



MCSL/SEC/23-24/35

April 30, 2023

BSE Limited

Phiroze Jeejeebhoy Towers Dalal Street,
Mumbai - 400 001

Scrip Code – 511766

Scrip Code (Debt) – 724596, 959633, 974648, 974292, 974550, 974551 & 974552

Dear Sir/Madam,

Sub: Disclosure in terms of the SEBI Operational Circular for Issue and listing of Non-Convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated April 13, 2022 – Chapter XIV - Centralized Database for Corporate Bonds/Debentures.

Pursuant to Chapter XIV of the SEBI operational circular SEBI/HO/DDHS/P/CIR/2021/613 dated April 13, 2022, as amended from time to time, please find the details as prescribed in the aforesaid SEBI Circular given in the Annexure.

This is for your information and records.

Thanking you,

Yours Faithfully,

For Muthoot Capital Services Limited

Deepa G

Company Secretary and Compliance Officer

Membership No: A68790

Annual Disclosure of Non-Convertible Securities for the Financial year 2022-23

1. Listing details

Sl. No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First Issue / Further Issue	Exchange
1.	INE296G07010	25.06.2020	02.07.2020	500	First issue	BSE
2.	INE296G07051	19.11.2020	24.11.2020	1,000	First issue	BSE
3.	INE296G07119 (The ISIN originally allotted was INE296G08018 which was subsequently restructured to INE296G07119)	06.10.2022	11.10.2022	1,000	First issue	BSE
4.	INE296G07093	07.01.2023	20.01.2023	3,500	First issue	BSE
5.	INE296G07085	07.01.2023	20.01.2023	2,000	First issue	BSE
6.	INE296G07077	07.01.2023	20.01.2023	2,000	First issue	BSE
7.	INE296G07101	08.03.2023	10.03.2023	3,500	First issue	BSE

2. A hyperlink of “Listing Notification by stock exchange” [Final approval] hyperlink (downloadable):

Sl. No.	ISIN	Hyperlink to final Listing
1.	INE296G07010	https://www.bseindia.com/markets/MarketInfo/Di spNewNoticesCirculars.aspx?page=20200701-23
2.	INE296G07051	https://www.bseindia.com/markets/MarketInfo/Di spNewNoticesCirculars.aspx?page=20201123-8
3.	INE296G08018	https://www.bseindia.com/markets/MarketInfo/Di spNewNoticesCirculars.aspx?page=20221011-37
4.	INE296G07119 (The ISIN originally allotted was INE296G08018 which was subsequently restructured to INE296G0711)	https://www.bseindia.com/markets/MarketInfo/Di spNewNoticesCirculars.aspx?page=20230413-19
5.	INE296G07093	https://www.bseindia.com/markets/MarketInfo/Di

		spNewNoticesCirculars.aspx?page=20230120-37
6.	INE296G07085	https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20230120-37
7.	INE296G07077	https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20230120-37
8.	INE296G07101	https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20230310-37
9.	INE296G07051	https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20201123-8

3. Details of Record Date:

Sl. No.	ISIN	Record Date	Interest/ Redemption	Due Date of payment interest/ redemption	Actual Date of payment of interest/ redemption
1.	INE296G07010	April 04 ,2022	Interest	April 21 ,2022	April 21 ,2022
2.	INE296G07051	May 03, 2022	Interest	May 19, 2022	May 18, 2022
3.	INE296G07051	May 03, 2022	Redemption	May 19, 2022	May 18, 2022
4.	INE296G07010	July 05, 2022	Interest	July 21, 2022	July 20, 2022
5.	INE296G07010	October 08, 2022	Interest	October 21, 2022	October 20, 2022
6.	INE296G07010	January 14, 2023	Interest	January 21, 2023	January 20, 2023
7.	INE296G07010	March 17, 2023	Interest	April 21, 2023	April 20, 2023
8.	INE296G07101	March 30, 2023	Interest	March 31, 2023	March 31, 2023
9.	INE296G07101	April 18, 2023	Interest	April 30, 2023	April 29, 2023
10.	INE296G07101	May 16, 2023	Interest	May 31, 2023	-
11.	INE296G07101	June 15, 2023	Interest	June 30, 2023	-
12.	INE296G07101	July 16, 2023	Interest	July 31, 2023	-
13.	INE296G07101	August 16, 2023	Interest	August 31, 2023	-
14.	INE296G07101	September 15, 2023	Interest	September 30, 2023	-
15.	INE296G07101	October 16, 2023	Interest	October 31, 2023	-
16.	INE296G07101	November 15, 2023	Interest	November 30, 2023	-
17.	INE296G07101	December 16, 2023	Interest	December 31, 2023	-
18.	INE296G07101	January 16, 2024	Interest	January 31, 2024	-
19.	INE296G07101	February 14, 2024	Interest	February 29, 2024	-
20.	INE296G07101	March 16, 2024	Interest	March 31, 2024	-
21.	INE296G07101	April 15, 2024	Interest	April 30, 2024	-
22.	INE296G07101	May 16, 2024	Interest	May 31, 2024	-
23.	INE296G07101	May 16, 2024	Redemption	May 31, 2024	-

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE296G08018 (Restructured as INE296G07119)	CRISIL Ratings Limited	PPMLD A+	STABLE	Re-affirmed	02 nd March 2023	Verified	02 nd March 2023
INE296G07010	CRISIL Ratings Limited	CRISIL A+	STABLE	Re-affirmed	02 nd March 2023	Verified	02 nd March 2023
INE296G07085	CRISIL Ratings Limited	PPMLD A+	STABLE	Re-affirmed	02 nd March 2023	Verified	02 nd March 2023
INE296G07077	CRISIL Ratings Limited	PPMLD A+	STABLE	Re-affirmed	02 nd March 2023	Verified	02 nd March 2023
INE296G07093	CRISIL Ratings Limited	PPMLD A+	STABLE	Re-affirmed	02 nd March 2023	Verified	02 nd March 2023
INE296G07101	CRISIL Ratings Limited	CRISIL A+	STABLE	Assigned	01 st March 2023	Verified	01 st March 2023

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE296G08018 (Restructured as INE296G07119)	CRISIL Ratings Limited	PPMLD A+ r	STABLE	Upgraded	October 20 th 2022	Verified	October 20 th 2022
INE296G07010	CRISIL Ratings Limited	CRISIL A+	STABLE	Upgraded	October 20 th 2022	Verified	October 20 th 2022
INE296G07085	CRISIL Ratings Limited	PPMLD A+ r	STABLE	Re-affirmed	December 28 th 2022	Verified	December 28 th 2022



INE296G07077	CRISIL Ratings Limited	PPMLD A+ r	STABLE	Re-affirmed	December 28 th 2022	Verified	December 28 th 2022
INE296G07093	CRISIL Ratings Limited	PPMLD A+ r	STABLE	Re-affirmed	December 28 th 2022	Verified	December 28 th 2022
INE296G07101	CRISIL Ratings Limited	CRISIL A+	STABLE	Assigned	01 st March 2023	Verified	01 st March 2023

5. Payment Status:

- a) Whether Interest payment/ redemption payment made (yes/ no): Yes
b) Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE296G07010
2	Issue size	5000 Lakhs
3	Interest Amount to be paid on due date	a. 126.91 Lakhs b. 125.53 Lakhs c. 126.91 Lakhs d. 126.91 Lakhs
4	Frequency - quarterly/ monthly	Quarterly
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	a. April 04, 2022 b. July 05, 2022 c. October 08, 2022 d. January 14, 2023
8	Due date for interest payment (DD/MM/YYYY)	a. April 21, 2022 b. July 21, 2022 c. October 21, 2022 d. January 21, 2023
9	Actual date for interest payment (DD/MM/YYYY)	a. April 21, 2022 b. July 20, 2022 c. October 20, 2022 d. January 20, 2023
10	Amount of interest paid	a. 126.91 Lakhs b. 125.53 Lakhs c. 126.91 Lakhs d. 126.91 Lakhs
11	Date of last interest payment	a. January 20, 2021 b. April 21, 2022 c. July 20, 2022 d. October 20, 2022
12	Reason for non-payment/ delay in payment	NA



Sl. No.	Particulars	Details
1	ISIN	INE296G07051
2	Issue size	10000 Lakhs
3	Interest Amount to be paid on due date	461.18 Lakhs
4	Frequency - quarterly/ monthly	Yearly
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	May 03, 2022
8	Due date for interest payment (DD/MM/YYYY)	May 19, 2022
9	Actual date for interest payment (DD/MM/YYYY)	May 18, 2022
10	Amount of interest paid	461.18 Lakhs
11	Date of last interest payment	November 18, 2021
12	Reason for non-payment/ delay in payment	NA

Sl. No.	Particulars	Details
1	ISIN	INE296G07101
2	Issue size	3500 Lakhs
3	Interest Amount to be paid on due date	22.94 Lakhs
4	Frequency - quarterly/ monthly	Monthly
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	March 30, 2023
8	Due date for interest payment (DD/MM/YYYY)	March 31, 2023
9	Actual date for interest payment (DD/MM/YYYY)	March 31, 2023
10	Amount of interest paid	22.94 Lakhs
11	Date of last interest payment	-
12	Reason for non-payment/ delay in payment	NA

c) Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE296G07051
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	NA
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on:	NA
	a. Lot basis	
	b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA



8	Quantity redeemed (no. of NCDs)	1000
9	Due date for redemption/ maturity	May 19, 2022
10	Actual date for redemption (DD/MM/YYYY)	May 18, 2022
11	Amount redeemed	10000 Lakhs
12	Outstanding amount (Rs.)	-
13	Date of last Interest payment	November 18, 2021

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Not Applicable