



LIKHITHA INFRASTRUCTURE LIMITED

CIN : L45200TG1998PLC029911

Date: Wednesday, September 27, 2023

To The Corporate Relationship Department, BSE Limited, PhirozeJeejeebhoy Towers, Dalal Street, Mumbai- 400001.	To National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051.
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Dear Sir/ Madam,

Sub: Intimation on the outcome of the Board Meeting held on Wednesday, September 27, 2023 and disclosures under Regulation 30 of SEBI Listing Regulations.

Ref: SCRIP CODE & ID: 543240, LIKHITHA

This is to inform you that the meeting of Board of Directors of the Company held on Wednesday, September 27, 2023 has considered and approved the following:

1. raising of funds by way of issuance of such number of equity shares having face value of ₹ 5/- each of the Company ("Equity Shares") and / or other eligible securities or any combination thereof (hereinafter referred to as "Securities"), for an aggregate amount not exceeding ₹ 125 Crores (Rupees One Hundred and Twenty Five Crores only) by way of qualified institutional placement ("QIP") or other permissible mode in accordance with the applicable laws, subject to the receipt of the necessary approvals including the approval of the members of the Company and other regulatory / statutory approvals, as may be required; and
2. to seek approval of the shareholders for the aforesaid issuance and ancillary actions by way of postal ballot process.

Details regarding the issue as per Regulation 30 of the SEBI Listing Regulations is provided as **Annexure I**.

The meeting of Board of Directors commenced at 01.30 P.M and concluded at 02.50 P.M.

This is for your information and records.

Thanking you,

For Likhitha Infrastructure Limited

Y Pallavi

Digitally signed by
Y Pallavi
Date: 2023.09.27
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Pallavi Yerragonda

Company Secretary and Compliance Officer

M. No. A70447



Encl.: as above

Annexure-I

Details regarding the issue as per Regulation 30 of the SEBI Listing Regulations

Sl. No	Particulars	Details
1.	Type of securities proposed to be issued (viz., equity shares, convertibles, etc.)	Equity Shares and / or other eligible securities (hereinafter referred to as "Securities") or any combination thereof, in accordance with applicable law, in one or more tranches
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Qualified institutional placements ("QIP") in accordance with the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Section 42 and other applicable provisions of the Companies Act, 2013, the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other applicable laws, or through any other permissible mode and/or combination thereof as may be considered appropriate under applicable law
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to an aggregate amount not exceeding Rs. 125 Crores (Rupees One Hundred and Twenty-Five Crores Only) (inclusive of such premium as may be fixed on such Securities) in one or more tranches at such price to be determined in accordance with Chapter VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Y

Pallavi

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by Y Pallavi
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