

Varroc Engineering Limited

Regd. & Corp. Office

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CIN: L28920MH1988PLC047335



VARROC/SE/INT/2023-24/93

November 7, 2023

To,
The Manager,
Bombay Stock Exchange Ltd ('BSE')
1st Floor, P.J. Towers,
Dalal Street,
Mumbai – 400001
BSE Security Code: 541578
[Debt: 975062]

Sub.: Disclosure and Submission of information pursuant to Regulation 54 (Asset Cover) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) – September 30, 2022

Dear Sir/Madam,

Please be informed that on September 7, 2023, the Company has issued Rated, listed, senior, unsecured, redeemable, taxable, transferable, Non-Convertible Debentures (“NCD”) as detailed below. Since the said NCDs are Unsecured; kindly note that disclosure under the captioned Regulations shall not be applicable to the Company.

Sr. no	ISIN	Facility Rs. in Crore	Nature and Extent of Security created and maintained
1	INE665L08014 (Initial ISIN)/INE665L07040(ISIN post restructuring) Scrip Code 975062	250	NCDs were 'Unsecured' as on September 30, 2023 hence this is not applicable

Request you to kindly take on the record the aforesaid information.

Thanking you,

For Varroc Engineering Limited

Ajay Sharma
Group General Counsel and Company Secretary