



Ushdev International Ltd.

April 14, 2023

To,
BSE Limited,
The Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai — 400001

Ref: Script Code: 511736

Dear Sir/ Madam,

Sub: Compliance Certificate – in terms of Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In compliance with Regulation 40(10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("LODR"), please find enclosed herewith a certificate issued by M/s. AJP & Associates, Practicing Company Secretaries, pertaining to the yearly audit conducted by them pursuant to Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the financial year 2022-23.

We request you to take this information on record.

Yours faithfully,

For **Ushdev International Limited**

SONAM
KINJAL
GANDHI

Digitally signed by SONAM KINJAL
GANDHI
DN: cn=K, o=Personal,
postalCode=401101, st=Maharashtra,
serialNumber=CC96783AD2844831D
028F6CC986F439C81694F52E821F
B0FC68888435D07A, cn=SONAM
KINJAL GANDHI
Date: 2023.04.14 17:00:37 +05'30'

Sonam Gandhi

Company Secretary and Compliance Officer

Encl: As Above

(Ushdev International Limited was under Corporate Insolvency Resolution Process as per the provisions of IBC, 2016. The Resolution plan was approved by National Company Law Tribunal, Mumbai Special Bench on 3rd February, 2022. As per resolution plan, all the powers vest with the Implementing Agency (IMA) appointed by the Resolution Applicant and Committee of Creditors)

CIN: L40102MH1994PLC078468

Registered Office: New Harileela House, 6th Floor, Mint Road, Fort, Mumbai - 400001

Corporate Office: Apeejay House, 6th Floor, 130 Mumbai Samachar Marg, Fort, Mumbai - 400023

Phone: +91-22-61948888 Fax: +91-22-22821098

E-mail: info@ushdev.com Website: www.ushdev.com



AJP & ASSOCIATES

Company Secretaries & Trademark Agent

CERTIFICATE

Under Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

FOR THE FINANCIAL YEAR ENDED 31ST MARCH, 2023

On the basis of the information, declaration and explanation furnished by **USHDEV INTERNATIONAL LIMITED** ('the Company') and maintained by the **LINK INTIME (INDIA) PRIVATE LIMITED**, the Registrar and Share Transfer Agent (RTA) of the Company, for the purpose of issuing a Certificate under Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the period of financial year from 01st April, 2022 to 31st March, 2023 and based on information and explanations provided by the Company and to the best of my knowledge and belief were necessary for the purposes of my certification. I hereby certify that:

1. The Company has not received any request relating to Transfer & Transmission of shares and there was no request received for sub-division, consolidation, renewal, exchange or endorsement of calls/ allotment monies or splitting of share certificates, during the financial year ended 31st March 2023.
2. Further, the Company has received one request for deletion of Name of the deceased holder and the certificate has been issued within the prescribed time from the date of lodgment.

Date: 14/04/2023
Place: Mumbai
UDIN. A059534E000099596



FOR AJP & ASSOCIATES

Abhay J. Pal
Company Secretaries
Mem. No. A59534 & CP. 23812