



इण्डियन ओवरसीज बैंक

Indian Overseas Bank

Merchant Banking Department,

केन्द्रीय कार्यालय, पो.बॉ. नं.3765, 763, अण्णा सालै , चेन्नै 600 002

Central Office: P.B. No.: 3765, 763, Anna Salai, Chennai 600 002

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राभावि / /2019-20

दिनांक date 24.10.2019

Compliance Officer,
Oriental Hotels Limited,
47, III Floor, Paramount Plaza,
Nungambakkam High Road,
Chennai 600 004

Kind Attn.: Mr. Tom Antony

Dear Sir,

**Certificate for Receipt and Noting of Information
[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India
(Listing Obligation and Disclosure Requirements) Regulations 2015]**

Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, (Listing Regulations) the Company while submitting its half yearly / annual financial results to the Stock Exchange, is required to submit a certificate from Debenture Trustee (Indian Overseas Bank) that the Debenture trustee has noted the details disclosed by the company in terms of Regulation 52(4) of the Listing Regulations.

In pursuance thereof, we Indian Overseas Bank acting as Debenture Trustee for the Non-Convertible Debentures (NCD's) aggregating to Rs.100 Crore of NCD 2019 Series A and Rs.100 Crore of NCD 2019 Series B, issued by the company, hereby confirm that we have received and noted the information as specified under regulations 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 provided to us on 24.10.2019 by the Company for the half year ended 30st September 2019, subject to the following:



1. The debenture Trustee is relying on the information / status as submitted by the company for the purpose of submission to stock exchange without reconfirmation;
2. Any commitment pertaining to the interest / principal payable on the future date are sole commitment on the Company's part and the Trustee is not liable in any manner if the company fails to fulfill / does not fulfill its commitments.

This certificate is being issued pursuant to the requirements of regulations 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For **Indian Overseas Bank** (Debenture Trustee)


Compliance Officer

