



AGARWAL INDUSTRIAL CORPORATION LIMITED

Petrochemicals (Manufacturers & Traders of Bitumen & Bituminous Products) • Logistics for Bitumen & LPG • Wind Mills.

CIN NO.: L99999MH1995PLC084618

June 08, 2021

To,

BSE Limited Corporate Relationship Department P.J. Towers, Dalal Street, Mumbai - 400 001 Scrip Code – 531921	National Stock Exchange of India Limited 'Exchange Plaza' C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Symbol: AGARIND; Series: EQ
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Sub: Intimation regarding Additional New Agenda item in addition to the main Agenda items of the Meeting of Board of Directors of Agarwal Industrial Corporation Limited to be held on Tuesday, June 15, 2021, the Notice of which has been given and uploaded on your websites on June 04, 2021.

Dear Sir,

In continuation of our Notice dated June 04, 2021 for the Board Meeting of the Company to be held on **Tuesday, June 15, 2021** with regard to consideration and approval of Audited Financial Results (Standalone and Consolidated) of the Company for the Quarter and Year ended March 31, 2021 and recommendation of the Dividend on Equity Shares, if any, for the F.Y ended March 31, 2021 and other items stated in the said Notice, **please note that the additional Notice is also given as under:**

- The Board to consider and approve conversion of up to 4,00,000 (Four Lakhs) Warrants into equal number of Equity Shares (4,00,000) at a price of Rs. 105.20 per Equity Share (including a premium of Rs. 95.20 per Equity Share) aggregating to up to Rs. 4,20,80,000 (Rupees Four Crores, Twenty Lakhs & Eighty Thousand only) out of total 35,11,000 Convertible Warrants allotted in accordance with the Special Resolution dated February 10, 2021 passed by the Members of the Company and the Board Resolution dated April, 09, 2021, passed by the Board of Directors of the Company.

The above additional Notice is given pursuant to Regulation 29 of SEBI (LODR) Regulations, 2015 as amended.

This is for your kind information and records.

Thanking You,
For Agarwal Industrial Corporation Limited

Sd/-
Dipali Pitale
Company Secretary & Compliance Officer



Registered Office : "Eastern Court", 201/202, Plot No.12, V.N. Purav Marg, S. T. Road, Chembur, Mumbai - 400 071.

• Tel: +91-22-25291149/50. • Fax: + 91-22-25291147. • E-mail : contact@aicltd.in

• Website : www.aicltd.in

