



**Borosil Limited**

CIN : L36100MH2010PLC292722

Registered & Corporate Office :

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December 03, 2022

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 <b>Scrip Code: 543212</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block - G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 <b>Symbol: BOROLTD</b>
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Dear Sirs,

**Sub: Update on Composite Scheme of Arrangement**

This has reference to the Composite Scheme of Arrangement amongst Borosil Limited ("**the Company**") and Klass Pack Limited and Borosil Technologies Limited and their respective shareholders and creditors.

In furtherance to our previous intimations, this is to inform that in response to joint Company Scheme Application filed by the above companies, the Hon'ble National Company Law Tribunal, Mumbai Bench ("**NCLT**"), vide its Order pronounced on November 25, 2022 has directed, inter alia, to convene and hold the following Meetings on February 06, 2023, through video conferencing / other audio visual means, for the purpose of considering, and if thought fit, approving with or without modification(s), the arrangement embodied in the Scheme :

1. Meeting of equity shareholders of the Company
2. Meeting of unsecured creditors of the Company
3. Meeting of unsecured creditors of Klass Pack Limited
4. Meeting of unsecured creditors of Borosil Technologies Limited

The Order of NCLT was uploaded on its website (<https://nclt.gov.in/>) yesterday. A certified copy of the Order is awaited.

This is for your information and records.

Yours faithfully,  
For **Borosil Limited**

**Anshu Agarwal**  
**Company Secretary & Compliance Officer**  
**FCS – 9921**