मृत्यू उताऱ्याची आवश्यकता आहे. तसेच मृत्यूचा दाखला काढणेकामी कोणत्याही व्यक्तीचा कायदेशीर आक्षेप / हरकत असल्यास त्यांनी ही नोटीस प्रसिद्ध झाल्यापासून १५ दिवसांच्य आपल्याजवळील पुराव्यासह तहसीलदार अंधेरी यांचे कार्यालय, तथा मला किंवा माझे अशील यांना लेखी कळवावे, अन्यथा तसा कुठल्याही प्रकारचा हक्क, हितसंबंध, आक्षेप नाही असे समजण्यात येईल.

राजकुमार प्रकाश मोहिते दिनांकः ०९/०५/२०२४ वकील, उच्च न्यायालय, मुंबई आर/सी. १०, शिंदे वादी, ऑपोजिट. क्लासिक हॉटेल,

सही/-

ओल्ड नागरदास रोड, अंधेरी (पूर्व), मुंबई - ४०० ०९:

### NOTICE OF LOSS OF SHARES OF JYOTHY LABORATORIES LTD

Notice is hereby given that the certificate(s) for the under mentioned Equity Shares o ne company have been lost/misplaced and the holder(s) / purchaser(s) of the said equity shares have applied to the Company to his duplicate certificate(s). Any person who has a valid claim in the respect of the said shares should lodge the same with the Company at its Registered Office within 14 days from this date else the company will roceed to issues duplicate certificate(s) to the aforesaid applicants without any for

| the further intimation. |                           |               |  |                   |  |  |
|-------------------------|---------------------------|---------------|--|-------------------|--|--|
| Folio No.               | Name of the Share holder  | No. of shares | Distinctive Nos.   | Certificate No(s) |  |  |
| 0012264                 | RAJESHWARI<br>BHARAT SONI | 100           | From 161792161 To 161792235<br>From 182244732 To 182244806 | 107330            |  |  |

Date: 09/05/2024

RAJESHWARI BHARAT SONI (Name of Share Holder(s))

### **PUBLIC NOTICE**

This Public Notice is given for my clients i.e. **Mr. Faisal Ejaz Khan** stating tha Flat No. 202, 2nd Floor, A Wing, Building No. A-13 known as Broadway Avenue CHSL, Near Jangid Complex, Mira Road - East, Thane - 401107 admeasuring 581 Sq. Ft. Built-up i.e. 53.99 Sq. Mtrs. Built-up Area lying or and bearing Old Survey No. 225, New Survey No.57 situated at Village Penkarpada, Taluka & District - Thane belongs to Mr. Faisal Ejaz Khan or wnership basis vide Agreement for Sale dated 17/01/2012 (Registration No TNN- 10/535/212 dated 17/01/2012) between Mr. Raza Ali R. Noorani as Fransferor and Mr. Faisal Ejaz Khan as Transferee.

My clients state that he is making this publication because Mr. Raza Ali F Noorani (Seller) has lost the Agreement for Sale dated 30/01/2008 (Registration No. TNN-10/1152/2008 dated 30/01/2008) between Rav Shankarlal Mittal as Transferor and Mr. Raza Ali R. Noorani as Transferee ir espect of the flat hereof and said Mr. Raza Ali R. Noorani (Seller) has als filed Complaint with Samata Nagar police station for loss of Origina Agreement for Sale dated 30/01/2008 and in spite of due efforts, said Agreement for Sale dated 30/01/2008 is not found. My client state that there is no litigation and he enjoying peaceful possession of the flat herein and he s sole and exclusive owner in respect of the flat hereof. Therefore, an person(s) found the Agreement for Sale dated 30/01/2008 and having an laim, right, title, interest, objection and/or dispute in respect of flat or par nereof then, same known in writing to concerned Attorney at address state nereinbelow within a period of **7 days** from the date of publication hereof and ailing which, no claim shall be entertained and Agreement for Sale dated 30/01/2008 shall be treated as permanently lost.

> Adv. Ronak Kothari F/075, Express Zone, A-Wing, 1st Floor Western Express Highway, Opp: Oberoi Mall Goregaon (E), Mumbai – 400063. Mobile: + (91) 702158838

# westlufe

वेस्टलाईफ फुडवर्ल्ड लिमिटेड

Place : Mumbai

Date: 09.05.2024

(पुर्वीची वेस्टलाईफ डेव्हलपमेंट लिमिटेड)

**नोंदणीकृत कार्यालय:** १००१, टॉवर-३, १०वा मजला, वन इंटरनॅशनल सेन्टर, सेनापती बापट मार्ग, प्रभादेवी, मुंबई-४०००१३. सीआयएन:ए६५९९०एमएच१९८२पीएलसी०२८५९३, द्र.:०२२-४९१३५०००, फॅक्स:०२२-४९१३५००१, वेबसाईट: www.westlife.co.in, ई-मेल: shatadru@westlife.co.in

३१ मार्च, २०२४ रोजी संपलेल्या तिमाही व वर्षाकरिता लेखापरिक्षीत एकत्रित वित्तीय निष्कर्षाचा अहवाल (रु.लाखात)

| अ.   |  | संपलेले      | संपलेले मागील | संपलेले         | संपलेले      | संपलेले      |
|------|--|--------------|---------------|-----------------|--------------|--------------|
| क्र. | तपशील  | ३ महिने      | ३ महिने       | संबंधित ३ महिने | वर्ष         | वर्ष         |
|      |  | 38.03.7078   | ३१.१२.२०२३    | 38.03.2023      | 38.03.7078   | ३१.०३.२०२३   |
|      |  | लेखापरिक्षित | अलेखापरिक्षित | लेखापरिक्षित    | लेखापरिक्षित | लेखापरिक्षित |
| १    | एकूण उत्पन्न   | ५६७४६.५१     | ६०४९५.७२      | ५६१९५.६४        | २४१०२७.५५    | २२९८५१.६६    |
| 2    | करपुर्व नफा/(तोटा)   | १९५.४५       | २३०९.६३       | २७७३.०४         | ९५८४.३५      | १४९४५.२९     |
| ş    | कालावधी/वर्षाकरिता नफा/(तोटा)  | ७६.३५        | १७२४.३२       | २००९.४९         | ६९२१.०७      | १११५७.९८     |
| Х    | कालावधी/वर्षाकरिता एकूण सर्वकष उत्पन्न                                 | ३४.३९        | १७१४.४१       | २०३०.०७         | ६८४९.३८      | ११२५३.२४     |
| ų    | उत्पन्न प्रतिभाग (दर्शनी मुल्य रू.२/- प्रत्येकी)<br>(वार्षिकीकरण नाही) |              |               |                 |              |              |
|      | मूळ (रु.)  | 0.04         | १.१0          | १.२९            | 8.88         | ७.१६         |
|      | सौमिकृत (रु.)  | 0.04         | १.१०          | १.२९            | 8.88         | ७.१६         |

२. सेबी (लिस्टिंग ॲण्ड अदर डिस्क्लोजर रिकायरमेंट्स) रेग्युलेशन २०१५ च्या नियम ३३ अन्वये स्टॉक एक्सचेंजकडे सादर करण्यात आलेली ३१ मार्च २०२४ रोजी संपलेल्या तिमाही व वर्षाकरिता त्रैमासिक वित्तीय निष्कर्षाचे सविस्तर नमुन्यातील उतारा आहे. त्रैमासिक वित्तीय निष्कर्षाचे संपूर्ण नमुन कंपनीच्या www.westlife.co.in वेबसाईटवर आणि स्टॉक एक्सचेंजच्या अर्थात बीएसई लिमिटेडच्या www.bseindia.com वेबसाईटव उपलब्ध आहे.

. एकमेव वित्तीय निष्कर्ष कंपनीच्या www.westlife.co.in वेबसाईटवर आणि स्टॉक एक्सचेंजच्या अर्थात बीएसई लिमिटेडच्य www.bseindia.com वेबसाईटवर उपलब्ध आहे. कंपनीचे एकमेव निष्कर्ष खालीलप्रमाणे:

|   | संपलेले      | संपलेले मागील | संपलेले         | संपलेले      | संपलेले      |
|---|--------------|---------------|-----------------|--------------|--------------|
| तपशील                                   | ३ महिने      | ३ महिने       | संबंधित ३ महिने | वर्ष         | वर्ष         |
|   | 38.03.2028   | 39.99.9093    | 39.03.7073      | ३१.०३.२०२४   | ३१.०३.२०२३   |
|   | लेखापरिक्षित | अलेखापरिक्षित | लेखापरिक्षित    | लेखापरिक्षित | लेखापरिक्षित |
| एकूण उत्पन्न                            | ३१.९१        | २९.७३         | २२.२३           | ६२९३.०७      | ६२.९९        |
| करपुर्व नफा/(तोटा)                      | (६८.५०)      | (७.५४)        | (\$8.\$\$)      | ६०६६.५२      | (७३.९३)      |
| कालावधी/वर्षाकरिता करानंतर नफा/(तोटा)   | (६८.५०)      | (હ.५४)        | (\$%.\$\$)      | ५९१२.१३      | (७३.९३)      |
| कालावधी/वर्षाकरिता एकूण सर्वंकष उत्पन्न | (६८.५०)      | (હ.५४)        | (\$%.\$\$)      | ५९१२.१३      | (७३.९३)      |

वरील निष्कर्षाचे लेखासमितीद्वारे पनर्विलोकन व शिफारस करण्यात आले आणि ०८ मे. २०२४ रोजी झालेल्या संचालक मंडळाच्या सभेत मान्य करण्यात आले

मंडळाच्या वतीने व करि

अमित जटिय

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Monday, May 06, 2024 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited ('BSE'), where presently the Equity Shares of the Company 5

### BANAS **BANAS FINANCE LIMITED**

Corporate Identification Number: L65910MH1983PLC030142 Registered Office: E-109, Crystal Plaza, New Link Road, Andheri (West), Mumbai - 400053, Maharashtra, India; Contact Number: +91-9152096140; Contact Person: Prajna Prakash Naik, Company Secretary & Compliance Officer; Email Address: banasfin@gmail.com; Website: www.banasfinance.wordpress.com

PROMOTERS OF THE COMPANY ARE GIRRAJ KISHOR AGRAWAL, TANU GIRRAJ AGRAWAL, HANDFUL INVESTRADE PRIVATE LIMITED, AND HUNNAR JEWELS LIMITED (FORMERLY KNOWN AS AGRAWAL BULLION LIMITED LIMITED).

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY (THE 'COMPANY' OR THE 'ISSUER') ONLY

RIGHTS ISSUE OF 4.80.46.232 (FOUR CRORES EIGHTY LAKHS FORTY SIX THOUSAND TWO HUNDRED AND THIRTY TWO) EQUITY SHARES OF FACE VALUE OF |0.00/- (RUPEES TEN ONLY) (**'ÉQUITY SHARES**') EACH AT AN ISSUE PRICE OF ₹10.00/- (RUPEES TEN ONLY) PER EQUITY SHARE ('**ISSUE PRIĆE'**) (**'RIGHT SHARES**') FOR AN AMOUNT NOT EXCEEDING .4804.62 LAKHS (RUPEES FORTY-EIGHT CRORE FOUR LAKHS SIXTY TWO THOUSAND THREE HUNDRED AND TWENTY ONLY) ON A RIGHT ISSUE BASIS TO THE ELIGIBLE SHARE-HOLDERS OF BANAS FINANCE LIMITED ('COMPANY' OR 'ISSUER') IN THE RATIO OF 1 (ONE) RIGHTS SHARES FOR EVERY 1 (ONE) EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS IS ON THE RECORD DATE, FRIDAY, APRIL 26,2024 ('ISSUE). THE ISSUE PRICE AT PAR WITH THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION ITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 143 OF THE LETTER OF OFFFR

TICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

**ISSUE CLOSES ON\*\*** LAST DATE FOR ON MARKET RENUNCIATION\* ISSUE OPENS ON: **MONDAY, MAY 13, 2024** FRIDAY, 17 MAY, 2024 **THURSDAY, 30 MAY, 2024** 

Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date Our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening

Pate. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date. \*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the Simple, Safe, Smart way of making an application-ASBA\* bank account. For further details, check selection on ASBA below

Application in this Issue shall be made using the ASBA Facility In accordance with Regulation 76 of the SEBI (ICDR) Regulations, the SEBI Right Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their

Please note that subject to the SCSBs Complying with the requirement of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012. Within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI registered SSB(s). Such Account shall be used solely for the purpose making

an application in this Issue and clear demarcated funds should be available in such account for such an Application. Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective lemat account and shall be admitted for trading on the Stock Exchange under the ISIN - 'INE521L20022 subject to requisite approvals. For details of credit of the Rights Entitlement, see 'Terms of the Issue - Credits of Right

Entitlements in demat accounts of Eligible Equity Shareholders' on page 143 of the Letter of Offer. n accordance with the Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue circulars the credit of Rights Entitlement and Allotment of rights equity shares shall be made in dematerialized only. Eligible Equity Shareholders, whose Rights Entitlements are credited in demat suspense escrow account opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of the demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than Tuesday, May 28, 2024, being 2 (Two) Working Days rior to the Issue Closing Date being Thursday, May 30, 2024, to enable the credit of the Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts on Wednesday 29 May, 2024, being at least 1 (One) day before the Issue Closing Date being Thursday, May 30, 2024, to enable such Eligible Equity Shareholders are also requested to ensure that the demat account is active, details of which have beer rovided to the Company or the Registrar to facilitate the aforementioned transfer. Eligible Equity Shareholders holding Equity Shares in physical form can update the details of their demat account on the website of the

egistrar www.purvashare.com;. Such Eligible Equity Shareholders can make an application only after the Rights Entitlement is credited to the respective demat accounts. PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLENTS IN THE DEMAT ACCOUNT DOES NOT PER SE ENTITLE THE INVESTORS TO THE RIGHTS FOURTY SHARES AND THE INVESTORS HAVE TO SURMIT PPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED TERMS OF THE ISSUE - PROCESS OF MAKING AN APPLICATION IN THE ISSUE ON PAGE 143 OF THE LETTER OF OFFER.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): An Investor wishing to participate in this Issue through the ASBA facility is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (If made available by such SCSB) for Authorizing such SCSB to block application Money payable on the application in their respective ASBA Accounts. For the list of the banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to the 156. For details on Designated Branches of SCSBs collecting the Application Form, please refer above mentioned links.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE APPLICATION ON PLAIN PAPER:

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make anApplication to subscribe to this Issue on plain paper in case of non-receipt of the Application Form as detail above. In such cases of non-receipt of the Application form, through the physical delivery (where applicable) and all eligible Equity shareholders not being in a position to obtain it from any other source may make an application to subscribe to this issue on the plain paper with the same details as per Application form that is available on the website of the Registrar, Stock Exchange or the Lead manager. An eligible Equity shareholders shall submit the plain application paper to the designated branch of the SCSBs to the block application money in the said bank account maintained with the same SCSB. Applications on the plain paper will not be accepted from any Eligible Equity Shareholder who nas not provided an Indian address

Please note that Eligible Equity Shareholders who are making an applications on the plain paper shal not be entitled to renounce their Rights Entitlement and should not utilize the Application form for any purpose including nunciation even if it is received subsequently.

The Application on the plain paper duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per the specimen recorded with per him/her bank, must reach the office of the Designated Branch of the SCSBs before Issue Closing Date being Thursday, May 30, 2024, and should contain following particulars:

- Name of our Company, being Banas Finance Limited
- Name and Addressee of the Equity shareholders including joint holders (in the same order and as perspecimens recorded with our company or the depository);
- Folio Number (in case of Eligible Equity shareholders who hold Equity shareholder in physical form as on the Record Date)/DP and Client ID;
- Except for the application on the behalf of the central and state government, the residents of Sikkim and the officials appointed by courts, PAN of the Eligible Equity shareholder and for each Eligible Equity shareholders in case of joint ventures, irrespective of the total value total value of Equity shares applied for pursuant to this issue
- Number of Equity shareholders as per Record Date;
- Allotment option (only Dematerialised form);
- Number of Equity shares entitled to;
- Number of rights Equity shares applied for within rights entitlement;
- Number of additional right Equity shares applied for, if any (applicable only if entire rights entillement have been applied for); Total number of rights Equity shares applied for;
- 11. On Application, Investors will have to pay an amount of ₹10.00/- (Rupees Ten Only) per Rights Share, as determined by the Board of Directors at its sole discretion;
- 12. Details of the ASBA account such as a SCSB account, name, address, and branch of the relevant SCSB 13. In case of the non-resident Eligible Equity shareholders making an application with an Indian address, details of NRE/FCNR/NRO account such as account number, name, address, and branch of the SCSB with which the
- 14. Authorisation of the designated branch of the SCSB to block an account equivalent to the Application Money in the ASBA account
- 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB) 16. All such Eligible Equity Shareholders are deemed to have accepted following:

"I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the 'US Securities Act') or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the 'United States') except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights intitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand that this application should not be orwarded to or transmitted in or to the United States at any time. I/ we understand that none of the Company, the Registrar, the Lead Managers or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Managers or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person s outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in complance with any applicable laws or regulations. I/We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/We acknowledge that we, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

OVERSEAS SHAREHOLDERS - The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement letter, any other offering material and the issue of the Rights Entitlement and the Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India are restricted by legal requirements prevailing in those jurisdictions. Our Company is making this Issue of the Right Shares on a rights basis o the Equity Shareholders will dispatch the Letter of Offer/Abridged Letter of Offer to such Eligible Shareholders who have provided an Indian address to our Company. Those overseas Shareholders, who have not updated our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to e-mail the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement letter, shall not be sent the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement letter. NO OFFER IN THE UNITED STATES -

The Rights Entitlements and The Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the 'U.S. Securities Act') and may not be offered or sold within the United States, except pursuant to an exemption from or in a transaction not subject to, the registration required of the U.S. Securities Act and Applicable State Securities Laws. Accordingly, the Rights Entitlements (including their credit) and the rights Equity Shares are only being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of thejurisdiction where those offers' Neither our company nor any person acting on the behalf of our company, will accept a subscription or renunciation from any person or, agent of the any person, who appears to be, who our company, any other person acting on the behalf of the company, has Reasons to be believe is, in the United States when the buy order is made. No Application Forms should be postmarked in the United States, electronically transmitted from the United States or

Shares and will dispatched the letter of offer or Abridged letter of offer, and the Application Form, only to the Eligible Equity Shareholders who have provided an Indian address to our company. Any person who acquires Rights ntitlements or Rights Equity Shares will be deemed to have declared, warranted and agreed, by accepting the delivery of the letter of offer, that is not and that at the time of subscribing Rights Entitlements or Rights Equity Shares will not be, in the united states and authorized to acquire Rights Entitlements and Rights Equity Shares in compliance with the applicable laws and regulations. Our Company, in consultation with the Lead manager, reserves the right to treat as invalid any Application Form which (i) appears to our company and its agents to have been executed in, electronically submitted transmitted from or dispatched from united states or other jurisdiction where the offer and sales of rights of Equity shares is not permitted under the law of the such jurisdiction; (ii) does not includes the relevant certifications set out in the Application

otherwise dispatched from United States and from any other jurisdiction where it would be illegal to make an offer of securities under the Letter of offer. Our company is undertaking this issue on the Rights basis to the Eligible Equity

Form, including to the effect that the person submitting and/or renouncing the Application Form is outside the United States and such person is Eligible to subscribe for the rights Equity shares under the applicable securities laws and complying with the laws of jurisdiction applicable to such person in connection with this issue or; (iii) where either a registered Indian address is not provided or where our company believes acceptances of such Application form may infringe applicable legal or regulatory requirements, and our company shall not be bound to issue or allot any rights Equity shares in respect of any such Application Form. LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Thursday, May 30, 2024 i.e. issue closing date. Our board or the rights issue

ommittee may extend such date for such period as it may determine from time to time, subject to the issue period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date) If the Application Form is not submitted with an SCSB, uploaded with stock exchange and the application money is not blocked with the SCSB or if the Application Form is not accepted at the R-WAP on or before the issue closing late or such date as may be extended by board or any committee thereof, the invitation to the offer contained in the letter of offer shall be deemed to be have been declined and our board or any committee thereof shall be at liberty

o dispose of the Equity shares hereby offered, as set out in the section entitled - Basis of Allotment on the page no 167 of 'LoF' ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in Dematerialised Form. In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholder, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, hold Equity Shares in physical form as on Record Date who have not furnished the details of their demat account

to the Registrar or Company at least two Working Days prior to the issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this issue during the Issue Period subject to certain conditions. Such resident Eligible Equity Shareholders must check the procedure for application by and credit of Rights Equity Shares of such Eligible Equity Shareholders in the sections entitled. 'Term of the Issue' Making of an Application by Eligible equity Shareholders holding Equity Shares in physical form and 'Terms of the issue' - Allotment Advice or Refund/Unblocking of ASBA Accounts beginning on page 168 of the Letter of Offer. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM.

LISTING: The Existing shares of the company are listed on BSE Limited ('BSE') or ('Stock Exchange'). The Company has received 'In-principle' approval from BSE for listing the rights Equity shares to be allotted pursuant to the issue letter bearing reference number LOD/RIGHT/DA/FIP/50/2023-24 dated Monday, April 08, 2024. Our Company also will make application to BSE Limited to obtained trading approvals for the rights entitlements as required nder the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2021, for the purpose of the issue, the designated stock exchange is BSE DISCLAIMER CLAUSE OF SEBI: Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of

Disclaimer clause of SEBI beginning on page 137 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the letter of offer for the full text of disclaimer clause of BSE beginning on page 138 of Letter of Offer

ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANKS, REFUND BANKER: IndusInd Bank Limited DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR regulations the letter of offer, the Abridged letter of offer, the Application Form, the Right Entitlement letter and other issue material will

be sent/ dispatched only to the Eligible Equity shareholders who have provided Indian address to our company and who are located in jurisdiction where offer and sale of the Rights Entitlement or Rights Equity shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdiction. Further, Letter of offer will be sent / dispatched to the Eligible Equity shareholder who have provided Indian address to our company and who have made a request in this regard. In accordance with the above, the dispatched of the Abridged letter of offer, the Rights Entitlement letter along with the Application Form has been completed Eligible Equity Shareholder can also obtain of their respective rights entitlement from the website of the registrar i.e. www.purvashare.com; by entering their DP/ID and client ID or folio number (for Eligible Equity shareholder who

hold Equity shares in physical form as on Record Date) and PAN. The link shall also be available on our company website www.banasfinance.wordpress.com

Our company along with Lead Manager have taken and will continue to undertake all adequate steps to reach out the Eligible Equity shareholder who have provided their Indian address through means as may be considered feasible by our company and our company or the Lead Manager will not be liable for considered or choosing or not considering or choosing any specific means to reach out to the Eligible Equity shareholder. nvestors can access the letter of offer, Abridged letter of offer, and the Application Form (provided that the Eligible Equity shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the website of

) our company <u>www.banasfinance.wordpress.com</u> , (ii) Registrar to an issue <u>www.purvashare.com</u>; (iii) stock exchange <u>www.bseindia.com</u>. he investors can visit following links for the below mentioned purposes - a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties

faced by the investors www.purvashare.com,, b) Updating of an Indian address/Email address /phone -mobile number in the records maintained by registrar or our company www.banasfinance.wordpress.com, c) Updating of an demat account details by Eligible Equity Shareholders holding shares in physical form www.banasfinance.wordpress.com, d) Submission of self-attested PAN, client master sheet and demat account details by on-resident Eligible Equity Shareholders; <a href="mailto:newissue@purvashare.com">newissue@purvashare.com</a>;

he LOF is also available on the website of SEBI at www.sebi.gov.in **COMPANY DETAILS** 

### **BANAS FINANCE LIMITED** E-109, Crystal Plaza, New Link Road, Andheri (West), Mumbai - 400053, Maharashtra, India: Contact Details: +91-9152096140

BANAS Website: www.banasfinance.wordpress.com E-mail: banasfin@gmail.com
Contact Person: Prajna Prakash Naik, Company Secretary and Compliance Officer;

Corporate Identification Number: L65910MH1983PLC030142



### PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED

Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (East), Mumbai - 400011, Maharashtra, India; Contact Number: +22-49614132/022-35220056.

 $\textbf{E-mail ID / Investor grievance e-mail:} \underline{newissue@purvashare.com};$ Website: www.purvashare.com;

**REGISTRAR TO THE ISSUE** 

Validity of Registration: Permanent. Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s). e-mail address of the Sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blooked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along

For, Banas Finance Limited

Girraj Kishor Agrawal **Executive Director** 

Place: Mumbai

Date: Thursday, May 09, 2024

th a photocopy of the acknowledgement slip.

On behalf of the Board of Directors

मांग

सुचना

धारा 13 (2) के अधीन

युनिटी स्मॉल फाइनैंस बैंक लिभिटेड पंजीकृत कार्यालय : बसंत लोक, वसंत विहार, नई दिल्ली- 110057. कार्पोरेट कार्यालय : सेंट्रम हाउस, विद्यानगरी मार्ग, कलीना, सांताकूर्ज (ई), मुंबई-400 098

वित्तीय आस्तियों का प्रतिभृतिकरण और प्नर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, २००२ ("अधिनियम") तथा प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 ("नियमावली") के प्रावधानों के अधीन अधोहस्ताक्षरी ने यूनिटी स्मॉल फाइनैंस बैंक लिमिटेड ("बैंक") के प्राधिकृत अधिकारी के रूप में, अधिनियम के अधीन और नियम 3 के साथ पठित अधिनियम की धारा 13(12) के अधीन प्राप्त शक्तियों का प्रयोग करते हुए, अधिनियम की धारा 13(2) के तहत मांग सूचना(एं) जारी की थीं, जिनमें निम्नलिखित कर्जदार(रों) से संबंधित सुचना(ओं) में वर्णित राशि उक्त सुचना की प्राप्ति की तिथि से 60 दिन के भीतर चुकाने की मांग की गई थी। जबिक कुछ सूचनाएं अवितरित के रूप में डोक टिप्पणी के साथ वापस प्राप्त हो चुकी हैं, इसलिए कर्जदारों को सूचना देने की वैकल्पिक विधि अर्थात समाचार पत्र में प्रकाशन के माध्यम से सूचित किया जा रहा है।

ऋण खाता विवरण प्रतिभत आस्तियां क्र.सं. कर्जदार(रों) का नाम सम्पत्ति के सभी अंश एवं खंड : खेवट खाता नंबर 240/252 एमयू नंबर 1) सचिन आर (कर्जदार एवं बंधकदाता) 10, किला नंबर 15 (8-0), कुल क्षेत्रफल 635 वर्ग गज, वाका मौजा 2) आशा आर (सह-कर्जदार) फुलवारी, तालुका पलवल, श्री सचिन आर द्वारा स्वाधिकृत तथा निम्नानसार 3) राजेन्द्र डी (सह-कर्जदार) परिबद्ध :--स्वीकृति तिथि : 23-05-2022 चौहद्दी (बंधक दस्तावेज के अनुसार) ऋण खाता सं. :- USFBDELLOAN000005009889 उत्तर : ब्रह्मपाल की कृषि भूमि **ऋण राशि :** रू. 21,34,186 / -एनपीए तिथि : 03-04-2024 दक्षिण : 33 फीट चौड़ी रोड **मांग सूचना तिथि :** 19-04-2024 (22-04-2024 को प्रेषित) पूरब : जगत का प्लॉट मांग सूचना राशि : रू. 17,08,826.17 /— (15—04—2024 तक) पश्चिम : राजू का प्लॉट तथा ब्याज एवं अन्य प्रभार

उपरोक्त बकाया राशि 60 (साठ) दिन की अवधि के भीतर चूकाने में असफल रहने पर, अधोहस्ताक्षरी अधिनियम के प्रावधानों के तहत उपरोक्त प्रतिभूत आस्तियां प्रवर्तित करने हेत् विवश होगा। कृपया नोट करें कि अधिनियम की धारा 13(13) के अनुसार आप बिक्री पटटा अथवा अन्य प्रकार से किसी भी प्रतिभूत आस्ति के संबंध में संव्यवहार अथवा उसका अंतरण नहीं कर सकते हैं। इस प्रावधान का उल्लंघन एक अपराध है तथा अधिनियम के तहत दंडनीय है। मांग सूचना की प्रति अधोहस्ताक्षरी के पास उपलब्ध है तथा कर्जदार, यदि वे ऐसा चाहें, उसको अधोहस्ताक्षरी से किसी भी कार्यदिवस को सामान्य कार्यालय अवधि के दौरान प्राप्त कर सकता है/सकते हैं। हस्ता./-, प्राधिकृत अधिकारी, युनिटी स्मॉल फाइनैंस बैंक लिमिटेड स्थान : पलवल, हरियाणा तिथि : 09-05-2024

# आईडीएफसी फर्सट बैंक लिमिटेड

(तत्कालीन कैपिटल फर्सट लिमिटेड और आईडीएफसी बैंक लिमिटेड के साथ समामेलित)

**IDFC FIRST** सीआईएन: L65110TN2014PLC097792 पंजीकृत कार्यालयः केआरएम टावर्स, 8वीं मंजिल, हैरिंगटन रोड, चेटपेट, चेन्नई – 600031.

टेल: +91 44 4564 4000 | फैक्स: +91 44 4564 4022. वित्तीय संपत्तियों के प्रतिभृतिकरण और पुनर्निर्माण और सुरक्षा हित प्रवर्तन अधिनियम, 2002 की

धारा 13 (2) के तहत सूचना। निम्नलिखित उधारकर्ताओं और सह–उधारकर्ताओं ने **आईडीएफसी फर्स्ट बैंक लिमिटेड (तत्कालीन कैपिटल फर्स्ट लिमिटेड, आईडीएफसी बैंक** लिमिटेड के साथ समामेलित और वर्तमान में आईडीएफसी फर्सट बैंक लिमिटेड के रूप में जाना जाता है) से नीचे उल्लिखित सुरक्षित ऋण का लाभ उठाया। नीचे दिए गए उधारकर्ताओं और सह-उधारकर्ताओं के ऋण उनकी संबंधित संपत्तियों को गिरवी रखकर सुरक्षित किया गया है। चंकि वे संबंधित ऋण समझौतों के नियमों और शर्तों का पालन करने में विफल रहे हैं और अनियमित हो गए थे. इसलिए उनके ऋण को आरबीआई दिशानिर्देशों के अनुसार एनपीए के रूप में वर्गीकृत किया गया था। **आईडीएफसी फर्स्ट बैंक लिमिटेड (तत्कालीन कैपिटल** फर्स्ट लिमिटेड, आईडीएफसी बैंक लिमिटेड के साथ समामेलित और वर्तमान में आईडीएफसी फर्स्ट बैंक लिमिटेड के रूप में जाना जाता है) को उनके द्वारा देय राशि का उल्लेख संबंधित नोटिस के अनुसार निम्नलिखित तालिका में विशेष रूप से वर्णित किया गया है और उक्त राशि

| पर            | पर आगे ब्याज भी लागू होगा और उसका शुल्क उनकी संबंधित तिथियों से संविदात्मक दर के अनुसार लिया जाएगा। |                         |   |   |  |   |  |  |  |
|---------------|---|-------------------------|---|---|--|---|--|--|--|
| क्रां.<br>सं. | ऋण खाता<br>संख्या   | ऋण का<br>प्रकार         | उधारकर्ताओं<br>और सह–<br>उधारकर्ताओं के नाम                   | धारा 13(2)<br>के अनुसार<br>सूचना की<br>तिथि | धारा 13(2)<br>नोटिस के<br>अनुसार<br>बकाया राशि | संपत्ति का पता  |  |  |  |
| 1             | 16861859  | संपत्ति के<br>बदले ऋण   | 1. रंजीत बलदेव<br>2. सुनीता बलवीर                             | 25.04.2024                                  | 8,12,252.37 / —                                | 106 वर्ग यार्ड क्षेत्रफल वाली जमीन का वह पूरा टुकड़ा<br>और टुकड़ा।, केवट खाता संख्या 47 मिन से बाहर,<br>मस्ट नं.20, किला नं. 4(8–0), वाका मौजा जकोपुर,<br>तहसीलः सोहना, जिलाः गुरुग्राम, हरियाणा—122003 में<br>स्थित है, और इसकी सीमा इस प्रकार है: पूर्वः लक्ष्मण<br>का घर, पश्चिमः हरि का घर, उत्तरः12 फीट चौड़ी<br>गली, दक्षिणः अन्य की संपत्ति  |  |  |  |
| 2             | 4968969<br>एवं<br>5185813   | होम<br>फिनान्स<br>एलएपी | 1. सुजीत कुमार<br>2. गीतांजिल डीओ<br>रामनिवास<br>3. गीता देवी | 06.04.2024                                  | 23,51,350.24 / —                               | संपत्ति मकान नंबर 862 का वह सारा हिस्सा और टुकड़ा, मुस्तितल नंबर 6 से बाहर, किला नंबर 14, भूमि क्षेत्रफल 90 वर्ग गज, वाका गौंछी, संजय एन्क्लेव, एनआईटी, तहसीलः बल्लभगढ़, जिलाः फरीदाबाद, हिरयाणा — 121005 पर स्थित है, और इसकी सीमा इस प्रकार है: पूर्वः अन्य की संपत्ति, पश्चिमः अन्य की संपत्ति, उत्तरः अन्य की संपत्ति विक्षणः सड़क 9' चौड़ी |  |  |  |

आपको उपरोक्त तालिका में दिखाए गए विवरण के अनुसार आईडीएफसी फर्स्ट बैंक लिमिटेड (तत्कालीन कैपिटल फर्स्ट लिमिटेड, आईडीएफसी बैंक लिमिटेड के साथ समामेलित और वर्तमान में आईडीएफसी फर्स्ट बैंक लिमिटेड के रूप में जाना जाता है) को अनुबंधित ब्याज दर के साथ राशि का भुगतान करने के लिए कहा जाता है। इस प्रकाशन की तारीख से 60 दिनों के भीतर उनकी संबंधित तिथियां और अन्य लागत, शुल्क इत्यादि, ऐसा न करने पर अधोहस्ताक्षरी उल्लिखित बंधक संपत्तियों के खिलाफ, सरफेसी अधिनियम की धारा 13 (4) और धारा 14 के तहत कार्यवाही शुरू करने के लिए बाध्य होगा। यहां ऊपर आईडीएफसी फर्सट बैंक लिमिटेड (तत्कालीन कैंपिटल फर्सट लिमिटेड, आईडीएफसी बैंक लिमिटेड के साथ समामेलित और वर्तमान में आईडीएफसी फर्सट बैंक लिमिटेड के नाम से जाना जाता है) को देय राशि की वसुली के बारे में बताया गया है। इसके अलावा आपको उक्त अधिनियम की धारा 13 (13) के तहत उक्त सुरक्षित संपत्तियों को बिक्रीध्पट्टे या अन्यथा के माध्यम से स्थानांतरित करने से प्रतिबंधित किया जाता है।

> प्राधिकृत अधिकारी आईडीएफसी फर्सट बैंक लिमिटेड (तत्कालीन कैपिटल फर्स्ट लिमिटेड, के साथ समामेलित आईडीएफसी बैंक लिमिटेड और वर्तमान में आईडीएफसी फर्स्ट बैंक लिमिटेड के नाम से जाना जाता है)



ज्याकर्ता(ओं) का नाम तथा एता

स्थान : दिल्ली / एनसीआर

दिनांकः 09.05.2024

# आदित्य बिड्ला फाइनेंस लिमिटेड

पंजीकृत कार्यालय : इंडियन रेयॉन कंपाउंड, वेरावल, गुजरात-362 266 निगमित कार्यालय : 10वां तल, आर टेक पार्क, निरलॉन कॉम्प्लेक्स, हब मॉल के समीप, गोरेगांव (पूर्व) मुंबई- 400 063, महाराष्ट्र

अनल संगत्ति का विवरण

# मांग सूचना

### प्रतिभूति हित (प्रवर्तन) नियमावली 2002 ("नियमावली") के नियम 3 के साथ पठित वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 ("अधिनियम") की धारा 13(2) के के अंतर्गत अधोहस्ताक्षरकर्ता ने आदित्य बिडला फाइनेंस लिमिटेड (एबीएफएल) के प्राधिकृत अधिकारी के रूप में अधिनियम के अंतर्गत और नियम 3 के साथ पठित अधिनियम की धारा

13(12) के अंतर्गत प्रदत्त शक्तियों के प्रयोगांतर्गत, अधिनियम की धारा 13(2) के अंतर्गत मांग सूचना(यें) निर्गत की थीं, जिनमें निम्नलिखित उधारकर्ता(ओं) को संबंधित सूचना(ओं) में अंकित राशि का, उक्त सूचना की प्राप्ति की तिथि से **60 दिनों** के अंदर प्रतिभुगतान करने को कहा गया था। अधोहस्ताक्षरकर्ता सकारण विश्वास करते हैं कि उधारकर्ता(गण) मांग सूचना(यें) प्राप्त करने से बच रहे हैं, अतएव सूचना उन्हें मिले अथवा उन तक पहुंचे इस हेतु नियमावली के अनुसार सूचना को स्थान–स्थान पर विपकाया जा रहा तथा उनका प्रकाशन किया जा रहा है। मांग सूचना(ओं) की विषयवस्तु को यहां इसमें नीचे प्रस्तुत किया गया है :

उपरोक्त के संबंध में, एतदद्वारा उक्त उधारकर्ता / विधिक उत्तराधिकारी(रियों) / विधिक प्रतिनिधि(यों) को एक बार पुनः सूचित किया जाता है कि वे एबीएफएल को संबंधित सूचना / ओं की तिथि से 60 दिवसों के अंदर, उनके संबंधित नामों के समक्ष यहां इसमें निम्न तालिका में उल्लेखित राशि का, उक्त उधारकर्ता द्वारा निष्पादित ऋणानुबंध एवं अन्य प्रलेखों / आलेखों, यदि कोई, के साथ पठित, निम्न स्तंभ (घ) में अंकित संबंधित तिथियों से भूगतान तथा / अथवा वसूलीकरण की तिथि तक आकलित भावी ब्याज के साथ भुगतान कर दें। ऋण के नियत प्रतिभुगतान की प्रतिभृति के रूप में निम्नलिखित प्रतिभुत परिसंपत्ति(यों) को एबीएफएल द्वारा उक्त उधारकर्ताओं के पास क्रमशः बंधककृत किया गया है।

मांग सूचना तिथि

| प्र <sup>).</sup><br>सं. | ऋणकर्ता(ओं) का नाम तथा पता  | एवं एनपीए तिथि   | अचल संपत्ति का विवरण  |
|--------------------------|---|--|---|
| at .                     | <ol> <li>श्री अंशुल गुप्ता, कानूनी उत्तराधिकारी के माध्यम से प्रतिनिधित्व</li> <li>मुरेन्द्र कुमार (पिता) और II) रोशनी गुप्ता (माता)</li> <li>श्रीमती रोशनी गुप्ता, पत्नी सुरेन्द्र गुप्ता</li> <li>पता 1: 320, वार्ड नं. 13, अनाज मंडी, कलायत, ग्रामीण 30, कैथल, हिरयाणा—136 117 —मोबाइल. नं:— 8708128808 / 8708180800;</li> <li>ई—मेल आईडी:— guptanshul.ag@gmail.com</li> <li>पता 2: अनाज मंडी, कलायत रेलवे रोड, कलायत, हिरयाणा—136117;</li> <li>पता 3: वार्ड नं. 13, अनाज मंडी, कलायत, ग्रामीण 30, कैथल, हिरयाणा — 136117.</li> <li>मोब. नं:— 8708828080 / 9467146688 —</li> <li>ई—मेल आईडी:— anshulsingh3@gmail.com</li> <li>लैन: ABNKSTS0000000714745</li> </ol> | 22.04.2024<br>एवं<br>04.04.2024<br>कुल बकाया देयराशि<br>रु. 26,76,739.85<br>दिनांक 11.04.2024<br>के अनुसार | 200 वर्ग गज ("49x36.8") क्षेत्रफल वाली संपत्ति / प्लॉट के संबंध में सभी सामान = 6.61 मीटर 661 / 297900 हिस्सा भूमि का माप 148के—19एम है, जो खेवट नंबर 96 खतौनी नंबर 146 कित्ता 34 में शामिल है, जो पुलिस स्टेशन से एसबीओपी बैंक कलायत में वर्ष 2020—2021 के लिए कलायत की जमाबंदी के अनुसार स्थित है, जो नगरपालिका सीमा के भीतर स्थित है। कलायत विदे रिज. बिक्री विलेख संख्या 496/1 दिनांक 02.06.2021 उप—रजिस्ट्रार कलायत के कार्यालय में दर्ज और म्यूटेशन संख्या 17163 विलेख के अनुसार मापा गया है — सीमाएं, उत्तर: 49 फीट टी—पॉइंट, सड़क; दक्षिण: 49 फीट दूसरों की संपत्ति; प्रवास 37.6 फीट दूसरों की संपत्ति; परिचम: 37.6 फीट दूसरों की संपत्ति; परिचम: |
| 2                        | 1. श्री संजीव कुमार पुत्र श्री ओम प्रकाश 2. श्रीमती रीना देवी पत्नी संजीव कुमार पता 1 : देवल, कैथल, हरियाणा—136 027, • मोबाइल:— 9992569387 • ई—मेल आईडी:— kumarsanjeev61390@gmail.com, पता 2 : कबूतर चौक, सब्जी मंडी के पास, कैथल, हरियाणा—136 027; पता 3 : 183, देवल, केथल, हरियाणा—136 027, • मोब. नं:— 7404539387. • ई—मेल आईडी:— sanjeevkumar890@gmail.com लैनः ABNKSTS000000743854   | 22.04.2024<br>एवं<br>04.04.2024<br>कुल बकाया देयराशि<br>रु. 58,01,927.59<br>दिनांक 11.04.2024<br>के अनुसार | वाणिज्यिक संपत्ति / दुकान नं. 21 के संबंध में, पुराने एमसीके नं.1032, 1033/17, नई पीपीआईडी नं. 10C126U119 का एक हिस्सा है जिसका क्षेत्रफल 26.67 वर्ग गज है, पुरानी आबादी, नई सब्जी मंडी रोड से रेलवे स्टेशन रोड, कैथल में कैथल की एम.सी. सीमा के भीतर स्थित है, स्वामित्व में पंजीकृत बिक्री डेड नंबर 672/1 दिनांक 26.04.2021 कार्यालय में दर्ज है रजिस्ट्रार कैथल की माप और सीमांकन निम्नानुसार है — सीमाएं : उत्तरः संयुक्त दीवार तरसेम इत्यादि; दक्षिणः लाल चंद, सतीश कुमार; पूर्वः सड़क; पश्चिम: संयुक्त दीवार तरसेम आदि।   |
| 3                        | <ol> <li>सुश्री सुनीता चौहान डी / डब्ल्यू / ओ बलवीर सिंह,</li> <li>राकेश चौहान पुत्र टीका राम</li> <li>पता 1 : 2329, जवाहर कॉलोनी, फरीदाबाद, हिरयाणा—121001</li> <li>मोबाइल नम्बर:— 9873318778;</li> <li>ई—मेल आईडी:— sunitachauhanfbd1979@gmail.com,</li> <li>पता 2 : 2329, जवाहर कॉलोनी, दुर्गा मंदिर के पास, फरीदाबाद, हिरयाणा—121001, • मोबाइल नं:— 8920222268</li> <li>लेन : ABNDSTS0000000534150 &amp; ABNDSTS000000545836</li> </ol>   | 26.04.2024<br>एवं<br>03.10.2023<br>कुल बकाया देयराशि<br>रु. 50,97,245.52<br>दिनांक 24.04.2024<br>के अनुसार | नं. 2329/1 वाले मकान का पूरा हिस्सा, क्षेत्रफल 75 वर्ग गज<br>यानी पश्चिमी भाग प्लॉट नंबर 05 पर बना है, क्षेत्रफल 150 वर्ग<br>गज है, खेवट खाता नंबर 2581, मुस्तितल नंबर 34, किला नंबर<br>21/7(0–6) में से, गाँव सारन, तहसील बड़खल, जिला<br>फरीदाबाद, हरियाणा के क्षेत्र में स्थित है।  |
| 4                        | 1. श्री अजय कुमार पुत्र श्री राम चंद्र 2. श्रीमती बबीता देवी पत्नी अजय कुमार पता 1 : 0, नकुड़ रोड, बिरवी, सहारनपुर, उत्तर प्रदेश−247 001.  • मोबाइल: → 9759835468;  • ई—मेल आईडी: → ajaykumr1@gmail.com, पता 2 : नकुड़ रोड, बिरवी, बिरवी, सहारनपुर, उत्तर प्रदेश−247232; पता 3 : ग्राम बिरवी, सहारनपुर, उत्तर प्रदेश−247 001  • मोबाइल नं: → 8954025396  • ई—मेल आईडी: → ajaykumr18@gmail.com लैन : ABSAHSTS000000539426  | 23.04.2024<br>एवं<br>04.04.2024<br>कुल बकाया देयराशि<br>रु. 23,97,813.64<br>दिनांक 15.04.2024<br>के अनुसार | सभी संपत्ति जिसमें आवासीय घर शामिल है, 229.11 वर्ग गज या 191.56 वर्ग गज के प्लॉट क्षेत्र पर निर्मित है मीटर मापन — पूर्व में: 73 फीट 8 इंच; पिश्चम में: 73 फीट 8 इंच; उत्तर में: 28 फीट; दक्षिण में: 28 फीट, खसरा नंबर 358 पर, गाँव बिरवी, परगना सरसावा, तहसील नाकुड़, जिला सहारनपुर, उत्तर प्रदेश में स्थित है। इस प्रकार पिरसीमित है:— पूर्व— श्री बिजेन्द्र का मकान; पिश्चम— 20 फीट चौड़ा मार्ग; उत्तर— 18 फीट चौड़ा मार्ग; दक्षिण— श्री सुरेन्द्र का घर।  |
| 5                        | 1. जेएस कलेक्शन इसके मालिक जितेन्द्र सिंह के माध्यम से     2. श्री जितेन्द्र सिंह पुत्र श्री जगदीश सिंह     3. श्रीमती निशा सिंह पत्नी जितेन्द्र सिंह     पता 1 : दुकान—11, न्यू लाजपत राय मार्केट, दिल्ली, चंडी चौक, दिल्ली—110 006, पता 2 : मकान नं. ए—58, गली नं. 3, शिव विहार फेज—1, करावल नगर, दिल्ली—110094;     • मोबाइल नं:— 9891513198;     • ई—मेल आईडी:— jitenderpratapsingh0023@gmail.com लैन : ABFLNDDSB0000120643   | 23.04.2024<br>एवं<br>04.04.2024<br>कुल बकाया देयराशि<br>रु. 57,68,716.26<br>दिनांक 20.04.2024<br>के अनुसार | समस्त वह एक दुकान जिसकी सं. 11—बी2 है, जो ग्राउंड फ्लोर पर छत के अधिकार के साथ, भूमि माप 107.5 वर्ग फीट यानी 10 वर्ग मीटर, पर निर्मित, प्लेजर गार्डन में स्थित, (न्यू लाजपत राय मार्केट के नाम से जाना जाता है), चांदनी चौक, जैन मंदिर के पास, दिल्ली—110006 में स्थित, जो निम्नानुसार परिसीमित है:— पूर्वः रोड; पश्चिमः दुकान नं. 32; उत्तर : उपमार्ग; दक्षिण : दुकान नं. 10   |
| 6                        | <ul> <li>1. श्री कार्तिक त्यागी पुत्र श्री गिरीश त्यागी</li> <li>2. श्रीमती नीरज त्यागी</li> <li>पता 1 : डी─63, पटेल नगर─2, गाजियाबाद, उत्तर प्रदेश─201 001</li> <li>• मोबाइल नं:─ 9650744855;</li> <li>• ई─मेल आईडी:─ kartik.tyagi1171@gmail.com</li> <li>लैन : ABNDSTS000000546503</li> </ul>   | 26.04.2024<br>एवं<br>04.04.2024<br>कुल बकाया देयराशि<br>रु. 41,19,366/—<br>दिनांक 25.04.2024<br>के अनुसार  | फ्लैट नं. एफ—1, प्रथम तल पर, माप 102.23 वर्ग मीटर<br>(''उक्त तल') संपत्ति संख्या 63, ब्लॉक—डी, जी.एम.पी. पटेल नगर<br>कॉलोनी, सेक्टर—7, गाजियाबाद पर निर्मित, जिसे आगे "उक्त<br>संपत्ति" कहा जाएगा।  |

उपरोक्त अंकित संबंधित मांग सूचनाओं की तिथि में अधिक विशिष्ट रूप में उल्लिखित दर पर भावी ब्याज, अतिरिक्त ब्याज, भूगतान तथा/अथवा वसूलीकरण की तिथि तक उपगत आकस्मिक व्ययों, लागतों, शुल्कों, इत्यादि के साथ। यदि उक्त उधारकर्ता, उपर्युक्तानुसार एबीएफएल को भुगतान करने में विफल होंगे तो एबीएफएल उक्त अधिनियम की धारा 13(4) तथा प्रयोज्य नियमावली के अंतर्गत, लागतों एवं परिणामों से संबंधित उक्त उधारकर्ता / विधिक उत्तराधिकारी(रियों) / विधिक प्रतिनिधि(यों) के संपूर्ण जोखिम पर उपरोक्त प्रतिभृत परिसंपत्ति(यों) / अचल संपत्ति(यों) के समक्ष कार्रवाई करेगी।

उक्त उधारकर्ता / विधिक उत्तराधिकारी(गण) / विधिक प्रतिनिधि(गण) को उक्त अधिनियम के अंतर्गत प्रतिबंधित किया जाता है कि वे एबीएफएल की पूर्व लिखित सहमति के बिना, विक्रय, पट्टा के माध्यम से अथवा अन्यथा उपर्युक्त प्रतिभूत परिसंपत्ति(यों) / अचल संपत्ति(यों) का हस्तांतरण नहीं कर सकेंगे। कि कृपया ध्यान दें कि यह एक अंतिम सूचना है जिसे वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 (2002 का 54) की धारा 13(2) के अंतर्गत निर्गत किया गया है। यह कहने की आवश्यकता नहीं है कि एबीएफएल, समग्र रूप में उधारकर्ताओं के जोखिम, उत्तरदायित्व एवं लागतों पर उनके विरुद्ध उपरोक्त संदर्भित किसी अथवा समस्त अधिकारों को प्रयोग करने के अपने अधिकार के अंतर्गत कार्रवाई करेगी।

स्थान : कैथल, फरीदाबाद, हरियाणा / सहारनपुर, उत्तर प्रदेश / दिल्ली राराक्ष दिनांक : 09-05-2024

हस्ता /-प्राधिकृत अधिकारी आदित्य बिड़ला फाइनेंस लिमिटेड This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined. herein shall have the meaning assigned to them in the letter of offer dated Monday, May 06, 2024 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited ('BSE'), where presently the Equity Shares of the Company are listed; and the Securities and Exchange Board of India ('SEBI')

### BANAS **BANAS FINANCE LIMITED**

Corporate Identification Number: L65910MH1983PLC030142;

Registered Office: E-109, Crystal Plaza, New Link Road, Andheri (West), Mumbai - 400053, Maharashtra, India; Contact Number: +91-9152096140; Contact Person: Prajna Prakash Naik, Company Secretary & Compliance Officer; Email Address: banasfin@gmail.com; Website: www.banasfinance.wordpress.com

### PROMOTERS OF THE COMPANY ARE GIRRAJ KISHOR AGRAWAL, TANU GIRRAJ AGRAWAL, HANDFUL INVESTRADE PRIVATE LIMITED, AND HUNNAR JEWELS LIMITED (FORMERLY KNOWN AS AGRAWAL BULLION LIMITED LIMITED).

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY (THE 'COMPANY' OR THE 'ISSUER') ONLY

RIGHTS ISSUE OF 4,80,46,232 (FOUR CRORES EIGHTY LAKHS FORTY SIX THOUSAND TWO HUNDRED AND THIRTY TWO) EQUITY SHARES OF FACE VALUE OF 10.00/- (RUPEES TEN ONLY) ('EQUITY SHARES') EACH AT AN ISSUE PRICE OF ₹10.00/- (RUPEES TEN ONLY) PER EQUITY SHARE ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT NOT EXCEEDING 4804.62 LAKHS (RUPEES FORTY-EIGHT CRORE FOUR LAKHS SIXTY TWO THOUSAND THREE HUNDRED AND TWENTY ONLY) ON A RIGHT ISSUE BASIS TO THE ELIGIBLE SHARE-HOLDERS OF BANAS FINANCE LIMITED ('COMPANY' OR 'ISSUER') IN THE RATIO OF 1 (ONE) RIGHTS SHARES FOR EVERY 1 (ONE) EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, APRIL 26:2024 ('ISSUE). THE ISSUE PRICE AT PAR WITH THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 143 OF THE LETTER OF OFFER

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

**LAST DATE FOR ON MARKET RENUNCIATION\* ISSUE CLOSES ON\*\* THURSDAY, 30 MAY, 2024** FRIDAY, 17 MAY, 2024

Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. Our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Simple, Safe, Smart way of making an application-\*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the ASBA\* bank account. For further details, check selection on ASBA below. Make use of it!!! Application in this Issue shall be made using the ASBA Facility In accordance with Regulation 76 of the SEBI (ICDR) Regulations, the SEBI Right Issue Circulars and the ASBA Circulars, all Investors

desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. Please note that subject to the SCSBs Complying with the requirement of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012. Within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by

SCSBs on their own account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI registered SSB(s). Such Account shall be used solely for the purpose making an application in this Issue and clear demarcated funds should be available in such account for such an Application. Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective

demat account and shall be admitted for trading on the Stock Exchange under the ISIN - 'INE521L20022 subject to requisite approvals. For details of credit of the Rights Entitlement, see 'Terms of the Issue - Credits of Right Entitlements in demat accounts of Eligible Equity Shareholders' on page 143 of the Letter of Offer.

In accordance with the Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue circulars the credit of Rights Entitlement and Allotment of rights equity shares shall be made in dematerialized only.

Eligible Equity Shareholders, whose Rights Entitlements are credited in demat suspense escrow account opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of the demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than Tuesday, May 28, 2024, being 2 (Two) Working Days prior to the Issue Closing Date being Thursday, May 30, 2024, to enable the credit of the Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts on Wednesday 29 May, 2024, being at least 1 (One) day before the Issue Closing Date being Thursday, May 30, 2024, to enable such Eligible Equity Shareholders are also requested to ensure that the demat account is active, details of which have been provided to the Company or the Registrar to facilitate the aforementioned transfer. Eligible Equity Shareholders holding Equity Shares in physical form can update the details of their demat account on the website of the Registrar www.purvashare.com;. Such Eligible Equity Shareholders can make an application only after the Rights Entitlement is credited to the respective demat accounts.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY, FOR DETAILS, PLEASE SEE THE SECTION ENTITLED

'TERMS OF THE ISSUE - PROCESS OF MAKING AN APPLICATION IN THE ISSUE ON PAGE 143 OF THE LETTER OF OFFER. APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): An Investor wishing to participate in this Issue through the ASBA facility is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (If made available by such SCSB) for Authorizing such SCSB to block application Money payable on the application in their respective ASBA Accounts. For the list of the banks which have been notified by

SEBI to act as SCSBs for the ASBA process, please refer to the 156. For details on Designated Branches of SCSBs collecting the Application Form, please refer above mentioned links. ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of the Application Form as detail above. In such cases of non-receipt of the Application form, through the physical delivery (where applicable) and all eligible Equity shareholders not being in a position to obtain it from any other source may make an application to subscribe to this issue on the plain paper with the same details as per Application form that is available on the website of the Registrar, Stock Exchange or the Lead manager. An eligible Equity shareholders shall submit the plain application paper to the designated branch of the SCSBs to the block application money in the said bank account maintained with the same SCSB. Applications on the plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that Eligible Equity Shareholders who are making an applications on the plain paper shall not be entitled to renounce their Rights Entitlement and should not utilize the Application form for any purpose including renunciation even if it is received subsequently.

The Application on the plain paper duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per the specimen recorded with per him/her bank, must reach the office of the Designated Branch of the SCSBs before Issue Closing Date being Thursday, May 30, 2024, and should contain following particulars:

Name of our Company, being Banas Finance Limited:

ISSUE OPENS ON:

MONDAY, MAY 13, 2024

- Name and Addressee of the Equity shareholders including joint holders (in the same order and as per specimens recorded with our company or the depository);
- Folio Number (in case of Eligible Equity shareholders who hold Equity shareholder in physical form as on the Record Date)/DP and Client ID;
  - Except for the application on the behalf of the central and state government, the residents of Sikkim and the officials appointed by courts, PAN of the Eligible Equity shareholder and for each Eligible Equity shareholders in case of joint ventures, irrespective of the total value total value of Equity shares applied for pursuant to this issue
- Number of Equity shareholders as per Record Date;
- Allotment option (only Dematerialised form);
- Number of Equity shares entitled to:

NO OFFER IN THE UNITED STATES -

- Number of rights Equity shares applied for within rights entitlement;
- Number of additional right Equity shares applied for, if any (applicable only if entire rights entitlement have been applied for);
- 10. Total number of rights Equity shares applied for;
- On Application, Investors will have to pay an amount of ₹10.00/- (Rupees Ten Only) per Rights Share, as determined by the Board of Directors at its sole discretion;
- 12. Details of the ASBA account such as a SCSB account, name, address, and branch of the relevant SCSB
- 13. In case of the non-resident Eligible Equity shareholders making an application with an Indian address, details of NRE/FCNR/NRO account such as account number, name, address, and branch of the SCSB with which the account is maintained.
- Authorisation of the designated branch of the SCSB to block an account equivalent to the Application Money in the ASBA account
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB) All such Eligible Equity Shareholders are deemed to have accepted following:

"If We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the 'United States') except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand that this application should not be forwarded to or transmitted in or to the United States at any time. If we understand that none of the Company, the Registrar, the Lead Managers or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Managers or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

If We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. I/We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence. /We acknowledge that we, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

OVERSEAS SHAREHOLDERS - The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement letter, any other offering material and the issue of the Rights Entitlement and the Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India are restricted by legal requirements prevailing in those jurisdictions. Our Company is making this Issue of the Right Shares on a rights basis to the Equity Shareholders will dispatch the Letter of Offer/Abridged Letter of Offer to such Eligible Shareholders who have provided an Indian address to our Company. Those overseas Shareholders, who have not updated our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to e-mail the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement letter, shall not be sent the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement letter.

The Rights Entitlements and The Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from or in a transaction not subject to, the registration required of the U.S. Securities Act and Applicable State Securities Laws. Accordingly, the Rights Entitlements (including their credit) and the rights Equity Shares are only being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers, and the sales occur. Neither our company nor any person acting on the behalf of our company, will accept a subscription or renunciation from any person or, agent of the any person, who appears to be, who our company, any other person acting on

the behalf of the company, has Reasons to be believe is, in the United States when the buy order is made. No Application Forms should be postmarked in the United States, electronically transmitted from the United States or otherwise dispatched from United States and from any other jurisdiction where it would be illegal to make an offer of securities under the Letter of offer. Our company is undertaking this issue on the Rights basis to the Eligible Equity Shares and will dispatched the letter of offer or Abridged letter of offer, and the Application Form, only to the Eligible Equity Shareholders who have provided an Indian address to our company. Any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted and agreed, by accepting the delivery of the letter of offer, that is not and that at the time of subscribing Rights Entitlements or Rights Equity Shares, it will not be, in the united states and authorized to acquire Rights Entitlements and Rights Equity Shares in compliance with the applicable laws and regulations Our Company, in consultation with the Lead manager, reserves the right to treat as invalid any Application Form which (i) appears to our company and its agents to have been executed in, electronically submitted transmitted from

or dispatched from united states or other jurisdiction where the offer and sales of rights of Equity shares is not permitted under the law of the such jurisdiction; (ii) does not includes the relevant certifications set out in the Application. Form, including to the effect that the person submitting and/or renouncing the Application Form is outside the United States and such person is Eligible to subscribe for the rights Equity shares under the applicable securities laws and complying with the laws of jurisdiction applicable to such person in connection with this issue or; (iii) where either a registered Indian address is not provided or where our company believes acceptances of such Application Form may infringe applicable legal or regulatory requirements, and our company shall not be bound to issue or allot any rights Equity shares in respect of any such Application Form.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Thursday, May 30, 2024 i.e. issue closing date. Our board or the rights issue committee may extend such date for such period as it may determine from time to time, subject to the issue period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with stock exchange and the application money is not blocked with the SCSB or if the Application Form is not accepted at the R-WAP on or before the issue closing

date or such date as may be extended by board or any committee thereof, the invitation to the offer contained in the letter of offer shall be deemed to be have been declined and our board or any committee thereof shall be at liberty to dispose of the Equity shares hereby offered, as set out in the section entitled - Basis of Allotment on the page no 167 of "LoF" ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in Dematerialised Form. In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity

Shareholder, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, hold Equity Shares in physical form as on Record Date who have not furnished the details of their demat account to the Registrar or Company at least two Working Days prior to the issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this issue during the Issue Period subject to certain conditions. Such resident Eligible Equity Shareholders must check the procedure for application by and credit of Rights Equity Shares of such Eligible Equity Shareholders in the sections entitled. 'Term of the Issue' Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form and 'Terms of the issue' - Allotment Advice or Refund/Unblocking of ASBA Accounts beginning on page 168 of the Letter of Offer. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM.

LISTING: The Existing shares of the company are listed on BSE Limited ('BSE') or ('Stock Exchange'). The Company has received 'In-principle' approval from BSE for listing the rights Equity shares to be allotted pursuant to the

issue letter bearing reference number LOD/RIGHT/DA/FIP/50/2023-24 dated Monday, April 08, 2024. Our Company also will make application to BSE Limited to obtained trading approvals for the rights entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2021, for the purpose of the issue, the designated stock exchange is BSE. DISCLAIMER CLAUSE OF SEBI: Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of

'Disclaimer clause of SEBI' beginning on page 137 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the letter of offer for the full text of disclaimer clause of BSE beginning.

on page 138 of Letter of Offer.

ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANKS, REFUND BANKER: IndusInd Bank Limited

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR regulations the letter of offer, the Abridged letter of offer, the Application Form, the Right Entitlement letter and other issue material will be sent/ dispatched only to the Eligible Equity shareholders who have provided Indian address to our company and who are located in jurisdiction where offer and sale of the Rights Entitlement or Rights Equity shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdiction. Further, Letter of offer will be sent / dispatched to the Eligible Equity shareholder who have provided Indian address to our company and who have made a request in this regard. In accordance with the above, the dispatched of the Abridged letter of offer, the Rights Entitlement letter along with the Application Form has been completed

Eligible Equity Shareholder can also obtain of their respective rights entitlement from the website of the registrar i.e. www.purvashare.com; by entering their DP/ID and client ID or folio number (for Eligible Equity shareholder who hold Equity shares in physical form as on Record Date) and PAN. The link shall also be available on our company website www.banasfinance.wordpress.com

Our company along with Lead Manager have taken and will continue to undertake all adequate steps to reach out the Eligible Equity shareholder who have provided their Indian address through means as may be considered

feasible by our company and our company or the Lead Manager will not be liable for considered or choosing or not considering or choosing any specific means to reach out to the Eligible Equity shareholder. Investors can access the letter of offer, Abridged letter of offer, and the Application Form (provided that the Eligible Equity shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the website of (i) our company www.banasfinance.wordpress.com. (ii) Registrar to an issue www.purvashare.com; (iii) stock exchange www.bseindia.com.

The investors can visit following links for the below mentioned purposes - a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the investors www.purvashare.com;, b) Updating of an Indian address/Email address /phone -mobile number in the records maintained by registrar or our company www.banasfinance.wordpress.com, c) Updating of an demat account details by Eligible Equity Shareholders holding shares in physical form www.banasfinance.wordpress.com, d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders; newissue@purvashare.com;

The LOF is also available on the website of SEBI at www.sebi.gov.in **COMPANY DETAILS** 



E-109, Crystal Plaza, New Link Road, Andheri (West), Mumbai - 400053, Maharashtra, India; Contact Details: +91-9152096140

BANAS Website: ww.banasfinance.wordpress.com

www.readwhere.com

E-mail: banasfin@gmail.com Contact Person: Prajna Prakash Naik, Company Secretary and Compliance Officer;

Corporate Identification Number: L65910MH1983PLC030142



### REGISTRAR TO THE ISSUE PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED

(East), Mumbai - 400011, Maharashtra, India: Contact Number: +22-49614132/022-35220056. E-mail ID / Investor grievance e-mail: newissue@purvashare.com;

Website: www.purvashare.com; Validity of Registration: Permanent. Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s), e-mail address of the Sole/ first holder, folio number or demat account number, number of Rights Equity Shares

> For, Banas Finance Limited On behalf of the Board of Directors

> > Girraj Kishor Agrawal

**Executive Director** 

# applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application. Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

Place: Mumbai

Date: Thursday, May 09, 2024