

Ambuja Cement

Date: October 18, 2022

Bombay Stock Exchange Limited Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai – 400 023 Scrip Code: 500425	National Stock Exchange of India Ltd., Plot No.C/1 'G' Block Bandra – Kurla Complex Bandra East, Mumbai 400 051 Scrip Code: AMBUJACEM
Deutsche Bank Trust Company Americas Winchester House 1 Great Winchester Street London EC2N 2DB, Ctas Documents <ctas.documents@db.com	Luxembourg Stock Exchange, S A. 35A, Boulevard Joseph II, L-1840 Luxembourg, "Luxembourg Stock Ex-Group ID " <ost@bourse.lu

Dear Sirs,

Sub: Allotment of Warrants of face value of Rs. 2/- to Harmonia Trade and Investment Limited on preferential issue basis.

Ref: Our intimations dated September 16 and October 08, 2022

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and further to our letter dated September 16, 2022 and October 08, 2022, we would like to inform you that, the Finance Committee of Directors of the Company, at its meeting held today approved allotment of the warrants of the Company by way of private placement on a preferential issue basis to Harmonia Trade and Investment Limited, as per the details set forth below.

Name of the Allottee	Number of Warrants allotted	The price at which the Warrants are issued (in INR)	Paid-up value of Warrants (in INR)	Amount contributed by the allottee (in INR)
Harmonia Trade and Investment Limited	477,478,249	418.87	104.72 (Min. 25% of the issued price)	50001522235

AMBUJA CEMENTS LIMITED

Registered Office: Adani Corporate House, Shantigram, Near Vaishnav Devi Circle, S. G. Highway, Khodiyar, Ahmedabad, Gujarat 382421.

Corp. Office: Elegant Business Park, MIDC Cross Road "B", Andheri (East), Mumbai 400 059.

Phone +91 22 40667000, Email: investors.relation@ambujacement.com

Website: www.ambujacement.com CIN: L26942GJ1981PLC004717

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The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules/regulations /guidelines, if any, prescribed by any other regulatory or statutory authorities. The Equity Shares issued upon conversion of the Warrants so issued will be listed on BSE Limited and the National Stock Exchange of India Limited.

The meeting commenced at IST 10.00 a.m. and concluded at IST 10.30 a.m.

The above is for your information and dissemination.

Thanking you,

Yours faithfully,

For Ambuja Cements Limited

Rajiv Gandhi
Company Secretary
Membership No. A11263

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