



# SAMPANN UTPADAN INDIA LIMITED

(FORMELY KNOWN AS S E POWER LTD)

CIN NO. L40106GJ2010PLC091880

Date: February 17, 2025

The Manager  
Department of Corporate Relationship  
**BSE Limited**  
25 P.J. Towers, Dalal Street  
Mumbai-400001  
Ref.: Scrip Code: 534598

The Asstt. Vice President  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East)  
Mumbai-400051  
Scrip Symbol: SAMPANN

**SUB.: Outcome of Board Meeting held on 17.02.2025 – Preferential Allotment Warrants (Scrip Code: 534598 | Scrip ID: SAMPANN)**

Dear Sir(s),

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that in terms of the Special Resolution passed by the Shareholders of the Company at Extraordinary General Meeting held on December 11, 2024 and in accordance with the "In-Principle Approval" granted under Regulation 28(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, by the National Stock Exchange of India Limited vide its letter no. Ref: NSE/LIST/45342 dated February 3, 2025 and BSE Limited vide its letter no. LOD/PREF/TT/FIP/1771/2024-25 dated February 3, 2025, Board has approved the allotment of 1,05,00,000 Fully Convertible Warrants ("Warrants"), being convertible into equivalent number of equity shares of face value of Rs. 10/- each, at an issue price of Rs. 33.88/- each, on preferential basis in accordance with SEBI (ICDR) Regulations, 2018 to the following persons on preferential basis on receipt of the subscription amount equivalent to 25% of the Issue Price:

S. No.	Name of the Allottees	Category	No. of warrants allotted
1	Sachin Agarwal.	Promoter	42,00,000
2	Unico Global Opportunities Fund Limited.	Non-Promoter Group	31,50,000
3	EBISU Global Opportunities Fund Ltd	Non-Promoter Group	31,50,000
<b>Total</b>			<b>1,05,00,000</b>

We would further like to state that fully paid-up equity shares of face value of Rs. 10/- each of the Company against each Warrant shall be allotted on receipt of balance 75% of the issue price for each Warrant and the same shall be allotted within a period of eighteen months (18 months) from the date of allotment of Warrants.

Pursuant to above allotment of Warrants, presently there is no change in the paid-up share capital of the Company.

The above said allotments have been made in accordance with the terms mentioned in the notice of EGM held on 11.12.2024 and in compliance with the applicable provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations.



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The details as required under the Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure I**.

Meeting of the Board of Directors commenced at 18:00 PM and concluded at 18:15 P.M.

You are requested to kindly take the above information on records.

Thanking you,

Yours Faithfully,

**FOR Sampann Utpadan India Limited**

**(Saurabh Agrawal)**  
**Company Secretary**



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## Annexure-1

Sr. No	Particulars	Details																																		
1	Type of the Securities	Fully convertible equity warrants																																		
2	Type of Issuance	Preferential issue of the Warrants in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws																																		
3	Outcome of the Subscription, type of issue, type of securities and total number of securities	<p>The following are details of outcome of subscription:</p> <table border="1"> <thead> <tr> <th>Preferential Issue of</th> <th>Issued</th> <th>Subscribed and allotted in this tranche</th> </tr> </thead> <tbody> <tr> <td>Warrants</td> <td>10500000</td> <td>1,05,00,000</td> </tr> </tbody> </table> <p>1,05,00,000 (One Crore Five lakh) Warrants at an issue price of ₹33.88/- (Rupees Thirty-Three and Eighty-Eight paisa Only) (including a premium of ₹ 23.88/- (Rupees Twenty-Three and Eighty-Eight Paisa Only) per Warrant aggregating to ₹ 35,57,40,000 /- (Rupees Thirty Five Crore Fifty Seven Lakh and Forty Thousand Only).</p>	Preferential Issue of	Issued	Subscribed and allotted in this tranche	Warrants	10500000	1,05,00,000																												
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		Opportunities Fund Ltd					
		<p>* The above post-issue shareholding is calculated assuming full conversion of Warrants issued pursuant to the Preferential Issue.</p> <p><b>Issue Price:</b> - 1,05,00,000 (One Crore Five lakh) Warrants at an issue price of ₹ 33.88/- (Rupees Thirty-Three and Eighty-Eight Paise Only) (including a premium of ₹ 23.88/- (Rupees Twenty-Three and Eighty-Eight Paise Only) per Warrant aggregating to ₹ 35,57,40,000 /- (Rupees Thirty-Five Crore Fifty-Seven Lakh and Forty Thousand Only). of which an amount equivalent to 25% (Twenty-Five percent) of the Warrant price has been paid by the allottee to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy-Five percent) of the Warrant price shall be payable to the Company at the time of allotment of the Equity Shares upon exercise of the option attached to the relevant Warrant.</p>					
c	In case of convertibles intimation on conversion of securities or on lapse of the tenure of the instrument	Each of the Warrants is exercisable into 1 (One) Equity Share having a face value of ₹ 10/- (Rupees Ten Only) each. The tenor of the Warrants is 18 months from the date of allotment. The Warrants shall be convertible in one or more tranches.					
5	any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA					

Warrants have been allotted upon receipt of 25% of the total consideration (i.e receipt of Rs. 8.47/- per warrant - out of the total of Rs. 33.88/- per warrant) and are convertible into equal number of equity shares upon receipt of the balance amount i.e., Rs. 25.41/- per warrant, within the stipulated time.