



RPP Infra Projects Ltd

Ref No.250/SECT/STOCK EXCHANGE /2021-22

Date: 24.09.2021

BSE Limited
1st Floor 25, "P.J. Towers"
Dalal Street,
Mumbai – 400 001
Scrip Code: 533284

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 501
Scrip Code: **RPPINFRA**

Subject: Prior Intimation under Regulations 84 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, and Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (SEBI Listing Regulations).

Dear Sir / Madam,

This is further to our intimations made with respect to the offer and issuance of fully paid-up equity shares of the Company (**Rights Equity Shares**) for an amount not exceeding ₹ 48.00 crores, by way of a rights issue (**Rights Issue**), in accordance with the Companies Act, 2013 and rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, (**SEBI ICDR Regulations**) and other applicable laws.

Pursuant to the provisions of Regulation 30 of the SEBI Listing Regulations and Regulation 84 of the SEBI ICDR Regulations, we disclose that:

1. the dispatch of the abridged letter of offer and the application form in connection with the Rights Issue was completed on 22.09.2021; and
2. the shareholders or the persons entitled to receive the rights entitlements and have not received the application form, may obtain the same from the following websites:
 - a. our Company at www.rppi.com
 - b. the Registrar at <https://rights.cameoindia.com/rpp>
 - c. the Lead Manager www.ingaventures.com
 - d. the Stock Exchanges at www.nseindia.com and www.bseindia.com; and
 - e. the Registrar's web-based application platform at <https://rights.cameoindia.com/rpp>

Additionally, if shareholders entitled to receive the rights entitlements have neither received the original application forms nor are in a position to obtain the application form, they may make an application through a plain paper application form available on the website our Registrar to the Issue at <https://rights.cameoindia.com/rpp> or in writing on a plain paper to subscribe to the Rights Issue along with a format specifying therein the necessary particulars such as name, address, ratio of rights issue, issue price, number of equity shares held, ledger folio numbers, depository participant ID, client ID, number of equity shares entitled and applied for, additional shares if any, and the amount to be blocked with Self Certified Syndicate Bank along with the application.

In case the shareholder makes an application using the application form as well as plain paper, both the applications shall be liable to be rejected at the option of our Company.

Regd Office :
S.F. No. 454, Raghupathynaiken Palayam,
Railway Colony (Post), Poondurai Road,
Erode - 638 002. Tamilnadu. India.

☎ : +91 424 2284077
☎ : +91 424 2282077
✉ : ao@rppi.com
🌐 : www.rppi.com

CIN : L45201TZ1995PLC006113
PAN : AAACR9307E
Service Tax No. AAACR9307EST001
GSTIN No. : 33AAACR9307E1Z0



RPP Infra Projects Ltd

We enclose copies of advertisements issued by the Company on 23 September, 2021, in respect of matters specified under sub-regulation (1) of Regulation 84 of SEBI ICDR Regulations, in (i) Financial Express (English newspaper – all editions); (ii) Jansatta (Hindi newspaper – all editions) and (iii) Daily Thanthi (Erode edition, Tamil newspaper being the regional language in Erode where our registered office is located).

The advertisements are also available on our website, i.e., <http://www.rppiopl.com/shareholders-information.php>

The above is for your information and dissemination to the members.

Thanking you.

Yours faithfully,

For R.P.P Infra Projects Limited,


Pradeep Kumar Nath
Company Secretary and Compliance Officer



Encl: As above.

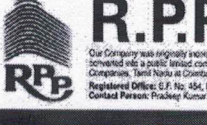
Regd Office :
S.F. No. 454, Raghupathyaiken Palayam,
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Service Tax No. AAACR9307EST001
GSTIN No. : 33AAACR9307E1Z0

FINANCIAL EXPRESS

This is only an advertisement for subscription purposes and not for publication, distribution or release of any securities... This prospectus does not constitute an offer of securities for sale in any jurisdiction...



R.P.P. INFRA PROJECTS LIMITED

Our Company was originally incorporated as R.P.P. Constructions Private Limited of India... The name of our Company was changed to R.P.P. Infra Projects Private Limited on November 27, 2020.

OUR PROMOTERS: P. ARULSUNDARAM AND A. NITHYA

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF R.P.P. INFRA PROJECTS LIMITED ONLY

ISSUE OF UPTO 1,00,00,000 EQUITY SHARES OF FACE VALUE ₹10 EACH (RIGHTS EQUITY SHARES) OF OUR COMPANY FOR CASH AT A PRICE OF ₹30 PER EQUITY SHARE... AGGREGATING UPTO ₹ 3000.000 (RUPEES 48,00,00,000) (ASSUMING 48.00 CRORES)...

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

ISSUE OPENS ON: MONDAY, SEPTEMBER 27, 2021

LAST DATE FOR MARKET RENOVATIONS*: WEDNESDAY, OCTOBER 13, 2021

ISSUE CLOSES ON*: MONDAY, OCTOBER 18, 2021

*Eligible Equity Shareholders are requested to ensure that renunciation (if applicable) is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncer... on or before the issue Closing Date.



Simple, Safe, Smart way of making an application - Make use of it

*Application supported by block amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, for further details check section on ASBA below

Facilities for Application in the Issue: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights have Overrider and the ASBA Circulars, all investors desiring to make an Application in the Issue are mandatorily required to use either the ASBA process or the R-WAP (provided only for resident investors in the Issue). Investors should carefully read the provisions...

If We Will not Offer... We will not offer the entire amount of the Rights Equity Shares which may be applied for... We will not offer more than the amount applied for which we are not applying...

Application by Eligible Equity Shareholders holding Equity Shares in physical form: Please note that in accordance with Regulation 76 of the SEBI ICDR Regulations, the credit of Rights Entitlements and allotment of Equity Shares shall be dematerialised from only ASBA, Eligible Equity Shareholders holding Equity Shares in physical form only, on or before the issue Closing Date...

NO OFFER IN UNITED STATES: The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933... This offering of Rights Entitlements and Rights Equity Shares is made only in India...

APPLICABLE SECTION 496(1)(b) OF THE COMPANIES ACT, 2013: Investors applying through the ASBA process are deemed to have accepted the applicability of Section 496(1)(b) of the Companies Act, 2013... APPLICABLE SECTION 496(1)(b) OF THE COMPANIES ACT, 2013: Investors applying through the ASBA process are deemed to have accepted the applicability of Section 496(1)(b) of the Companies Act, 2013...

DECLARATION OF INVESTORS: The undersigned hereby declare that the information furnished in this Application Form is true and correct to the best of their knowledge... I/We have read and understood the contents of the Prospectus, the Rights Entitlements and the Application Form and I/We agree to the terms and conditions therein...

LEAD MANAGER TO THE ISSUE: NGA VENTURES PRIVATE LIMITED, 1208, Madhav Park West, Sector 29, Gurgaon, Haryana. Also includes CAMEO logo and contact details.

REGISTRAR TO THE ISSUE: CAMCO CORPORATE SERVICES LIMITED, CAMEO Building #11, DLF Phase IV, Gurgaon. COMPANY SECRETARY AND COMPLIANCE OFFICER: Mr. Pradyum Kumar Nishi, R.P.P. INFRA PROJECTS LIMITED.

This is an offer of securities for information purposes and not for subscription, distribution or resale outside India. This is not an advertisement for the offer of securities. The advertisement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this advertisement may not be offered or sold in the United States or any other jurisdiction. Any public offering of securities in the United States must be made through a prospectus that may be obtained from the issuer or the selling equity holder and will contain detailed information about the company and management, as well as financial statements. All public offerings of securities in the United States are subject to the Securities Act of 1933, as amended, and the Securities Exchange Act of 1934, as amended, and any securities described in this advertisement may not be offered or sold in the United States or any other jurisdiction.

R.P.P. INFRA PROJECTS LIMITED

Our Company was originally incorporated as R.P.P. Constructors (Private) Limited at Bhopal, India under the Companies Act, 1956. Subsequently, the name of our Company was changed to R.P.P. Infra Projects Private Limited on November 27, 2009. Thereafter, our Company was converted to a public limited company pursuant to a special resolution passed at a meeting of equity shareholders held on January 21, 2010 and the name of our Company was changed to R.P.P. Infra Projects Limited. Our Company was issued a fresh certificate of incorporation by the Registrar of Companies, Tamil Nadu at Chennai on March 6, 2010. For details of changes in the name and registered office of our Company, see chapter entitled 'Subsequent Information' beginning on page 54 of the Letter of Offer.

OUR PROMOTERS: P. ARULSUNDARAM AND A. NITHYA

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF R.P.P. INFRA PROJECTS LIMITED ONLY

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

ISSUE CLOSES ON: MONDAY, SEPTEMBER 27, 2021

LAST DATE FOR ON MARKET RENUNCIATIONS*: WEDNESDAY, OCTOBER 13, 2021

ISSUE CLOSES ON: MONDAY, OCTOBER 18, 2021

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renunciator on or prior to the Issue Closing Date.

* Our Board of Directors has authorized certain directors to have the right to extend the issue period as well as determine from time to time not exceeding 30 days from the Issue Closing Date (inclusive of the Issue Closing Date). Further, no extension of Application shall be permitted by any Applicant after the Issue Closing Date.

Simple, Safe, Smart way of making an application - Make use of it

Application supported by block amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, for further details check section on ASBA below

If we will not offer, or will otherwise transfer any of the Rights Equity Shares which may be required by us in any jurisdiction or under any circumstances, in which such offer is not authorized or to any person to whom it is made to make such offer, may be initiated by us. We actively, and passively or under any circumstances, in which such offer is not authorized or to any person to whom it is made to make such offer, may be initiated by us. We actively, and passively or under any circumstances, in which such offer is not authorized or to any person to whom it is made to make such offer, may be initiated by us.

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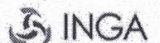
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LEAD MANAGER TO THE ISSUE
INDIA VENTURES PRIVATE LIMITED
1228 Hudson Street, N.S. Prudhoe Park,
Upper Mersey, London E15 4RQ, UK
Tel: +44 (0)20 7460 0000
Fax: +44 (0)20 7460 0001
Email: info@india-ventures.com
Website: www.india-ventures.com
Contact Person: Karish Shah
SEBI Registration No.: INM30112006

REGISTRAR TO THE ISSUE
CAWCO CORPORATE SERVICES LIMITED
C-10, Sector 16, Gurgaon, Haryana, India
Tel: +91 44 2846 0293 | Fax: +91 44 4002 0760
Email: info@cawco.com
Investor Grievance Email: investor@cawco.com
Website: www.cawco.com
Contact Person: M. Sivaprasath
SEBI Registration No.: INR020027053

COMPANY SECRETARY AND COMPLIANCE OFFICER
Mr. Pradeep Kumar Nath
R.P.P. INFRA PROJECTS LIMITED
C-10, Sector 16, Gurgaon, Haryana, India
Registered Office: S.F. 303, Nagarjuna Park, Palam, New Delhi, India
Corporate Office: MKA Chambers, No. 42, Third Floor, Hyderabad, India
Corporate Office: RPS High Rise, Nungambakam, Chennai - 600 034, Tamil Nadu, India
Tel: +91 44 2286 0771 Fax: +91 44 2286 0772
E-mail: pradeep@rpp.com | nath@rpp.com



R.P.P. INFRA PROJECTS LIMITED is providing, subject to market conditions or other considerations, a rights issue of its Rights Equity Shares and has in this regard filed a Letter of Offer dated September 15, 2021 with the Registrar of Companies, and submitted with SEBI for information and dissemination purposes. The Letter of Offer is available on the website of SEBI at www.sebi.com and on the website of the Lead Manager to the Issue at www.rpp.com.

The Rights Entitlements on the Rights Equity Shares will not be offered or sold in the United States or any other jurisdiction, including the United States, and any securities described in this advertisement may not be offered or sold in the United States or any other jurisdiction. Any public offering of securities in the United States must be made through a prospectus that may be obtained from the issuer or the selling equity holder and will contain detailed information about the company and management, as well as financial statements. All public offerings of securities in the United States are subject to the Securities Act of 1933, as amended, and the Securities Exchange Act of 1934, as amended, and any securities described in this advertisement may not be offered or sold in the United States or any other jurisdiction.

The Letter of Offer is subject to the terms and conditions set forth in the Letter of Offer and the Application Form and may be amended or modified by the issuer or the selling equity holder. The issuer or the selling equity holder may, at its discretion, extend the issue period as well as determine from time to time not exceeding 30 days from the Issue Closing Date (inclusive of the Issue Closing Date). Further, no extension of Application shall be permitted by any Applicant after the Issue Closing Date.

ERODE, THURSDAY, 23 SEPTEMBER 2021

R.P.P. INFRA PROJECTS LIMITED

This is only an advertisement for information purposes and not for publication, distribution or release... This is an advertisement for the offer document...

Our Company was originally incorporated as R.P.P. Constructions Private Limited at Erode, Tamil Nadu on May 4, 1999 under the Companies Act, 1956...

OUR PROMOTERS: P. ARULSUNDARAM AND A. NITHYA

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF R.P.P. INFRA PROJECTS LIMITED ONLY

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

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ASBA* Simple, Safe, Smart way of making an application - Make use of the Application supported by block amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, for further details check section on ASBA below

Facilities for Application in the issue: In accordance with Regulation 75 of the SEBI (ICDR) Regulations, the SEBI Rights Issue Circulars and the Investor's Handbook, an Applicant in the issue...

1. ASBA Facility: Investors applying for the ASBA process involve procedures that are different from the application under the RHP process. Investors applying through ASBA should carefully read the provisions available to such Applicants before making an Application through the ASBA process.

2. Registrar's Web-based Application Platform (RWAP): In accordance with SEBI (ICDR) Regulations, the SEBI Rights Issue Circulars and the Investor's Handbook, an Applicant in the issue...

3. For guidance on the Application process, please refer to the prospectus and the Investor's Handbook, which are available to all investors on the company website...

4. Please note that only RESIGNANT RENUNCIATIONS CAN BE MADE THROUGH THE RWAP FACILITY. PLEASE SEE THE SECTION ON MARKET RENUNCIATIONS ON PAGE 25 OF THE LETTER OF OFFER.

5. For guidance on the Application process, please refer to the prospectus and the Investor's Handbook, which are available to all investors on the company website...

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7. The Registrar's Web-based Application Platform (RWAP) is available to all investors on the company website...

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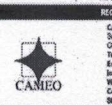
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27. For guidance on the Application process, please refer to the prospectus and the Investor's Handbook, which are available to all investors on the company website...

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29. For guidance on the Application process, please refer to the prospectus and the Investor's Handbook, which are available to all investors on the company website...



REGISTRAR TO THE ISSUE: CAMERO CORPORATE SERVICES LIMITED

COMPANY SECRETARY AND COMPLIANCE OFFICER: M. Prabhakar Kumar

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