

Date: August 8, 2024

To,
BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

The National Stock Exchange of India Limited
Exchange Plaza,
Block G, C-1, Bandra-Kurla Complex,
Bandra (East),
Mumbai-400 051

BSE Scrip Code: 533287

NSE Symbol: ZEELEARN

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015.

Dear Sir/Ma'am,

Pursuant to provisions of Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015 we wish to inform you that SEBI has issued an administrative warning letter dated August 7, 2024, in relation to the non-compliance with SEBI LODR Regulations 2015. With reference to above we are enclosing herewith the said letter as Annexure A.

We request you to kindly take the aforesaid information on your record.

Thanking you.
Yours faithfully,

For ZEE LEARN LIMITED

ANIL GUPTA
COMPANY SECRETARY &
COMPLIANCE OFFICER
Encl: as above



GENERAL MANAGER

Corporation Finance Department

Division of Supervision, Enforcement & Complaints- 4

SEBI/HO/CFD/SEC-4/P/OW/2024/25277/1

August 7, 2024

ZEE LEARN LIMITED

Continental Building, 135,
Dr. Annie Besant Road, Worli,
Mumbai, 400 018

Kind Attention: Mr. Anil Gupta, Compliance Officer

Dear Sir,

Sub: Administrative Warning Letter - Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

1. This has reference to disclosure dated December 5 & December 26, 2023 respectively made by Zee Learn Limited ("ZLL/Company") to Stock Exchanges with regard to initiation of Corporate Insolvency Resolution Process (CIRP) by Axis Bank Limited against the Company.

2. It is observed that Company has committed the following non-compliances.

Sl.No	Particulars of Disclosure	Due date as per LODR	Actual Date of Filing	Delay(in days)
1.	Initiation of CIRP against Digital Ventures Private Limited (DVPL), material subsidiary of Zee Learn Limited	October 17, 2023	December 5, 2023	50 days
2.	Initiation of CIRP against Zee Learn Limited(listed company)	October 18, 2023	December 26, 2023	70 days



3. The aforementioned events are material events and were required to be disclosed under Clause 16 of Para A of Part A of Schedule III of SEBI LODR Regulation read with Regulation 30(2) & Regulation 30(6)(iii) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (hereinafter referred as "LODR Regulations"), as soon as reasonably possible but not later than twenty-four hours from the occurrence of event or information.
4. The Company, thus failed to make timely disclosures in terms of Regulation 30(6)(iii) read with Regulation 30(2) of LODR Regulations.
5. The aforesaid non-compliances are viewed seriously. You are hereby warned and advised to ensure compliance with all applicable provisions of SEBI Regulations. Any aberration in future would be viewed seriously and appropriate action would be initiated.
6. The company is also advised to disseminate this letter to Exchanges and place the same before its Board of Directors in its next meeting

Yours faithfully,

Dipanjan Mitra