



20<sup>th</sup> April, 2019

**BSE Limited**  
P J Towers,  
Dalal Street,  
Mumbai – 400001

**National Stock Exchange of India Limited**  
Exchange plaza,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400051

**Scrip Code: 512599**

**Scrip Code: ADANIENT**

Dear Sir,

**Sub: Intimation for acquisition of control of Alpha Design Technologies Private Limited by Adani Defence Systems and Technologies Limited - a wholly owned subsidiary of the Company.**

**Ref: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

With reference to the captioned subject, we would like to inform you that Adani Defence Systems and Technologies Limited - a wholly owned subsidiary of the Company has acquired the control of Alpha Design Technologies Private Limited.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR / CFD / CMD / 4 / 2015 dated 9<sup>th</sup> September, 2015 are as under:-

Sr. No.	Particulars	Details
a)	Name of the target entity, details in brief such as size, turnover etc.	Alpha Design Technologies Private Limited Consolidated Turnover: a. 2017-18 – Rs.218 Crore b. 2016-17 – Rs.210 Crore c. 2015-16 – Rs.419 Crore
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length".	N.A.
c)	Industry to which the entity being acquired belongs	Aerospace and Defence
d)	Objects and effects of acquisition (including but not limited to,	Alpha Design Technologies Private Limited provides Adani Defence and Aerospace a

Adani Enterprises Ltd  
Adani House,  
Nr Mithakhali Circle, Navrangpura  
Ahmedabad 380 009  
Gujarat, India  
CIN: L51100GJ1993PLC019067

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info@adani.com  
www.adani.com



Registered Office : Adani House, Nr. Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India

Sr. No.	Particulars	Details
	disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	strong Tier – I capability for building a base for graduating to platform capabilities.
e)	Brief details of any governmental or regulatory approvals required for the acquisition.	N.A.
f)	Indicative time period for completion of the acquisition	Completed
g)	Nature of consideration - whether cash consideration or share swap and details of the same;	N.A.
h)	Cost of acquisition or the price at which the shares are acquired;	N.A.
i)	Percentage of shareholding / control acquired and / or number of shares acquired;	Controls the composition of the Board of Directors of Alpha Design Technologies Private Limited.
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<ol style="list-style-type: none"> <li>Alpha Design Technologies Private Limited established in 2003 for the design, development and manufacture of defence electronics and avionics.</li> <li>Key Business Areas – Defence Electronics, Avionics, Aero-structure Assemblies, Space and Satellite Systems, Simulators etc.</li> <li>Key Customers - Global OEM's, DPSU's and Research Establishment [DRDO etc.] Indian Armed Forces, ISRO etc.</li> </ol>

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**

*J. R. Jalundhwala*

**Jatin Jalundhwala**

Company Secretary &  
Joint President (Legal)



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