



Golden Tobacco Limited

(Estd. 1930 • Founder : Late Narsee Monjee • Incorporated 1955)

Manufacturers of Quality Cigarettes / Cigars



Inward No:

Date:30.01.2024

To,
Dept. of Corporate Service (CRD)
BSE Limited
India Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001

Listing Department
National Stock Exchange of
Exchange Plaza,
Bandra-Kurla Complex,
Bandra East,
Mumbai-400051

Scrip Code: 500151

Symbol: GOLDENTOBC

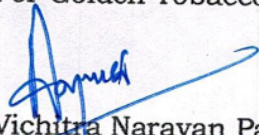
Sub: Final list of Eligible Prospective Resolution Applicants as per Regulation 36A(5) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("CIRP Regulations")

Respected Sir/ Madam,

The Final List of Eligible Prospective Resolution Applicants pursuant to the Regulation 36A (5) of CIRP Regulations, is attached herewith.

Kindly take the above information on record.

Yours faithfully
For Golden Tobacco Limited


Vichitra Narayan Pathak
Resolution Professional



Factory & Registered Office : Darjipura, Post-Amaliyara, Vadodara - 390 022. (Gujarat).
Phone : +91 0265 2540597 Fax : +91 0265 2541025 P.O. BOX : 196, VADODARA

New Delhi Office : Golden Tobacco Limited, 1303-1304, Vijaya Building, 17, Barakhamba Road, New Delhi-110 001.
Phone : +91 011 23314451, 23711531 Fax : +91 011 23314457

Mumbai Office : Golden Tobacco Limited, Tobacco House, S. V. Road, Vile Parle(W), Mumbai-400 056.
Phone : +91 022 26713951 Fax : +91 022 26711784
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Date 27.01.2024

GOLDEN TOBACCO LIMITED

FINAL LIST OF PROSPECTIVE RESOLUTION APPLICANTS

(A) The Final list of Prospective Resolution Applicants, under Regulation 36 A(12), is issued as under:

| S.NO. | FINAL LIST OF THE PROSPECTIVE RESOLUTION APPLICANTS (PRAS) |
|-------|---|
| 1 | KUNDAN CARE PRODUCTS LTD |
| 2 | VASAVI REALTY PRIVATE LIMITED |
| 3 | BOMMIDALA ENTERPRISES PVT LTD |
| 4 | CONSORTIUM OF HR COMMERCIAL PVT LTD AND ANKIT INTERNATIONAL |
| 5 | J M FINANCIAL ASSET RECONSTRUCTION COMPANY LIMITED |
| 6 | CONSORTIUM OF TARMAT LTD. AND MAHARAJ COMMERCIAL PRIVATE LIMITED |
| 7 | METRO GLOBAL LTD |
| 8 | PROGRESSIVE STAR FINANCE (P) LTD |
| 9 | UNITED BIOTECH PRIVATE LIMITED |
| 10 | SHANTI G.D. ISPAT & POWER PVT. LTD. |
| 11 | RKG FUND I, A SCHEME OF RKG TRUST |
| 12 | NOVUMLAKE PARTNERS PRIVATE LIMITED |
| 13 | LUSHGREEN LANDSCAPES PRIVATE LIMITED |
| 14 | KALYAN TOLL INFRASTRUCTURE LTD |
| 15 | CONSORTIUM OF (1) A TO Z EXIM (2) OM SWASTIK MULTITRADE AND (3) KVALITET RESOURCES LLP |
| 16 | CONSORTIUM OF (1) RUNWAL RESIDENCY PRIVATE LIMITED AND (2) WHEELABRATOR ALLOY CASTING LIMITED |
| 17 | SEAPRINCESS REALTY |
| 18 | CONSORTIUM OF CICAGO COMMODITIES LIMITED, MAA PAHARI MERCANTILES PRIVATE LIMITED, ARSHDIP COMMTRADE PRIVATE LIMITED AND NAKSHATRA CORPORATES ADVISORS LIMITED |



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| | |
|----|---|
| 19 | CONSORTIUM OF SATTVA DEVELOPERS PRIVATE LIMITED AND GROUND HOLDING REALTORS PRIVATE LIMITED |
| 20 | SHETH DEVELOPERS PRIVATE LIMITED |
| 21 | SUNTECK REALTY LTD. |
| 22 | MISHTANN FOODS LIMITED |
| 23 | EVITA CONSTRUCTIONS PRIVATE LIMITED |
| 24 | SHREE NAMAN DEVELOPERS PRIVATE LIMITED |
| 25 | DHANSAMRIDHI FINANCE PRIVATE LIMIED |
| 26 | RAVIRAJ BOKADIA CREATIVE |
| 27 | SITARAM SPINNERS PVT LTD |
| 28 | NAV DURGA FUEL PRIVATE LIMITED |
| 29 | CONSORTIUM OF MR. HARSH MALHOTRA, MR. ARUN MALHOTRA, MR. RAMESH KUMAR SURANA, MR. SURESH KUMAR SURANA, MRS. VIMLA BAI SURANA, M/S SURESH KUMAR SURANA AND SONS HUF AND M/S VARUN AGRO SALES |
| 30 | CONSORTIUM OF KRISHNA DEVELOPERS PRIVATE LIMITED AND RAJENDRA SHIP BREAKERS PRIVATE LIMITED |
| 31 | GHV INDIA PRIVATE LIMITED |
| 32 | SURAKSHA REALTY LIMITED |
| 33 | INDIC GEORESOURCES PVT LTD |
| 34 | GODIVA PROPERTIES PRIVATE LIMITED |
| 35 | OBEROI REALTY LIMITED |
| 36 | ARKADE DEVELOPERS LIMITED |
| 37 | GODFREY PHILIPS INDIA LIMITED |
| 38 | RAKESH RAMANLAL SHAH |
| 39 | PURAVANKARA LIMITED |
| 40 | CONSORTIUM OF YASH SHARES AND STOCKS PRIVATE LIMITED AND UNBOUNDED OPPORTUNITIES FUND-SPC |

(B) The applications of following applicant/s, which were included in the Provisional List of eligible Prospective Resolution Applicants (issued on 12.01.2024 under Regulations 36A (10) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 have been excluded due to the reason/s mentioned against their respective head/s as under,



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| S.No. | Name of the Applicant | Reason for not consideration in the final list of PRAs |
|-------|-----------------------|--|
| NIL | NIL | NIL |

Please note that,

- (1) As per RFRP documents, the Earnest Money Deposit can be invoked, forfeited and/ or appropriated at any time, upon occurrence of any of the following conditions:
- (a) Any of the conditions under the RFRP or the requirements of the RFRP or the terms of the LOI are breached or not met by the relevant Resolution Applicant or in case Resolution Applicant is found to have made or submitted any false or incorrect statement, record or information;
- (b) If the Resolution Plan is found non- responsive;
- (c) The Resolution Applicant is found to be ineligible to submit the Resolution Plan under Section 29 A of the IBC 2016 or the Resolution Applicant is found to have made a false or misleading declaration of eligibility under Section 29 A of the IBC, 2016
- (d) If the Resolution Applicant is the Successful Resolution Applicant and such Successful Resolution Applicant fails to submit the Performance Guarantee or fails to accept the LOI within the time period prescribed herein;
- (e) Any non- compliance with the Resolution Plan Process or unilateral change by the Resolution Applicant to the Resolution Plan submitted by it;
- (f) Withdrawal of the Resolution Plan by a Resolution Applicant;



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(g) The Resolution Applicant fails to renew/ extend the Earnest Money Deposit at least 30 days prior to the date of its expiry / last date of encashment of the demand draft/ Bank Guarantee

Please also note that as approved in the 10th COC meeting of the Golden Tobacco Limited (Corporate Debtor) held on 13.12.2023 (concluded after e- voting on 16.12.2023), those applicants, who have submitted their suo motu proposal, if they shall be eligible as Resolution Applicants after the submission of their Expression of Interest with the approved revised timelines, they shall not be permitted to revise their plan downwards than earlier submitted suo motu proposal, otherwise their EMD amount shall be forfeited.

The last date of Submission of Resolution Plan is 02.03.2024

**(DR. VICHITRA NARAYAN PATHAK)
RESOLUTION PROFESSIONAL
GOLDEN TOBACCO LIMITED**



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