

December 1, 2023

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**National Stock Exchange of India Limited**

Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051

**Scrip Code:** 975193

**Issue Description:** RIL 7.79% 2033 Sr P

Dear Sirs,

**Sub: Disclosure under Regulations 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Notice for payment of the Second Tranche Amount of Rs. 50,000 per debenture by the holders of 7.79% Secured, Redeemable, Non-Convertible Debentures - PPD Series P (“PPD Series P”)**

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We refer to our letter dated November 17, 2023. Debenture holders of PPD Series P (ISIN - INE002A07791) as on Record Date, i.e., Thursday, November 30, 2023 are required to pay the Second Tranche Amount of Rs. 50,000 per debenture on the Second Pay-In Date i.e., December 15, 2023.

The Company has completed despatch of the Notice to debenture holders today, at 05:05 p.m. Copy of the Notice is attached.

Request you to take the same on record.

Thanking you

Yours faithfully,

For **Reliance Industries Limited**

**Savithri Parekh**  
**Company Secretary and**  
**Compliance Officer**

Encl.: As above

Copy to:  
**Luxembourg Stock Exchange**  
35A Boulevard Joseph II  
L-1840 Luxembourg

**Singapore Exchange Limited**  
2 Shenton Way, #02-02 SGX Centre 1,  
Singapore 068804

**Axis Trustee Services Limited**  
The Ruby, 2<sup>nd</sup> Floor (SW),  
29, Senapati Bapat Marg,  
Dadar West, Mumbai – 400 028

December 1, 2023

To:  
(Name & Address of Debenture Holder)

Dear Sirs,

**Subject : 7.79% Secured, Redeemable, Non-Convertible Debentures - PPD Series P (“PPD Series P”) – Notice for payment of the Second Tranche Amount of Rs. 50,000 per debenture.**

1. In terms of the General Information Document and Key Information Document dated November 7, 2023, issued by Reliance Industries Limited (“**the Company**”), the **Second Pay-In Date** for **PPD Series P** (ISIN: INE002A07791) is **December 15, 2023**.
2. The Record Date for payment of the **Second Tranche Amount of Rs. 50,000 per debenture, is Thursday, November 30, 2023**. Debenture Holders as on the Record Date, shall be required to pay balance amount of Rs. 50,000 (Rupees Fifty Thousand only) per debenture on the Second Pay-In Date, i.e., December 15, 2023.

3. Face Value (per Debenture)	Rs. 1,00,000
Amount paid-up (per Debenture)	Rs. 50,000
<b>Second Tranche Amount payable (per Debenture)</b>	<b>Rs. 50,000</b>
<b>Second Pay- In Date</b>	<b>December 15, 2023</b>
Amount paid-up per Debenture post payment of Second Tranche Amount	Rs. 1,00,000

After payment of the Second Tranche Amount, the said debentures shall become fully paid-up.

4. As per the details provided by the depositories in this regard, you are a holder of PPD Series P as on the Record Date and therefore **required to pay the Second Tranche Amount of Rs. 50,000 per Debenture on December 15, 2023**.

The details of payment to be made by you are as under:

DP ID / Client ID	Number of Debentures (PPD Series P) held on Record Date	Amount to be paid per Debenture (in Rs.)	Total Amount to be paid (in Rs.)
		50,000	



5. The payment of the Second Tranche Amount of PPD Series P shall be made directly to the **bank account of the Company**, the details of which are given below:

Bank	: HDFC Bank Limited
Branch	: Fort Branch, Mumbai
Bank Account No.	: 57500000071558
IFSC No.	: HDFC0000060
Mode	: NEFT / RTGS

6. **In case of default in payment of Second Tranche Amount of PPD Series P on December 15, 2023, a penal interest of 2% per annum over and above the Coupon Rate of 7.79% will be payable by the Debenture Holder for the duration of non-payment of the Second Tranche Amount, i.e. from the Second Pay-In Date till the date of payment of the Second Tranche Amount.**
7. All other terms and conditions as mentioned in the General Information Document and Key Information Document with respect to PPD Series P shall remain valid and in force.

Thanking you

Yours faithfully,  
For **Reliance Industries Limited**

Savithri Parekh  
Company Secretary and  
Compliance Officer