

Date: January 15, 2024

BSE Limited,  
(Corporate Relationship Department),  
P J Towers,  
Dalal Street, Fort,  
Mumbai- 400 001

National Stock Exchange of India Ltd.,  
(Listing & Corporate Communications),  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E)  
Mumbai – 400 051.

BSE Code: 530343

NSE Symbol: GENUSPOWER

**Sub: Allotment of Equity Shares upon conversion of Warrants**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”) and further to our letters dated July 04, 2023 and August 11, 2023, we hereby inform you that the Share Allotment Committee of Genus Power Infrastructures Limited (“the Company”) at its meeting held today i.e. January 15, 2024, has allotted 4,59,78,965 (Four Crores, Fifty Nine Lakhs, Seventy Eight Thousand, Nine Hundred and Sixty Five) equity shares of face value of Re. 1/- each fully paid up to Chiswick Investment Pte. Ltd. (Category - Public) consequent to the exercise of right of conversion of 4,59,78,965 (Four Crores, Fifty Nine Lakhs, Seventy Eight Thousand, Nine Hundred and Sixty Five) Warrants held by Chiswick Investment Pte. Ltd.

The Company has received the remaining exercise price of Rs. 84.66 per warrant (being an amount equivalent to the 75% of the warrant exercise price of Rs. 112.88 per warrant), aggregating to Rs. 3,89,25,79,176.90/-. These equity shares allotted on exercise of right of conversion of the warrants, shall rank pari passu in all respects with the existing equity shares of the Company.

Consequently, the paid up Equity Share Capital of the Company stands increased to Rs.30,37,54,517/- consisting of 30,37,54,517 Equity Shares of Re. 1/- each fully paid-up.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 9, 2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed herewith as **Annexure 1**.

Thanking you,

Yours truly,

**For Genus Power Infrastructures Limited**

**Ankit Jhanjhari**  
**Company Secretary**

Enc.: as above

**Annexure 1**

Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Issue of Equity shares upon conversion of Warrants
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<p><b>Total Number of Securities:</b></p> <p>4,59,78,965 (Four Crores, Fifty Nine Lakhs, Seventy Eight Thousand, Nine Hundred and Sixty Five) Equity shares of face value of Re. 1/-</p> <p><b>Total Amount:</b></p> <p>The Company has received Rs. 1,29,75,26,392.3 (25% of total consideration) at the time of issue of warrants and Rs. 3,89,25,79,176.90 (75% of total consideration) at the time of conversion of warrants into equity shares. Accordingly, the full consideration of Rs. 5,19,01,05,569.20 has been received by the Company.</p>
Names of the investors	<p>Chiswick Investment Pte. Ltd.</p> <p>(a company incorporated under the laws of Singapore, with registration number 201917156M, having its principal place of business at 168 Robinson Road #37-01 Capital Tower Singapore 068912)</p>
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	4,59,78,965 equity shares of face value of Re.1/- each fully paid up at a premium of INR 111.88, aggregating to Rs. 5,19,01,05,569.20/-, at the ratio of 1:1 - One Equity share for every Warrant exercised, to a Single Investor (i.e. Chiswick Investment Pte. Ltd.)
in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Conversion of 4,59,78,965 Warrants into 4,59,78,965 Equity Shares fully paid up of Re. 1/- each fully paid up.