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Mittal Tower, Nariman Point,
Mumbai - 400 021. (INDIA)
Phone : 91 22 6610 7025
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Email : sil@mtnl.net.in
Website : www.satgroup.in
CIN : L45400MH1984PLC034632



Date: 23-05-2020

SIL/BSE/2020-21

The General Manager,
Department of Corporate Services,
BSE Ltd.,
P.J.Towers, Dalal Street
Mumbai – 400 001.

Company Code: 511076

Dear Sir/ Madam,

Sub: <u>Disclosure under SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26.11.2018</u> w.r.t. fund raising by issuance of debt securities by Large Entities.

This has reference to the captioned SEBI circular dated 26th November 2018 for fund raising by issuance of debt securities by Large Corporates (LC) and disclosures and compliance thereof by such Large Corporates.

In this connection, we confirm that our Company, does not fulfill the criteria specified in para 2.2 of the above mentioned SEBI circular and hence does not fall under the category of 'Large Corporate' (LC) as defined in the aforesaid circular.

Kindly take the above information on your record.

Thanking you,

Yours Faithfully, For SAT INDUSTRIES LIMITED

Alka Gupta Company Secretary

