

# DOLPHIN OFFSHORE ENTERPRISES (INDIA) LIMITED

Unit No. 301, Zillion, Junction of LBS Marg, CST Road, Kurla (W), Mumbai- 400070

Email: [info@dolphinoffshore.com](mailto:info@dolphinoffshore.com)



**28<sup>th</sup> October, 2023**

**To,**  
**Corporate Relations Department**  
**BSE Limited**  
2<sup>nd</sup> Floor, P.J. Towers,  
Dalal Street,  
Mumbai – 400 001

**To,**  
**Corporate Relations Department**  
**National Stock Exchange of India Ltd**  
Exchange Plaza, Plot No. C-1, Block-G,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400 051.

**SCRIP CODE: 522261**

**SYMBOL: DOLPHIN**

**Sub: Qualified institutions placement of equity shares of face value ₹ 10 (the “Equity Share(s)”) by Dolphin Offshore Enterprises (India) Limited under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the “Issue”)**

Dear Sir/ Madam,

In continuation of our letter dated October 28, 2023, on the Captioned subject, we wish to inform that the Share Allotment Committee of the Board of Directors of the Company (“Committee”) at its meeting held today, i.e., October 28, 2023, approved the issue and allotment of 8,42,000 Equity Shares of face value of ₹ 10 each to qualified institutional buyers at an issue price of ₹ 458/- per Equity Share (including a premium of ₹ 448/- per Equity Share), aggregating to ₹ 38,56,36,000 (Rupees Thirty Eight Crore Fifty Six Lakhs Thirty Six Thousand Only). pursuant to the Issue.

The Issue opened on October 25, 2023 and closed on October 28, 2023 and the same was intimated to you through our letters dated October 25, 2023 and October 28, 2023, respectively.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased from ₹ 3,15,84,580/- consisting of 31,58,458 Equity Shares to ₹ 4,00,04,580 consisting of 40,00,458 Equity Shares of face value ₹ 10 each.

Further, the list of allottees who have been allotted more than five percent (5 %) of the Equity Shares in the Issue is enclosed herewith as Annexure 1. The shareholding pattern of the Company, before and after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”).

The meeting of the Committee commenced at 1.30 p.m. and concluded at 2:30 p.m.

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We request you to kindly take the above on record and the same be treated as compliance under the applicable regulations of the SEBI Listing Regulations.

Kindly take the above on record.

Thanking you,

**For, Dolphin Offshore Enterprises (India) Limited**

**Krena Khamar**  
**Company Secretary & Compliance Officer**  
**Membership No. A62436**

**Encl.: As above**

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## Annexure 1

List of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue

<b>Sr. No.</b>	<b>Name of the Allottee</b>	<b>No. of Equity Shares Allotted</b>	<b>% of total Equity Shares offered in the Issue</b>
1.	ARIES OPPORTUNITIES FUND LIMITED	399645	47.46%
2.	VESPERA FUND LIMITED	242733	28.83%
3.	ELARA INDIA OPPORTUNITIES FUND LIMITED	199622	23.71%
	Total	8,42,000	100 %