



April 28, 2021.

To, <b>The Secretary, BSE Limited, P.J. Towers, Dalal Street, Mumbai- 400 001 Scrip Code: 539542</b>	To, <b>The Secretary, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandera (E), Mumbai – 400 051 Symbol: LUXIND</b>
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***Sub: Scheme of Amalgamation of J.M. Hosiery & Co Limited and Ebell Fashions Private Limited with Lux Industries Limited and their respective shareholders***

**Ref: Disclosure pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Please refer to our intimations dated April 7, 2021 and April 26, 2021, wherein we had informed that the Hon'ble National Company Law Tribunal, Kolkata Bench ("NCLT"), has, vide its order dated March 25, 2021, sanctioned the Scheme of Amalgamation of ***J.M. Hosiery & Co Limited and Ebell Fashions Private Limited with Lux Industries Limited*** and their respective shareholders under Sections 230 to 232 of the Companies Act, 2013 (the "Scheme"), and the certified copy of the NCLT order has been received on April 26, 2021.

Further to the abovementioned intimations and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company, at their meeting held today, has inter-alia:

1. Taken on record the certified copy of the order of the Hon'ble National Company Law Tribunal, Kolkata Bench, sanctioning the Scheme, received on April 26, 2021.
2. Authorised the filing of the certified copy of the NCLT order with the Registrar of Companies to make the Scheme effective.
3. Fixed May 07, 2021 as the Record Date for the purpose of determining the eligible shareholders of J.M. Hosiery & Co Limited (Transferor Company 1) and Ebell Fashions Private Limited (Transferor Company 2), who shall be entitled to receive the shares of the Company, pursuant to the Scheme of Amalgamation.

We request you to take this intimation on record.  
Thanking you,

Yours faithfully,  
**For Lux Industries Limited**

*Smita Mishra*  
**Smita Mishra**  
**(Company Secretary & Compliance Officer)**  
**M.No. A26489**

## **LUX INDUSTRIES LIMITED**