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ND/SY/ 3505

July 16, 2020

The General Manager- Listing CRD BSE Limited PhirozeJeejeebhoy Towers, Dalal Street, Fort Mumbai Maharashtra 400001 Scrip Code: 500097 National Stock Exchange of India Limited "Exchange Plaza", Plot No. C-1, Block G Bandra – Kurla Complex, Bandra(East), Mumbai – 400 051 Symbol: DALMIASUG

Dear Sirs,

Sub: Certificate that Commercial Papers (CP) proceeds being used for disclosed purposes

In terms of SEBI Circular No. SEBI/HO/DDHS/DDHS/CIR/P/2019/115, dated October 22, 2019, we hereby certify that Commercial Papers (CP) proceeds are used for disclosed purposes, and adherence to other listing conditions, as specified in Annexure I of the said circular.

Kindly take the same on record.

Thanking You,

Yours faithfully, For Dalmia Bharat Sugar and Industries Limited

Sd/-

Anil Kataria (CFO)

> Dalmia Bharat Sugar and Industries Limited 11th & 12th Floors, Hansalaya Building, 15, Barakhamba Road, New Delhi-110 001, India t 91 11 23465100 f 91 11 23313303 w www.dalmiasugar.com CIN : L26942TN1951PLC000640 . Registered Office : Dalmiapuram, Dist. Tiruchirapalli, Tamil Nadu - 621 651, India A Dalmia Bharat Group company, www.dalmiabharat.com