



October 22, 2021

The Secretary  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 001  
BSE Code: 500645

Listing Department  
National Stock Exchange of India Limited,  
Exchange Plaza,  
Bandra - Kurla Complex, Bandra (E),  
Mumbai – 400 051  
NSE Code: DEEPAKFERT

**Subject: Proposed qualified institutions placement of equity shares of face value Rs. 10 each, (the “Equity Shares”), of Deepak Fertilisers and Petrochemicals Corporation Limited, (the “Company”), pursuant to the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “SEBI ICDR Regulations”) and Section 42 of the Companies Act, 2013, each as amended and the rules made thereunder (“QIP” or “Issue”)**

Dear Sir/Madam,

Please refer to our letter dated October 19, 2021, intimating you about the meeting of the Securities Issue Committee of the Board of Directors (“Committee”) of the Company to be held on October 22, 2021, in respect of the Issue.

The Issue was opened on October 19, 2021, and the same was intimated to you *vide* our letter dated October 19, 2021. We wish to inform you that the Committee at its meeting held today i.e. October 22, 2021, has, *inter alia*, passed the following resolutions:

- a. Approved the closure of the Issue today (i.e. October 22, 2021), pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue which opened on October 19, 2021;
- b. Determined and approved the allocation of 1,24,39,029 Equity Shares at an Issue price of ₹410 per Equity Share (including a premium of ₹ 400 per Equity Share) which is at a discount of ₹12.48 per Equity Share i.e. 2.95% to the floor price of ₹422.48 per Equity Share, in accordance with the SEBI ICDR Regulations upon the closure of the Issue, determined according to the formula prescribed under Regulation 176 of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
- c. Approved and finalised the confirmation of allocation note to be sent to eligible qualified institutional buyers, intimating them of the allocation of Equity Shares pursuant to the Issue; and
- d. Approved and adopted the placement document dated October 22, 2021, in connection with the Issue.

The meeting of the Securities Issue Committee commenced at 6.30 p.m. and concluded at 6.50 p.m.



We request you to kindly take this on records, and the same be treated as compliance under Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Yours faithfully,

**FOR DEEPAK FERTILISERS  
AND PETROCHEMICALS CORPORATION LIMITED**

**Ritesh Chaudhry  
Company Secretary**

