

Date: 19th July, 2019

To,

The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block,
Bandra- Kurla Complex,
Bandra (E), Mumbai – 400051

BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Scrip Code: EMBASSY

Scrip Code: 542602

Dear Sir/ Madam,

Subject: Intimation under Paragraph 6.1 of Annexure B to SEBI Circular No. CIF/IMD/DF/146/2016 dated December 29, 2016 – Statement of use of proceeds of initial public issue.

Pursuant to Paragraph 6.1 of Annexure B to SEBI Circular No. CIF/IMD/DF/146/2016 dated December 29, 2016 for Continuous Disclosures and Compliances by REITs, we wish to inform you that the proceeds of the initial public issue of units of Embassy Office Parks REIT have been utilized in line with the objectives as stated in the Final Offer Document dated March 27, 2019 without any deviations or variations in the stated use of proceeds. For your reference, we also enclose the Statement of Use of Proceeds till the quarter ended June 30, 2019.

Kindly take the same on record.

Thanking you,

Yours sincerely,

For and on behalf of Embassy Office Parks REIT acting through its Manager, Embassy Office Parks Management Services Private Limited

Ramesh Periasamy
Company Secretary & Compliance Officer

Embassy Office Parks Management Services Pvt. Ltd.

Embassy GolfLinks Business Park, Pebble Beach, Off International Ring Road, Bangalore - 560071.

T: +91 80 4903 0000 F: +91 80 4903 0046

www.embassyofficeparks.com | CIN: U70100KA2014PTC073362

Registered Office: Embassy Point, 1st Floor, 150, Infantry Road, Bangalore - 560 001, India.

T: +91 80 4179 9999 F: +91 80 2228 6912

EMBASSY OFFICE PARKS REIT**STATEMENT OF UTILIZATION OF INITIAL PUBLIC ISSUE PROCEEDS**

Sl. No	Particulars	Amount to be utilized as per final offer document dated March 27, 2019 (In Rs. Million)	Amount utilized till June 30, 2019 (In Rs. Million)	Pending utilization (In Rs. Million)
1	Partial or full repayment or pre-payment of bank/ financial institution debt of certain SPVs and the Investment Entity	37,100	37,100	NIL
2	Payment of consideration for acquisition of the Embassy One Assets which were held by Embassy One Developers Private Limited	4,681.93	4,681.93	NIL
3	Issue Expenses	1,800.00	1,750.70	49.30
4	General Corporate Purposes	3,918.03	3,918.03	NIL
Total		47,499.96	47,450.66	49.30

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