

GG ENGINEERING LTD.

An ISO 9001: 2015 Certified Company CIN: L28900MH2006PLC159174

August 8, 2023

Listing Compliance Department BSE LimitedPhirozee Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Symbol: GGENG

Scrip Code: 540614

Sub: Newspaper Advertisement- Right Issue (Basis of Allotment)

Dear Sir/Madam,

Please find enclosed copy of newspaper advertisement for Right Issue- Basis of allotment published in Business Standard (English Edition) and Business Standard (Hindi Edition) newspapers dated August 8, 2023 for your ready reference.

You are requested to take the information on record and oblige.

Thanking You,

Yours faithfully, For G G Engineering Limited

Atul Sharma Managing Director DIN: 08290588

Reg. Off: Off No. 203, 2nd Floor, Shivam Chambers Coop Soc Ltd., S.V Road, Goregaon West, Mumbai, Maharashtra-400104

Corporate Office: Office No. 306, 3rd Floor, Shivam House, Karam Pura Commercial Complex, New Delhi - 110015 Landline No: 011-46572242 | E-mail: info@ggelimited.com

DYNAMIC ARCHISTRUCTURES LIMITED

R	Regd. Office: 409, Swaika Centre, 4A, Pollock Street, Kolkata (W.B.) 700 001, Ph: 033-22342673 Website: www.dynamicarchistructures.com, Email: info@dynamicarchistructures.com								
	UNAUDITED FINANCIAL R HE QUARTER ENDED ON	ESULTS	FOR	(Rupees in Cr. Except EPS)					
Sr. No.	Particulars	Quarter ending/ Current Year ending	Year to date Figures/ Previous Year ending	Corresponding 3 months ended in the previous year					
		30.06.2023	30.06.2023	30.06.2022					
1	Total income from operations	1.85	1.85	0.64					
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items#)	1.61	1.61	(0.29)					
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items#)	1.61	1.61	(0.29)					
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items#)	1.40	1.40	(0.28)					
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax)								
	and Other Comprehensive Income (after tax)]	1.40	1.40	(0.28)					
6	Equity Share Capital	5.01	5.01	5.01					
7	Earnings Per Share (of Rs. 10 /- each) (for continuing and discontinued operations) -								
	1. Basic :	2.80	2.80	(0.56)					
	2. Diluted :	2.80	2.80	(0.56)					

The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on Stock Exchange website, www.bseindia.com&on the company website, www.dynamicanchistructures.com.

- Exceptional and/or Extraordinary items adjusted in the Statement of Profit and Loss in accordance with INDAS Rules.

Dynamic Archistructures Limited **Dynamic Archistructures Limited**

Danmal Porwal Chairman Cum Managing Director DIN- 00581351 Date: 07.08.2023

BANSWARA

BANSWARA SYNTEX LIMITED

CIN:L24302RJ1976PLC001684

Regd. Office: Industrial Area, Dahod Road, Banswara - 327001 (Rajasthan)
Phone: (02962) 240692,257694,257680

Corporate Office: 4-5th Floor, Gopal Bhawan, 199, Princess Street, Mumbai-400002 Phone: +91 22 66336571-76 Fax:+91 22 22064486 / 66336586 Website: www.banswarasyntex.com, Email: secretarial@banswarasyntex.com

EXTRACT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2023

Rs. In Lakhs, except per share data

		Quar	ter Ended		Year Ended
Sr	Particulars	30-June-23	31-March-23	30-June-22	31-March-23
No		Unaudited	Audited	Unaudited	Audited
1	Total Income from Operations	30,242.64	36,896.84	35,547.69	1,49,877.77
2	Net Profit/(Loss) for the period (before Tax Exceptional and/or Extra ordinary items)	1,252.51	3,747.13	2,939.32	13,948.88
3	Net Profit/(Loss) for the period before tax (after Exceptional and/or Extra ordinary items)	1,281.51	3,875.18	2,899.29	14,134.87
4	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	958.25	2,883.54	1,862.42	11,274.25
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	1,003.06	3,184,39	1,878.68	11,453.49
6	Equity Share Capital	1,711.60	1,711,60	1,711.60	1,711.60
7	Other Equity (Excluding revalution reserve, as per Audited Balance Sheet)				49,195.24
8	Earnings per share (of Rs. 5 /- each) (for continuing and discontinued operations)				
	1. Basic (Rs.)	2.80	8.42	5.44	32.93
	2. Diluted (Rs.)	2.80	8.42	5.44	32.93

Sr		Qı	Quarter				
No	Particulars	30-June-23	31-March-23	30-June-22	31-March-23		
		Unaudited	Audited	Unaudited	Audited		
1	Total Income from Operations	30,266.98	36,896.92	35,547.69	1,49,877.85		
2	Net Profit before Tax	1.294.90	3,790.67	2,939.32	14,019.27		
3	Net Profit after tax	961.95	2,781.63	1,902.45	11,141.26		
4	Total Comprehensive Income	1,006.76	3,082.48	1,918.71	11,320.50		

ADDITIONAL INFORMATION ON STANDALONE FINANCIALS RESULTS IS AS FOLLOWS:

- The above is an extract of the detailed format of unaudited Financial Results for quarter ended 30 June 2023 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the aforesaid financial results are available on the Stock Exchange websites, www.nseindia.com and www.bseindia.com and on the Company's website www.banswarasyntex.com.
- The above unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on **06 August 2023**. The statutory auditors of the Group have reviewed the financial results for the quarter ended 30 June 2023 in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For and on behalf of Board of Directors **Banswara Syntex Limited**

(Ravindra Kumar Toshniwal) Managing Director DIN: 00106789 Date: 06th August.2023



GLAND PHARMA LIMITED

Corporate Identification Number: L24239TG1978PLC002276 Registered Office: Sy. No. 143-148, 150 and 151, Near Gandi Maisamma 'X' Roads, D.P. Pally, Dundigal, Dundigal-Gandi Maisamma (M), Medchal-Malkajgiri District, Hyderabad 500 043, Telangana, India Tel: +91 84556 99999; Website: www.glandpharma.com; E-mail: investors@glandpharma.com

EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2023

	0	Year Ended		
Particulars	30-Jun-23	31-Mar-23	30-Jun-22	31-Mar-23
	Unaudited	Audited	Unaudited	Audited
Revenue from operations	12,086.93	7,850.11	8,568.98	36,246.01
Profit before tax	2,612.66	1,111.51	3,084.99	10,545.82
Profit for the period/year	1,941.02	786.83	2,291.69	7,810.43
Total comprehensive income (after taxes)	1,694.57	741.28	2,293.63	7,796.05
Paid up equity share capital (Face value of ₹1/- each)	164.70	164.70	164.65	164.70
Other equity				79,422.52
Earnings per equity share (Face value of ₹1/- each): (Not annualised for the quarter)				
Basic (₹)	11.79	4.78	13.93	47.44
Diluted (₹)	11.78	4.78	13.92	47.43

Additional information on Standalone Financial Results is as follows: (₹ in million)

	Quarter Ended			Year Ended	
Particulars	30-Jun-23	31-Mar-23	30-Jun-22	31-Mar-23	
	Unaudited	Audited	Unaudited	Audited	
Revenue from operations	8,840.70	7,854.22	8,568.98	36,165.28	
Profit before tax	2,539.91	1,119.08	3,087.84	10,484.02	
Profit for the period/year	1,875.82	792.06	2,294.54	7,758.26	

- The Unaudited Consolidated Financial Results for the quarter ended June 30, 2023 ("Unaudited Consolidated Financial Results") of the Company has been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on August 07, 2023.
- The above is an extract of the detailed format of quarter ended June 30, 2023 Unaudited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Unaudited Financial Results are available on the Company's website (www.glandpharma.com) and on the website of the National Stock Exchange of India Limited (www.nseindia.com) and BSE Limited (www.bseindia.com).

For and on behalf of the Board **Gland Pharma Limited**

Srinivas Sadu **Managing Director and CEO** DIN No. 06900659



G G ENGINEERING LIMITED



Our Company was originally incorporated as a private limited company under the Companies Act. 1956 in the name and style of "G G Engineering Private Limited bearing Registration Number 159174 dated January 23, 2006 issued by the Registrar of Companies Act, 1930 in the inhier and style of G of Lightening reading bearing Registration Number 159174 dated January 23, 2006 issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company was converted into public limited company and name of our Company was changed to "G G Engineering Limited" and a fresh Certificate of Incorporation dated April 3, 2017 was ed by Registrar of Companies, Mumbai, Maharashtra. As on date of this Notice, the Corporate Identification Number of our Company is L28900MH2006PLC159174

Registered Office: Office No. 203,2nd Floor, Shivam Chambers, Coop Soc Ltd. S.V Road, Goregaon West, Near Sahara Apartment Mumbai, Maharashtra-400104, India

Corporate Office: Office No. 306, 3rd Floor, Shivam House Karam Pura, Commercial Complex, New Delhi - 110015

Tel: +91 766-931-8144, Fax: N.A., Website: www.ggelimited.com; E-mail: cs.ggeng@gmail.com; Contact Person: Mr. Atul Sharma, Managing Director

PROMOTERS OF OUR COMPANY MR. KAMAL BERIWAL

ISSUE OF 49,88,20,215 EQUITY SHARES OF FACE VALUE OF ₹. 1/- EACH ("RIGHTS EQUITY SHARES") OF G G ENGINEERING LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ 1/- PER EQUITY SHARE AGGREGATING UPTO ₹. 4988.20 LAKHS ("ISSUE") ON RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 38 RIGHTS EQUITY SHARE FOR EVERY 29 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, JULY 11, 2023 BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Thursday, July 20, 2023 and closed on Monday, July 31 2023 and the last date for On Market Renunciation of Rights Entitlements was Wednesday, July 26, 2023. Out of the total 4,086 Applications for 649,920,938 Rights Equity Shares, 75 Applications for 32,971,688 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 3,335 for 616,949,250 Rights Equity Shares, which was 123.68% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotmen finalized on August 4, 2023 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, and the Registrar to the Issue, the Rights Issue Committee of the Company has or August 4, 2023, approved the allotment of 49,88,20,215 Rights Equity Shares to the successful Applicants. In the Issue, Nil Rights Equity Shares have been kept in abeyance. All valid

Applications after technical rejections have been considered for Allotment. The breakup of applications received through ASBA (after technical rejections) is given below:

Applicants	Number of applications received	Number of Rights Equity Shares against Rights Entitlement (A)	Number of Rights Equity Shares against Additional Equity Shares Applied (B)	Total Rights Equity Shares (A+B)
Eligible Equity Shareholders	3,984			308,266,342
Renouncees	102	12,413,191	329,241,405	341,654,596
Total	4,086	100,376,468	549,544,470	649,920,938

	information regarding total Applications received (including ASBA).									
	Satamanii	Applications Received			Rights Equity Shares Applied for			Rights Equity Shares Allotted		
	Category	Number	%	Number	%	Value (₹)	Number	Value (₹)	%	
	Eligible Equity Shareholders	3,984	97.50%	30,82,66,342	47.43%	30,82,66,342.00	27,52,94,654	27,52,94,654.00	55.19%	
	Renouncees	102	2.50%	34,16,54,596	52.57%	34,16,54,596.00	22,35,25,561	22,35,25,561.00	44.81%	
	Total	4,086	100.00%	64,99,20,938	100.00%	64,99,20,938.00	49,88,20,215	49,88,20,215.00	100.00%	

Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on August 4, 2023. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on August 4, 2023. The listing application was executed with BSE on August 5, 2023 respectively. The credit of Rights Equity Shares to the respective dema accounts of the allottees in respect of Allotment in dematerialized form will be completed by August 10, 2023, For further details, see "Terms of the Issue – Allotment Advice or Refund/ Unblocking of ASBA Accounts n page 202 of the Letter of Offer. The trading is expected to commence on or before August 16, 2023. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 2, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on August 1, 2023.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.

The Draft Letter of Offer was not required to be filed with SEBI in terms of SEBI ICDR Requlations, 2018 as the size of issue was less than ₹5,000.00 lakhs

Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the cutters of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of the BSE" on page 174 of the Letter of Offer.
Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated July 5, 2023.
THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

ı		
ı	COMPANY	REGISTRAR TO THE ISSUE
ı	G G ENGINEERING LIMITED	KFIN Technologies Limited
ı	CIN: L28900MH2006PLC159174	Address: Selenium Tower B, Plot 31-32, Gachibowli,
ı	Registered Office: Office No. 203, 2nd Floor, Shivam Chambers, Coop Soc Ltd. S.V Road, Gorega-	Financial District, Nanakramguda, Hyderabad 500 032
ı	on West, Near Sahara Apartment Mumbai, Maharashtra-400104, India	Telephone: +91 40 6716 2222
ı	Corporate Office: Office No. 306, 3rd Floor, Shivam House Karam Pura, Commercial Complex,	Email: murali.m@kfintech.com,
ı	Opp. Milan Cinema New Delhi – 110015	Website: www.kfintech.com
ı	Contact Person: Mr. Atul Sharma, Whole-Time Director;	Investor grievance e-mail: einward.ris@kfintech.com
ı	Tel: +91 766-931-8144	Contact Person: Mr. Murali Krishna
ı	E-mail: cs.ggengg@gmail.com	SEBI Registration No.: INR000000221
ı	Website: www.ggelimited.com	Validity of Registration: Permanent

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, witl a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, numbe of Rights Equity Shares applied for, amount blocked in ASBA proces), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be was submitted by the Investors along with a photocopy of the acknowledgement slip and copy of the e-acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page 179 of the Letter of Offer

For G G Engineering Limited Mr Atul Sharm Whole-Time Director Date: August 7, 2023

Disclaimer: Our Company has filed a Letter of Offer with the Stock Exchanges. The Letter of Offer is available on the website of the Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 19 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.



Corporate Identity Number: U65990MH1991PLC060670

Registered Office: 11th Floor, Tower A, Peninsula Business Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400013 Tel.: 022 6606 9000

Website: www.tatacapital.com Email: investors@tatacapital.com

Extract of Financial Results for the quarter ended June 30, 2023

(Rs. in lakh)

Sr.		Standalone		Consolidated			
No.	Particulars	For the Qua	arter ended	For the year ended	For the Qua	arter ended	For the year ended
		June 30, 2023	June 30, 2022	March 31, 2023	June 30, 2023	June 30, 2022	March 31, 2023
		Unaudited	Unaudited	Audited	Unaudited	Unaudited	Audited
1	Total Income from operations	11,250	14,607	1,35,313	3,97,899	2,81,109	13,63,700
2	Net profit/(loss) for the period (before tax, exceptional items)	2,201	4,582	88,563	98,542	64,680	3,93,656
3	Net profit/(loss) for the period before tax (after exceptional items)	2,201	4,582	88,563	98,542	64,680	3,93,656
4	Net profit/(loss) for the period after tax (after exceptional items)	2,022	5,273	72,050	72,506	46,337	2,94,577
5	Total Comprehensive income for the period [comprising profit/(loss) for the period (after tax) and other comprehensive income (after tax)]	2,424	4,595	2,54,840	71,781	45,322	4,74,581
6	Paid up Equity Share Capital (Face value : Rs. 10 per share)	3,56,012	3,51,617	3,56,012	3,50,763	3,46,340	3,50,707
7	Reserves (excluding Revaluation Reserve)	6,50,166	3,49,369	6,55,041	14,08,784	8,72,655	13,45,166
8	Securities Premium Account	3,50,850	2,95,866	3,50,850	3,47,418	2,93,207	3,47,377
9	Net worth	11,14,320	8,13,512	11,17,654	18,18,018	12,98,759	17,57,835
10	Paid up Debt Capital / Outstanding Debt	2,85,656	2,69,289	3,32,409	1,16,68,832	88,29,807	1,13,42,956
11	Outstanding Redeemable Preference Shares	1,08,638	1,13,002	1,07,013	1,08,638	1,13,018	1,07,015
12	Debt Equity Ratio	0.26	0.33	0.30	6.42	6.80	6.45
13	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations)	-	-	-	-	-	-
	- Basic*	0.06	0.15	2.05	1.97	1.59	8.46
	- Diluted*	0.06	0.15	2.05	1.97	1.59	8.46
14	Capital Redemption Reserve	575	575	575	575	575	575
15	Debenture Redemption Reserve	-	-	-	-	30,000	-
16	Debt Service Coverage Ratio	NA	NA	NA	N.A.	N.A.	N.A
17	Interest Service Coverage Ratio	NA	NA	NA	N.A.	N.A.	N.A

* Not annualised for the guarter ended June 30, 2023 and June 30, 2022

Notes: -

- 1 The above is an extract of the detailed format of quarterly/annual financial results filed with the Stock Exchange under Regulation 52 of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarterly/annual financial results are available on the website of the National Stock Exchange of India Limited (www.nseindia.com) and the website of the Company (www.tatacapital.com).
- 2 For the other line items referred in Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, pertinent disclosures have been made to the National Stock Exchange of India Limited and can be accessed on www.nseindia.com.

For Tata Capital Limited Rajiv Sabharwal Managing Director & CEO

DIN: 00057333

Place: Mumbai Date: August 7, 2023

Hyderabad August 07, 2023

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G G ENGINEERING LIMITED

Our Company was originally incorporated as a private limited company under the Companies Act, 1956 in the name and style of "G G Engineering Private Limited

pearing Registration Number 159174 dated January 23, 2006 issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company was converted nto public limited company and name of our Company was changed to "G G Engineering Limited" and a fresh Certificate of Incorporation dated April 3, 2017 was

ssued by Registrar of Companies, Mumbai, Maharashtra. As on date of this Notice, the Corporate Identification Number of our Company is L28900MH2006PLC159174.

Registered Office: Office No. 203,2nd Floor, Shivam Chambers, Coop Soc Ltd. S.V Road, Goregaon West, Near Sahara Apartment Mumbai, Maharashtra-400104, India

Corporate Office: Office No. 306, 3rd Floor, Shivam House Karam Pura, Commercial Complex, New Delhi - 110015

Tel: +91 766-931-8144, Fax: N.A., Website: www.ggelimited.com; E-mail: cs.ggeng@gmail.com;

Contact Person: Mr. Atul Sharma, Managing Director

from bit.ly/BS_app

Business Standard Insight Out

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Category

E-mail: cs.ggengg@gmail.com

Eligible Equity Shareholders



Information regarding total Applications received (including ASBA):

business-standard.com

OSBI

भारतीय स्टेट बैंक

(भारतीय स्टेट बैंक अधिनियम, 1955 के अंतर्गत गठित) शेयर एवं बॉण्ड विभाग, कॉर्पोरेट सेन्टर,चौदहवीं मंजिल, स्टेट बैंक भवन, मैडम कामा रोड,

नरीमन पॉइंट, मुंबई - 400021 वेबसाइट: https://bank.sbi ई-मेल: investor.complaints@sbi.co.in

फोन नं: 022 – 22741474, 22740846, 22742403, 22740842, 22741431

कृपया ध्यान दें: बैंक के शेयरधारक

वित्तीय वर्ष 2024-25 के दौरान आईईपीएफ को दावा न किए गए लाभांश के स्तांतरण के लिए सूचना ; वित्तीय वर्ष 2016–17 और 2020–21 से 2022–23 के लिए लाभांश का नकदीकरण ; केवाईसी, बैंक खाते और नामांकन विवरण का अद्यतन करना और भौतिक शेयरधारिता / पुष्टिकरण पत्र को डीमैट फॉर्म में परिवर्तित करना

बैंक के हमारे सम्मानित शेयरधारकों हेतु यह सूचना जारी की जाती है कि भारतीय स्टेट बैंक अधिनियम, 1955 की धारा 38ए(3) के अनुसरण में, लाभांश की कोई भी राशि जो बैंक के अवैतनिक लाभांश खाते में ऐसी लाभांश राशि के हस्तांतरण की तिथि से सात साल की अवधि के लिए अवैतनिक या बेदावा है, को बैंक द्वारा कंपनी अधिनियम, 1956 (कंपनी अधिनियम, 2013 की धारा 125) की धारा 205सी की उप-धारा (1) के तहत स्थापित इन्वेस्टर एजुकेशन एंड प्रोटेक्शन फण्ड (निवेशक शिक्षा और संरक्षण कोष) (आईईपीएफ) में स्थानांतरित किया जाएगा.

2. वित्तीय वर्ष 2016–17 के दौरान बैंक द्वारा घोषित देय तिथियों तक अदत्त/दावारहित पड़े लाभांशों को वित्त वर्ष 2024-25 के दौरान आईईपीएफ को अंतरित कर दिया जाएगा आईईपीएफ को अंतरित लाभांश की इस प्रकार की राशि को संबंधित शेयरधारकों द्वारा निर्धारित प्रक्रिया का पालन कर और आवश्यक दस्तावेजों को जमा कर केवल आईईपीएफ प्राधिकरण से दावा किया जा सकता है.

3. इसलिए, जिन शेयरधारकों ने अब तक अपना लाभांश प्राप्त नहीं किया है या उन्हें अपने अदत्त लाभांश के बारे में जानकारी नहीं है, उन सभी से हम अनुरोध करते हैं कि वे कपया नीचे दिए गए पते पर ई–मेल/पत्र भेजकर आवश्यक विवरण और औपचारिकताएँ पूरी करने हेतु बैंक के रजिस्टार एंड ट्रांसफर एजेंट (आरटीए) से संपर्क करें. कृपया आरटीए के साथ संवाद करते समय हमेशा अपने शेयर फोलियो नंबर (यदि शेयर भौतिक रूप में हैं) और डीपी आईडी और क्लाइंट आईडी (यदि शेयर डीमैट रूप में हैं) का उल्लेख अवश्य करें.

आरटीए का पता अलंकित असाइनमेंट लिमिटेड, (इकाई: भारतीय स्टेट बैंक),

205-208. अनारकली कॉम्प्लैक्स. झंडेवाला एक्सटेंशन. नई दिल्ली - 110055 टेलीफोन: 7290071335 ई–मेल आईडी: sbi.igr@alankit.com

4. चूँिक वित्तीय वर्ष 2016–17 के भुगतान न हुए या दावा न किए गए लाभांश को निर्धारित समय-सीमा के भीतर आईईपीएफ में स्थानांतरित करना आवशयक है. इसलिए कपया दिनांक 31.12.2023 तक आरटीए द्वारा सुझाए गए दस्तावेजों के साथ दावा दाखिल कर दें.

5. वित्तीय वर्ष २०२०–२१ और २०२१–२२ के लिए बैंक दारा घोषित लाभांश के नकदीकरण के लिए शेयरधारक बैंक के आरटीए द्वारा अनुरोधित दस्तावेजों के साथ मल लाभांश वारंट (अगर हो तो) को भेज सकते हैं. कृपया अपना वैध ईमेल आईडी, पूरा डाक पता और मोबाइल नंबर भी प्रदान करें ताकि संचार में आसानी हो और आपके अनुरोध पर शीघ्र कार्यवाही की जा सके. वित्त वर्ष 2022-23 के लिए घोषित लाभांश के लिए. निवेशक अपने लाभांश वारंट (उन निवेशकों को जारी किए गए जिनके बैंक विवरण रिकॉर्ड तिथि पर उनके डीमैट खाते/भौतिक फोलियो में अपडेट नहीं किए गए हैं) वैधता अवधि के भीतर अपने बैंक में जमा कर सकते हैं. इसके बाद, इसे ऊपर बताए अनुसार भूगतान के लिए सामान्य तरीके से आरटीए को भेजा जा सकता है.

6. हमारे जिन सम्माननीय शेयरधारकों के पास भौतिक रूप में शेयर हैं, हम उनसे भी अनुरोध करते हैं कि वे दिनांक 30 सितंबर 2023 तक आरटीए को आवश्यक प्रपत्र जमा करके अपने ई-मेल आईडी, संपर्क नंबर, बैंक खाता और नामांकन सहित पैन, केवाईसी संबंधी विवरण अपडेट करें. जिसका पता यहाँ ऊपर दिया गया है. जिससे सेबी के दिशानिर्देशों के अनसार उसके बाद आपके शेयर फ्रीज न हों. अपेक्षित केवाईसी फॉर्म हमारी वेबसाइट से नीचे दिए गए मार्ग (यआरएल) से डाउनलोड किए जा सकते हैं या आरटीए से प्राप्त किए जा सकते हैं. https://bank.sbi/web/investor-relations/share-holder-bond-holder

करने के लिए अपने संबंधित डिपॉजिटरी सहभागी (डीपी) के पास केवाईसी विवरण अद्यतन करने का अनरोध किया जाता है.

7. हम भौतिक रूप में शेयर रखने वाले शेयरधारकों से यह अनुरोध भी करते हैं कि वे जोखिम से बचने के लिए अपने भौतिक शेयरों को तुरंत डीमेट रूप में परिवर्तित करें. सबसे महत्वपूर्ण बात यह है कि भौतिक शेयरधारकों द्वारा हस्तांतरण/विक्रय के माध्यम से निवेश का मुद्रीकरण नहीं किया जा सकता है. क्योंकि सेबी ने यह निर्धारित किया है कि इस तरह के अनुरोध को तब तक संसाधित नहीं किया जाएगा, जब तक कि शेयर डिपॉजिटरी (एनएसंडीएल/सीडीएसएल) के साथ डीमेट स्वरूप में नहीं रखे जाते हैं. सबसे महत्वपूर्ण बात यह है कि भौतिक रूप में रखे गए निवेश को सेबी दिशानिर्देशों के अनुसार हस्तांतरित/बेचा नहीं जा संकता है

8. इसके अलावा, भौतिक शेयरों के भौतिक शेयरधारकों/दावेदारों, जिन्हें डीमैट फॉर्म में रूपांतरण के लिए उनके अनुरोध पर कार्रवाई के बाद बैंक के आरटीए द्वारा लेटर ऑफ कंफर्मेशन (पुष्टि पत्र) (एलओसी) जारी किया गया है, से अनुरोध है कि यदि पहले जमा नहीं किया गया है, वे तुरंत एलओसी डीपी का डिमेट के लिये दे, सेबी के दिशानिर्देशों के अनुसार बैंक के दावा न किए गए एलओसी अनक्लैम्ड सिक्योरिटी संस्पेंस अकाउंट में ट्रांस्फर कर दिये जायेंगे क्योकी ये शेयर जारी करने की तिथि से केवल 120 दिनों तक वैध है. जिन भौतिक शेयरधारकों / दावेदारों ने वैधता अवधि के भीतर डीमैट के लिए एलओसी जमा नहीं की है, उनसे अनुरोध है कि वे अपने डीमैट खाते में भौतिक शेयरों के हस्तांतरण के लिए आवश्यक औपचारिकताओं के लिए उपरोक्त पते पर तुरंत बैंक के आरटीए से संपर्क करें. आपके सहयोग और समर्थन के लिए धन्यवाद.

भारतीय स्टेट बैंक हेतु

स्थान : मुंबई दिनांक : **08.08.2023**

अरुणा एन दक सहायक महाप्रबंधक (अनुपालन एवं कंपनी सचिव)



कैंटाबिल रिटेल इंडिया लिमिटेड

पंजीकृत कार्यालयः बी—16, ग्राउंड फ्लोर, लॉरेंस रोड इंडस्ट्रियल एरिया, दिल्ली—110035 कॉर्पोरेट पहचान संख्या (सीआईएन): L74899DL1989PLC034995 **फोन:** 91-11- 41414188, 91-11-46818101 वेबसाइटः www.cantabilinternational.com

> ई-मेलः investors@cantabilinternational.com सूचना

सेबी (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकता) विनियम, 2015 के विनियम 29, और 33 के अनुसार, सूचना दी जाती है कि कंपनी के निदेशक मंडल की बैठक शनिवार, 12 अगस्त, 2023 को दोपहर 12:00 बजे बी–16, लॉरेंस रोड इंडस्ट्रियल **एरिया, नई दिल्ली–110035** में आयोजित होने वाली है, जिसमे अन्य बातों के साथ–साथ विचार करना, अनुमोदन करनाः

- 30 जून, 2023 को समाप्त तिमाही के लिए कंपनी के अंनकेक्षित वित्तीय परिणामों वत्तीय वर्ष 2022-23 के लिए अंतिम लामांश की अनुशंसा
- वित्तीय वर्ष 2022—23 के लिए इक्विटी शेयरों पर लामांश के मुगतान के लिए शेयरघारकों की पात्रता सुनिश्चित करने के उद्देश्य से बुक क्लोजर तिथियां/रिकॉर्ड तिथि
- स्टॉक स्प्लिट का प्रस्ताव

कृते कैंटाबिल रिटेल इंडिया लिमिटेड

स्थानः नई दिल्ली तिथिः ७ अगस्त, २०२३

हस्ता / -पूनम चहल कंपनी सचिव सह प्रमुख-कानूनी

सार्वजनिक सूचना

नेशनल कम्पनी लॉ ट्रिब्यूनल के समक्ष चंडीगढ़ बेंच, चंडीगढ़ (मूल क्षेत्राधिकार)

कम्पनी याचिका संख्या सीपी (सीएए) 26 / सीएचडी / हरियाणा ऑफ 2023 साथ में

कम्पनी आवेदन संख्या सीए (सीएए) 56 / सीएचडी / हरियाणा ऑफ 2022 कम्पनी अधिनियम, 2013 (18 ऑफ 2013) के मामले में

धारा 230 और 232 व्यवस्था की योजना के मामले में

के मामले में

ए०एस०जी० ओवरसीज प्रा० लि० वगैराह

याचिकाकर्ता नं0 1/स्थानान्तरणकर्ता कम्पनी

याचिका की सुनवाई की सूचना

कम्पनी अधिनियम, 2013 की धारा 230 और 232 और कम्पनी अधिनियम, 2013 की धारा 66 और 52, कम्पनी (समझौता, व्यवस्था और समामेलन) नियम, 2016 और राष्ट्रीय कम्पनी लॉ ट्रिब्यूनल, नियम 2016 के तहत और अन्य लागू प्रावधान, यदि कोई हो, की व्यवस्था की योजना की मन्जूरी प्राप्त करने हेतु एक संयुक्त याविका ए०एस७०गी ओवरसीज प्राo लिo, बीपीटीपी पार्कलेण्डस प्राइड लिo, बीपीटीपी रिजॉट प्राo लिo, कन्ट्रीवाइड प्रोमोटर्स प्रा0 लि0, दिल्ली स्ट्रांग बिल्ड इन्फ्रास्ट्रक्चर प्रा0 लि0, गार्निश कॉलोनाइजर्स प्रा0 लि0, गेटवे इन्फ्राप्रोजेक्ट्स प्रा0 लि0, लूनर डवलपर्स प्रा0 लि, मूनलाइट बिल्डमार्ट प्रा0 लि0, रिमार्केबल एस्टेट प्रा0 लि0, सुपर बेल्ट्स प्रा0 लि0, ट्रायंगल बिल्डर्स एण्ड प्रोमोटर्स प्रा0 लि0, वेल वर्थ डवलपर्स प्रा0 लि0, अंतरिक्ष , कन्स्ट्रक्शन कम्पनी प्राo लिo, अनुपम टावर्स प्राo लिo, आशीर्वाद बिल्डवेल प्राo लिo, ब्रेनवेव बिल्डर्स प्रा0 लि0, ब्राइट स्टार बिल्डर्स प्रा0 लि0, बिजनेस पार्क बिल्डर्स प्रा0 लि0, बिजनेस पार्क डवलपर्स प्रा0 लि0. बिजनेस पार्क ओवरसीज प्रा0 लि0. बिजनेस पार्क प्रमोटर्स पा० लि० डिलाइट रीयलटेक पा० लि० डिजाइनर रियलटर्स पा० लि० डिजीटल एसईजेड डवलपर्स प्रा0 लि0, दुर्जबा ओवरसीज प्रा0 लि0, इलीट रीयलटेक प्रा0 लि0, इवेन्चुअल बिल्डर्स प्रा0 लि0, एक्सल इन्फ्रावेंचर्स प्रा0 लि0, फोकस बिल्डर्स प्रा0 लि0, फ्रेगरेन्स कन्स्ट्रक्शन प्रा0 लि0, जी०ए०जी० कन्स्ट्रक्शन प्रा0 लि0, गारलेण्ड इन्फ्रास्ट्रक्चर प्रा0 लि0, गीतांजलि प्रमोटर्स प्रा0 लि0, ग्लेज बिल्डकॉन प्रा0 लि0, गिलट्ज बिल्डर एण्ड प्रमोटर्स प्रा0 लि0, ग्रीन पार्क इस्टेट्स प्रा0 लि0, ग्रीन वैली हाउसिंग एण्ड लैण्ड डवलपमेन्ट प्रा0 लि0, ग्रीन वैली टावर्स प्रा0 लि0, ग्रो हाई रीयलटर्स प्रा0 लि0, आई०ए०जी० प्रोमोटर्स एण्ड डवलपर्स प्रा० लि०, इमेजिन बिल्डर्स प्रा० लि०, इम्पार्शियल बिल्डर्स प्रा0 लि0, इम्पावर इन्फ्रास्ट्रक्चर प्रा0 लि0, आई0एस0जी0 इस्टेट्स प्रा0 लि0, जैस्मिन बिल्डटैक प्रा0 लि0, के0ए0 प्रोमोटर्स एण्ड डवलपर्स प्रा0 लि0, मेरिट मार्केटिंग प्रा0 लि0, नेटिव बिल्डकॉन प्रा0 लि0, पैशेनेट बिल्डर्स प्रा0 लि0, परपेचुअल इन्फ्राकॉन प्रा0 लि0. पनम प्रोमोटर्स एण्ड डवलपर्स प्रा0 लि0. प्रेसिशन इन्फ्रास्टक्वर प्रा0 लि0. रेनबो प्रोमोटर्स प्रा0 लि0, सरस्वती कुन्ज इन्फ्रास्ट्रक्चर प्रा0 लि0, शालीमार टाउन प्लानर्स प्रा0 लि0, श्रृंखला इन्फ्रास्ट्रक्चर प्रा0 लि0, सुनैना टावर्स प्रा0 लि0, सनग्लो ओवरसीज प्रा0 लि0, स्परग्रोथ कन्स्ट्रक्शन्स प्रा0 लि0, यू०एस0जी0 बिल्डवैल प्रा0 लि0, वसुन्धरा प्रमोटर्स प्रा0 लि0, विजुअल बिल्डर्स प्रा0 लि0, विवेक प्रमोटर्स प्रा0 लि0, वेस्टलेण्ड डवलपर्स प्रा0 लि0, बीपीटीपी लि0, लॉजिकल बिल्डर्स प्रा0 लि0, पराया बिल्डटेक प्रा0 लि0, याचिकाकर्ता कम्पनियों द्वारा 05 जुलाई, 2023 को प्रस्तुत की गयी थी और नेशनल कम्पनी लॉ ट्रिब्यूनल, चण्डीगढ़ बैंच, कॉर्पोरेट भवन, प्लॉट नं0 4-बी, ग्राउंड पलोर, सैक्टर- 27-बी, मध्य मार्ग, चण्डीगढ़ - 160019 के समक्ष उक्त याचिका की सुनवाई के लिए 21 सितम्बर, 2023 सुबह 10:30 बजे का समय तय किया गया है। उक्त याचिका का समर्थन या विरोध करने के इच्छुक किसी भी व्यक्ति को अपने या अपने

अधिवक्ता द्वारा हस्ताक्षरित अपने विचार, अपने नाम और पते के साथ माननीय नेशनल कम्पनी लॉ ट्रिब्यूनल, चण्डीगढ़ बैंच, कॉर्पोरेट भवन, प्लॉट नं0 4-बी, ग्राउंड फ्लोर, सैक्टर- 27-बी मध्य मार्ग चण्डीगढ़ - 160019 और याचिकाकर्ताओं के अधिवक्ता को भेजना चाहिए ताकि याचिका की सुनवाई के लिए तय तारीख से 02 दिन पहले बेंच और याचिकाकर्ताओं के अधिवक्ता तक पहुँच सके। जो इस याचिका का विरोध करना चाहता है, विरोध के आधार या उसके हलफनामें की एक प्रति ऐसे नोटिस के साथ प्रस्तुत की जाएगी। याचिका की एक प्रति अधोहस्ताक्षरी द्वारा निर्धारित शुल्क का भुगतान करने वाले किसी भी व्यक्ति को प्रदान की जायेगी।

कार्तिकेय गोयल, अधिवक्ता राजीव गोयल एण्ड एसोसिएटस के लिए आवेदकों के लिए अधिवक्ता 785, पॉकेट-ई, मयूर विहार-II, दिल्ली-मेरठ एक्सप्रेसवे / एन.एच.—9, दिल्ली — 110091 ई-मेल rajeev391@gmail.com

वेबसाइट www.rgalegal.in

दिनाँक: 07-08-2023 स्थानः नई दिल्ली



MANAGER TO THE BUYBACK

James Warren Tea Limited

CIN: L15491AS2009PLC009345

Registered Office: Dhoedaam Tea Estate, P.O. Borahapjan, Dist. Tinsukia, Assam 786150; e Office: Aspirations Vintage, 12, Pretoria Street, Kolkata 700071, Tel: 91-33-40341000, Fax: 91-33-40341015. E-mail: sec@jwtl.in; Website: www.jameswarrentea.com, Contact Person: Ayushi Mundhra, Company Secretary and Compliance Officer

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF JAMES WARREN TEA LIMITE
("THE COMPANY")

This Post Buyback Announcement ("Post Buyback PA") regarding completion of the Buy-back by the Company of its fully paid-up Equity Shares of face value of ₹ 10 each ("the Equity Shares") for
the shareholders/beneficial owners of the Company ("Shareholders") is being published pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulation

2018, as amended (the "SEB Buyback Regulations"). The Advertisement shall be read in conjunction with the public announcement dated Friday, July 07, 2023 (the "Public Announcement") and the Letter of Offer dated Thursday, July 20, 2023 (the "Lett of Offer"), Issued in connection with the Buy-back.

Unless specifically defined herein, capitalized terms and abbreviations used herein shall have the meaning ascribed to such terms in the Public Announcement and the Letter of Offer.

THE BUYBACK
The Company had announced a Buyback upto 7,00,000 (Seven Lakhs Only) fully paid-up Equity Shares of face value of ₹ 10 each ("Equity Shares") representing 15.91% of the total number of Equity Shares in the paid-up equity share capital of the Company, on a proportionate basis from all eligible shareholders as on the record date it, presenting 15.91% of the total number of Equity Shares in the paid-up equity share for a present paid and present an expensive paid of the Company and present paid paid-up equity share for an expensive and the company and the company as on March 31, 2023 on a standainche basis.

The Buyback have been undertaken in accordance with circular no. CRICTE/POLICYELL/1/2015 dated April 13, 2015 and circular no. CPC/DCR2/CIR/P/2016/131 dated December 9, 2016, issued by the Securities and Exhange Board of India ("SEBI"), which perscribes menhanism for acquisition of shares through stock exchange.

The tendering period for the Buyback was opened on Monday, July 24, 2023 and closed on Friday, July 28, 2023.

DE INILS OF THE BUTBACK.

The total number of Equity Shares bought by the Company in the Buyback were 7,00,000 Equity Shares, at a price of ₹ 250.00 per Equity Share. The total amount utilized by the Company is ₹ 17,50,00,000 [Rupees Seventeen Crores Fifty Lakhs Onlyl excluding transaction costs.

The Registrar to the Buyback i.e. Maheshwari Datamatics Private Limited considered a total of 346 valid bids for 33.44,884 Equity Shares in response to the Buyback, which is approximately 4.78 tim the maximum number of Equity Shares proposed to be Bought Back. The details of Valid Applications considered by the Registrar to the Buyback are as follows: Category of No. of Equity Shares Total No. of No. of Shareholders reserved in the Buyback bids received Valid Bids* Shares Tendered to the total No. of Equity Shares proposed to be Equity Shares Bought

	·				Bought Back)	Back**			
Small Shareholder	1,15,215	328	327	1,15,711	0.17	1,15,215			
General	5,84,785	19	19	32,29,173	4.61	5,84,785			
Not in master file*		1	-	15					
Excess Bids		-	-	250					
Total 7,00,000 347 346 33,45,149 4.78									
*[1] bid for [15] Equity Shares were not considered since they were not shareholders as on Record Date.									
**Fycludes excess hid by [1] shareholder for [250] Fauity Shares under general category, which were over and above their shareholding as on the record date hence such equity shares have not been considered									

Nat Valid applications were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection was dispatched by the Registrar to the Buyback to the Shareholder, on Monday, August 07, 2023. The funds in respect of accepted Equity shares were paid out to the respective seller members / custodians. If bank account details of any Eligible Shareholder holding Shares in dematerialized form are not available or if the fund transfer instruction is rejected by the Reserve Bank of India or relevant Bank, due to any reasons, then the amount payable to the feligible Shareholders will be transferred to the concerned Shareholder Broker for onward transfer to such Eligible Shareholder holding Shares in dematerialized form.

Demat Shares accepted under the buyback were transferred to the Company Demat Account on Friday, August 04, 2023. The unaccepted Demat Shares have been unblocked in the account of regiverible Eligible Shareholder by Cleaning corporation of BSE Limited on Friday, August 04, 2023.

Regulations.

CAPITAL STRUCTURE AND SHAREHOLDING PATTERN
The Capital Structure of the Company, pre and post Buyback, are as under

	Number of Shares	Amount (Rs. In Lakhs)	Number of Shares	Amount (Rs. In Lakhs)
Authorized Capital				
Equity Share of Face value of Rs. 10 each	1,30,00,000	1,300.00	1,30,00,000	1,300.00
Issued, Subscribed and Paid-up Equity Shares Capital				

Subject to Extinguishment of 7,00,000 Equity Shares Details of the Shareholder from whom Equity Shares exceeding 1% (of the total Equity Shares Bought Back) have been accepted under the Buyback are as mentioned below

SI. No.	Name of the Shareholder	No. of Equity Shares accepted under Buyback	Equity Shares accepted as a % of Equity Shares Bought back	Equity Shares accepted as a % of total post Buyback Equity Share Capital*					
1	Ashdene Investments Limited	2,74,254	39.18	7.41					
2	ISIS Enterprises Limited	2,43,307	34.76	6.58					
3	Maygrove Investments Limited	42,603	6.09	1.15					
4	Raviraj Developers Limited	7,248	1.04	0.20					
ac. At.	School File Charles and File Control File Charles								

The shareholding pattern of the Company before the Buyback, i.e., as on the record date i.e., Tuesday, July 18, 2023 and after the Buyback, are as follows

	Number of Shares	% of Shareholding	Number of Shares	% of Shareholding
Promoter and persons acting in concert (collectively "the Promoters")	30,98,585	70.42	25,38,421	68.60
Foreign Investors (including Non-Resident Indians, Foreign Nationals, FlIs and Foreign Mutual funds)	14,778	0.34	17,993	0.49
Financial Institutions/Banks & Mutual Funds promoted by Banks/Institutions	257	0.01	257	0.01
Others (Public, Public Bodies Corporate etc.)	12,86,380	29.23	11,43,329	30.90
Total	44,00,000	100.00	37,00,000	100.00
15. https://doi.org/10.1000/15.1000/15.1000/15.1000/15.1000/15.1000/15.1000/15.1000/15.1000/15.1000/15.1000/15				

FEDEX SECURITIES PRIVATE LIMITED (Formerly known as Fedex Securities Limited)
8 7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parle (East), Munhai - 400 057, Maharashtra, India, Tel Noz. +91 81049 85249, E-mail: mb@
Website: www.fedescien, SEB Registration Number in Milm00010161, Contact Persons Saipan Sanghvi As per Regulation 24(ii)(a) of the SEBI Buyback Regulations, the Board of Director of the Company accepts full and final responsibility for all the information contained in this Post Buyback Public Announcement and commiss that it contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of James Warren Fac Limited

Sd/Sandip Das, Whole Time Director, DIN: 07979791 Arup Kumar Chowdhuri, Independent Director, DIN: 00997826 Ayushi Mundhra, Compa

2023 and the last date for On Market Renunciation of Rights Entitlements was Wednesday, July 26, 2023. Out of the total 4,086 Applications for 649,920,938 Rights Equity Shares, 75 Applications for 32,971,688 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 3,335 for 616,949,250 Rights Equity Shares, which was 123.68% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on August 4, 2023 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, and the Registrar to the Issue, the Rights Issue Committee of the Company has on August 4, 2023, approved the allotment of 49,88,20,215 Rights Equity Shares to the successful Applicants. In the Issue, Nil Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment. The breakup of applications received through ASBA (after technical rejections) is given below:

Value (₹)

30,82,66,342.00

Number of Rights Equity Shares against Rights Entitlement (A)

Number of Rights Equity Shares against Additional Equity Shares Applied (B) Number of applications receive Total Rights Equity Shares (A+B) 87,963,277 Eligible Equity Shareholders 3,984 202,303,065 308,266,342 Renouncees Total 4.086 100.376.468 549 544 470 649.920.938

Rights Equity Shares Applied for

%

47.43%

NOTICE FOR BASIS OF ALLOTMENT

PROMOTERS OF OUR COMPANY

MR. KAMAL BERIWAL ISSUE OF 49.88.20.215 EQUITY SHARES OF FACE VALUE OF ₹. 1/- EACH ("RIGHTS EQUITY SHARES") OF G G ENGINEERING LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ 1/- PER EQUITY SHARE AGGREGATING UPTO ₹. 4988.20 LAKHS ("ISSUE") ON RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 38

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Thursday, July 20, 2023 and closed on Monday, July 31,

RIGHTS EQUITY SHARE FOR EVERY 29 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, JULY 11, 2023

22,35,25,561 2.50% Renouncees 4,086 100.00% 64,99,20,938 100.00% 64,99,20,938.00 Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on August 4, 2023. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on August 4, 2023. The listing application was executed with BSE on August 5, 2023 respectively. The credit of Rights Equity Shares to the respective dema accounts of the allottees in respect of Allotment in dematerialized form will be completed by August 10, 2023. For further details, see "Terms of the Issue – Allotment Advice or Refund/ Unblocking of ASBA Accounts

on page 202 of the Letter of Offer. The trading is expected to commence on or before August 16, 2023. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on August 1, 2023. INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.

97.50%

Applications Received

3,984

The Draft Letter of Offer was not required to be filed with SEBI in terms of SEBI ICDR Regulations, 2018 as the size of issue was less than ₹5,000.00 lakhs DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of the BSE" on page 174 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated July 5, 2023.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

Number

30,82,66,342

COMPANY REGISTRAR TO THE ISSUE G G ENGINEERING LIMITED KFIN Technologies Limited CIN: L28900MH2006PLC159174 Address: Selenium Tower B. Plot 31-32, Gachibowl Registered Office: Office No. 203, 2nd Floor, Shivam Chambers, Coop Soc Ltd. S.V Road, Gorega-on West, Near Sahara Apartment Mumbai, Maharashtra-400104, India Corporate Office: Office No. 306, 3rd Floor, Shivam House Karam Pura, Commercial Complex, Financial District, Nanakramguda, Hyderabad 500 032 **Telephone:** +91 40 6716 2222 Email: murali.m@kfintech.com, Opp. Milan Cinema New Delhi - 110015 Website: www.kfintech.com Contact Person: Mr. Atul Sharma, Whole-Time Director.
Tel: +91 766-931-8144 Investor grievance e-mail: einward.ris@kfintech.com Contact Person: Mr. Murali Krishna

Website: www.ggelimited.com Validity of Registration: Permanent Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked in ASBA proces), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be was submitted by the Investors along with a photocopy of the acknowledgement slip and copy of the e-acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page 179 of the Letter of Óffe

SEBI Registration No.: INR000000221

For G G Engineering Limited

Rights Equity Shares Allotted

Number

27,52,94,654

Value (₹)

27,52,94,654.00

55.19%

Mr. Atul Sharma **Whole-Time Directo**

Date: August 7, 2023 Date: August 7, 2023

Whote-Time Director

Disclaimer: Our Company has filed a Letter of Offer with the Stock Exchanges. The Letter of Offer is available on the website of the Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com
Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 19 of the Letter of Offer. This
announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including
the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption
from registration. There will be no public offering of Rights Equity Shares in the United States.