

Date: 17.11.2023

To
BSE Limited
Listing Department
P.J Tower, Dalal Street
Mumbai – 400001

Stock Symbol -540047

To
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Stock Symbol –DBL

Sub: Corrigendum to the Notice of Extra Ordinary General Meeting (1/2023-24) of the Member of the Company scheduled to be held on November 30, 2023

Dear Sir/Madam,

In continuation to our earlier intimation dated November 08, 2023, we are submitting herewith the Corrigendum to the Notice of Extra Ordinary General Meeting (1/2023-24) (“EGM”) of the Member of the Company scheduled to be held on Thursday, 30th November, 2023 (“Corrigendum”) through Video Conferencing/ other Audio Visual Means. This Corrigendum is being issued by way of a clarification, and is intended to form an integral part of the EGM Notice. Members and other stakeholders are requested to read the EGM Notice in conjunction with this Corrigendum. All other contents of the EGM Notice save and except as clarified, modified or supplemented by this Corrigendum, shall remain unchanged.

The Corrigendum has been dispatched to the Members by electronic means on the email addresses registered with the Depository Participant(s) / Company / the Registrar and Share Transfer Agents of the Company.

Copy of this Corrigendum is also available on the website of the Company at www.dilipbuildcon.com and on the website of e-voting service provider i.e. Link Intime India Private Limited i.e. www.linkintime.co.in.

This may be treated as a disclosure under Regulation 30 and other applicable provisions of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended.

We kindly request you to take the said information on your records.

Thanking you

For Dilip Buildcon Limited

Abhishek Shrivastava
Company Secretary
Encl a.a.

CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING (1/2023-24) SCHEDULED TO BE HELD ON NOVEMBER 30, 2023 AT 11.00 AM

Notice is hereby given that an **Extra Ordinary General Meeting** (1/2023-24) (“**EGM**”) of the Members of **Dilip Buildcon Limited** (“the **Company**”) will be held on **Thursday, November 30, 2023 at 11.00 AM** through Video Conference (“**VC**”) or Other Audio – Visual Means (“**OAVM**”). The Notice of EGM (“**EGM Notice**”) was dispatched to the shareholders of the Company on November 08, 2023 electronically in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs (“**MCA**”) and the Securities and Exchange Board of India (“**SEBI**”), to transact the businesses stated therein.

The Company is issuing this Corrigendum to the EGM Notice (“**Corrigendum**”), to clarify and provide additional details in relation to the explanatory statement of Item No. 2 of the EGM Notice, pursuant to the suggestions / comments received from Stock Exchanges and in terms of applicable provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and also be published in the newspapers in due compliance.

In respect of the Resolution proposed at Item No. 2 of the EGM Notice for consideration and passing as a Special Resolution, the Company had appended Explanatory Statements under Section 102 of the Companies Act, 2013. It is hereby clarified that this statements be read as under:

EXPLANATORY STATEMENT OF ITEM NO. 2

The Members of the Company are requested to note that the details of “**Ultimate beneficial owners**” in point no. “I” in the Explanatory Statement to the EGM Notice stands substituted by the following:

I. The identity of the proposed allottees, maximum number of Convertible Warrants proposed to be issued and the percentage of post issue capital that may be held by the proposed allottees:

The Company proposes to issue Convertible Warrants by way of preferential issue to the Non-QIB Allottees for cash as per the details given herein below:

Sr. No	Name of the Proposed Allottees	#Ultimate beneficial owners	Category	Pre Preferential Issue		Preferential Issue of Warrants (Present Issue)	Post Preferential Issue	
				No of Shares held	% of Holding		No of shares held and shares issued through this notice(*)	% of Holding(*)
1.	Alpha Alternatives Financial Services Private Limited	Mr. Naresh Kothari	Non-Promoter	0	0	16,24,611	16,24,611	1.00%
2.	Helium Services LLP		Non-Promoter	0	0	1,13,72,276	1,13,72,276	7.00%
3	Quanterra Strategies LLP		Non-Promoter	0	0	25,99,377	25,99,377	1.60%
4	Spectrum Edge LLP		Non-Promoter	0	0	6,49,844	6,49,844	0.40%
	Total					1,62,46,108	1,62,46,108	10.00%

(*) Assuming full conversion of Warrants into Equity shares issued through this Notice.

Details of Ultimate beneficial owner is given in the table.



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

This Corrigendum is being issued by way of a clarification and is intended to form an integral part of the EGM Notice. Members and other stakeholders are requested to read the EGM Notice in conjunction with this corrigendum. All capitalised terms not defined herein would have the same meaning as attributed to it in the EGM Notice.

All other contents of the EGM Notice save and except as clarified, modified or supplemented by this Corrigendum, shall remain unchanged. The Members are requested to take note of the same.

All documents referred to in this Corrigendum shall be made available for inspection by the Members in the manner set out in the EGM Notice.

A copy of this Corrigendum and the EGM Notice shall be available on the Company's website at www.dilipbuildcon.com websites of the Stock Exchanges i.e. www.bseindia.com and www.nseindia.com and on the website of e-voting service provider i.e. Link Intime India Private Limited i.e. www.linkintime.co.in.

Place: Bhopal

Date: November 17, 2023

By Order of the Board of Directors
Dilip Buildcon Limited

Registered Office:

Plot No. 5, Inside Govind Narayan Singh Gate,
Chuna Bhatti, Kolar Road, Bhopal-462016 (M.P.)
CIN: L45201MP2006PLC018689

Sd/-
Abhishek Shrivastava
Company Secretary

Website: www.dilipbuildcon.com

Email: investor@dilipbuildcon.co.in.



ISO 9001:2015
CIN No. L45201MP2006PLC018689

Regd. Office :

Plot No. 5, Inside Govind Narayan Singh Gate,
Chuna Bhatti, Kolar Road, Bhopal - 462 016 (M.P.)
Ph. : 0755-4029999, Fax : 0755-4029998

E-mail : db@dilipbuildcon.co.in, Website : www.dilipbuildcon.com