

Ref: KL/SEC/2022-23/09

Date: 22nd April, 2022

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

To,
The Manager- Listing
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

NSE Symbol: KAMDHENU

BSE Scrip Code: 532741

Subject: Update on the Scheme of Arrangement.

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In continuation with the earlier announcements in this regard, we wish to update that the hearing on the Second Motion Petition for approval of the Scheme of Arrangement was conducted today i.e 22nd April, 2022 by the Hon'ble National Company Law Tribunal, Chandigarh Bench ("Hon'ble NCLT") and after consideration of the pleadings and submissions, the order on the approval of the Scheme of Arrangement has been reserved. We shall further update the stock exchanges, as soon as the order is pronounced by the Hon'ble NCLT.

We request you to kindly take the same on records.

Thanking you,

Yours faithfully,

For Kamdhenu Limited



**Khem Chand,
Company Secretary & Compliance Officer**

