



HCC/SEC/Rights/2023

December 15, 2023

<b>BSE Limited</b> The Corporate Relationship Dept, 1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code: 500185	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051. Scrip Code - HCC
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Dear Sirs/Madam,

**Sub: Proposed issue of equity shares of face value of ₹1 each on a rights basis to existing shareholders by Hindustan Construction Company Limited ("Company")**

This is further to the Meeting of the Board of Directors of the Company (the "Board") held on August 03, 2023, approving the issuance of fully paid-up equity shares of face value of ₹1 each of the Company by way of a rights issue to the existing shareholders of the Company for an amount not exceeding ₹300 crores, in accordance with the Companies Act, 2013 and the rules made thereunder, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws ("Issue").

Pursuant to the above referred Board approval, please take note that the Company has filed the draft letter of offer dated December 14, 2023 ("DLOF") in connection with the Issue with the Securities and Exchange Board of India.

This intimation is issued in terms of Regulation 30 of the SEBI Listing Regulations.

Kindly take the same on record.

Thanking you,

Yours faithfully,  
**For Hindustan Construction Company Ltd.**

**Nitesh Kumar Jha**  
**Company Secretary**

**Hindustan Construction Co Ltd**

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