

Date: August 18, 2023

To,
The Manager
Listing Department
BSE Limited
Bombay Stock Exchange,
P. J. Towers, Dalal Street,
Mumbai-400001

Script Code: 522091

Dear Sir/Madam,

Subject: Allotment of Fully Convertible Warrants and Equity Shares

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 [“SEBI (LODR), Regulations”] read with Schedule III of the said Regulations, we wish to inform you that a Board of Directors of United Van Der Horst Limited (**‘the Company’**) through Circular Resolution have inter alia considered and approved the following:

1. Allotment of 10,50,000 (Ten Lakhs Fifty Thousand) fully Convertible Warrants (“Warrants/ Convertible Warrants”) into Equity Shares for cash at an issue price of Rs. 100/- (Rupees Hundred only) per warrant convertible into equivalent number of Equity Shares having Face Value of Rs. 10/- (Rupees Ten Only) at premium of Rs. 90/- (Rupees Ninety only) to following Allottees:

Details pursuant to Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular no. SEBI/ HO/ CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023:

Sr. no	Name of allottees	Category	No. of Share Warrants Allotted	Consideration Received (25% of the Total Consideration) (Amount in Rs.)
1	Jagmeet Singh Sabharwal	Promoter	7,10,000	1,77,50,000
2	Max Spare Limited	Promoter Group	3,40,000	85,00,000
	Total		10,50,000	2,62,50,000

2. Allotment of 2,54,500 (Two Lakhs Fifty-Four Thousand Five Hundred) Equity Shares at an issue price of Rs. 100/- (Rupees Hundred Only) having face value Rs. 10/- (Rupees Ten Only) and at a premium of Rs. 90/- (Rupees Ninety Only) to the following Allotees :

Details pursuant to Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular no. SEBI/ HO/ CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023:

Sr. no	Name of allottees	Category	No. of Equity Shares Allotted	Total Consideration Received (Amount in Rs.)
1	Rajeshkumar Rameshchandra Shah	Non-Promoter	2,35,000	2,35,00,000
2	Kalpesh Kantilal Shah	Non-Promoter	19,500	19,50,000
	Total		2,54,500	2,54,50,000

The said Circular Resolution was approved by the Board of Directors on August 18,2023 around 06:55 p.m. (IST)

This is for your information and records.

For and on behalf of
United Van Der Horst Limited

Sameer Sopan Shinde
Company Secretary and Compliance Officer
Membership No: A55808