



## NEELAMALAI AGRO INDUSTRIES LIMITED

(Registered Office : Katary Estate, Katary P.O., Coonoor, Nilgiris District - 643 213, TamilNadu)  
Post Box No. 4260, Panampilly Nagar P.O., Ernakulam - 682 036, Kerala  
Tele : (0484) 2315312 Fax : (0484) 2312541  
Corporate Identity Number (CIN): L01117TZ1943PLC000117  
E-Mail : secneelamalai@avtplantations.co.in  
Website : www.neelamalaiagro.com

18.03.2021

The Secretary  
BSE Limited  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai – 400 001  
Phones: 022-22721233/4,022-66545695

Dear Sirs,

**Sub: Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. - Newspaper Advertisement – Post Buy-Back public announcement**

**Ref: Scrip Code: 508670**

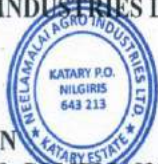
We are submitting herewith copy of post Buy-Back public announcement. Also find attached copies of newspaper advertisements containing the post Buy-Back public announcement.

The same has been made available on the Company's website; [www.neelamalaiagro.com](http://www.neelamalaiagro.com).

Kindly take the same on record.

Thanking you,

Yours faithfully  
For NEELAMALAI AGRO INDUSTRIES LTD.



S.LAKSHMI NARASIMHAN  
COMPANY SECRETARY & COMPLIANCE OFFICER

# After one week's pause, OTP messages resume

Communication running smoothly and no major issues faced, say banks

ABHIJIT LELE, MEGHA MANCHANDA, ANEESH PHADNIS & SUBRATA PANDA  
Mumbai/New Delhi, 17 March



## STORY SO FAR

- Last week, the Telecom Regulatory Authority of India had put on hold the implementation of its regulations to curb unsolicited commercial communication
- The regulator gave banks and other service providers one week to adhere to the regulations after customers across the country failed to receive text messages and OTPs

After a week's pause, communication of One Time Passwords (OTP) through short messaging for payment transactions resumed smoothly.

Last week, the Telecom Regulatory Authority of India (Trai) had put on hold the implementation of its regulations to curb unsolicited commercial communication. The regulator gave banks and other service providers one week to adhere to the regulations after customers across the country failed to receive text messages and OTPs. A senior Indian Banks' Association executive said things began smoothly after a one-week standstill. Members have not given negative feedback.

On Wednesday, none of the banks faced any major issue, said a person aware of the matter, belonging to a payment gateway firm. Major private sector lenders also said they are not experiencing any outages with respect to payments and the

operations are running smoothly.

Meanwhile, the Delhi High Court has refused to stay the implementation of unsolicited commercial communication messages. Noida-based telemarketing firm Shivtel Communications had filed a writ petition seeking a stay on scrubbing of commercial text messages by telecom companies.

The court took cognizance of TRAI's latest instructions to telecom firms and declined to stay the implementation. The matter will now be heard on May 11.

The regulations require companies to register templates of their commercial text messages and the process was put on hold

for a week till Tuesday, following customer complaints. Scrubbing refers to the verification process followed by telecom companies for sending commercial text messages to the customers.

On Tuesday, the telecom regulator allowed telecom companies to resume scrubbing of messages and record details in case of anomalies such as mismatch of content ID, template etc.

However, messages will not be blocked and telecom companies are allowed to deliver them to recipients. Details of all such anomalies will be shared bi-weekly with TRAI, which will review the scrubbing process on March 23.

## India, UAE vow to strengthen energy cooperation: Pradhan

NIDHI VERMA  
New Delhi, 17 March

India and the UAE on Wednesday discussed ways to strengthen energy cooperation, Oil Minister Dharmendra Pradhan said, despite the nation asking its refiners to reduce their reliance on Middle Eastern oil.

"(We) discussed about new areas of cooperation in the hydrocarbon sector and beyond, and agreed to remain committed despite the challenges presented by Covid pandemic," Pradhan said on Twitter after a virtual meeting with Sultan Al Jaber, the chief executive of Abu Dhabi National Oil Co (ADNOC).

UAE is a key oil supplier to India and a partner in an Indian joint venture that plans to build a 1.2 million barrels per day (bpd) refinery and petrochemical complex on the country's west coast.

Last month, the UAE was the fifth

## Indian Oil forges JV with Israel's Phinergy

Indian Oil and Israel's Phinergy announced the formation of a joint venture for commercialising the aluminium-air (Al-Air) battery technology on Wednesday. The joint venture, IOC Phinergy (IOP), will be manufacturing Al-Air systems in India and recycle the used aluminium. Phinergy is an Israeli start-up company specialising in hybrid lithium-ion and aluminium-air/zinc-air battery systems. The new Indo-Israeli JV also intends to develop fuel cells and indigenous hydrogen storage solutions for promoting green mobility, a statement from IndianOil said. A letter of intent (LOI) for using this technology was signed between IOP and Maruti Suzuki India. Another LOI for the same was signed between IOP and Ashok Leyland.

TWESH MISHRA

biggest oil supplier to India, which itself is the world's third biggest oil importer and consumer.

Pradhan said he also discussed with Jaber ways of strengthening and "providing momentum to (the) bilateral strategic energy partnership" between the countries.

India imports more than 80 per cent of its oil needs, a significant amount of which comes from West Asia. New Delhi has, however, asked refiners to gradually reduce oil imports from West Asia and diversify supplies, after the Organization of the Petroleum Exporting Countries and its allies.

▶ FROM PAGE 1

## PM tells states...

"So far we have managed to keep the villages out (of the pandemic). We need to pay special attention to the referral system and strengthen our ambulance network in smaller cities."

Daily new Covid cases in India reached a three-month high of 28,903 on Wednesday, according to the health ministry data. In the last two weeks alone, 70 districts across 16 states saw an increase of more than 150 per cent in new Covid cases. Another 55 districts concentrated in 17 states have recorded an increase of 100 - 150 per cent in the daily case count. While more than 96 per cent of the cases in India have recovered, the government is concerned over the high test positivity rate in Maharashtra and Madhya Pradesh.

Modi asked states to scale up RT-PCR testing to detect cases in a timely manner and create micro containment zones to stop transmission of the virus. "The RT-PCR testing rate has to be over 70 per cent...Why is it that some states are seeing a reduction in testing?...This is a test of good governance," Modi said.

The PM also pulled up local administrations for getting lax about enforcing Covid appropriate behaviour such as wearing masks. "Any gaps in planning and governance have to be fixed."

With travel across the country and from abroad now open, Modi said there was a need to improve inter-state coordination for proper tracing and tracking of contacts. "If required a new mechanism can be created for this."

He also asked the states to reorient the pandemic response staff SOPs for containment and contact tracing. "We have to strategize by incorporating our past experiences, in our efforts."

Reiterating his mantra "Dawai bhi, kadai bhi" (medicine as well as precaution), the PM said this was true for all illnesses including Covid. "You don't go out without woollens in chilly weather even if you have taken medicine for a cold...It is a simple thing that people should be explained."

The virtual meeting was attended by home minister Amit Shah, Health minister Harsh Vardhan and chief ministers of states including Gujarat, Maharashtra, Punjab and Nagaland, among others. West Bengal was one of the states absent in the meeting.

## Direct tax...

It is, however, 4 per cent lower than the last year's collection of ₹9.56 trillion in the comparable period. Bengaluru, Mumbai, and Jaipur are the only jurisdictions that have posted the overall direct tax growth at 10 per cent, 3.5 per

cent, and 2.2 per cent, respectively. With another fortnight left for the fiscal year closing, additional tax collection may provide the government with additional spending power.

Direct tax collection in FY17, at ₹8.49 trillion, had surpassed the revised estimate, which was the same as the Budget estimate at ₹8.47 trillion.

"The revised target for the current fiscal is fairly conservative. There is a pick-up in economic activity. Advance tax mop-up has been excellent. We may even match the last year's collection, if not more," said a senior government official.

In the Budget presented last month, the direct tax collection target for FY21 saw a significant fall from the ₹13.19 trillion estimated earlier, in the wake of the Covid-19 pandemic.

The contraction in net direct tax collection has narrowed to 4 per cent year-on-year compared to a 9 per cent decline seen in January. In 2019-20, the income-tax department fell short of the revised estimate by nearly ₹70,000 crore.

Advance tax collection in 2020-21 stands at around ₹4.7 trillion, the provisional numbers shared by a government official indicated. Seven of the top 11 jurisdictions posted growth in advance tax collection, with Mumbai leading with a 17 per cent expansion. Among the other top four cities, Delhi, Bengaluru, and Chennai reported a (-) 1 per cent, 6 per cent, and (-) 7 per cent change, respectively, over the last financial year.

Gross collection is down by just 1 per cent on account of 13 per cent growth in refunds over the last year. Gross collection stood at ₹11.20 trillion on Tuesday, as against ₹11.35 trillion in FY20. Refunds are up at ₹2.02 trillion against ₹1.78 trillion last year.

"Besides, payments under the Vivad se Vishwas scheme are expected, providing additional cushion," said an official.

Advance tax means paying tax as and when the money is earned rather than waiting for the end of the fiscal year. It gives an indication of econom-

ic sentiment.

The first instalment is to be paid by June 15 (15 per cent), the second by September 15 (30 per cent), the third by December 15 (30 per cent), and the remaining 25 per cent by March 15.

About 45 per cent of direct tax revenue collection comes from advance tax, 35 per cent from tax deducted at source, and the remaining 20 per cent from self-assessment and recovery.

## More banks...

While SBI and HDFC Bank continue to occupy the top two slots in terms of asset size, Bank of Baroda (BoB), Punjab National Bank (PNB), and Canara Bank have pushed ICI-CI Bank to the sixth position. The indicator weight for size under the RBI's 'Framework for dealing with D-SIBs' (released on July 22, 2014) is 40 per cent. A widening to include BoB, PNB, and Canara Bank as D-SIBs will have an impact on their capital structures as they will have to bring in additional common equity tier 1 (CET1) capital ranging between 0.20 per cent and 0.80 per cent of their risk-weighted assets, depending upon the buckets they are slotted into.

SBI (in bucket 3) maintains an additional CET-1 of 0.60 per cent, while HDFC Bank and ICI-CI Bank (in bucket 1) are at 0.20 per cent.

While the RBI's press release of January 21 mentioned only SBI, ICI-CI Bank, and HDFC Bank as being classified D-SIBs, the 2014 framework had stated that "the methodology for assessing the systemic importance of banks and identifying them will be reviewed on a regular basis... this review will be at least once in three years".

There is also nothing in the D-SIBs framework that suggests that the number of banks will always be restricted to the top three. Rather it had stated in 2014 when it was introduced that "about four to six banks may be designated as D-SIBs under various buckets". Said a source: "That time for a review to widen this list may well be upon us."

**TELANGANA STATE POWER GENERATION CORPORATION LIMITED**  
VIDYUT SOUDHA :: HYDERABAD - 500 082.

**T.No.e-192/CE/O&M/KTPS-V&VI/SE/A&PIEM&MRT/P21/20-21**  
KTPS-V&VI Stages - Design, Manufacturing, Supply, Testing, Training and Commissioning of Dissolved Gas Analyzer Kit with all necessary accessories and one set of mandatory spares under buy back scheme required for Kothagudem Thermal Power Station-V&VI Stages, Paloncha, Bhadradi Kothagudem Dist. Value of the works: ₹ 20,00,000/-. Scheduled Open & Closing Date: 10.03.2021 at 17:00 Hrs & 22.03.2021 at 15:30 Hrs.

**T.No.e-27/CE/Civil/Thermal/TSGENCO/2020-21**  
KTPS-V&VI Stages - Supply of 300 NB Alloy Cast Iron Pipes required for Kothagudem Thermal Power Station-V&VI Stages Bhadradi Kothagudem Dist. Value of the works: ₹ 35,00,000/-. Scheduled Open & Closing Date: 03.03.2021 at 16:00 Hrs & 22.03.2021 at 16:00 Hrs.

**T.No.e-27/CEG/SEG-III/E1A3/KTPS(O&M)/Insurance-2021-22**  
KTPS - Providing Insurance cover for the Operational Assets i.e., A-Station Coal Handling Plant (including ICHP), Administration & Purchase (A&P) Circle, B-Station and C-Station and non-operational equipments/assets i.e., A-Station Coal Handling Plant (including ICHP), Environment Cell, B-Station, DFAHS and C-Station of Kothagudem Thermal Power Station for the period from 01.04.2021 to 25.12.2021. Scheduled Open & Closing Date: 15.03.2021 at 18:00 Hrs & 20.03.2021 at 11:00 Hrs.

**T.No.e-26/CEG/SEG-III/E5A1/Filter Alum (NF)/TSGENCO/20-21**  
Supply of 2540 MT of Filter Alum (Non-Ferric) in powder form with Al<sub>2</sub>O<sub>3</sub> (16-17%) conforming to IS-260-2001 (Reaffirmed 2017) or its latest versions, Packed in HDPE bags of 25 Kgs to various Thermal Power Stations of TSGENCO for the year 2021-22. Value of the works: ₹ 2,84,86,100/-. Scheduled Open & Closing Date: 10.03.2021 at 18:00 Hrs & 31.03.2021 at 11:00 Hrs.

**T.No.e-28/CEG/SEG-III/E5A1/Liquid Chlorine/TSGENCO/20-21**  
Supply of 1115 MT of Liquid Chlorine in 01 Mt Cylinders conforming to IS-646-2020 (Reaffirmed 2020) or its latest versions along with Cylinder maintenance & repairs charges for various Thermal Power Stations of TSGENCO for the year 2021-22. Value of the works: ₹ 1,05,64,200/-. Scheduled Open & Closing Date: 17.03.2021 at 12:00 Hrs & 07.04.2021 at 12:00 Hrs.

For further Details:  
"www.tsgenco.co.in & https://tender.telangana.gov.in"

**SCHEDULE II FORM B PUBLIC ANNOUNCEMENT**  
(Regulation 12 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016)  
FOR THE ATTENTION OF THE STAKEHOLDERS OF K.S.OILS LIMITED

Sl. No.	PARTICULARS	DETAILS
1	Name of Corporate Debtor	K.S. OILS LIMITED
2	Date of incorporation of corporate debtor	04th December 1985
3	Authority under which corporate debtor is incorporated/registered	Registrar of Companies, Gwalior
4	Corporate Identity No./Limited Liability Identification Number of the corporate debtor	L15141MP1985PLC003171
5	Address of the registered office and principal office (if any) of the corporate debtor	<b>Registered Office:</b> Jiwaji Ganj, Morena-476001, Madhya Pradesh, India
6	Date of closure of Insolvency Resolution Process	16th March 2021
7	Liquidation commencement date of corporate debtor	16th March 2021 (The Liquidation Order was passed by Hon'ble NCLAT on 16th March 2021 in Company Appeal (AT) (Insolvency) No.98 of 2021)
8	Name and registration number of the insolvency professional acting as liquidator	Mr. Kuldeep Verma IBBI/PA-001/IP-P00014/2016-17/10038
9	Address and e-mail of the liquidator, as registered with the Board	<b>Address:</b> 46, B. B Ganguly Street, 5th Floor, Unit 501, Kolkata 700012. <b>Email:</b> kuverma@gmail.com
10	Address and e-mail to be used for correspondence with the liquidator	<b>Address:</b> 46, B. B Ganguly Street, 5th Floor Unit 501, Kolkata 700012. <b>Email:</b> liquidation.ks oils@gmail.com
11	Last date for submission of claims	15th April 2021

Notice is hereby given that the Hon'ble National Company Law Appellate Tribunal (NCLAT), Principal Bench, New Delhi has ordered the commencement of liquidation of the K.S. Oils Limited on 16th March 2021. The stakeholders of K.S. Oils Limited are hereby called upon to submit their claims with proof, on or before 15th April 2021, to the liquidator at the address mentioned against Item No. 10. The financial creditors shall submit their proof of claims by electronic means only. All other stakeholders may submit the proof of claims in person, by post or by electronic means. Submission of false or misleading proof of claims shall attract penalties. Name and Signature of the Liquidator: Kuldeep Verma  
Place: Kolkata  
Date: 18 March, 2021

## NEELAMALAI AGRO INDUSTRIES LIMITED

(Corporate Identification Number: L01117T21943PLC000117)  
Registered Office: Katary Estate, Katary P.O., Coonoor, The Nilgiris, Nilgiri, Tamil Nadu - 643213, India; Tel. No.: +91 423-2284235; Email: narasimhan.l@avplantations.co.in; secneelamalai@avplantations.co.in; Website: www.neelamalaiagro.com  
Contact Person: Mr. Lakshmi Narasimhan, Company Secretary and Compliance Officer

### POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF NEELAMALAI AGRO INDUSTRIES LIMITED

This post buyback public announcement ("Post Buyback Public Announcement") is being made pursuant to Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 for the time being in force ("Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the public announcement dated January 22, 2021 and the Letter of Offer dated February 13, 2021 ("LOF"). Capitalized terms used but not defined in this Post Buyback Public Announcement shall have the same meaning as assigned to them in the LOF.

- The Buyback**
  - Neelamalai Agro Industries Limited ("Company") had announced a buyback of 25,350 (Twenty Five Thousand Three Hundred Fifty) fully paid-up equity shares of face value of Rs. 10 each ("Equity Shares") of the Company ("Buyback") at a price of Rs. 1,600 (Rupees One Thousand Six Hundred only) per Equity Share, payable in cash, for an aggregate amount of Rs. 4,05,60,000 (Rupees Four Crores Five Lacs Sixty Thousand only) ("Buyback Offer Size") ("Buyback Offer Size") from the Eligible Shareholders holding Equity Shares as on Friday, February 5, 2021 (the "Record Date") excluding the transaction costs viz. brokerage, applicable taxes such as securities transaction tax, goods and service tax, stamp duty, etc. from all the existing shareholders / beneficial owners of Equity Shares, on a proportionate basis, through the tender offer method.
  - The Buyback Offer Size constituted 9.99% and 2.45% of the fully paid-up Equity Share capital and free reserves as per the latest available audited financial statements of the Company for the financial year ended March 31, 2020, on standalone and consolidated basis, in accordance with section 68(2)(c) of the Companies Act, 2013 and the Buyback Regulations.
  - The Company adopted the tender offer method for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the Securities and Exchange Board of India vide its circular CIR / CFD / POLICYCELL / 1 / 2015 dated April 13, 2015 read with circular no CFD/DCR2/CIR/P/2016/131 dated December 09, 2016. For the purposes of the Buyback, BSE Limited was the designated stock exchange.
- The tendering period for the Buyback Offer opened from Wednesday, February 24, 2021 and closed on Tuesday, March 9, 2021.
- Details of Buyback**
  - The Company has completed buyback process and has accepted a total of 5,288 Shares at a price of: 1600/- per share.
  - The total amount utilized in the Buyback was Rs. 84,60,800 (Rupees Eighty Four Lacs Sixty Thousand Eight Hundred only) excluding the transaction costs viz. brokerage, applicable taxes such as securities transaction tax, goods and service tax, stamp duty, etc.
  - The Registrar to the Buyback considered a total of 35 valid bids for 5,288 Equity Shares in response to the Buyback, which is approximately 0.21 times the maximum number of Equity Shares proposed to be bought back. The details of valid bids received/considered by the Registrar to the Buyback are set out below

Particulars	Valid Applications	Total shares tendered		% response [a]/[b]
		[a]	[b]	
Reserved category for Small Shareholders	21	1342	4628	0.29
General category of other shareholders	14	3946	20722	0.19
<b>Total</b>	<b>35</b>	<b>5288</b>	<b>25350</b>	<b>0.21</b>

- All valid bids were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the LOF. The communication of acceptance / rejection has been dispatched by the Registrar to the Buyback, via email, to the relevant Eligible Shareholders (who have their email IDs registered with the Company or the depositories) on March 16, 2021.
- The settlement of all valid bids was completed by the Indian Clearing Corporation Limited ("Clearing Corporation") on March 16, 2021. Clearing Corporation has made direct funds payment to Eligible Shareholders who's Equity Shares have been accepted under the Buyback. If Eligible Shareholders' bank account details were not available or if the fund transfer instruction were rejected by Reserve Bank of India/relevant bank, due to any reason, then such funds were transferred to the concerned Seller Members/custodians for onward transfer to their respective shareholders.
- Demat Equity Shares accepted under the Buyback were transferred to the Company's demat escrow account on March 16, 2021. There were no unaccepted dematerialized Equity Shares. 1,934 Equity Shares were tendered in physical form.
- The extinguishment of 5,288 Equity Shares accepted under the Buyback is currently under process and will be completed in accordance with the Buyback Regulations on or before March 23, 2021.
- Capital Structure and Shareholding Pattern**
  - The capital structure of the Company before and after the completion of the Buyback is set out below:-

Particulars	Pre Buyback*		Post Buyback**	
	Number of Equity Shares	Aggregate Value at Face Number of Rs. 10 Each (in Rs. lacs)	Number of Equity Shares	Aggregate Value at Face Number of Rs. 10 Each (in Rs.)
Authorized Share Capital	9,00,000	90	9,00,000	90
Issued, Subscribed and Paid-up Capital	6,27,350	62.74	6,22,062	62.21

\* As on the date of Letter of Offer

\*\* Subject to extinguishment of 5288 Equity Shares

3.2 Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the Buyback are as mentioned below:

Sr. No.	Name of the Shareholders	Number of Equity Shares Accepted under the Buyback	Equity Shares Accepted as a % of the total Equity Shares bought back	*Equity Shares Accepted as a % of the total post Buyback Equity Shares
1	HEMA AHUJA	400	7.56	1.58
2	MS LAKSHMI S	100	1.89	0.39
3	CHITRALEKHA CHANDRAN	100	1.89	0.39
4	SULEMAN BASIR PATEL	100	1.89	0.39
5	HIMANSHU VIRENDRA SHAH	100	1.89	0.39
6	NAMITA SHAH	100	1.89	0.39
7	ALKA SHAH	100	1.89	0.39
8	VARSHA PADMAKANT KAPADIA	150	2.84	0.59
9	KAMAL RAJ MEHTA	54	1.02	0.21
10	KAMAL RAJ MEHTA	100	1.89	0.39
11	KOLAPARTHY RAO	200	3.78	0.79
12	SANKARASUBRAMONY STHANURETNAM	280	5.30	1.10
13	GARAPATI NAGESWARARAO	100	1.89	0.39
14	RM MEENAKSHI	1066	20.16	4.21
15	A MOHANASUNDARAM	100	1.89	0.39
16	VIJAY KUMAR GOEL	300	5.67	1.18
17	VIJAY KUMAR GOEL	200	3.78	0.79
18	VIJAY KUMAR GOEL	300	5.67	1.18
19	VIJAY KUMAR GOEL	200	3.78	0.79
20	REKHA	250	4.73	0.99
21	JAYALAKSHMI RAMANATHAN	350	6.62	1.38

\*Subject to extinguishment of 5288 Equity Shares

3.3 The Shareholding Pattern of the Company, pre and post Buy Back is as under:

Category	*Pre-Buyback		**Post Buyback	
	No. of Shares	% to the existing Equity Share capital	No. of Shares	% to the existing Equity Share capital
Promoter and Promoter Group	4,23,144	67.45	4,23,144	68.02
Public	2,04,206	32.55	1,98,918	31.98
<b>Total</b>	<b>6,27,350</b>	<b>100.00</b>	<b>6,22,062</b>	<b>100.00</b>

\*As on the date of Letter of Offer

\*\*Subject to extinguishment of 5288 Equity Shares

### 4. MANAGER TO THE BUYBACK

**SAFFRON**  
energising ideas

SAFFRON CAPITAL ADVISORS PRIVATE LIMITED  
605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059  
Tel. No.: +91 22 4082 0914/915, Fax No.: +91 22 4082 0999  
Email id: buybacks@saffronadvisor.com; Website: www.saffronadvisor.com  
Investor grievance: investorgrievance@saffronadvisor.com  
SEBI Registration Number: INM000011211  
Contact Person: Amit Wagle/Gaurav Khandelwal

The Board of Directors of the Company accepts responsibility for all the information contained in this Post Buyback Public Announcement. Terms used but not defined in this Post Buyback Public Announcement shall have the same meaning as assigned in the PA and LOF.

For and on behalf of the Board of Directors of  
**Neelamalai Agro Industries Limited**

<b>Ajit Thomas</b> Chairman DIN - 00018691	<b>F. S. Mohan Eddy</b> Independent Director DIN - 01633183	<b>S. Lakshmi Narasimhan</b> Company Secretary and Compliance Officer ICSI Membership Number: A35541
--	---	---

Place: Chennai  
Date: March 17, 2021

## BS SUDOKU #3309

8				5				
		7	2					4
5				3	8	1		
		2	5	1				
						7		
		5	7				6	
		1				9		
	6							3
3				6		2	7	

Very hard  
★★★★★  
Solution tomorrow

SOLUTION TO # 3309

1	3	9	2	8	4	5	7	6
7	8	6	3	9	5	2	4	1
2	4	5	1	7	6	9	3	8
8	7	2	9	1	3	6	5	4
3	6	4	8	5	2	7	1	9
5	9	1	4	6	7	3	8	2
4	1	3	7	2	9	8	6	5</

# एस्ट्राजेनेका-ऑक्सफर्ड का टीका सुरक्षित: भारत

एईएफआई समिति का कहना है कि टीके की समीक्षा निरंतर प्रक्रिया है और यह जारी रहेगी

सोहिनी दास और रुचिका चित्रवंशी  
मुंबई/नई दिल्ली, 17 मार्च

दुनिया भर में भले ही एस्ट्राजेनेका-ऑक्सफर्ड टीके की सुरक्षा को लेकर चिंताएं बढ़ी हैं लेकिन भारत में देशव्यापी टीका अभियान जारी रखने के लिए इस टीके को सुरक्षित पाया। एस्ट्राजेनेका-ऑक्सफर्ड टीके का निर्माण पुणे की कंपनी सीरम इंस्टीट्यूट ऑफ इंडिया कर रही है जो मात्रा के लिहाज से दुनिया की सबसे बड़ी टीका निर्माता कंपनी है। टीकाकरण के बाद राष्ट्रीय स्तर पर होने वाली किसी विपरीत घटनाओं (एईएफआई) से जुड़ी समिति के एक वरिष्ठ सदस्य ने कहा कि टीकाकरण के बाद मरे लोगों की 38 अटॉप्सी रिपोर्टों के अध्ययन में कुछ भी ऐसा नहीं मिला जिससे उनके मरने या किसी प्रतिकूल स्थिति के पैदा होने का संबंध टीकाकरण से हो। 2008 के बाद से एईएफआई समिति से जुड़े रहे व्यक्ति

ने कहा, 'अब तक 71 मौतें हुई हैं। हमें अब तक 38 अटॉप्सी रिपोर्ट मिली है। यह साबित करने के लिए कोई तथ्य मौजूद नहीं है कि इनका ताल्लुक टीकाकरण से है।' उन्होंने यह भी कहा कि टीकाकरण के बाद प्रतिकूल घटनाओं की समीक्षा एक निरंतर प्रक्रिया है और देश में पोलियो, खसरा सहित प्रत्येक टीके लगाए जाने के बाद इसका पालन किया जाता है। उनका कहना है, 'कोविशील्ड और कोवैक्सिन के लिए यह समीक्षा जारी रहेगी। हम एक या दो दिन में विस्तृत समीक्षा रिपोर्ट पेश करने की उम्मीद करते हैं।' इस बीच, नीति आयोग के सदस्य (स्वास्थ्य) वी के पॉल ने कहा कि जहां तक खून के थक्के बनने जैसी घटनाओं का एस्ट्राजेनेका के साथ संबंध होने को लेकर चिंताएं थीं उस पर यूरोपियन मेडिकल एजेंसी (ईएमए) ने कहा है कि टीकाकरण अभियान को रोकना एहतियाती उपाय है। पॉल ने देश में कोविड की स्थिति का

■ कुछ देशों में एस्ट्राजेनेका-ऑक्सफर्ड टीके की सुरक्षा को लेकर उठे सवाल

■ एस्ट्राजेनेका ने कहा कि यूरोपीय संघ और ब्रिटेन में 1.7 करोड़ से अधिक लोगों के टीका लगाए गए

■ पर सुरक्षा डेटा की समीक्षा में टीके की वजह से किसी जोखिम का सबूत नहीं मिला

■ एस्ट्राजेनेका-ऑक्सफर्ड टीके का निर्माण पुणे की कंपनी सीरम इंस्टीट्यूट ऑफ इंडिया कर रही है

सासाहिक ब्योरा देते हुए कहा, 'भारत के समूह के संज्ञान में भी यह मुद्दा पिछले कुछ दिनों में आया है और यह सुनियोजित तरीके से इस मामले पर नजर रख रहा है। हमें इस संबंध में कोई चिंताजनक संकेत नहीं मिले है। कोविशील्ड के साथ हमारा टीकाकरण कार्यक्रम पूरे उत्साह के साथ चलेगा।' पॉल ने यह भी कहा कि विश्व स्वास्थ्य संगठन (डब्ल्यूएचओ) ने कहा है कि इस मुद्दे की जांच होनी चाहिए लेकिन टीकाकरण



का दायरा बढ़ाने की प्रक्रिया निलंबित नहीं की जानी चाहिए। वह कहते हैं, 'हम इसके प्रति सजग हैं ताकि हमारे पास उपलब्ध आंकड़ों के आधार पर इस चिंता का समाधान किया जाए। हम मिल रही जानकारी पर भी नजर बनाए हुए हैं।' विश्व स्वास्थ्य संगठन (डब्ल्यूएचओ) के अधिकारी ने भी बुधवार को कहा कि भले ही स्वास्थ्य अधिकारियों को लग रहा हो कि खून के थक्के और एस्ट्राजेनेका टीके के बीच एक

संबंध है लेकिन ऐसे मामले बेहद 'दुर्लभ' हैं। डब्ल्यूएचओ की एक समिति इस मुद्दे पर विचार कर रही है। संयुक्त राष्ट्र की स्वास्थ्य एजेंसी और ईएमए भी खून के थक्के और एस्ट्राजेनेका टीके के बीच संबंध होने की संभावनाओं की जांच कर रहे हैं।

फ्रांस, जर्मनी, इटली, नीदरलैंड, डेनमार्क, नॉर्वे, आइसलैंड, ऑस्ट्रिया, एस्टोनिया, बुल्गारिया, रोमानिया, लिथुआनिया, लक्जमबर्ग

और लातविया सहित कई यूरोपीय देशों ने टीके के इस्तेमाल को 'एहतियाती उपाय' के तौर पर अस्थायी रूप से रोक दिया है। ये देश ईएमए की जांच के नतीजों का इंतजार कर रहे हैं। इससे पहले के सप्ताह में एस्ट्राजेनेका ने कहा कि यूरोपीय संघ और ब्रिटेन में 1.7 करोड़ से अधिक लोगों के टीका लगाए जाने के बाद मिले सुरक्षा डेटा की सावधानी से की गई समीक्षा के बाद टीके की वजह से सांस लेने में तकलीफ, नसों में खून के थक्के जमने या श्रोत्रोसाइटोपेनिया के बढ़ते जोखिम का कोई सबूत नहीं मिला है। मुंबई के एक वरिष्ठ डॉक्टर कोविड-19 से जुड़े रजनों के कार्यबल का हिस्सा हैं और वह टीकाकरण प्रक्रिया की बारीकी से निगरानी कर रहे हैं। उनका कहना है कि नागरिकों के बीच खून के थक्के बनने के मामले आम हैं।

उन्होंने कहा, 'हमने भारत में 2 करोड़ से अधिक लोगों को टीका लगाया है और कुछ लोग पहले से ही किसी अन्य बीमारी से ग्रस्त हो सकते हैं। हमारे अस्पताल के दो केंद्रों में रोजाना 1,000 से अधिक लोगों को टीका लगाया जा रहा है। मुझे अब तक किसी भी प्रतिकूल घटना की जानकारी नहीं मिली है।'

## NEELAMALAI AGRO INDUSTRIES LIMITED

(Corporate Identification Number: L011177Z1943PLC000117)

Registered Office: Katary Estate, Katary P.O., Coonoor, The Nilgiris, Nilgiris, Tamil Nadu - 643213, India; Tel. No.: +91 423-2284235;

Email: narasimhan.l@avtplantations.co.in; secneelamalai@avtplantations.co.in; Website: www.neelamalaiagro.com

Contact Person: Mr. Lakshmi Narasimhan, Company Secretary and Compliance Officer

### POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF NEELAMALAI AGRO INDUSTRIES LIMITED

This post buyback public announcement ("Post Buyback Public Announcement") is being made pursuant to Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 for the time being in force ("Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the public announcement dated January 22, 2021 and the Letter of Offer dated February 13, 2021 ("LOF"). Capitalized terms used but not defined in this Post Buyback Public Announcement shall have the same meaning as assigned to them in the LOF.

- The Buyback**
  - Neelamalai Agro Industries Limited ("Company") had announced a buyback of 25,350 (Twenty Five Thousand Three Hundred Fifty) fully paid-up equity shares of face value of Rs. 10 each ("Equity Shares") of the Company ("Buyback") at a price of Rs. 1,600 (Rupees One Thousand Six Hundred only) per Equity Share, payable in cash, for an aggregate amount of Rs. 4,05,60,000 (Rupees Four Crores Five Lacs Sixty Thousand only) ("Buyback Offer Size") from the Eligible Shareholders holding Equity Shares as on Friday, February 5, 2021 (the "Record Date") excluding the transaction costs viz. brokerage, applicable taxes such as securities transaction tax, goods and service tax, stamp duty, etc. from all the existing shareholders/beneficial owners of Equity Shares, on a proportionate basis, through the tender offer method.
  - The Buyback Offer Size constituted 9.99% and 2.45% of the fully paid-up Equity Share capital and free reserves as per the latest available audited financial statements of the Company for the financial year ended March 31, 2020, on standalone and consolidated basis, in accordance with section 68(2)(c) of the Companies Act, 2013 and the Buyback Regulations.
  - The Company adopted the tender offer method for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the Securities and Exchange Board of India vide its circular CIR / CFD / POLICYCELL / 1 / 2015 dated April 13, 2015 read with circular no CFD/DCR2/CIR/P/2016/131 dated December 09, 2016. For the purposes of the Buyback, BSE Limited was the designated stock exchange.
  - The tendering period for the Buyback Offer opened from Wednesday, February 24, 2021 and closed on Tuesday, March 9, 2021.
- Details of Buyback**
  - The Company has completed buyback process and has accepted a total of 5,288 Shares at a price of ₹1600/- per share.
  - The total amount utilized in the Buyback was Rs. 84,60,800 (Rupees Eighty Four Lacs Sixty Thousand Eight Hundred only) excluding the transaction costs viz. brokerage, applicable taxes such as securities transaction tax, goods and service tax, stamp duty, etc.
  - The Registrar to the Buyback considered a total of 35 valid bids for 5,288 Equity Shares in response to the Buyback, which is approximately 0.21 times the maximum number of Equity Shares proposed to be bought back. The details of valid bids received/considered by the Registrar to the Buyback are set out below:

Particulars	Valid Applications		Total shares tendered		No. of shares reserved in Buyback	% response [a]/[b]
	[a]	[b]	[a]	[b]		
Reserved category for Small Shareholders	21	1342	21	4628		0.29
General category of other shareholders	14	3946	14	20722		0.19
<b>Total</b>	<b>35</b>	<b>5288</b>	<b>35</b>	<b>25350</b>		<b>0.21</b>

- All valid bids were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the LOF. The communication of acceptance / rejection has been dispatched by the Registrar to the Buyback, via email, to the relevant Eligible Shareholders (who have their email IDs registered with the Company or the depositories) on March 16, 2021.
- The settlement of all valid bids was completed by the Indian Clearing Corporation Limited ("Clearing Corporation") on March 16, 2021. Clearing Corporation has made direct funds transfer to Eligible Shareholders who's Equity Shares have been accepted under the Buyback. If Eligible Shareholders' bank account details were not available or if the fund transfer instruction were rejected by Reserve Bank of India/relevant bank, due to any reason, then such funds were transferred to the concerned Seller Members/custodians for onward transfer to their respective shareholders.
- Demat Equity Shares accepted under the Buyback were transferred to the Company's demat escrow account on March 16, 2021. There were no unaccepted dematerialized Equity Shares. 1,934 Equity Shares were tendered in physical form.
- The extinguishment of 5,288 Equity Shares accepted under the Buyback is currently under process and will be completed in accordance with the Buyback Regulations on or before March 23, 2021.
- Capital Structure and Shareholding Pattern**
  - The capital structure of the Company before and after the completion of the Buyback is set out below:-

Particulars	Pre Buyback*		Post Buyback**	
	Number of Equity Shares	Aggregate Value at Face Number of Rs. 10 Each (In Rs. lacs)	Number of Equity Shares	Aggregate Value at Face Number of Rs. 10 Each (In Rs.)
Authorized Share Capital	9,00,000	90	9,00,000	90
Issued, Subscribed and Paid-up Capital	6,27,350	62.74	6,22,062	62.21

\*As on the date of Letter of Offer

\*\* Subject to extinguishment of 5288 Equity Shares

3.2 Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the Buyback are as mentioned below:

Sr. No.	Name of the Shareholders	Number of Equity Shares Accepted under the Buyback	Equity Shares Accepted as a % of the total Equity Shares bought back	Equity Shares Accepted as a % of the total post Buyback Equity Shares
1	HEMA AHUJA	400	7.56	1.58
2	MS LAKSHMI S	100	1.89	0.39
3	CHITRALEKHA CHANDRAN	100	1.89	0.39
4	SULEMAN BASIR PATEL	100	1.89	0.39
5	HIMANSHU VIRENDRA SHAH	100	1.89	0.39
6	NAMITA SHAH	100	1.89	0.39
7	ALKA SHAH	100	1.89	0.39
8	VARSHA PADMAKANT KAPADIA	150	2.84	0.59
9	KAMAL RAJ MEHTA	54	1.02	0.21
10	KAMAL RAJ MEHTA	100	1.89	0.39
11	KOLAPARTHY RAO	200	3.78	0.79
12	SANKARASUBRAMONY STHANURETNAM	280	5.30	1.10
13	GARAPATI NAGESWARARAO	100	1.89	0.39
14	RM MEENAKSHI	1066	20.16	4.21
15	A MOHANASUNDARAM	100	1.89	0.39
16	VIJAY KUMAR GOEL	300	5.67	1.18
17	VIJAY KUMAR GOEL	200	3.78	0.79
18	VIJAY KUMAR GOEL	300	5.67	1.18
19	VIJAY KUMAR GOEL	200	3.78	0.79
20	REKHA	250	4.73	0.99
21	JAYALAKSHMI RAMANATHAN	350	6.62	1.38

\*Subject to extinguishment of 5288 Equity Shares

3.3 The Shareholding Pattern of the Company, pre and post Buy Back is as under:

Category	*Pre-Buyback		**Post Buyback	
	No. of Shares	% to the existing Equity Share capital	No. of Shares	% to the existing Equity Share capital
Promoter and Promoter Group	4,23,144	67.45	4,23,144	68.02
Public	2,04,206	32.55	1,98,918	31.98
<b>Total</b>	<b>6,27,350</b>	<b>100.00</b>	<b>6,22,062</b>	<b>100.00</b>

\*As on the date of Letter of Offer

\*\* Subject to extinguishment of 5288 Equity Shares

### 4. MANAGER TO THE BUYBACK

**SAFFRON**

energising ideas

SAFFRON CAPITAL ADVISORS PRIVATE LIMITED

605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059

Tel. No.: +91 22 4082 0914/915, Fax No.: +91 22 4082 0999

Email id: buybacks@saffronadvisors.com; Website: www.saffronadvisors.com

Investor grievance: investor@grievance@saffronadvisors.com

SEBI Registration Number: INM00011211

Contact Person: Amit Wagle/Gaurav Khandelwal

The Board of Directors of the Company accepts responsibility for all the information contained in this Post Buyback Public Announcement.

Terms used but not defined in this Post Buyback Public Announcement shall have the same meaning as assigned in the PA and LOF.

For and on behalf of the Board of Directors of

Neelamalai Agro Industries Limited

Ajit Thomas

Chairman

DIN - 00018691

F. S. Mohan Eddy

Independent Director

DIN - 01633183

S. Lakshmi Narasimhan

Company Secretary and

Compliance Officer

ICSI Membership Number: A35541

Place: Chennai

Date: March 17, 2021

CONCEPT

## कोरोना की दूसरी लहर रोकें राज्य

पृष्ठ 1 का शेष

प्रधानमंत्री मोदी ने कहा, 'अब तक हमने संक्रमण को गांवों तक फैलने से रोक रखा है। हमें रेफरल व्यवस्था और छोटे शहरों में एंबुलेंस नेटवर्क को मजबूत करने पर विशेष ध्यान देने की जरूरत है।' मोदी ने राज्यों को संक्रमण की रोकथाम और संपर्कों का पता लगाने के लिए कर्मचारियों के लिए तय प्रणाली को नए सिरे से तैयार करने के लिए भी कहा। उन्होंने कहा, 'हमें अपने प्रयासों में पहले के अनुभव को शामिल करते हुए रणनीति बनानी चाहिए। पिछले साल जिस तरह की गंभीरता दिखाई गई थी, उसकी अब जरूरत है।' 'दवाई भी, कड़ाई भी' का अपना मंत्र दोहराते हुए प्रधानमंत्री ने कहा कि यह कोविड सहित सभी बीमारियों पर लागू होता है। उन्होंने कहा, 'चाहे आप जुकाम और सर्दी की दवा ले लें फिर भी ठंड के मौसम में आप ऊनी कपड़े पहने बाहर नहीं निकलते.. यह सामान्य सी बात है, जो लोगों को समझानी होगी।' उन्होंने राज्यों को टीके की वैधता अवधि

खत्म होने के प्रति सतर्क रहने और मिलने वाले टीके का उपयोग सुनिश्चित करने के लिए भी कहा।

वर्चुअल बैठक में केंद्रीय गृह मंत्री अमित शाह, केंद्रीय स्वास्थ्य मंत्री हर्ष वर्धन और गुजरात, महाराष्ट्र, पंजाब, नगालैंड तथा अन्य राज्यों के मुख्यमंत्री शामिल थे।

**बैंक बोर्ड ब्यूरो**  
भारत सरकार का एक स्वायत्त निकाय  
निविदा आमंत्रित करने की सूचना

**बैंक बोर्ड ब्यूरो** निम्नलिखित कार्य के लिए पात्र एजेंसियों / फर्मों / संस्थानों से प्रतियोगी बोतियों को (दो भागों में) आमंत्रित करता है

निविदा सं	कार्य विवरण
BBBU/Mumbai/ Administration/1/21-22/ ET/1/Directors Development Program]	भारत में राष्ट्रीयकृत बैंकों के सार्वजनिक क्षेत्रों में / वित्तीय संस्थानों के लिए निदेशकों के शिक्षात्मक कार्यक्रम को डिजाइन और कार्यान्वित करना

भाग लेने के इच्छुक दल MSTC ई-प्रोक्विमेंट प्लेटफॉर्म के माध्यम से अपनी बोली प्रस्तुत कर सकते हैं। निविदा अनुसूची उपलब्ध समय और दिनांक: 19-मार्च-2021 को 11:00 बजे (भारतीय मानक समय) से। बोली-प्रस्तुत करने की अंतिम दिनांक और समय: 05-मार्च-2021 को 11:00 बजे (भारतीय मानक समय) तक। अधिक जानकारी के लिए वेबसाइट <https://banksboardbureau.org.in/tenders-rfps/> पर जाएं।  
नोट: आगे के विकल्पों में, यदि कोई है, तो केवल ब्यूरो की वेबसाइट पर ही प्रकाशित किया जाएगा।

## टीके की 6.5 फीसदी खुराक हो रही बरबाद

रुचिका चित्रवंशी  
नई दिल्ली, 17 मार्च

भारत में कोरोना टीकाकरण अभियान के तहत 6.5 प्रतिशत खुराक की बरबादी हो रही है जिसके चलते केंद्र सरकार ने राज्यों से टीके के इष्टतम उपयोग को बढ़ावा देने और अपव्यय को कम करने के लिए कहा है। स्वास्थ्य सचिव राजेश भूषण ने बुधवार को संवाददाताओं के साथ यह जानकारी साझा की। तेलंगाना जैसे कई राज्य राष्ट्रीय औसत से बहुत अधिक खुराक की बरबादी कर रहे हैं। तेलंगाना में 17.5 फीसदी खुराक बरबाद हो रही है तो वहीं आंध्र प्रदेश में 11.6 प्रतिशत और उत्तर प्रदेश में 9.4 प्रतिशत टीकों की बरबादी हो रही है।

स्वास्थ्य मंत्रालय के अनुसार सरकार ने सभी राज्यों में अब तक कोविड-19 टीकों की 7.5 करोड़ खुराकें उपलब्ध कराई हैं। भूषण ने कहा, 'टीके सार्वजनिक स्वास्थ्य के लिए हैं।

कुछ राज्य जो अपने टीके की आपूर्ति के प्रबंधन में बेहतर प्रदर्शन कर रहे हैं, उनमें हिमाचल प्रदेश और उत्तराखंड शामिल हैं, जिनमें 2 प्रतिशत से भी कम खुराक व्यर्थ हो रही है।

कोविशील्ड टीके के लिए दोनों खुराक के बीच अंतराल को 4 से बढ़ाकर 8 सप्ताह करने पर नीति आयोग के सदस्य वी के पॉल ने कहा कि टीकाकरण पर राष्ट्रीय तकनीकी सलाहकार समूह की अंतरिम सलाह यह है कि किसी तरह का बदलाव न किया जाए। उन्होंने कहा, 'समूह 1,600 भारतीयों पर किए गए परीक्षण के आंकड़ों को भी देख रहा है। अगर आंकड़ों में किसी तरह का बदलाव दिखने के आधार पर राय में कोई संशोधन होता है तो सरकार इसे स्वीकार करेगी ... यह लगातार होता एक काम है।'

सरकारी आंकड़ों के अनुसार, 17 मार्च को सुबह 9 बजे तक देश में टीके की 3.51 करोड़ खुराक दी गई है जिनमें से 1.38 करोड़ खुराक 45 से 60 साल की उम्र के बीच गंभीर बीमारियों से जूझ रहे लोगों और 60 साल से अधिक उम्र के लोगों को दी गई है। हालांकि, टीकाकरण के कवरेज के आंकड़ों में काफी अलग-अलग हैं। राजाना दी जाने वाली औसत खुराक राजस्थान में 1,52,000 से ज्यादा है तो वहीं दिल्ली और हरियाणा में 28,000 से अधिक हैं। दैनिक स्तर पर खुराक का राष्ट्रीय औसत 13 लाख है और एक दिन में दी जाने वाली सर्वाधिक खुराक का उच्चतम स्तर 30 लाख है।

भूषण ने कहा, 'कुछ राज्य चिंता का कारण हैं। हम टीकाकरण को उदार प्रक्रिया को अपना रहे हैं जिसमें निजी अस्पतालों को बड़े लचीलेपन के साथ टीका लगाने की अनुमति दी गई है... राज्यों से हमारी अपेक्षा यह है कि वे टीकाकरण की गति और कवरेज को बढ़ाएं।'

सार्वजनिक और निजी क्षेत्र के 50,000 से अधिक अस्पताल वर्तमान में कोविड-19 टीकाकरण अभियान में शामिल हैं। उन्होंने कहा, 'देश में कोविड-19 टीकों की कमी नहीं है। हम टीकों की आपूर्ति और उपयोग का दैनिक विश्लेषण करते हैं। हमने यह जानकारी राज्यों को शेष बची खुराकों के आधार पर दी है।'



**BHARAT RASAYAN LIMITED**  
CIN: L24119DL1989PLC036264  
Registered Office: 1501, Vikram Tower, Rajendra Place, New Delhi - 110008, India  
Ph: +011-43661111, Fax: +011-43661100, 41538600  
Website: www.bharatgroup.co.in, E-mail: investors.br@bharatgroup.co.in  
Company Secretary & Compliance Officer: Ms. Nikita Chadha

FOR THE ATTENTION OF PHYSICAL EQUITY SHAREHOLDERS (TO WHOM THE PRINTED COPY OF LETTER OF OFFER DATED MARCH 12, 2021 IS BEING DISPATCHED) (DISPATCH WILL BE COMPLETED ON OR BEFORE MARCH 19, 2021 AT THEIR LAST KNOWN ADDRESSES) OF BHARAT RASAYAN LIMITED ("THE COMPANY") FOR THE BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER, UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED.

The Company has proposed an offer for buyback of upto 93,472 (Ninety-Three Thousand Four Hundred and Seventy-Two Only) fully paid-up equity shares of the Company of face value of ₹ 10/- (Rupees Ten Only) each ("equity shares") at a price of ₹ 11,500/- (Rupees Eleven Thousand and Five Hundred Only) per equity share on a proportionate basis through the tender offer process. The brief schedule of activities for the buyback is as follows:

Activity	Date	Day
Completion of dispatch of Letter of Offer (On or before)	March 19, 2021	Friday
Buyback Opening Date	March 26, 2021	Friday
Buyback Closing Date	April 12, 2021	Monday
Last date for the receipt of completed Tender Forms and other specified documents including physical share certificates (as applicable) by the Registrar to the Buyback	April 14, 2021	Wednesday

It may please be noted that even the Eligible Shareholders holding Equity Shares in physical form are eligible to tender their shares in the Buyback Offer. The brief procedure to be followed by Eligible Shareholders holding Equity Shares in the physical form for tendering of shares in the buyback offer is as follows:

- Eligible Shareholders will be required to approach the Stock Broker along with the complete set of documents for verification procedures to be carried out including the:
  - original share certificate(s),
  - valid share transfer form(s) duly filled and signed and duly witnessed,
  - self-attested copy of the shareholder's PAN Card, and
  - any other relevant documents such as power of attorney, corporate authorization (including board resolution/ specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable.
- In addition, if the address of an Eligible Shareholder has undergone a change from the address registered in the Register of Members of the Company, the shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhaar Card, Voter Identity Card or Passport.
- The Stock Broker shall place the bid upon receipt of documents on behalf of the Eligible Shareholder in the Buyback using the Acquisition Window of the Stock Exchanges.
- Upon placing the bid, the Stock Broker shall provide a TRS generated by the Stock Exchanges' bidding system to the Eligible Shareholder.
- The Stock Broker has to deliver the original share certificate(s) and documents (as mentioned above) along with the TRS to the Registrar within 2 (two) days of closure of the Tendering Period.
- Eligible Shareholder holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents is submitted. Acceptance of the physical Equity Shares for the Buyback shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard.

For detailed process of tendering of shares by physical shareholders please refer to para 20.21 at page number 42 of the Letter of Offer.

Further, please note that, the Tender Form for Physical Shareholders and SH-4 has been sent to the physical shareholders of the Company along with the Letter of Offer. If in case, any physical shareholders has not received the Letter of Offer, then they may participate in the Buyback either by providing their application in writing to the stock broker, on plain paper signed by the Equity Shareholder stating name, address, folio number, number of Equity Shares held, share certificate number, number of Equity Shares tendered for the Buyback and the distinctive numbers thereof, enclosing the original share certificate(s), copy of Equity Shareholders' PAN card(s) and executed share transfer form in favour of the Company or they can download the Letter of Offer, Tender Form and share transfer form SH-4 from the websites of the Company, the Registrar to the Buyback, the Stock Exchange and the Manager to the Buyback at [www.bharatgroup.co.in](http://www.bharatgroup.co.in), [www.linkintime.co.in](http://www.linkintime.co.in), [www.nseindia.com](http://www.nseindia.com) and [www.corporateprofessionals.com](http://www.corporateprofessionals.com), respectively. For more information, you may contact:

MANAGER TO THE BUYBACK	REGISTRAR TO THE BUYBACK
<p><b>Corporate Professionals</b></p> <p>Corporate Professionals Capital Private Limited D-28, South Extension Part-1, New Delhi-110049, India Tel: 011-40822230/ 40622200 Email: mb@ndiicap.com</p>	<p><b>LINK Intime</b></p> <p>Link Intime India Private Limited C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli West, Mumbai-400083, Maharashtra, India Tel: +022-49186200; Fax: +022-49186195 Email: bharatrasayan.buyback@linkintime.co.in </p>

