

ND/SY/ 3505

July 16, 2020

The General Manager- Listing CRD  
BSE Limited  
PhirozeJeejeebhoy Towers, Dalal Street,  
Fort Mumbai  
Maharashtra 400001  
Scrip Code: 500097

National Stock Exchange of India Limited  
“Exchange Plaza”, Plot No. C-1, Block G  
Bandra – Kurla Complex, Bandra(East),  
Mumbai – 400 051  
Symbol: DALMIASUG

Dear Sirs,

**Sub: Certificate that Commercial Papers (CP) proceeds being used for disclosed purposes**

In terms of SEBI Circular No. SEBI/HO/DDHS/DDHS/CIR/P/2019/115, dated October 22, 2019, we hereby certify that Commercial Papers (CP) proceeds are used for disclosed purposes, and adherence to other listing conditions, as specified in Annexure I of the said circular.

Kindly take the same on record.

Thanking You,

Yours faithfully,  
For Dalmia Bharat Sugar and Industries Limited

Sd/-

Anil Kataria  
(CFO)